Santa Cruz County
Regional Transportation Commission

AGENDA

Thursday, May 7, 2026
9:00 a.m.

In-Person Meeting
Watsonville City Council Chambers
275 Main Street, Fourth Floor
Watsonville, CA 95076

Remote Participation (see page 5 for more information)
RTC Zoom
https://us02web.zoom.us/j/89597173447
Dial-in: +1 312 626 6799
Webinar ID: 895 9717 3447

Accessibility: See last page for details.
En Español: Para servicios de traducción al español, diríjase a la última página.
Agendas Online: https://www.sccrtc.org/meetings/regional-transportation-commission/agendas/

COMMISSION MEMBERSHIP

City of Capitola	Gerry Jensen
City of Santa Cruz	Fred Keeley
City of Scotts Valley	Steve Clark
City of Watsonville	Eduardo Montesino
County of Santa Cruz	Felipe Hernandez
County of Santa Cruz	Justin Cummings
County of Santa Cruz	Kimberly DeSerpa
County of Santa Cruz	Manu Koenig
County of Santa Cruz	Monica Martinez
Santa Cruz Metropolitan Transit District	Rebecca Downing
Santa Cruz Metropolitan Transit District	Fabian Leonor
Santa Cruz Metropolitan Transit District	Shebreh Kalantari-Johnson
Caltrans (ex-officio)	Scott Eades

The majority of the Commission constitutes a quorum for the transaction of business.

1. Roll call

2. Additions or deletions to consent or regular agendas

3. Oral communications

Any member of the public may address the Commission on any item within the jurisdiction of the Commission that is not already on the agenda. The Commission will listen to all communication, but in compliance with State law, it may not take action on items that are not on the agenda.

Speakers are requested to state their name clearly so that it can be accurately recorded in the minutes of the meeting.

CONSENT AGENDA

All items appearing on the consent agenda are considered to be minor or non-controversial and will be acted upon in one motion if no member of the RTC wishes an item be removed and discussed on the regular agenda. Members of the Commission may raise questions, seek clarification or add directions to consent agenda items without removing the item from the consent agenda as long as no other Commissioner objects to the change.

MINUTES

4. Approve draft minutes of the April 2, 2026 Regional Transportation Commission meeting

5. Accept draft committee meeting minutes

    a. March 19, 2026 Interagency Technical Advisory Committee
    b. April 13, 2026 Bicycle Advisory Committee
    c. April 14, 2026 Elderly & Disabled Transportation Advisory Committee

POLICY ITEMS

No consent items

PROJECTS and PLANNING ITEMS

6. Approve authorizing the Executive Director to execute agreements to accept the permanent trail easement for Segment 12 (**Resolution**)

7. Approve amending the RTC Programming and FY2025/26 and FY 2026/27 Budget and approve TDA Claims from Santa Cruz Metropolitan Transit District (METRO), the Volunteer Center, Community Bridges, and the RTC (**Resolutions**)

8. Approve authorizing the Executive Director to enter into an agreement with Lisac General Engineering for vegetation control along the Santa Cruz Branch Rail Line (**Resolution**)

BUDGET AND EXPENDITURES ITEMS

9. Accept status report on Transportation Development Act (TDA) revenues

10. Accept status report on Measure D revenues

ADMINISTRATION ITEMS

11. Approve authorizing the Executive Director to enter into an Administration, Coordination, and Licensing (ACL) agreement with Santa Cruz County Coastal Rail (**Resolution**)

INFORMATION/OTHER ITEMS

12. Accept monthly meeting schedule

13. Accept letters from RTC committees and staff to other agencies - *none*

14. Accept information items - *none*

REGULAR AGENDA

15. Commissioner Reports – oral reports

16. Director's Report – oral report
(Sarah Christensen, Executive Director)

17. Caltrans Report

    a. Santa Cruz County project updates

18. 2026 Draft Unmet Transit and Paratransit Needs List
(Sierra Topp, Transportation Planning Technician and Amanda Marino, Transportation Planner)

    a. Staff Report
    b. 2026 Unmet Transit and Paratransit Needs List
    c. Survey Results
    d. Evaluation Criteria Applied to Strategies to Address Unmet Transit and Paratransit Needs

19. Next meetings

The next RTC meeting is scheduled for Thursday, June 11, 2026 at 9:00a.m. at the Watsonville City Council Chambers, 275 Main Street, Watsonville, CA 95076.

HOW TO REACH US

Santa Cruz County Regional Transportation Commission
1101 Pacific Avenue, Suite 250 Santa Cruz, CA 95060
phone: (831) 460-3200 / email: info@sccrtc.org

LIVE BROADCASTS

Meetings of the RTC are broadcast live by Community Television of Santa Cruz. More information about channels and schedule can be found online (www.communitytv.org) or by calling (831) 425-8848.

AGENDA PACKETS

Complete agenda packets and all documents relating to items on the open session are posted online at https://sccrtc.org at least 72 hours prior to the meeting. Sign up for E-News updates at sccrtc.org/about/esubscriptions/

COMMENTS FROM THE PUBLIC

Items on the agenda: Written comments regarding items on the agenda that are received by 9:00 a.m. on Wednesday before the meeting will be posted to the RTC website by 2:00 p.m. that same afternoon to allow time for Commissioner review. Oral comments are accepted following the staff report and prior to the discussion period of each item.
Items not on the agenda: Oral comments on topics which are not on the agenda, but are within the Commission's jurisdiction, are accepted during Oral Communications.

REMOTE PARTICIPATION

The public may participate in the meetings of the Regional Transportation Commission (RTC) in person or remotely via the provided Zoom link. If technical difficulties result in the loss of communication for remote participants, the RTC will work to restore the communication; however, the meeting will continue while efforts are being made to restore communication to the remote participants. Members of the public participating by Zoom are instructed to be on mute during the proceedings and to speak only when public comment is allowed, after requesting and receiving recognition from the Chair.

PARTICIPACIÓN REMOTAMENTE

El público puede participar en las juntas de la Comisión Regional de Transporte (RTC) en persona o remotamente a través del enlace Zoom proporcionado. Si problemas técnicos resultan en la perdida de comunicación con quienes participan remotamente, la RTC hará lo posible por restaurar la comunicación.

Pero, la junta continuara mientras se hace lo posible por restaurar la comunicación con quienes participan remotamente. A los miembros del público que participan por Zoom se les indica que permanezcan en silencio durante los procedimientos y que hablen solo cuando se permitan comentarios públicos, después de solicitar y recibir el reconocimiento del presidente.

ACCESSIBILILTY

The Santa Cruz County Regional Transportation Commission does not discriminate on the basis of disability and no person shall, by reason of a disability, be denied the benefits of its services, programs, or activities. This meeting location is an accessible facility. If you wish to attend this meeting and require special assistance in order to participate, please contact RTC staff at 460-3200 (CRS 800/735-2929) at least three working days in advance of this meeting to make arrangements. People with disabilities may request a copy of the agenda in an alternative format. As a courtesy to those persons affected, please attend the meeting smoke and scent-free.

SERVICIOS DE TRADUCCIÓN/ TRANSLATION SERVICES

Si gusta estar presente o participar en esta junta de la Comisión Regional de Transporte del Condado de Santa Cruz y necesita información o servicios de traducción al español por favor llame por lo menos con tres días laborables de anticipo al (831) 460-3200 para hacer los arreglos necesarios. (Spanish language translation is available on an as needed basis. Please call (831) 460-3200 at least three days in advance to make advance arrangements.

TITLE VI NOTICE TO BENEFICIARIES

The RTC operates its programs and services without regard to race, color and national origin in accordance with Title VI of the Civil Rights Act. Any person believing to have been aggrieved by the RTC under Title VI may file a complaint by contacting the RTC at (831) 460-3200 or 1101 Pacific Avenue, Suite 250, Santa Cruz, CA 95060 or online at www.sccrtc.org. A complaint may also be filed directly with the Federal Transit Administration to the Office of Civil Rights, Attention: Title VI Program Coordinator, East Building, 5th Floor-TCR, 1200 New Jersey Ave., SE, Washington, DC 20590.

AVISO A BENEFICIARIOS SOBRE EL TITULO VI

La RTC conduce sus programas y otorga sus servicios sin considerar raza, color u origen nacional de acuerdo al Titulo VI del Acta Sobre los Derechos Civiles. Cualquier persona que cree haber sido ofendida por la RTC bajo el Titulo VI puede entregar queja con la RTC comunicándose al (831) 460-3200 o 1101 Pacific Avenue, Suite 250, Santa Cruz, CA 95060 o en línea al www.sccrtc.org. También se puede quejar directamente con la Administración Federal de Transporte en la Oficina de Derechos Civiles, Atención: Coordinador del Programa Titulo VI, East Building, 5th Floor-TCR, 1200 New Jersey Avenue, SE, Washington, DC 20590.

AGENDA: May 7, 2026

TO: Regional Transportation Commission

FROM: Yesenia Parra, Administrative Services Officer

RE: Regional Transportation Commission Meeting Minutes

RECOMMENDATIONS

Staff recommends that the Regional Transportation Commission approve the minutes (Attachment 1) for its April 2, 2026 meeting.

BACKGROUND

The Santa Cruz County Regional Transportation Commission (RTC) for the area within its boundaries is the Regional Transportation Planning Agency as established pursuant to Government Code Section 67940 and 67941.

Consistent with Government Code Section 67940 (b), membership of the Commission is composed of all five members of the Santa Cruz County Board of Supervisors, one member appointed by each of the cities of the county and three members appointed by the Santa Cruz Metropolitan Transit District.

The Santa Cruz County Regional Transportation Commission (RTC) meets on the first Thursday of each month at 9:00 am. RTC meetings are held on a rotational schedule in locations where teleconference technology is available.

Agendas and meeting materials are posted on the RTC meetings webpage at least seventy- two hours (72) prior to the meeting. Remote participation via Zoom is available for members of the public, non-voting members/ alternates, or voting members unable to attend in person for a just cause pursuant to Senate Bill 707.

DISCUSSION

The Commission is asked to review and approve the April 2, 2026 meeting minutes (Attachment 1). The purpose of these minutes is to document actions taken during the meeting.

Attachments:

1. Regional Transportation Commission meeting minutes

Santa Cruz County
Regional Transportation Commission

Draft MINUTES

Thursday, April 2, 2026
9:00 a.m.

In-Person Meeting
Watsonville City Council Chambers
275 Main Street, Fourth Floor
Watsonville, CA 95076

Remote Participation (see page 5 for more information)
RTC Zoom
https://us02web.zoom.us/j/89597173447
Dial-in: +1 312 626 6799
Webinar ID: 895 9717 3447

1. Roll call. The meeting was called to order at 9:30 a.m.

Members present:

City of Capitola	Gerry Jensen
City of Santa Cruz	Fred Keeley
City of Scotts Valley	Steve Clark
City of Watsonville	Eduardo Montesino
County of Santa Cruz	Manu Koenig
County of Santa Cruz	Kimberly DeSerpa
County of Santa Cruz	Andy Schiffrin (Alt.)
County of Santa Cruz	Monica Martinez
County of Santa Cruz	Lowell Hurst (Alt.)
Santa Cruz Metropolitan Transit District	Fabian Leonor
Santa Cruz Metropolitan Transit District	Shebreh Kalantari-Johnson
Santa Cruz Metropolitan Transit District	Rebecca Downing
Caltrans (ex-officio)	John Olejnik (Alt.)

Staff present:

Sarah Christensen	
Amin AbuAmara	Bella Kressman
Marshall Ballard	Shannon Munz
Krista Corwin	Yesenia Parra
Brianna Goodman	Nisha Singh
Italo Jimenez	Steve Mattas (RTC Counsel)

2. Additions or deletions to consent and regular agenda

Administrative Services Officer Yesenia Parra communicated that replacement pages for items 4, 11, and 21, handouts for items 14, and 21, and a Spanish version of the agenda was posted to the RTC website.

3. Oral Communications

Received public comment from:
Ilia Bulaich
Lani Faulkner, Equity Transit
Brian Peoples, Trail Now
Christine Cumming
Michael Saint
Paula Bradley
Jim Helmer

CONSENT AGENDA

Commissioner Clark made a motion and Commissioner Martinez seconded the motion to approve the consent agenda. The motion passed unanimously with Commissioners Jensen, Keeley, Clark, Montesino, Koenig, DeSerpa, Martinez, Leonor, Kalantari-Johnson, Downing, and Commissioner Alternates Schiffrin and Hurst voting "aye."

Received public comment from:
Brian Peoples, Trail Now

MINUTES

4. Approved draft minutes of the March 5, 2026, Regional Transportation Commission meeting and the draft minutes of the March 19, 2026 special Regional Transportation Commission meeting

5. Accepted draft committee meeting minutes

    a. March 12, 2026 Budget & Administration/Personnel Committee

POLICY ITEMS

No consent items

PROJECTS AND PLANNING ITEMS

6. Receive Regional Transportation Plan (RTP) Summary of Changes

7. Approved authorizing the Executive Director to award a contract with Capra Environmental Services for vegetation control using goats (**Resolution 44-26**)

8. Approved authorizing the Executive Director to amend a Memorandum of Agreement and Federal Transfer Agreements (FTA) with the Federal Highway Administration (FHWA) to construct Coastal Rail Trail Segments 5 (**Resolution 45-26**)

BUDGET AND EXPENDITURES ITEMS

9. Accepted status report on Transportation Development Act (TDA) revenues

10. Accepted status report on Measure D revenues

ADMINISTRATION ITEMS

11. Approved updates to the SCCRTC Rules and Regulations (**Resolution 46-26**)

12. Approved appointments to the Elderly & Disabled Transportation Advisory Committee

INFORMATION/OTHER ITEMS

13. Accepted monthly meeting schedule

14. Accepted letters from committees and staff to other agencies

    a. March 3, 2026 Letter to Corey Aldridge, Re: South County Operations and Maintenance Facility (OMF)
    b. March 3, 2026 Letter to Jimmy Panetta, Re: Support for Community Project Funding – Granite Creek Road Overpass
    c. March 3, 2026 Letter from Melani Clark, Roaring Camp, Inc. Re: Agenda of March 5, 2026, Item 8: Authority to Form a Nonprofit Corporation Subsidiary as Common Carrier for the Santa Cruz Branch Rail Line and Contract Amendment 8 to Contract No. TP2061-01 with RailPros, Inc.
    d. March 18, 2026 Letter to Senator John Laird, Re: State Budget Appropriate Request for the Environmental Component of the Zero Emission Passenger Rail & Trail Project
    e. March 27, 2026 Letter Response to Roaring Camp's March 3, 2026 Letter Regarding the Santa Cruz Branch Rail Line

15. Accepted correspondence log

16. Accepted information items - *none*

REGULAR AGENDA

17. Commissioner Reports

Commissioner Martinez appreciated staff for their role in bringing federal funding to the Boulder Creek Complete Streets Project and for the celebration event with Congressperson Jimmy Panetta.

Commissioner Koenig reported on his attendance at the Central Coast Coalition Lobbying Day. Topics discussed included SB125 funding for transit operations, the Pajaro Station, the need to offset the gas tax with other funding sources, and an earmark request for funding for the Zero-Emission Passenger Rail and Trail Project Environmental Impact Report.

Commissioner Clark reported on his attendance at the California Council of Governments (CALCOG) conference along with Executive Director Sarah Christensen and Internal Services Director Nisha Singh, and the graduation of Transportation Planner Tommy Travers from the California Academy of Regional Leaders (CARL) program. Commissioner Clark also reported on his attendance of the International Council of Shopping Centers and the discussion amongst business owners regarding integration of multimodal forms of transportation into places of commerce.

18. Director's Report

Executive Director Sarah Christensen reported on the recent press event cohosted by SCCRTC and Congressperson Jimmy Panetta's office to share news of $850,000 in federal funding obtained for the Boulder Creek Complete Streets Project; announced that the Highway 1 Auxiliary Lane, Bus-on-Shoulder 41st Avenue to Soquel Drive and Chanticleer Overcrossing Project is the recipient of a WTS (Women's Transportation Seminar) Innovative Transportation Solutions Award; upcoming opening of the Panther/Yellowbank Beach parking lot and restrooms, with a ribbon-cutting ceremony tentatively scheduled for late April or early May; welcomed new RTC staff, Joel LaCagnina, Senior Transportation Engineer, and Jaeden Gales, Transportation Planner.

19. Caltrans Report

John Olejnik, Office Chief of Engagement and Public/Legislative Affairs for Caltrans District 5 delivered the project updates list and discussed the development and advancement of construction projects in the Santa Cruz County region; members of the public may subscribe to updates by emailing info-d5@dot.ca.gov.

Projects along State Route 9 include deployment of two signals north of Boulder Creek for a bridge project and two signals south of Boulder Creek for drainage improvements; utility-related work between Graham Hill Road in

Felton and the schools complex; tree trimming south of Felton; daytime and nighttime lane closures along Highway 129 and 152 in Watsonville. Mr. Olejnik also announced the upcoming Workers' Memorial ceremony on April 29 at 10:00am in San Luis Obispo, and reminded the public to be mindful when driving in work zones.

Commissioners discussed: Appreciation for Caltrans for projects, the sidewalk on Main Street in Watsonville and for the improvements on Highways 1, 129, and 152.

Executive Director Sarah Christensen responded to Commissioners' questions regarding maintenance of the new restroom facility on Highway 1 along the North Coast; recruitment efforts.

Received public comment from:
Brian Peoples, Trail Now

20. Highway 1 State Park Drive to Bay Avenue/Porter Street Auxiliary Lanes, Bus on Shoulder, and Mar Vista Bicycle and Pedestrian Overcrossing Project – Amendment to Construction Cooperative Agreement with Caltrans to Increase Construction Support Funding, Amendment to Measure D Five-Year Program of Projects for Highway Corridors Category, and Amendment to FY 2026-27 RTC Budget

Director of Capital Projects Amin AbuAmara delivered the staff report. Caltrans Project Manager Madilyn Jacobsen and Office Chief of Construction North Tim Lang gave a presentation.

Mr. AbuAmara responded to Commissioners' questions regarding the opening of the Mar Vista Overcrossing; budgeting for adaptations to unforeseen circumstances; cost estimates for pending & approved change orders; lessons learned to avoid future cost overruns.

Ms. Jacobsen responded to Commissioners' questions regarding replacing consultant staff with in-house staff; cost drivers within the change orders.

Mr. Lang responded to Commissioners' questions regarding the support-to-capital ratio; staffing and engagement during the next segment of the project.

Director of Internal Services Nisha Singh responded to a Commissioner's question regarding capacity of the Measure D-Highway Corridors category.

Executive Director Sarah Christensen responded to a Commissioner's question regarding railroad bridge replacements in the Highway projects' scopes; updates to the Measure D Strategic Implementation Plan; background information on the expenditure plan and subsequent amendments to the Measure D-Highway Corridors category and project

delivery history.

Received public comment from:
Brian Peoples, Trail Now

Commissioner Montesino made a motion and Commissioner Jensen seconded the motion to approve the staff recommendation to approve **Resolution 47-26**:

1. Authorizing the Executive Director to execute Amendment 3 to the construction Cooperative Agreement with Caltrans for a total amount not to exceed $4 million for the construction support component of the project;
2. Amending the Measure D Highway Corridor 5-year program of projects to program an additional $2.7 million to the Highway 1 State Park Drive to Bay Avenue/Porter Street Auxiliary Lanes, Bus on Shoulder, and Mar Vista Bicycle and Pedestrian Overcrossing Project in FY2026-27; and
3. Amending the FY2026-27 RTC budget accordingly.

The motion passed unanimously with Commissioners Jensen, Keeley, Clark, Montesino, Koenig, DeSerpa, Martinez, Leonor, Kalantari-Johnson, Downing, and Commissioner Alternates Schiffrin and Hurst voting "aye."

The Chair took item 21 out of order and took the closed session items prior to consideration of item 21.

21. Approval of a Separation Agreement and Mutual Release with the current Rail Operator for the Santa Cruz Branch Rail Line (SCBRL) and for an Administration, Coordination, and License Agreement with a new Rail Operator over portion of the SCBRL

Commissioner Downing recused herself from consideration of the item and left the dais.

Real Property Specialist Bella Kressman delivered the staff report and gave a presentation. General Manager Ried Dawe and Train Master Tim Bell of Chicago Rock Island Railroad, LLC introduced themselves and provided an overview of their work.

Executive Director Sarah Christensen responded to Commissioners' questions regarding: how discontinuance supports and affirms the direction to pursue and interim trail in the short term and passenger rail in the long term.

Ms. Kressman responded to Commissioners' questions regarding the

performance bond; revenue and license fees; strategic business partnerships.

Commissioners discussed: reaffirming the Commission's commitment to pursuing passenger rail service on the Santa Cruz Branch Rail Line with an adjacent trail in the long term.

Commissioner Alternate Schiffrin made a motion and Commissioner Keeley seconded the motion to approve the staff recommendation to:

1. Adopt **Resolution 48-26** authorizing the Executive Director to enter into the Separation Agreement and Mutual Release to effectuate termination of the current Administration, Coordination, and License Agreement with St. Paul & Pacific Rail road (SPPR), a subsidiary to Progressive Rail, Inc., for SPPR to transfer rail operations and common carrier obligations, and discontinue a portion of the Santa Cruz Branch Rail Line (SCBRL); and
2. Adopt **Resolution 49-26** authorizing the Executive Director to enter into an Administration, Coordination, and License Agreement with Chicago Rock Island & Pacific Railroad, LLC., to become the common carrier for the Watsonville Branch Line Freight Easement.

The motion passed unanimously.

Received public comment from:
Matt Farrell, Friends of the Rail and Trail
Lani Faulkner
Rosemary Sarka, Roaring Camp Railroad
Saladin Sale
Sally Arnold
Brian Peoples, Trail Now
Jean Brocklebank

22. Fiscal Year (FY) 2026-27 Proposed Budget

Budget & Finance Officer Italo Jimenez delivered the staff report.

Commissioner Alternate Schiffrin made a motion and Commissioner __ seconded the motion to approve the staff recommendation to:

1. Adopt **Resolution 50-26** approving the proposed FY 2026-27 RTC budget and work program, Measure D budget and 5-Year Plans amendments as shown on Exhibit A of Attachment 1;

2. Accept the Transportation Development Act (TDA) revenue forecast for FY 2026-27 provided by the County Auditor;

3. Accept the Measure D revenue forecast for FY 2026-27 provided by Hinderliter de Llamas Services

4. Accept the 30-year revenue projection which incorporates the Hinderliter de Llamas forecast for FY 2026-27; and

5. Accept the 5-year revenue estimates for the Measure D recipients which incorporate the Hinderliter de Llamas forecast for FY 2026-27 and calculation of the revenue distribution for local jurisdictions with updated data.

6. Receive and accept the report on the status of vacant positions in compliance with Government Code Section 3502.3 (AB 2561), and hold a public hearing as required.

The motion passed unanimously.

Received public comment from:
Brian Peoples, Trail Now

23. Review of items to be discussed in closed session.

The Chair took this item out of order and considered it after item 20. RTC Counsel Steve Mattas provided an overview of the two items on the closed session agenda and communicated that no reportable action is anticipated from closed session.

Received public comment from:
Brian Peoples, Trail Now

The Commission entered closed session at 10:49 a.m.

CLOSED SESSION

24. Conference with Real Property Negotiators
(Pursuant to Government Code Section 54956.8)
Property: Santa Cruz Branch Line Railroad Right of Way Property
Negotiating Parties: SCCRTC and St. Paul and Pacific Railroad, LLC
Under Negotiation: Price and Terms Related to License Agreement for Santa Cruz Branch Line Railroad

25. Conference with Legal Counsel – Anticipated Litigation
(Pursuant to Government Code Section 54956.9(d)(2))
Significant Exposure to Litigation – One case

OPEN SESSION

26. Report of items discussed in closed session

RTC Counsel Steve Mattas communicated that there was no reportable action from closed session.

The Commission then considered items 21 and 22.

27. Steve Mattas, RTC legal counsel, stated that the Santa Cruz County Coastal Rail meeting held before the regular RTC meeting was invalid because the notice was posted slightly short of the required 72 hours. At the Commission's consideration, a special board meeting will be scheduled for Santa Cruz County Coastal Rail where the Commission can act again. He apologized for the inconvenience.

28. Next meetings

The next RTC meeting is scheduled for Thursday, May 7, 2026, at 9:00 a.m. at the Watsonville City Council Chambers, 275 Main Street, Fourth Floor, Watsonville, CA 95060.

Respectfully submitted,

Yesenia Parra, Administrative Services Officer

Attendees

Matt Farrell
Lani Faulkner
Saladin Sale
Sally Arnold
Ilia Bulaich
Antonio Rivas
Lani Faulkner
Saladin Sale
Cynthia Convisser, SCCRTC
Michael Saint
Will's iPhone 17 Pro Max
Heather Adamson, AMBAG
Paul Guirguis
Christine Cumming
Brett Garrett
Larry Pageler
Brian Peoples, Trail Now
1-831-****950
Cami Corvin
Jim Helmer
Nadene Thorne
Johanna Lighthill
Chris's iPhone 11 Pro (2)
Linda Wilshusen
Jesus Bojorquez
Noah McCann
Peter Haworth
Paula
Christina Watson, TAMC
Ryan Grady
Jim Helmer
Noah McCann
James's iPad (4)
Paula Bradley
Derek Toups
S151902
Rae Hughes, SCCRTC
Barry Scott

Nadia Noriega
Marshall Ballard, SCCRTC
Noah McCann
Max Chun
Frank Rimicci
1-831-****038
Joanna Edmonds, City of Santa Cruz
Tim Campbell
Michael N. Conneran
James Weller
Rob Tidmore, County Parks
Paul Valadao
Jillian Ritter, District 1
Nancy Yellin
Trink Praxel
Jim Helmer
Michael Lewis
Zoom user
AP
Antonio
Guest
MStarkey
Claire Gallogly, City of Santa Cruz

AGENDA: May 7, 2026

TO: Regional Transportation Commission

FROM: RTC Staff

RE: Committee Meeting Minutes

RECOMMENDATIONS

Staff recommends that the Regional Transportation Commission receive the draft meeting minutes for the Interagency Technical Advisory Committee (ITAC), the Bicycle Advisory Committee, and the Elderly & Disabled Transportation Advisory Committee.

BACKGROUND

The Regional Transportation Commission (RTC) has three advisory committees: Bicycle Advisory Committee (BAC), Elderly and Disabled Transportation Advisory Committee (E&DTAC), and Interagency Technical Advisory Committee (ITAC). The RTC also hosts the Safe on 17 Taskforce and has a Budget and Administration/Personnel committee made up of RTC Commissioners. These groups review and provide technical advice and input on projects and programs to the Regional Transportation Commission (RTC), local public works and planning departments, and other partner agencies; coordinate and provide recommendations to the RTC on the use of funds; and serve as a forum to discuss and improve transportation projects.

Agendas and meeting materials for the committees are posted on the webpage at least seventy-two hours prior to the meeting.

BAP: https://www.sccrtc.org/meetings/budget-administration-personnel-committee/
BAC: https://www.sccrtc.org/meetings/bicycle-advisory-committee/agendas/
E&DTAC: https://www.sccrtc.org/meetings/elderly-disabled/agendas/
ITAC: https://www.sccrtc.org/meetings/inter-agency/
Safe on 17: https://www.sccrtc.org/meetings/traffic-operations-system-safe-on-17/

Remote participation via Zoom is available for members of the public, non-voting committee members, alternates, and voting committee members

unable to attend in person due for a just cause per SB 707. If there are no major items to be brought before a committee, the meetings are cancelled.

DISCUSSION

Draft minutes from the most recent committee meeting are attached for the Commission's review. The RTC's committees review and approve final minutes at their next meetings. The purpose of the minutes is to summarize the discussions that took place during the meeting and clearly document any actions taken.

Attachments:
1. March 19, 2026 Interagency Technical Advisory Committee
2. April 13, 2026 Bicycle Advisory Committee
3. April 14, 2026 Elderly & Disabled Transportation Advisory Committee

Santa Cruz County Regional Transportation Commission's

Interagency Technical Advisory Committee (ITAC)

MINUTES

Thursday, March 19, 2026, 1:30 p.m.

In Person: RTC Conference Room, 1101 Pacific Ave, Ste 250A, Santa Cruz

Alternate Location: Caltrans District 5, Planning, San Luis Obispo

Online: Zoom

ITAC Members Present:

Association of Monterey Bay Area Governments	Regina Valentine
California Department of Transportation	Paul Guirguis
County of Santa Cruz Public Works	Steve Wiesner
Santa Cruz Metropolitan Transit District (METRO)	John Urgo
Santa Cruz Metropolitan Transit District (METRO)	Derek Toups
Santa Cruz Planning Proxy	Claire Gallogly
City of Watsonville Public Works	Miguel Lizzaraga
City of Watsonville Community Development	Justin Meek
University of California Santa Cruz (UCSC)	Oxo Slayer

RTC Staff Present: Marshall Ballard, Jason Thompson, Jaeden Gales, Joel LaCagnina, Max Friedman, Jacob Klein

Others Present – In person: Jeff Wooton (Santa Cruz METRO) Georgina Arias (UCSC)

Non-Voting Members online (not AB2449 or Brown Act):
Fernanda Dias-Pini (Santa Cruz County-Planning), Casey Carlson (Santa Cruz County-Public Works)

Others Online:
AMBAG – Will Condon, Heather Adamson,
Members of Public – Michael Paisano, Jim Helmer

1. **Call to Order:** Vice Chair Urgo called the meeting to order at 1:36 p.m.

2. **Introductions** were made.

3. **Additions, deletions, or other changes to consent and regular agendas:**

CONSENT AGENDA

ITAC members unanimously approved a motion (Gallogly/Meek) *approving the consent agenda with members* Valentine, Guirguis, Wiesner, Toups, Urgo, Gallogly, Lizzaraga, Meek, Slayer *voting "aye".*

4. **Approve Minutes of the February 19, 2026 ITAC meeting**

5. **Receive Highlights from the February 2026 Regional Transportation Commission Meeting**

REGULAR AGENDA

6. **Receive information about Metropolitan Transportation Improvement Program for FFY 2027 to FFY 2030**

   AMBAG Planner, Will Condon presented the Metropolitan Transportation Improvement Program (MTIP) for FFY 2026-27 to FFY 2029-30. Will explained what the MTIP is and why it is a requirement of Metropolitan Planning Organizations. He described the process of updating the MTIP, how the plan relates to other transportation plans, the types of transportation projects included, and presented the schedule.

7. **Receive updated information about the Work Zone Data Specification**

   RTC Staff members Jason Thompson and Marshall Ballard presented information from the meeting between RTC and Metropolitan Transportation Commission (MTC) staff. Jason described the questions and answers document included with the staff report and discussed key takeaways from the meeting. Marshall noted the benefits and limitations of coordinating with navigation applications such as Google and Waze and described how existing GIS systems can use the WZDx feed. Marshall mentioned utility companies and contractors are not currently using MTC's system but noted there is an option to include them.

   Steve Wiesner asked for clarification on the approval required for MTC to include Santa Cruz County in their system. Derek Toups explained the challenges associated with MTC adding jurisdictions outside itsareas and recommended contacting San Diego County. Miguel Lizzaraga suggested RTC request a demo from MTC.

8. **Receive information and discuss about the Santa Cruz County Regional Transportation Commission Data Science Program**

RTC Planner, Marshall Ballard presented the RTC's Data Science Program. He discussed the RTC's goal to update the processes for managing regional transportation data. He noted the existing data the RTC manages and discussed the potential to enhance data sharing throughout the county. He highlighted potential Big Data resources and announced he will set up workshops with Streetlight and Miovision. Marshall also announced he will be sending out a survey to determine data needs from each agency.

Steve Wiesner mentioned other products that could be considered and suggested the RTC lead the data effort for the entire county. Steve made a motion to form an ad hoc committee focused on data needs and discussed the idea of all agencies contributing to a new data program. Heather Adamson clarified that Marshall's presentation is specific to Santa Cruz County's regional travel demand model. Claire Gallogly asked if the Big Data effort should be a countywide effort or a regional effort. Heather Adamson announced AMBAG submitted a Caltrans planning grant for Big Data, noted some liability challenges with using Big Data, and recommended including AMBAG's staff in the Ad Hoc data committee.

ITAC members unanimously approved a motion (Wiesner/Gallogly) to form an Ad Hoc committee to address data needs with members Valentine, Guirguis, Wiesner, Toups, Urgo, Gallogly, Lizzaraga, Meek, Slayer voting "aye".

9. **Grants, Funding and other notices updates**

RTC Planner Max Friedman presented a summary of upcoming grant opportunities highlighting the Affordable Housing and Sustainable Communities (AHSC) grant which is due May 4, 2026, and the Safe Streets and Roads for All (SS4A) grant which is due in Spring 2026. Max noted the RTC is planning to apply for the SS4A grant for the Boulder Creek Complete Streets project. Max corrected the schedule for the Environmental Enhancement and Mitigation Program (EEM) grant which will be available in 2027 instead of 2026 and announced the RTC submitted an application for the Zero Emission Passenger Rail & Trail Project (ZEPRT) environmental component to the Community Project Funding and noted the window is now closed. Max also announced the Active Transportation Plan (ATP) grant opens either March 19, 2026, or March 20, 2026 and the deadline is anticipated to be June 22, 2026.

Derek Toups noted the Transit Development Act (TDA) is not included in the summary and asked for clarification on RTC's budget for the TDA grant.

Claire Gallogly announced the City of Santa Cruz will apply for the ATP cycle 8 for a city-wide sidewalk project and the Soquel Corridor redesign. Claire also announced the City of Santa Cruz will apply for the SS4A grant for the City's Safety Action Plan, a city-wide lighting assessment, and speed reduction measures. Georgina Arias announced UCSC will be applying for ATP cycle 8 for a non-infrastructure bicycle education program. Miguel Lizzaraga announced the City of Watsonville will be submitting two applications for the ATP grant, the Main Street road diet and bike and pedestrian infrastructure on Beach Street and Rodriguez Street. Steve Wiesner announced the County of Santa Cruz will apply for the AHSC grant, the ATP grant, the SS4A grant, and asked about Caltrans Highway Safety Improvement Program (HSIP) cycle 13 schedule, noting the County will apply for this grant as well. John Urgo announced METRO will apply for the AHSC grant and Derek Toups announced METRO will apply for the Transit and Intercity Rail Capital Program (TIRCP) grant. Marshall Ballard announced the RTC will apply for the ATP grant for e-bike and bike education and the SS4A grant for the Boulder Creek Complete Streets project. Marshall also announced the RTC recently submitted a cyber security grant. Derek Toups announced METRO is on the eligibility list for a transit security grant.

10. **Solicitation of interested parties to serve as Chair and Vice Chair of ITAC for the new term**

Claire Gallogly nominated Matt Starky to serve as chair and Justin Meek to serve as vice chair. **ITAC members unanimously approved a motion (Gallogly/Wiesner) to elect Matt Starky as Chair and Justin Meek as Vice Chair with members Valentine, Guirguis, Wiesner, Toups, Urgo, Gallogly, Lizzaraga, Meek, Slayer voting "aye".**

11. **Status of transportation projects, programs, studies and planning documents**

METRO: John Urgo announced a designer was procured for the Rapid Corridor project. Steve Wiesner commented on the importance of public outreach and several ITAC members discussed outreach strategies.

UCSC: Oxo Slayer announced an EV charging study, increased EV charging on campus, the installation of level 3 chargers for the UCSC fleet, upcoming housing projects, the widening of Coolidge Drive, and noted UCSC is halfway through a campus wide circulation of the Master Plan. Georgina Arias announced UCSC will be acquiring a new EV bus on March 23, 2026 with a second bus coming a few weeks later. Georgina also noted some issues with charging infrastructure.

Watsonville: Miguel Lizzaraga announced the Highway 1 Bridge on Harkin

Slough Road bids are closing the week of March 27, 2026, the Lee Road phase 1 will start in April 2026, the design for the Clifford Drive Traffic Calming project will be completed in April 2026 and the project is anticipated to start in summer 2026. Miguel also announced the Freedom Boulevard improvements and the Pennsylvania Drive trail are in design and anticipated to start construction in 2027. Miguel asked for a transit design standards document for bus stops and John Urgo noted METRO is applying for a Caltrans planning grant to update their standards document. Justin Meek announced a study session on Vision Zero and Complete Streets on March 24, 2026.

County: Steve Wiesner announced Soquel Drive phase 2 is in negotiation for project management services and anticipates awarding the contract in late April or early May 2026. Design is anticipated to start in summer 2026. Steve also announced the Safety Action Plan and the Local Resident Street Safety Plan is anticipated to go to the board before the end of the fiscal year. Steve provided updates on a federal bridge replacement project for the San Lorenzo Way Bridge which will go out to bid in summer 2026.

Santa Cruz: Claire Gallogly announced the Murray Street bridge is open in one direction, the Active Transportation Plan is scheduled to go to the city's board in April 2026 followed by the Safety Action Plan, the Bay/Porter project is at 60% design, and the city will continue coordination on several upcoming construction projects.

AMBAG: Regina Valentine announced public outreach for the Pajaro bridge study will begin in spring 2026 and the draft existing conditions report is under review. Regina also announced the MTP/SCS, and associated EIR are being finalized based on public comments and are anticipated to be adopted and certified in June 2026.

Caltrans: Paul Guirguis announced two temporary signals for pedestrian traffic will be installed on Highway 9 north of Boulder Creek and one temporary signal south of Boulder Creek in April or May 2026. Oxo Slayer asked if any upcoming transportation plans include a sidewalk between Ben Lomond and Felton.

RTC: Marshall Ballard announced the Rural Highway Safety plan and North Coast TDM plan are almost complete.

12. **Oral Communications on Matters Not on the Agenda**

Jim Helmer commented about the need for a bicycle and pedestrian advisory committee along with a transit and accessibility committee in Santa Cruz County. His point of clarification was that the Bicycle Advisory Committee

(BAC) only serves bicyclists and would better serve the County by including pedestrians. He also noted the E&DTAC although does advise on pedestrian and transit needs, doesn't seem like its function from its name or guidance information.

13. **Next Meeting and Future Items**:

    The next ITAC meeting is scheduled for 1:30pm **April 16, 2026.** ITAC meetings will be canceled if there are no action items to be brought before the committee. Future agenda items:

14. Adjourn – 3:01 p.m.

Minutes respectfully submitted by Jason Thomson, Transportation Planning Tech

https://rtcsc.sharepoint.com/RTC Staff Reports/RTC2026/05/Consent/Minutes/ITAC-Minutes_Mar2026.docx

Santa Cruz County Regional Transportation Commission's

BICYCLE ADVISORY COMMITTEE

MEETING
DRAFT MINUTES
Monday, April 13, 2026
5:30 pm to 8:00 pm

This meeting was held in person at the RTC Offices, 1101 Pacific Ave #250, Santa Cruz, CA 95060
Remote participation was via Zoom and followed AB 2449 requirements.

1. Call to Order: Chair Gina Cole called the meeting to order at 5:33 pm.

2. Introductions

Members Present, in Person:
Corrina McFarlane, District 1 (Alt.)
Jack Brown, District 2
Sally Arnold, District 3
Anna Kammer, District 4
Rick Hyman, District 5
Paula Bradley, City of Capitola
Matt Farrell, City of Santa Cruz
Gina Cole, City of Watsonville (Chair)
Matt Miller, Ecology Action (Vice Chair)
Alexander Yasbek, CTSC
Kelly Curlett, CTSC (Alt.)

Members Remote, Voting under Just Cause or Emergency:
None

Staff:
Tommy Travers, Transportation Planner
Max Friedman, Transportation Planner
Marshall Ballard, Supervising Transportation Planner
Jaeden Gales, Transportation Planner

Members Remote, Not Voting:
Steven Jonsson, District 4 (Alt.)
Theresia Rogerson, Dist. 5 (Alt.)

Unexcused Absences:

Excused Absences:
Alex Santiago, District 3 (Alt.)
Christopher O'Connell, City of Capitola (Alt.)
Jae Riddle, City of Santa Cruz (Alt.)
Catherine Weber, City of Watsonville (Alt.)
Jennifer Villegas Moreno, Ecology Action (Alt.)

Vacancies:
District 1 - Primary
District 2 - Alternate
City of Scotts Valley – Primary and Alternate

Guests:
Nadene Thorne, Member of the public

3. Considered any AB 2449 requests by voting members to participate remotely:

   None.

4. Staff announcements

   None.

5. Oral communications

   Corrina McFarlane encouraged the committee to review an article titled *"Car Culture is Costing Our Kids"*. Alexander Yasbek advocated for more communication and collaboration with other bike focused advocacy groups in Santa Cruz County and suggested forming a subcommittee to focus on this task. Gina Cole announced monthly Women's Rides in Watsonville.

6. Additions or deletions to consent and regular agendas:
   Replacement page for item 7 posted online.

CONSENT AGENDA

7. Approve draft minutes of the February 9, 2026, Bicycle Advisory Committee Meeting

8. Receive Summary of Hazard Reports

9. Recommend to the Regional Transportation Commission approval of the Ecology Action's TDA request for the Bike Encouragement and Walk and Roll to School (Bike to Work) Program

   Item 9 was pulled from the consent agenda. The committee recommended incorporating existing e-bike education programs for students into the Walk and Roll to School Program. A committee member also suggested that Ecology Action incorporate, or that the RTC pursue separately, installing safe places to lock bicycles at schools as part of the program.

Consent Agenda Vote (excluding Item 9)
A motion was made (Kammer/Farrell) to approve the consent agenda, excluding item 9. The motion passed unanimously with McFarlane, Brown, Arnold, Kammer, Hyman, Bradley, Farrell, Cole, Miller, and Yasbek voting in favor.

Separate Vote on Item 9
A motion was made (Hyman/Arnold) to recommend approval of Ecology Action's TDA request for the Bike Encouragement and Walk and Roll to School (Bike to Work) Program. The motion passed unanimously with McFarlane, Brown, Arnold, Kammer, Hyman, Bradley, Farrell, Cole, Miller, and Yasbek voting in favor.

REGULAR AGENDA

10. Receive information and Recommend to the Regional Transportation Commission approval of HSA's TDA request for the Vision Zero Program – Kelly Curlett, County of Santa Cruz

Kelly Curlett provided a presentation on Community Traffic Safety Coalition & 2026-2028 HSA's Vision Zero Program as part of their request for TDA funds. The Committee received information on bicycle and pedestrian crashes and the work that is being done throughout the County as part of the Vision Zero program to prevent these crashes. A Committee Member asked for clarity in where the funds would be going in the work plan. Curlett explained that the funds would cover the entirety of the work plan in conjunction with other funding sources, and clarified that Office of Traffic Safety grants fund the car safety seat program. A committee member flagged 17th Ave and Rodriguez St. as a dangerous intersection that should be prioritized when developing Vision Zero solutions. A committee member flagged the addition of a Vision Zero media and public education campaign and asked what that would entail. The planning for this campaign is still under development. Committee members also discussed public perception of traffic enforcement cameras.

11. Receive information and provide input on RTC's Active Transportation Program (ATP) Cycle 8 application – Jaeden Gales, RTC

Jaeden Gales provided a presentation on RTC's Active Transportation Program (ATP) Cycle 8 application, circulated a survey for committee members to provide their feedback, and explained that staff is undertaking public and stakeholder outreach prior to applying. The conversation focused on targeting e-bike safety and education with a potential ATP application. Committee members suggested better interagency coordination when working on active transportation programs as to not duplicate efforts, specifically when it comes to e-bike education. The committee also discussed that active transportation efforts should be aimed at colleges in addition to high schools. A committee member suggested creating a best practices curriculum to encourage adoption of e-bikes in disadvantaged communities.

12. Nominate and vote for a Chair and Vice Chair to serve on the Bicycle Advisory Committee – Committee members

A motion was made to nominate Gina Cole to serve as Chair of the Bicycle Advisory Committee (Bradley/Arnold). The motion passed unanimously with McFarlane, Brown, Arnold, Kammer, Hyman, Bradley, Farrell, Cole, Miller, and Yasbek voting in favor.

A second motion was made to nominate Matt Miller to serve as Vice Chair of the Bicycle Advisory Committee (Farrell/Brown). The motion passed unanimously with McFarlane, Brown, Arnold, Kammer, Hyman, Bradley, Farrell, Cole, Miller, and Yasbek voting in favor.

13. Updates related to committee functions – Committee members (oral updates)

    The ad hoc subcommittee on safety for pedestrians and cyclists in construction zones provided an update on their work. They are creating a pamphlet and educational video with safety information for members of the public and developers to better understand safety standards and best practices in construction zones.

14. Adjourn

    The meeting adjourned at 8:07 p.m.

NEXT MEETING: The next Bicycle Committee meeting is a special meeting scheduled for May 11, 2026, from 5:30pm to 8:00pm at the RTC offices. Members of the public and non-voting committee alternates may join remotely.

Minutes respectfully prepared and submitted by:
Max Friedman, Transportation Planner

Santa Cruz County
Regional Transportation Commission's
Elderly & Disabled
Transportation Advisory Committee
Social Service Transportation Advisory Council

DRAFT MEETING MINUTES

Tuesday, April 14, 2026
1:30 – 3:30pm

In-Person Meeting
Aptos Branch Library
The Dorosin Family Conference Room
7695 Soquel Dr
Aptos, CA 95003

REMOTE PARTICIPATION
(see end of agenda for more information)
https://us02web.zoom.us/j/82217044415
Meeting ID: 822 1704 4415
Dial by your location: +1 669 900 9128

Accessibility: See end of agenda for details.
En Español: Para servicios de traducción al español, diríjase a la última página.
Agendas Online: www.sccrtc.org/meetings/elderly-disabled/

1. 1:30pm — Call to Order

Chair Veronica Elsea called the meeting to order at 1:35pm

Members Present

Patty Talbott, Social Services Provider – Seniors
Kendra Webster, Social Services Provider – Seniors (County)
Stephanie Auld, Social Services Provider – Disabled (County)

Tara Ireland, Social Services Provider – Persons of Limited Means (Volunteer Center)
Nadia Noriega, CTSA (Lift Line)
Bobi Wood, SCMTD (METRO)
Rina Solorio Gomez, SCMTD (Metro)
Michael Pisano, Vice Chair, Potential Transit User (60+)
Wells Shoemaker, 2nd District
Veronica Elsea, Chair, 3rd District
Katie Nunez, 4th District
Portia Ramer, 5th District

RTC Staff Present

Amanda Marino, Transportation Planner
Sierra Topp, Transportation Planning Technician
Jaeden Gales, Transportation Planner

Guests Present

Paula Bradley, Community Member
Kelly McClendon, Caltrans
Juliet Goldstein, Community Member
Kathleen Wright, Community Member
Cayla Hill, METRO
John Urgo, METRO
Tony Nunez, Community Member

2. **Introductions**
3. **Consider AB2449 request(s) to participate in the meeting remotely due to emergency circumstances (a physical or family medical emergency that prevents a member from attending in person)**

No action taken.

4. **Oral communications**

A committee member suggested aligning E&D TAC meeting locations with Santa Cruz County Board of Supervisors meeting locations to improve attendance and reduce travel conflicts.

A committee member raised concerns about uneven sidewalks and curb transitions, particularly near Staff of Life in Santa Cruz. The comment emphasized safety risks for both disabled and able-bodied individuals. Member expressed interest in drafting a letter to the City of Santa Cruz requesting improvements.

Community members from Garfield Park Village shared concerns about plans to remove a bus stop near the housing complex and the impacts this will have on residents who are seniors and residents with disabilities. E&D TAC members responded with recommendations for other agencies and staff to get in touch with and to work with the Seniors Council.

A guest member raised concerns over the TDA claim amounts and noted that while the amounts are increasing, more is going to the RTC and less is going to transit agencies. There is concern this will impact the number of rides available for community members and would like to know why there is a reduction in funding.

A community member announced they were at the meeting to share information about the METRO sales tax measure and collect signatures.

5. Additions or deletions to the consent or regular agenda

Item 13. Santa Cruz METRO Fare Policy Modifications & Tap2Cruz Fare Payment will be removed from today's agenda and will be added to the next E&D TAC meeting agenda due to METRO staff being sick.

Transportation Planner, Amanda Marino, communicated that replacement pages for item 14 were posted to the RTC website.

CONSENT AGENDA

All items appearing on the consent agenda are considered to be minor or non-controversial and will be acted upon in one motion if no member of the E&D TAC or public wishes an item be removed and discussed on the regular agenda. Members of the E&D

TAC may raise questions, seek clarification or add directions to Consent Agenda items without removing the item from the Consent Agenda as long as no other E&D TAC member objects to the change.

6. **Receive Information Items**
7. **Receive RTC Meeting Highlights**
    a. March 5, 2026
8. **Approve E&D TAC Draft Minutes from February 10, 2026**

Motion (Auld/Shoemaker) to approve the April 14, 2026, Consent Agenda. The motion passed unanimously with committee members Patty Talbott, Kendra Webster, Stephanie Auld, Tara Ireland, Nadia Noriega, Bobi Wood, Rina Solorio Gomez, Michael Pisano, Wells Shoemaker, Veronica Elsea, Katie Nunez, and Portia Ramer voting "aye".

REGULAR AGENDA

9. **Elderly and Disabled Transportation Advisory Committee Member Appointments**

RTC Transportation Planner, Amanda Marino, presented two applications that were received for the E&D TAC to renew membership to serve as the Potential Transit User (60+) and SCMTD (Metro) Alternate.

Motion (Auld/Ramer) to recommend the RTC to reappoint E&D TAC members Michael Pisano as the Potential Transit User (60+) and Rina Solorio Gomez as the SCMTD (Metro) Alternate. The motion passed unanimously with committee members Patty Talbott, Kendra Webster, Stephanie Auld, Tara Ireland, Nadia Noriega, Bobi Wood, Rina Solorio Gomez, Michael Pisano, Wells Shoemaker, Veronica Elsea, Katie Nunez, and Portia Ramer voting "aye".

The committee then solicited nominations for the Chair and Vice Chair positions. Committee member Michael Pisano nominated Veronica Elsea as Chair for a 2-year term and Veronica Elsea nominated Wells Shoemaker as Vice Chair for a 2-year term. Both members accepted their nominations.

Motion (Wells/Auld) to elect Veronica Elsea as Chair of the E&D TAC for a term of 2 years. The motion passed unanimously with committee members Patty Talbott, Kendra Webster, Stephanie Auld, Tara Ireland, Nadia Noriega, Bobi Wood, Rina

Solorio Gomez, Michael Pisano, Wells Shoemaker, Veronica Elsea, Katie Nunez, and Portia Ramer voting "aye".

Motion (Nunez/Auld) to elect Wells Shoemaker as Vice Chair of the E&D TAC for a term of 2 years. The motion passed unanimously with committee members Patty Talbott, Kendra Webster, Stephanie Auld, Tara Ireland, Nadia Noriega, Bobi Wood, Rina Solorio Gomez, Michael Pisano, Wells Shoemaker, Veronica Elsea, Katie Nunez, and Portia Ramer voting "aye".

10. Fiscal Year 2026-27 Transportation Development Act (TDA) Claims for Santa Cruz Metropolitan Transit District, Volunteer Center, and Community Bridges

RTC Transportation Planner, Amanda Marino, provided an overview of the TDA claims for Santa Cruz Metropolitan Transit District, Volunteer Center, and Community Bridges. METRO requested $9,310,691 in TDA funds and $4,595,164 in STA funds, the Volunteer Center requested $108,897 in TDA funds, and Community Bridges requested $914,735 in TDA funds. Representatives from Santa Cruz Metropolitan Transit District, Volunteer Center, and Community Bridges presented an overview of their TDA/STA funded services and answered questions from the committee and the public.

Committee members had questions on how the public can comment or provide input on TDA claims, how discretionary funds are used for reserves, and how allocations of funds are determined for each agency.

Committee members commented that agencies are getting a smaller percentage of TDA funds than the prior year and how this could impact the agencies ability to offer services. Members requested that staff include in their RTC staff report concerns over reduction in TDA funding due to more being allocated to RTC's reserves. Members requested additional information from RTC staff on how reserves are used and how decisions are being made internally on how much to allocate to the RTC and agencies. Staff will provide this information at a future E&D TAC meeting.

Motion (Ireland/Ramer) to recommend approval by the Regional Transportation Commission the FY 2026-27 claim from the Santa Cruz Metropolitan Transit District. The motion passed unanimously with committee members Patty Talbott, Kendra Webster, Stephanie Auld, Tara Ireland, Nadia Noriega, Bobi Wood, Rina

Solorio Gomez, Michael Pisano, Wells Shoemaker, Veronica Elsea, Katie Nunez, and Portia Ramer voting "aye".

Motion (Shoemaker/Pisano) to recommend approval by the Regional Transportation Commission the FY 2026-27 claim from the Volunteer Center. The motion passed unanimously with committee members Patty Talbott, Kendra Webster, Stephanie Auld, Tara Ireland, Nadia Noriega, Bobi Wood, Rina Solorio Gomez, Michael Pisano, Wells Shoemaker, Veronica Elsea, Katie Nunez, and Portia Ramer voting "aye".

Motion (Auld/Noriega) to recommend approval by the Regional Transportation Commission the FY 2026-27 claim from Community Bridges Lift Line. The motion passed unanimously with committee members Patty Talbott, Kendra Webster, Stephanie Auld, Tara Ireland, Nadia Noriega, Bobi Wood, Rina Solorio Gomez, Michael Pisano, Wells Shoemaker, Veronica Elsea, Katie Nunez, and Portia Ramer voting "aye".

Motion (Auld/Nadia) to express concern to the RTC about how these funding allocations are made and how more funding is going into the RTC reserve and lower amounts are going to transit agencies they support. The motion passed unanimously with committee members Patty Talbott, Kendra Webster, Stephanie Auld, Tara Ireland, Nadia Noriega, Bobi Wood, Rina Solorio Gomez, Michael Pisano, Wells Shoemaker, Veronica Elsea, Katie Nunez, and Portia Ramer voting "aye".

11. 2026 Draft Unmet Transit and Paratransit Needs List and Survey Update

RTC Transportation Planning Technician, Sierra Topp, provided an overview of the final 2026 Draft Unmet Transit and Paratransit Needs List and an update on engagement efforts.

Members commented on the effectiveness of the unmet needs list at gaining an understanding of challenges people face on the roadways and getting the information to the right jurisdiction. Community members may have difficulty in identifying the location of an issue and how to receive regular maintenance updates. It was also noted that the experience of manual wheelchair users is different than electric wheelchair users and they may be more restricted on where they can go.

Comments were made on issues with prioritizing funding for building new infrastructure and not towards maintenance of existing facilities.

A question was asked about other areas or municipalities that have citizen driven community input and how we can pull use them as examples.

A committee member brought up the Pedestrian Ad-hoc Subcommittee which could engage in some of the above issues as well as the RTC's Hazard Report Tool.

Other members brought up strategies to hold jurisdictions accountable to responding to hazards and tracking progress made.

Based on feedback, two new strategies were suggested and added to the 2026 Draft Unmet Transit and Paratransit Needs List:

1. Create consistent program across all jurisdictions to track and maintain facilities and paths of travel for all different users.
2. Work with the community to better collect information on the condition of travel paths and report to jurisdictions.

Motion (Ramer/Auld) to recommend approval of the 2026 Draft Unmet Transit and Paratransit Needs List including provided suggestions. The motion passed unanimously with committee members Patty Talbott, Kendra Webster, Stephanie Auld, Tara Ireland, Nadia Noriega, Bobi Wood, Rina Solorio Gomez, Michael Pisano, Wells Shoemaker, Veronica Elsea, Katie Nunez, and Portia Ramer voting "aye".

12. Caltrans Highway 17 Comprehensive Multimodal Corridor Plan (CMCP)

Caltrans Staff member, Kelly McClendon, provided an overview of the State Route 17 (SR 17) Comprehensive Multimodal Corridor Plan (CMCP) and asked for feedback from the E&D TAC.

Members comments on the importance of emphasizing access to specialty medical care for seniors and people with disabilities as well as ecological impacts to the environment from these plans.

No action taken.

13. (Previously Item 14) Active Transportation Program Cycle 8 Application

RTC Transportation Planner, Jaeden Gales, provided an overview of the RTC's Active Transportation Program (ATP) Cycle 8 application and requested that the E&D TAC provide input.

Committee members asked if the focus is limited to walking and biking or if education on how to use the transit could be included.

Comments were made on community concerns over determining the appropriate developmental age for e-bike usage in children, if it is safe, and if they should be required to have a license.

Concerns were also raised about biking in San Lorenzo Valley along HWY 9 and if this education program can be brought to this area.

No action taken.

14. Receive Program Updates

a. Volunteer Center – no updates
b. Community Bridges - Capitola Village summer shuttle starting May 16.
c. Santa Cruz Metro - initiating tap2cruz this summer, headways app is shifting to transit app for users, replacing route guides.
d. SCCRTC - Special meeting on May 12 at 1:30 at the RTC.
e. Pedestrian Ad-hoc Subcommittee - joined efforts with Bike Committee members to address safety concerns for bicyclists and pedestrians in construction zones. They are specifically looking at the Manual on Uniform Traffic Control Devices (MUTCD) and noted it is not being fully implemented and enforced. A potential next step includes choosing 5-10 priorities for improvements and create tri-fold document to potentially provide to construction groups and contractors. Committee members would like to see the Hazard Report Tool be more widely used for issues such as this.
    i. Pedestrian Hazard Report

Adjourn – 3:56 pm

NEXT MEETING: Special Meeting on Tuesday May 12, 2026, at 1:30pm hosted in person at the SCCRTC office located at 1101 Pacific Avenue, Suite 250, Santa Cruz, CA 95060. Remote participation included.

HOW TO REACH US

Santa Cruz County Regional Transportation Commission
1101 Pacific Avenue, Suite 250 Santa Cruz, CA 95060
phone: (831) 460-3200 / email: info@sccrtc.org

Minutes respectfully submitted by, Sierra Topp, Transportation Planning Technician

AGENDA: May 7, 2026

TO: Regional Transportation Commission

FROM: Amin AbuAmara, P.E., Director of Capital Projects, and Bella Kressman, Real Property Specialist

RE: Permanent Trail Easement Acquisitions for the Highway 1 Auxiliary Lanes and Bus on Shoulder from State Park Drive to Freedom Boulevard and Coastal Rail Trail Segment 12 Project

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RECOMMENDATIONS

Staff recommends that the Regional Transportation Commission (RTC) approve the attached resolution (Attachment 1):

1. Authorizing the Executive Director to execute all necessary permanent trail easement agreements and related documents on behalf of the RTC, subject to review and approval of the RTC Counsel; and

2. Authorizing the Executive Director to accept the permanent trail easement property on behalf of the RTC and execute a certificate of acceptance for the permanent trail easements.

BACKGROUND

The Highway 1 Bus on Shoulder and Auxiliary Lanes from State Park Drive to Freedom Boulevard and Coastal Rail Trail Segment 12 Project (Project) is a multi-modal corridor improvement project that includes highway operational improvements and construction of approximately 1.25 miles of the Coastal Rail Trail along the RTC-owned Santa Cruz Branch Rail Line (Branch Line). Segment 12 of the Coastal Rail Trail extends from State Park Drive to just south of the Rio del Mar Boulevard overhead structure and is planned along the inland side of the rail corridor.

Delivering the trail in this configuration requires acquisition of limited real property interests from adjacent parcels in the form of permanent trail easements and temporary construction easements. The RTC is the implementing agency for the right of way component of the Project and has contracted with the County of Santa Cruz Real Property Division to provide real property acquisition services, including purchasing necessary permanent and temporary easements for the Project.

Permanent trail easements acquired for the Coastal Rail Trail portion of the Project will be owned by the RTC and a Commission Resolution is required to accept ownership of the properties. The temporary construction easements needed to construct the Project will be held by the County of Santa Cruz for their ~5-year term.

The RTC is the project sponsor who funds the property acquisitions needed through an agreement with the County of Santa Cruz (TP2165), along both Highway 1 and the Branch Line, to construct the project.

DISCUSSION

Preliminary engineering and final design development for Coastal Rail Trail Segment 12 identified the need for permanent and temporary easements on privately owned parcels to accommodate trail construction, drainage improvements, and construction access. These acquisitions are limited in area and have been designed to minimize impacts to private property while meeting design and safety requirements. Appraisals were completed to calculate the fair market value of property interests, and offers were made to the property owners. RTC staff, in coordination with the County's Real Property Division, successfully negotiated permanent trail easement agreements with two affected property owners.

Exhibit maps and legal descriptions of the permanent trail easements prepared by the project's engineer of record are included as Exhibit A to Attachment 1. The negotiated compensation reflects fair market value, temporary impacts, and agreed-upon reimbursements for site restoration and tree removal, where applicable and as established through the property appraisals. The easement acquisitions include:

KGL, LLC/Sandollar JTC, LLC, APN: 039-231-09

Location: Adjacent to Aptos Wharf Road
The KGL, LLC property is located within the Aptos Village area, directly adjacent to the Santa Cruz Branch Rail Line. This partial acquisition of an approximately 1 square foot parcel is needed to construct the Coastal Rail Trail. The 1 square foot acquisition is just one of three easements being acquired by the County at this location. County is also acquiring an Underground Easement, to be transferred to Caltrans after Project completion, and a Temporary Construction Easement held by the County.

Aptos Ventures, LLC, APN: 041-011-42

Location: Aptos Station Commercial Area West of Parade Street

The Aptos Ventures, LLC property is located within the Aptos Village area, directly adjacent to the Santa Cruz Branch Rail Line. This partial acquisition of an approximately 180 square foot parcel is needed to construct the Coastal Rail Trail.

Staff recommends that the Regional Transportation Commission (RTC) approve the attached resolution (Attachment 1) authorizing the Executive Director to execute all necessary permanent trail easement agreements and related documents on behalf of the RTC, subject to review and approval of the RTC Counsel; and authorizing the Executive Director to accept the permanent trail easement property on behalf of the RTC and execute a certificate of acceptance for the permanent trail easements.

FISCAL IMPACT

The right of way capital component of the Project is funded by Measure D Active Transportation and Highway Categories. Sufficient capacity exists in the current fiscal year budget and 5-year program of projects for the Active Transportation Category to fund the acquisitions of permanent trail easements.

SUMMARY

Permanent trail easement acquisitions are necessary to construct the Coastal Rail Trail Segment 12. Staff recommends that the Commission approve the attached resolution authorizing the acquisitions and accepting the property interests.

ATTACHMENTS

1. Resolution
    a. Exhibit A – Legal Descriptions and Plat Maps
        - APN 039-231-09
        - APN 041-011-42

RESOLUTION NO.

Adopted by the Santa Cruz County Regional Transportation Commission
on the date of May 7, 2026
on the motion of Commissioner
duly seconded by Commissioner

AUTHORIZING THE EXECUTIVE DIRECTOR TO TAKE ALL ACTIONS REQUIRED TO ACCEPT PERMANENT TRAIL EASEMENTS TOTALING 181 SQUARE FEET OVER PORTIONS OF APN 039-231-09 AND 041-011-42 (PROPERTY) FOR THE HIGHWAY 1 AUXILIARY LANES, BUS ON SHOULDER, AND COASTAL RAIL TRAIL SEGMENT 12 PROJECT

WHEREAS, the Regional Transportation Commission (RTC) purchased the Santa Cruz Branch Line (Branch Line) in October 2012 to provide regional multimodal transportation options for the public;

WHEREAS, Highway 1 is the most heavily traveled highway in Santa Cruz County, is often congested and has safety concerns;

WHEREAS, to address immense transportation needs and severe transportation funding shortfalls, Santa Cruz County voters approved Measure D, a ½-cent sales tax, in November 2016 to fund transportation improvements, and which was amended in 2020 to include auxiliary lanes and bus on shoulder facilities between State Park Drive and Freedom Boulevard interchanges and coastal rail trail Segment 12;

WHEREAS, construction of the Highway 1 Auxiliary Lanes and Bus on Shoulder from State Park Drive to Freedom Boulevard and Coastal Rail Trail Segment 12 Project (Project) will be constructed with funds awarded from the California Transportation Commission for The Watsonville to Santa Cruz Multimodal Corridor Program, anticipated to begin in 2027;

WHEREAS, to receive construction allocation for the Project the RTC must demonstrate that necessary right-of-way is secured to certify the right of way;

WHEREAS, RTC will hold all permanent easements acquired for the Coastal Rail Trail Segment 12 which will be acquired, on behalf of the RTC, by the County of Santa Cruz (County), serving as the RTC's right-of-way agent under a contract approved by the Commission December 1,2022;

WHEREAS, the right of way needs for the Project include easements on portions of APN 039-231-09 and APN 041-011-42 totaling 181 square feet, with the locations of such Easements shown on Exhibit A to this Resolution, attached hereto and incorporated herein; and

WHEREAS, the Commission authorized staff and the County to negotiate

price and terms for the purchase of temporary easements, permanent easements, and fee simple acquisitions for the Project in August of 2024;

WHEREAS, in coordination with the RTC's consultant, RTC staff and the County of Santa Cruz, the County has negotiated a fair purchase price for the permanent trail easements for the Project.

THEREFORE, BE IT RESOLVED BY THE SANTA CRUZ COUNTY REGIONAL TRANSPORTATION COMMISSION HEREBY TAKES THE FOLLOWING ACTIONS:

1. Authorizes the Executive Director to execute all necessary permanent trail easement agreements and related documents on behalf of the RTC, subject to review and approval of RTC Counsel; and

2. Authorizes the Executive Director to accept the permanent trail easement property on behalf of the RTC and execute a certificate of acceptance for the permanent trail easements.

AYES: COMMISSIONERS

NOES: COMMISSIONERS

ABSTAIN: COMMISSIONERS

_____
Eduardo Montesino, Chair

ATTEST:

_____
Sarah Christensen, Secretary

Exhibits:

A. Legal Descriptions and Plat Maps
   - APN 039-231-09
   - APN 041-011-42

EXHIBIT "A"
LEGAL DESCRIPTION
TRAIL EASEMENT

All that property situate in the unincorporated area of the County of Santa Cruz, State of California, being a easement for trail purposes over a portion of the Lands of KGL, LLC and Sandollar JTC, LLC, as described in the Grant Deed recorded October 7, 2016, as Document Number 2016-0038909, Official Records of said County, more particularly described as follows:

BEGINNING at the southeast corner of said Grant Deed, said corner being also being on the northerly Right of Way line State Highway 1;

Thence along the easterly line of said Grant Deed, North 20°13'25" East 0.46 feet;

Thence leaving said easterly line, South 74°08'33" West 0.78 feet to a point on the southerly line of said Grant Deed and the beginning of a non-tangent curve to the left having a radius of 1891.71 feet, with a radial bearing of South 19°40'29" West;

Thence along said non-tangent curve through a central angle of 0°01'09", and arc distance of 0.63 feet to the **POINT OF BEGINNING.**

Containing 1 square foot of land, more or less.

End of Description

Shown graphically on Exhibit B, attached hereto and made a part hereof.

The Basis of Bearings for this survey is the grid bearing of North 30°57'08" West as measured between Continuously Operating Reference Stations (CORS) P171 and P534 in July 2020. This bearing is based on the California Coordinate System of 1983, Zone 3 (2017.50 version 2 epoch) as published by the California Spatial Reference Center (CSRC). Grid distances described or shown are in US Survey feet, divide grid distances by combined factor of 1.0000204756 to obtain ground distances.

This real property description has been prepared at Mark Thomas & Company, Inc. by me, or under my direction, in conformance with the Professional Land Surveyor's Act.

Mark Thomas & Company, Inc.

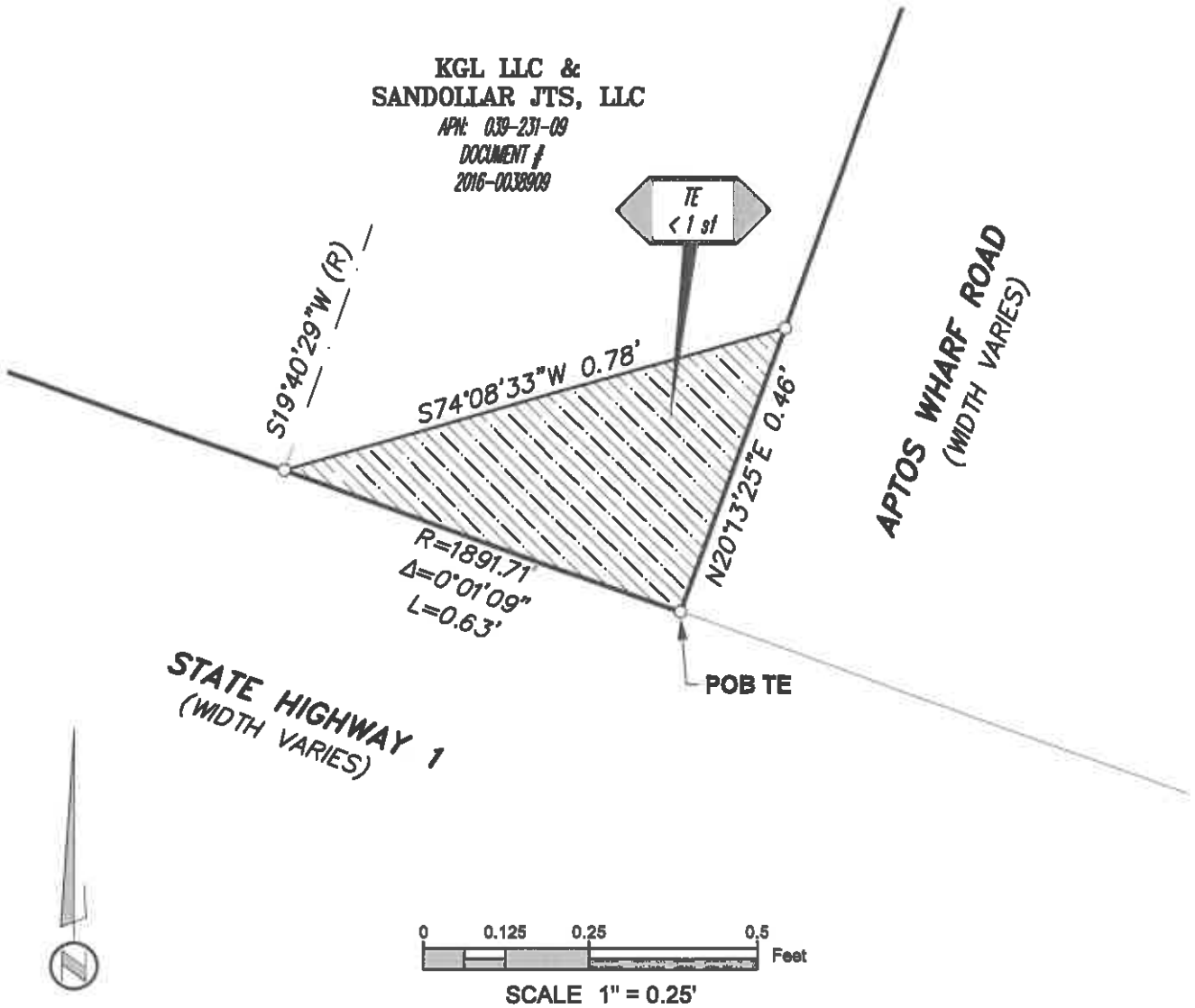
Travis Timothy Bohan, LS 8965

December 18, 2024
DATE

LEGEND

POB POINT OF BEGINNING
TE TRAIL EASEMENT
(R) RADIAL BEARING
o DIMENSION POINT
TRAIL EASEMENT
(1) DOCUMENT #2016–0038909

LICENSED LAND SURVEYOR
TRAVIS TIMOTHY BOHAN
No. 8965
STATE OF CALIFORNIA



SCALE 1" = 0.25'

SHEET 1 OF 1

MARK THOMAS

Scale: 1" = 0.25'
Date Oct., 2024
Drawn By JH
Checked By SW

Exhibit B
Trail Easement
APN 039-231-09
Plat to Accompany Legal Description
In the Unincorporated Area of
Santa Cruz County, California

21-0017-008

Docusign Envelope ID: E0589288-C8E0-4ED2-BC9E-3F7783C75144

EXHIBIT "A"

LEGAL DESCRIPTION

TRAIL EASEMENT

All that property situate in the unincorporated area of the County of Santa Cruz, State of California, being an easement for trail purposes over a portion of the lands of Aptos Ventures LLC, a California Limited Liability Company as described in the Grant Deed, recorded August 19, 2005 as Document Number 2005-0058031, Official Records of said County, more particularly described as follows:

BEGINNING at the southeast corner of said Grant Deed, said corner also being on the northerly Right of Way line of the Southern Pacific Railroad;

Thence along said northerly Right of Way and the southerly line of said Grant Deed, North 71°16'57" West, 38.40 feet to the southwest corner of said Grant Deed, said corner also being on the easterly Right of Way line of Parade Street;

Thence along said easterly Right of Way and the westerly line of said Grant Deed, North 10°49'58" East, 14.58 feet;

Thence leaving said easterly Right of Way and said westerly line, the following four (4) courses and distances:

1) South 71°08'49" East, 6.95 feet;
2) South 03°51'11" West, 10.45 feet;
3) South 48°28'15" East, 6.00 feet;
4) South 71°16'57" East, 25.93 feet to the southeasterly line of said Grant Deed;

Thence along said southeasterly line, South 37°41'33" West, 2.11 feet to the **POINT OF BEGINNING**.

Containing 180 square feet of land, more or less.

End of Description

Shown graphically on Exhibit B, attached hereto and made a part hereof.

The Basis of Bearings for this survey is the grid bearing of North 30°57'08" West as measured between Continuously Operating Reference Stations (CORS) P171 and P534 in July 2020. This bearing is based on the California Coordinate System of 1983, Zone 3 (2017.50 version 2 epoch) as published by the California Spatial Reference Center

Docusign Envelope ID: E0589288-C8E0-4ED2-BC9E-3F7783C75144

(CSRC). Grid distances described or shown are in US Survey feet, divide grid distances by combined factor of 1.0000204756 to obtain ground distances.

This real property description has been prepared at Mark Thomas & Company, Inc. by me, or under my direction, in conformance with the Professional Land Surveyor's Act.

Mark Thomas & Company, Inc.

Travis Timothy Bohan, LS 8965

December 19, 2024
DATE

Docusign Envelope ID: E0589288-C8E0-4ED2-BC9E-3F7783C75144

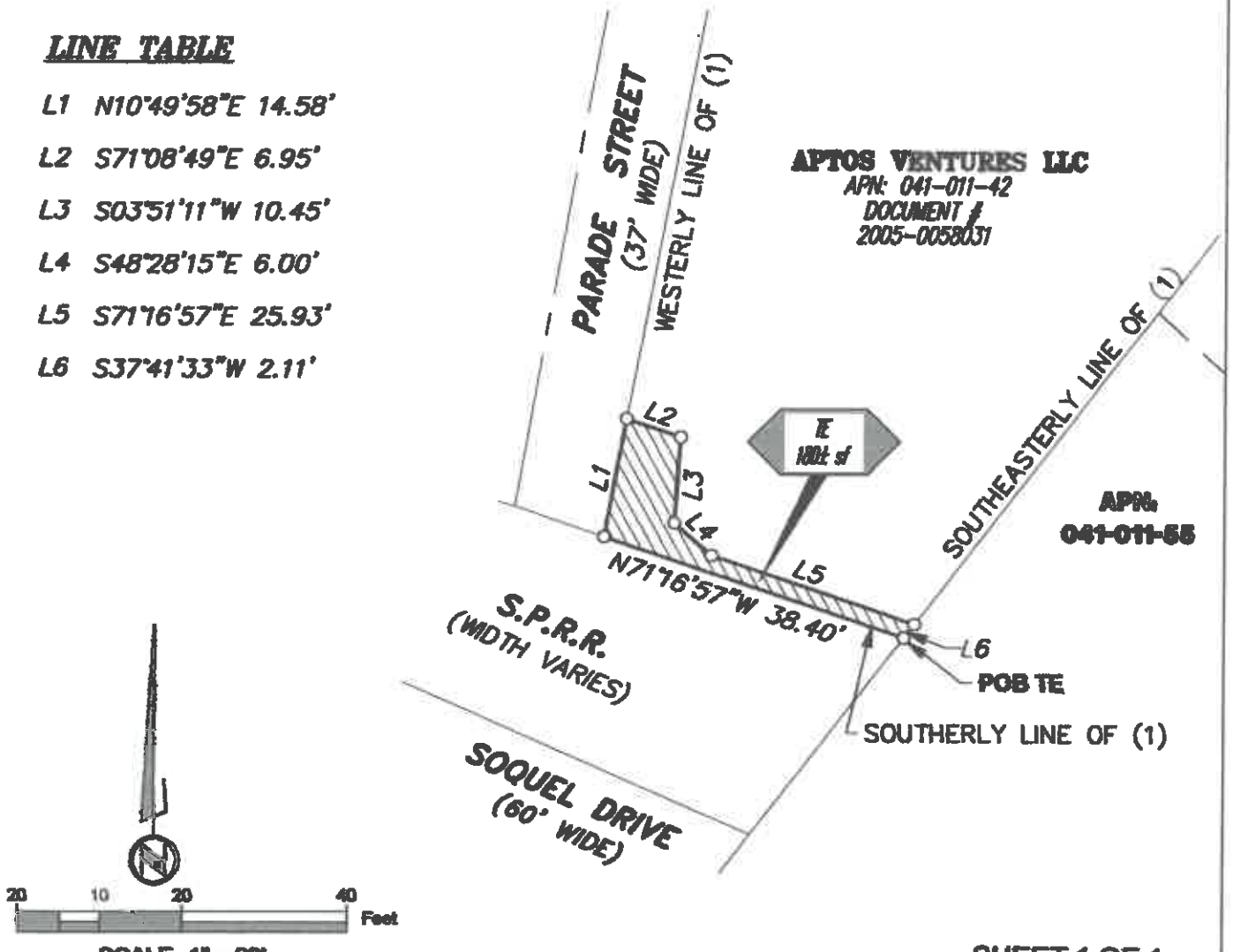
LEGEND

o	DIMENSION POINT
	TRAIL EASEMENT
POB	POINT OF BEGINNING
TE	TRAIL EASEMENT
S.P.R.R.	SOUTHERN PACIFIC RAILROAD
(1)	DOCUMENT # 2005-0058031

LICENSED LAND SURVEYOR
TRAVIS TIMOTHY BOHAN
No. 8965
STATE OF CALIFORNIA

LINE TABLE

L1	N10°49'58"E 14.58'
L2	S71°08'49"E 6.95'
L3	S03°51'11"W 10.45'
L4	S48°28'15"E 6.00'
L5	S71°16'57"E 25.93'
L6	S37°41'33"W 2.11'



SCALE 1" = 20'

SHEET 1 OF 1

MARK THOMAS

Scale: 1" = 20'
Date Oct., 2024
Drawn By JH
Checked By SW

Exhibit B
Trail Easement
APN 041-011-42
Plat to Accompany Legal Description
In the Unincorporated Area of
Santa Cruz County, California

21-00117-008

AGENDA: May 7, 2026

TO: Regional Transportation Commission

FROM: Marshall Ballard, Supervising Transportation Planner
Amanda Marino, Transportation Planner

RE: Regional Transportation Commission Programming & Budget Amendments and Fiscal Year 2026-27 Transportation Development Act (TDA) Claims

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RECOMMENDATIONS

Staff recommends that the Santa Cruz County Regional Transportation Commission (RTC) adopt resolutions:

1. Amending the Regional Transportation Commission Programming and FY 2025/26 and FY 2026/27 Budget (Attachment 1) to amend previously programmed projects, as requested by project sponsors, to reflect scope and funding updates (Exhibit A to Attachment 1).

2. To approve the FY 2026-27 claim from the Santa Cruz Metropolitan Transit District (Attachment 2) for:
    a. TDA-Local Transportation Fund (TDA) funds in the amount of $9,310,691; and,
    b. State Transit Assistance Funds (STA) funds in the amount of $4,595,164 (Exhibit A to Attachment 2).

3. To approve the FY 2026-27 (TDA) Article 8 claim from the Volunteer Center (Attachment 3) in the amount of $108,897 (Exhibit A to Attachment 3).

4. To approve the FY 2026-27 (TDA) Article 8 claim from Community Bridges (Attachment 4) in the amount of $914,735 (Exhibit A to Attachment 4).

5. To approve the FY 2026-27 (TDA) Article 3 and Article 8 claim (Attachment 5) for RTC administration ($1,000,000) and planning ($917,378).

BACKGROUND

The Santa Cruz County Regional Transportation Commission (RTC), as the state-designated regional transportation planning agency for Santa Cruz County, is responsible for selecting projects to receive certain state and federal funds. The biannual consolidated grants program allocates formulaic dollars to projects that meet the programs evaluation criteria. The last two cycles of consolidated grants have funded both Surface Transportation Block Grant Program/Regional Surface Transportation Program Exchange (RSTPX) and Low Carbon Transit Operations Program (LCTOP) projects. Interim amendments are made as needed to support project implementation.

The Regional Transportation Commission (RTC) allocates Transportation Development Act (TDA) funds from the region's ¼ cent share of the state's 7.25 cent sales tax according to state law and established formulas in the Commission's Rules and Regulations. The Regional Transportation Commission (RTC) is also responsible for allocating State Transit Assistance (STA) funds, which are generated from the sales tax on diesel fuel. The RTC's FY 2026-27 budget was approved by the RTC including TDA and STA apportionments based on the Santa Cruz County Auditor's and State Controller's Office (SCO) estimates.

DISCUSSION

Regional Transportation Commission Programming & Budget Amendments

As project sponsors implement projects that have been approved for funds by the RTC, it is not uncommon for project costs, schedules, scope, and other information to change. The proposed amendments shown in Exhibit A to Attachment 1 are requests from project sponsors to shift funding, including cost savings from projects approved by the RTC in 2023 and 2025.

Several project sponsors have requested that the RTC shift or combine unspent balances of RSTPX and LCTOP funds between projects that have been approved by the RTC. The RTC can make cost savings available to program for other projects in a future competitive call for projects, as most grant funds were originally programmed on a competitive basis and the RTC is never able to approve all of the funding requests it receives. However, the RTC has regularly approved requests from project sponsors to instead shift funds to other projects that the RTC has approved for funding, in order to help fill funding gaps, cost increases, or integrate additional complete streets elements.

One change to the LCTOP program is that the state has split the funding allocation into two cycles – Cycle A (February-October 2026) and Cycle B (July 2026-March 2027) to accommodate potential revenue volatility and in response to Senate Bill 840 which allows for more flexibility in uncertain Cap-and-Invest auction proceeds. In November of 2025, the RTC programmed the estimated $650,000 in FY25/26 LCTOP revenues to Santa Cruz METRO's 90X Operations on a competitive basis. The state has since issued Cycle A in the amount of $443,441, which requires a programming and FY25/26 budget adjustment to account for the revenue and allocation amounts. It is anticipated that the state will issue Cycle B in the fall.

In order to support implementation of projects that were vetted and prioritized through the most recent competitive consolidated grants process, **staff recommends that the RTC adopt a resolution (Attachment 1) amending the Regional Transportation Commission RTC programming, FY 25/26, and FY 26/27 budgets, as applicable, to update project information for several previously programmed projects, as summarized in Exhibit A to Attachment 1.** If the RTC does not approve shifting funds between projects, any unspent funds would instead be included in the RTC's next call for projects scheduled for mid-2027.

Fiscal Year 2026-27 Transportation Development Act (TDA) Claims

Santa Cruz METRO Transportation Development Act (TDA)

The Regional Transportation Commission (RTC) FY 2026-27 adopted budget includes Transportation Development Act (TDA) apportionments for the Santa Cruz Metropolitan Transit District (METRO) in the amount of $9,310,691. Consistent with the RTC's Rules and Regulations, this is 85.5% of the TDA revenues that are apportioned by the RTC to transit, paratransit and local jurisdictions' bike and pedestrian projects. Metro has proposed to use FY 2026-27 TDA funding and State Transit Assistance (STA) funding for fixed-route public transit and ADA complementary paratransit operations in Santa Cruz County. Fixed-route public transit operations require a maximum fleet of 68 buses serving 23 routes throughout Santa Cruz County, including the Highway 17 Express AMTRAK feeder service between Santa Cruz and San Jose (Diridon Station). ParaCruz, METRO's complementary paratransit service, operates 32 accessible vans in demand-response service for persons who, due to disability, cannot access the fixed-route system.

In FY24/25, METRO provided 4,682,605 fixed-route passenger trips and 64,286 ParaCruz passenger trips. This represents a 22% year-over-year increase in total ridership from FY24 but is still roughly 93% of pre-Pandemic

(FY19) ridership. METRO is forecasting a further 18% increase in fixed-route ridership in FY26 based upon the continued recovery to pre-pandemic ridership levels and additional ridership as a result of the Reimagine METRO plan and continued Youth Cruz Free Fares Program. This funding provides financial support for fixed-route public transit and paratransit service in Santa Cruz County and helps METRO to achieve the strategic goal of supporting 7 million annual transit rides. This fall, METRO completed the implementation of the final service improvements of its Reimagine METRO plan. These service enhancements, along with the Youth Cruz Free Program and introducing all-door boarding for UCSC students, aided METRO in recovering almost 93% of its pre-COVID numbers of 5 million riders.

By the spring of this year, METRO will complete the acceptance of forty-five (45) of the fifty-three (53) hydrogen fuel cell electric buses (FCEBs). The acceptance of the remaining articulated buses is anticipated for the summer of FY27, at which point hydrogen buses will comprise more than half of the METRO's fixed-route bus fleet. METRO is also constructing a new hydrogen fuel storage, compression and dispensing facility and adding electric charging infrastructure to support the full transition to Zero Emission Buses (ZEBs). METRO is committed to the State of California's Air Resources Board Innovative Clean Transit (ICT) Fleet Rule that 100% of the buses in METRO's fleet will have no tailpipe emissions by 2040.

In conjunction with local not-for-profit housing partners, Eden Housing and MidPen Housing, METRO is working to realize its goal to develop over 175 affordable housing units at the Rotkin Transit Center in Santa Cruz and the Watsonville Transit Center. Both designs will offer mixed-use retail/commercial space, a Bike Hub, and an improved transit center with real-time passenger information (RTPI) signage and other multimodal improvements. Along with the improvements to METRO's transit centers, the agency plans to implement rapid bus enhancements designed to speed up bus service along the Soquel Drive and Main Street corridor that connects Santa Cruz and Watsonville, where Route 1 and Route 2 operate.

Santa Cruz METRO State Transit Assistance Funds (STA)

State Transit Assistance (STA) funds are generated from the sales tax on diesel fuel and the amount of funds available statewide varies from year to year with the change in diesel fuel prices. Annually the State Controller's Office (SCO) provides an estimate of STA funds for all counties and transit agencies in the state. This includes RTC's population-based formula funds (PUC Section 99313) and Santa Cruz Metropolitan Transit District's (METRO) estimated revenue-based formula share (PUC Section 99314). Both the

METRO and the RTC-formula allocations of STA funds pass through the RTC budget. METRO's STA Claim is typically combined with its TDA Claim.

The January 2026 State Controller's State Transit Assistance estimate for FY 2026-27 was $717.877 million in STA funds statewide, this represents a decrease of $77.566 million, or -9.7%, compared to their FY 2025-26 $795.443 million estimate. Based on this estimate, the RTC and eligible transit operators in Santa Cruz County would receive approximately $4,595,164 ($2,396,998 in population based (99313) and $2,198,166 in revenue-based (99314) formula funds. Based on prior RTC actions, 100% of 99314 funds and 85% of FY25/26 99313 STA are allocated to Santa Cruz METRO. The RTC programmed the remaining 15% in discretionary in November 2025 to Santa Cruz METRO projects included in the consolidated grants process. This funding will allow METRO to operate upgraded scheduling software to improve service efficiency and improvements to the Beach Street Parking Lot utilized for vehicle overflow.

As shown in METRO's TDA/STA claim (Attachment 2), METRO proposes to use the $4,595,164 in STA funds for fixed-route and paratransit operating, capital, and administrative costs. **Staff recommends that the RTC adopt a Resolution (Attachment 2) approving the FY 2026-27 claim (Exhibit A to Attachment 2) for TDA and STA funds from the Santa Cruz Metropolitan Transit District.**

Volunteer Center

The Regional Transportation Commission (RTC) FY 2026-27 budget includes Transportation Development Act (TDA) apportionments for the Volunteer Center in the amount of $108,897, consistent with the percentages set forth in the RTC's Rules and Regulations. The Volunteer Center's TDA Claim Form, scope of work and budget based on the RTC's approved budget are attached (Exhibit A to Attachment 3). The City of Santa Cruz, as a local jurisdiction, will act as the claimant. The Volunteer Center has a goal to use TDA funds to serve approximately 300 older adults and individuals with disabilities, and projects to provide approximately 5,900 one-way trips to eligible clients in The Volunteer Center Transportation Program.

This program helps to meet critical needs of low-income seniors age 60+ and older adults that are health compromised who may require support of a volunteer to assist them with grocery shopping, transportation to medical appointments, shopping trips, as well as the added benefit of being able to provide friendly conversation to combat isolation and loneliness. These services are provided at no cost to the participants and offer door-to-door service reaching areas of Santa Cruz County that other transportation

services may not be able to. **Staff recommends that the RTC adopt a Resolution (Attachment 3) approving the FY 2026-27 claim (Exhibit A to Attachment 3) from the Volunteer Center in the amount of $108,897, contingent upon approval by the City of Santa Cruz to act as their claimant.**

Community Bridges

The Regional Transportation Commission (RTC) FY 2026-27 budget includes Transportation Development Act (TDA) allocations for Community Bridges in the amount of $914,735. Community Bridge's TDA Claim Form, scope of work and budget based on the RTC's approved budget is included (Exhibit A to Attachment 4).

Community Bridges has a goal to use TDA funds to provide approximately 60,213 rides, including Taxi Scrip, Medical TDA, Meals on Wheels, and Elderday, to eligible clients over FY 2026-27. Community Bridges staff will provide an overview of their TDA-funded transportation services at the meeting and will be available to answer questions. Community Bridges will request that the City of Santa Cruz, as a local jurisdiction, act as the claimant. **Staff recommends that the RTC adopt a Resolution (Attachment 4) approving the FY 2026-27 claim for TDA funds from Community Bridges-Lift Line in the amount of $914,735 contingent upon approval by the City of Santa Cruz to act as their claimant.**

At the RTC's Elderly & Disabled Transportation Advisory Committee (E&D TAC) April 14th meeting, the committee made a motion to recommend to the RTC to approve the Community Bridges, Volunteer Center, and Santa Cruz Metropolitan Transit District FY26/27 Transportation Development Act and State Transit Assistance claims. The committee additionally made a motion to express concern to the RTC regarding the increase in RTC TDA reserves in the approved FY26/27 RTC Budget, thereby reducing TDA allocations to transit funding claimants.

Santa Cruz County Regional Transportation Commission

The RTC's TDA claim in the amount of $1,000,000 for administration and $917,378 for planning in FY 2026-27 is included as Exhibit A to Attachment 5. This claim is consistent with the RTC's FY 2026-27 budget approved at the April 2, 2026 meeting and reflects funds allocated to the RTC. **Staff recommend that the RTC adopt a Resolution (Attachment 5) approving the claim for RTC TDA funds (Exhibit A to Attachment 5).** Any future changes to the current estimate will be reflected in subsequent budget amendments. The RTC's TDA claim reflects a slightly higher amount

needed for administration over prior years amounts, due to the 2024 organizational restructuring, creation of new positions, and filling those new positions in 2025 and 2026. The RTC's Budget & Administration/Personnel Committee discussed the TDA apportionment amounts and acknowledged this change at its March 12, 2026 meeting, and the committee recommended the Commission adopt the FY 26/27 Budget that reflected the TDA apportionment amounts. ***Staff will continue to implement cost saving measures to reduce administrative expenditures where feasible, thereby maximizing the TDA funds distributed to recipient agencies and organizations.***

FISCAL IMPACT

There are no net fiscal impacts associated with staff's recommendation to amend the RTC Programming and Budgets. RSTPX funds flow through the RTC Budget and amendments to projects funded by RSTPX funds are reflected in the RTC Budget. LCTOP funds are allocated directly to the Santa Cruz Metropolitan Transit District.

There are adequate, and approved, Transportation Development Act (TDA) and State Transit Assistance (STA) apportionments for Santa Cruz Metropolitan Transit District, Volunteer Center, Community Bridges, and RTC in the FY 2026-27 budget approved by the Regional Transportation Commission. The funds included in the TDA claims are included in the latest approved RTC budget for FY 2026-27, therefore approving the TDA claims do not have additional fiscal impacts.

SUMMARY

Staff and project sponsors recommend that the RTC amend the RTC Programming and Budget to shift funding between previously programmed projects and update the scope of one project.

The RTC annually reviews Transportation Development Act (TDA) claims for the Santa Cruz Metro, Community Bridges, and Volunteer Center, to ensure that these funds are allocated in accordance with TDA requirements and community needs and makes recommendations regarding approval of the claims to the Regional Transportation Commission. The RTC annually reviews the TDA claim by the RTC for administration and planning. Staff recommends approving the TDA claims because they meet requirements and are consistent with the approved FY 2026-27 budget.

Attachments:

1. Resolution FY 2025/26 and 2026-27 RTC Budget Amendments
   Exhibit A: RTC Budget Amendments
2. Resolution FY 2026-27 Santa Cruz Metro TDA and STA Claim
   Exhibit A: Santa Cruz METRO FY2026-27 TDA Claim
3. Resolution FY 2026-27 Volunteer Center TDA Claim
   Exhibit A: Volunteer Center of Santa Cruz County FY2026-27 TDA Claim
4. Resolution FY 2026-27 Community Bridges TDA Claim
   Exhibit A: Lift Line / CTSA Specialized Paratransit Service for Santa Cruz County FY2026-27 TDA Claim
5. Resolution FY 2026-27 RTC TDA Claim
   Exhibit A: FY 2026-27 RTC TDA Claim for Administration, Planning, and Operations

Attachment 1

RESOLUTION NO.

Adopted by the Santa Cruz County Regional Transportation Commission
on the date of May 7, 2026
on the motion of Commissioner
duly seconded by Commissioner

A RESOLUTION AMENDING THE FY 2025-26 and 2026-27 REGIONAL TRANSPORTATION COMMISSION BUDGET

WHEREAS the Santa Cruz County Regional Transportation Commission (RTC) is responsible for selecting projects to receive the region's formula shares of certain state and federal funds, including:

- Surface Transportation Block Grant Program/Regional Surface Transportation Program Exchange (STBG/RSTPX)
- Low Carbon Transit Operations Program (LCTOP)

WHEREAS the Commission adopts and periodically amends a budget and work program for each fiscal year to include certain funds programmed by the Commission; and,

WHEREAS project sponsors have requested scope, schedule, or other project information changes for several projects previously programmed to receive funds by the Commission.

THEREFORE, BE IT RESOLVED BY THE SANTA CRUZ COUNTY REGIONAL TRANSPORTATION COMMISSION THAT:

The Regional Transportation Commission's Fiscal Year 2026-27 Budget and Work Program are hereby amended to update project information as summarized in Exhibit A.

AYES: COMMISSIONERS

NOES: COMMISSIONERS

ABSTAIN: COMMISSIONERS

_____
Eduardo Montesino, Chair

ATTEST:

_____
Sarah Christensen, Secretary

Exhibit A: Regional Transportation Commission Budget Amendments
Distribution: RTC Programming, RTC Fiscal, Project Sponsors

Exhibit A to Attachment 1

FY 2025-26 and 2026-27 Regional Transportation Commission Budget Amendments

Amendments to Previously Approved Projects

Formal Amendments Approved at May 7, 2026 RTC meeting

Action	**Project #**	**Agency**	**Project(s)** (Previous/Reallocated)	**Proposed Amendment**
Shift LCTOP funds between projects	MTD 27A	Santa Cruz Metro	90X Operations / Youth Cruz Free	The FY2025-26 LCTOP revenues were awarded to Santa Cruz Metro during the Consolidated Grants programming process with an estimated amount of $650,000. ***The LCTOP Cycle A (LCTOP Revenues 99313) award totaled $443,441***. The original project from the Consolidated Grants process Route 90x Operations would not be able to sustain the minimum operating span and frequency with the awarded dollars. ***Santa Cruz Metro will be allocated $443,441*** and has requested to reallocate the LCTOP awarded dollars to fund one additional year of the Youth Cruz Free (YCF) program. The YCF program has seen record ridership gains year over year and is a previous LCTOP funded project.
Combine RSTPx funds between projects	SV 34 & SV 35	Scotts Valley	Mt. Hermon Rd Improvements, Scotts Valley Drive Corridor Improvements / Combined to one project	For FY 2026/27 the City of Scotts Valley informed The RTC they combined both projects into a single bid package for construction to optimize pricing from contractors. Combining these funds into a single amount for the ease of project management and invoicing will benefit both at The City of Scotts Valley and The RTC.
Shift RSTPx funds between projects	SC 56	City of Santa Cruz	Bethany Culvert Replacement / West Cliff Drive Multiuse Path Maintenance and Path Relocation	The Bethany Culvert Replacement in the Consolidated Grants 2023 – FY 24/25, was initially awarded $1,500,000. This project was completed under budget using $967,457, allowing RSTPx dollars to be reallocated. The remaining RSTPx dollars $532,543 will be allocated for FY 2026/27 as the City of Santa Cruz has requested the remaining funds be split and reallocated accordingly: $299,543 to the West Cliff Drive Multiuse Path Maintenance (m400819), and $233,000 for 800 West Cliff Path Relocation (c402515). These efforts will improve the path in the proximity of the failure at 800 West Cliff. The City will be relocating this path inland and this would rehab the proximate path.

Attachment 2

RESOLUTION NO.

Adopted by the Santa Cruz County Regional Transportation Commission
on the date of May 7, 2026
on the motion of
duly seconded by

A RESOLUTION APPROVING THE FISCAL YEAR 2026-27 TRANSPORTATION DEVELOPMENT ACT (TDA) ARTICLE 4 CLAIM AND STATE TRANSIT ASSISTANCE (STA) CLAIM
FROM THE SANTA CRUZ METROPOLITAN TRANSIT DISTRICT

WHEREAS, the Transportation Development Act of 1971, Article 4, Section 99260(a) of the Public Utilities Code provides that transit operators may file a claim for monies from a county's local transportation fund with the transportation planning agency for that county;

WHEREAS, the Santa Cruz Metropolitan Transit District (METRO) is a transit operator in accordance with Article 1, Section 99210 of the Public Utilities Code, and the Santa Cruz County Regional Transportation Commission (RTC) is the regional transportation planning agency for Santa Cruz County, in accordance with Article 1, Section 99214 of the Public Utilities Code;

WHEREAS, the RTC apportioned $9,310,691 in Transportation Development Act (TDA) funds to Santa Cruz METRO in its fiscal year 2026-27 budget;

WHEREAS, based on prior RTC actions, 100% of 99314 funds and 85% of FY26-27 99313 STA are allocated to Santa Cruz METRO. The RTC programmed the remaining 15% in discretionary in November 2025 to METRO projects included in the consolidated grants process.

WHEREAS, the RTC apportioned $2,396,998 in RTC's estimated population-based State Transit Assistance (STA) formula funds (PUC Section 99313), and $2,198,166 in Santa Cruz Metropolitan Transit District's (METRO) estimated STA revenue-based formula share (PUC Section 99314), for a total of $4,595,164 in STA funds apportioned to Santa Cruz METRO in its fiscal year 2026-27 budget;

WHEREAS, METRO submitted a claim for Transportation Development Act funds and State Transit Assistance Funds in accordance with TDA statutes and the RTC Rules and Regulations; and,

WHEREAS, the Elderly & Disabled Transportation Advisory Committee, at its April 14, 2026 meeting, recommended that the Regional Transportation Commission approve this claim;

THEREFORE, BE IT RESOLVED BY THE SANTA CRUZ COUNTY REGIONAL TRANSPORTATION COMMISSION:

1. The FY 2026-27 Transportation Development Act (TDA) claim by Santa Cruz Metropolitan Transit District (METRO) fulfills the requirements specified in the Transportation Development Act and the Santa Cruz County Regional Transportation Commission's (RTC) Rules and Regulations and the RTC finds that:

    a. The proposed expenditures are in conformity with the Regional Transportation Plan.

    b. The level of passenger fares and charges is sufficient to enable the METRO to meet the farebox recovery ratio requirements of Public Utilities Code sections 99268.2b as an older operator or the 50% expenditure limitation (PUC Section 99268.1).

    c. METRO is making full use of federal funds available under the Urban Mass Transportation Act of 1964.

    d. The sum of METRO's allocations from the State Transit Assistance (STA) and the TDA funds does not exceed the amount that METRO is eligible to receive during the fiscal year.

    e. The claim funds may be used to offset reductions in federal operating assistance and the unanticipated increase in the cost of fuel, to enhance existing public transportation services, and to meet high priority regional, countywide, or area wide public transportation needs.

    f. METRO made a reasonable effort to implement the productivity improvements recommended pursuant to Public Utilities Code section 99244 as specified in sections 18 and 19 of the TDA claim form.

    g. METRO obtained certification by the Department of the California Highway Patrol verifying that METRO is in compliance with section 1808.1 of the Vehicle Code, as required in Public Utilities Code section 99251. The certification shall have been completed within the last 13 months.

2. The claim submitted by the Santa Cruz Metropolitan Transit District for Transportation Development Act Article 4 funds in the amount of $9,310,691 and State Transit Assistance funds in the amount of $4,595,164 for fiscal year 2026-27 is hereby approved, to be paid in estimated quarterly payments, as specified below and as summarized in Exhibit A:

	TDA	**STA**
1st Quarter	$2,327,672.75	$1,148,791.00
2nd Quarter	$2,327,672.75	$1,148,791.00
3rd Quarter	$2,327,672.75	$1,148,791.00
4th Quarter	$2,327,672.75	$1,148,791.00
Total	$9,310,691.00	$4,595,164.00

3. Should the RTC amend its FY 2026-27 budget to modify TDA revenue apportionments to METRO, the Executive Director is authorized to modify the payment amounts consistent with the RTC's approved FY 2026-27 budget.

4. The Executive Director is authorized to modify the payment amounts based on actual STA funds approved by the State Controller's Office.

AYES: COMMISSIONERS

NOES: COMMISSIONERS

ABSTAIN: COMMISSIONERS

ABSENT: COMMISSIONERS

_____
Eduardo Montesino, Chair

ATTEST:

_____
Sarah Christensen, Secretary

Exhibit A: Santa Cruz METRO FY26-27 Transportation Development Act (TDA) Funding Claim

Distribution: METRO, RTC Fiscal

Santa Cruz Metropolitan Transit District

March 27, 2026
Sarah Christensen, Executive Director
Santa Cruz County Regional Transportation Commission (SCCRTC)
1101 Pacific Avenue, Suite 250
Santa Cruz, CA 95060

Delivered electronically to: Amanda Marino, Transportation Planner, amarino@sccrtc.org

Subject: Santa Cruz METRO FY26-27 Transportation Development Act (TDA) Funding Claim

Dear Ms. Christensen:

I am pleased to submit the Santa Cruz Metropolitan Transit District (METRO)'s Fiscal Year 2026-2027 (FY27) Transportation Development Act (TDA) Claim Form (Attachment A). As the sole designated fixed-route public transportation bus and Americans with Disabilities Act (ADA)-mandated paratransit provider in Santa Cruz County, METRO is the designated recipient of TDA funding to provide for its bus and paratransit operations, maintenance, and administration — including civil rights compliance — in accordance with federal, state and local requirements.

Consistent with SCCRTC's FY27 Work Program and Budget, METRO is requesting a total of $13,905,855 in FY27 TDA–Local Transportation Fund (TDA–LTF) and FY27 TDA–State Transit Assistance (TDA–STA) revenue, as summarized below:

1. FY27 TDA – LTF (Transit Operations)	$9,310,691
2. FY27 TDA – STA (99313 Operations and Capital)	$2,396,998
3. FY27 TDA – STA (99314 Operations and Capital)	$2,198,166
Total Amount of FY26 TDA Claim:	**$13,905,855**

METRO will allocate its FY27 TDA–LTF funding to the METRO FY27 Operating Budget and will apportion its share of FY27 TDA–STA funds to METRO's FY27 Operating and Capital Budgets as indicated in the FY27 & FY28 Preliminary Operating Budget (Attachment B) and FY27 Preliminary Capital Budget (Attachment C), as presented to METRO's Boad of Directors at its March 27, 2026 meeting.

METRO is applying 15% of the FY27 99313 TDA-STA funding ($359,550) to two METRO projects approved for funding in November 2025 from the 2025 RTC Consolidated Grants call for projects. The STA operational funding will allow METRO to operate upgraded scheduling software to improve service efficiency. The STA capital funding will allow METRO to make improvements to the Beach Street Parking lot utilized for vehicle overflow and to reduce.

If TDA funding levels vary from the budgeted amount during FY27, SCCRTC should revise the TDA allocations to METRO in accordance with an amended FY27 SCCRTC Work Program and pay METRO the revised amount of TDA funds without further action from METRO.

The FY27 TDA Claim has been prepared with the most recently available budget and system performance data in accordance with SCCRTC's guidance and Caltrans TDA statutes.

Please do not hesitate to call me at (831) 420-2581 should you need additional information to process our claim.

Sincerely,

DocuSigned by:
AEBCB86501A2443...

CEO/General Manager

Cc: Maura Twomey, Association of Monterey Bay Area Governments (AMBAG)
Derek Toups, Santa Cruz METRO Deputy Director of Planning & Innovation
Cayla Hill, Grants Analyst

Enclosures: Attachment A. Santa Cruz METRO FY27 TDA Claim Form
Attachment B. Santa Cruz METRO FY27 & FY28 Preliminary Operating Budget
Attachment C. Santa Cruz METRO FY27 Preliminary Capital Budget
Attachment D. Santa Cruz METRO TDA 50 Percent Expenditure Calculation Table
Attachment E. Santa Cruz METRO Transit Fact Sheet FY21-FY25
Attachment F. Santa Cruz METRO FY27 TDA Funds Disbursement Requirement
Attachment G. California Highway Patrol Safety Compliance Report (CHP 343)

DT:CA

Transportation Development Act (TDA)
CLAIM FORM

Submit a separate form for each project.

This form has been developed in an effort to standardize information required from TDA recipients, based on TDA Statute, RTC Rules and Regulations, and/or RTC board requests. If you have any questions about this claim form or would like an electronic copy of the form, please contact the Santa Cruz County Regional Transportation Commission at 460-3200.

Project Information

1. Project Title: FY27 Santa Cruz METRO Operating and Capital Assistance

2. Implementing Agency: *Santa Cruz Metropolitan Transit District (METRO)*

3. Sponsoring Agency (if different) – must be a TDA Eligible Claimant: N/A

4. Funding requested this claim:

TDA – LTF	$9,310,691
TDA – STA 99313	$2,396,998
TDA – STA 99314	$2,198,166
Total Claim:	**$13,905,855**

5. Fiscal Year (FY) for which funds are claimed: FY 2026/2027

6. General purpose for which the claim is made, identified by the article and section of the Act which authorizes such claims:
   - ☐ Article 8 Bicycle and/or Pedestrian Facility
   - ☒ Article 4 Public Transportation
   - ☐ Article 8 Specialized Transportation via city sponsor
   - ☐ Article 3 & 8 TDA Admin or Planning

7. Primary Contact (Authorized Agent)
   Name: Corey Aldridge — Title: CEO/General Manager
   Telephone Number: (831) 420-2501 — E-mail: caldridge@scmetro.org

   Secondary Contact (Grants Department Manager)
   Name: Derek Toups — Title: Deputy Director of Planning & Innovation
   Telephone Number: (831) 420-2580 — E-mail: dtoups@scmtd.com

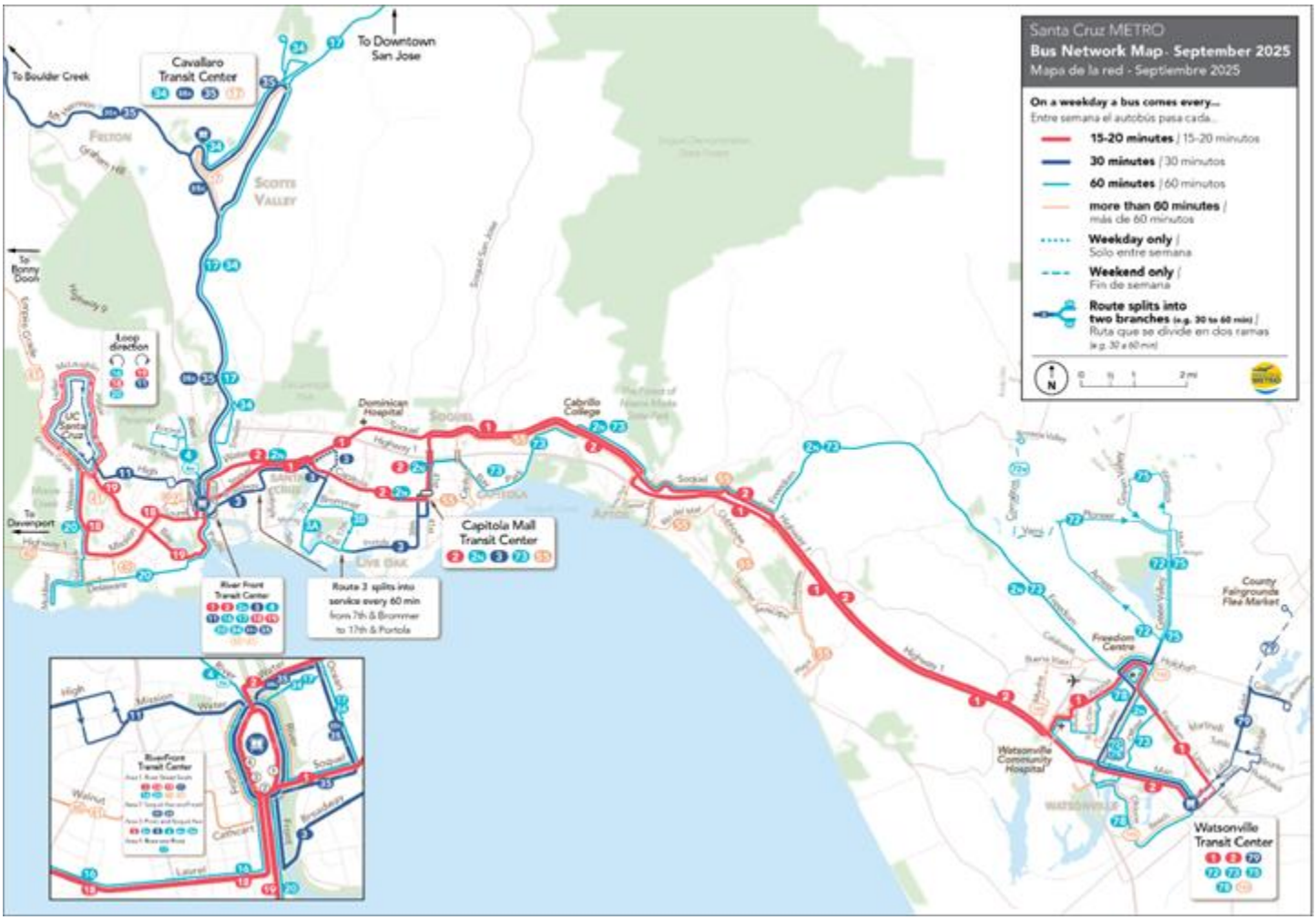
   Tertiary Contact (Grants Manager)
   Name: Cayla Hill — Title: Grants Analyst
   Telephone Number: (831) 420-2581 — E-mail: chill@scmetro.org

8. Project/Program Description/Scope (use additional pages, if needed, to provide details such as work elements/tasks):

This project provides $13,905,855 for fixed-route public transit and Americans with Disabilities Act of 1990 (ADA) complementary paratransit operations in Santa Cruz County. METRO fixed-route public transit operations currently require a maximum fleet of 68 buses serving 23 routes throughout Santa Cruz County, including the Highway 17

Express/AMTRAK feeder service between Santa Cruz and San Jose Diridon Station. Santa Cruz METRO ParaCruz (METRO's complementary paratransit service) currently operates 32 accessible vans in demand-response service for persons who, due to disability, cannot access the fixed-route system.

9. Project Location/Limits (attach a map and/or photos if available/applicable, include street names):
METRO's service area (Figure 1) covers 60 square miles and serves 790 bus stops within the unincorporated areas of Santa Cruz County and the Cities of Capitola, Santa Cruz, Scotts Valley, and Watsonville, with connecting service via Highway 17 to San Jose's Diridon Station.



10. Justification for the project. (Why is this project needed? Primary goal/purpose of the project; problem to be addressed; project benefits; importance to the community)

This project provides financial support for fixed-route public transit and paratransit service in Santa Cruz County and helps METRO to achieve the strategic goal of supporting 7 million annual transit rides. This fall, METRO completed the implementation of the final service improvements of its Reimagine METRO plan. These service enhancements, along with the Youth Cruz Free Program and introducing all-door boarding for UCSC students, aided METRO in recovering almost 93% of its pre-COVID (FY19) numbers of 5 million riders. In FY26, METRO is on track to surpass this target. Increasing public transit ridership is a goal of the Final Draft 2045 Santa Cruz County Regional Transportation Plan (2045 RTP) and AMBAG's 2040 Metropolitan Transportation Plan/Sustainable Communities Strategy (MTP/SCS).

TDA/STA provides critical capital improvement funds to both replace buses that are beyond their useful like and support the transition of the agency's entire bus fleet to ZEBs by 2040. By the spring of FY26, METRO will complete the acceptance of forty-five (45) of the fifty-three (53) hydrogen fuel cell electric buses (FCEBs). The acceptance of the remaining articulated buses is anticipated for the summer of FY27, at which point hydrogen buses will comprise more than half of the METRO's fixed-route bus fleet. METRO is also constructing a new hydrogen fuel storage, compression and dispensing facility and adding electric charging infrastructure to support the full transition to ZEBs. METRO is committed to the State of California's Air Resources Board Innovative Clean Transit (ICT) Fleet Rule that 100% of the buses in METRO's fleet will have no tailpipe emissions by 2040.

In conjunction with local not-for-profit housing partners, Eden Housing and MidPen, METRO is working to realize its goal to develop over 175 affordable housing units at the Rotkin Transit Center and the Watsonville Transit Center. Both designs will offer mixed-use retail/commercial space, a Bike Hub, and an improved transit center with real-time passenger information (RTPI) signage and other multimodal improvements. Along with the improvements to METRO's transit centers, the agency plans to implement rapid bus enhancements designed to speed up bus service along the Soquel Drive and Main Street corridor that connects Santa Cruz and Watsonville, where Route 1 and Route 2 operate. Without TDA/STA funding, METRO would be forced to dramatically curtail service and delay critical capital projects.
Doing so would undermine efforts to address rising housing costs in Santa Cruz County, which is among the highest in the nation, and have negative impacts on freedom of mobility for those Santa Cruz County residents who rely on METRO for access to critical services and their general daily transportation needs.

11. Project Productivity Goals for this fiscal year:
    a. Measures of performance, success or completion to be used to evaluate project/program (ex. increase use of facility/service, decrease collisions, etc.):

- Total Annual Passenger Trips
- Operating Cost/Hour

    b. Number of people to be served/anticipated number of users of project/program (ex. number of new or maintained bike miles; number of people served/rides provided):

In FY25 (July 1, 2024 – June 30, 2025), METRO provided 4,682,605 fixed-route passenger trips and 64,286 ParaCruz passenger trips. This represents a 22% year-over-year increase in total ridership from FY24 but is still roughly 93% of pre-Pandemic (FY19) ridership. METRO is forecasting a further 18% increase in fixed-route ridership in FY26 based upon the continued recovery to pre-pandemic ridership levels and additional ridership as a result of the Reimagine METRO plan and continued Youth Cruz Free Fares Program.

    c. How does this project advance equity for low-income individuals and/or people of color?

METRO operates nine routes that serve Watsonville, a disadvantaged community (DAC). With the aim of contributing to improved air quality, METRO's Phase I ZEB Implementation Plan has an explicit goal of converting 100% of its fleet serving Watsonville's DAC to ZEBs by 2027. The new transit center and mixed-use/affordable housing project at the site of the current transit center in downtown Watsonville will also add approximately 65 units of deeply affordable housing, easing the rising costs of living within the city of Watsonville.

12. Consistency and relationship with the Regional Transportation Plan (RTP) - Is program/project listed in the RTP and/or consistent with a specific RTP Goal/Policy?

Yes, METRO's FY25 TDA/STA project conforms to the following Goals and Targets in the 2045 RTP:

RTP Goal #1 – Establish livable communities that improve people's access to jobs, schools, recreation, healthy lifestyles, and other regular needs in ways that improve health, reduce pollution, and retain money in the local economy.

Targets:

1.A.2 – Increase the transit vehicle revenue miles by 8% by 2030 and 20% by 2045 (compared to 2020).

1.B.2 – Reduce per capita greenhouse gas (GHG) emissions by 50% by 2030 and by 78% by 2045 and total GHG emissions from transportation by 40% by 2030 and 70% by 2045 (compared to 2005) through electric vehicle use, clean fuels, and other emerging technologies, reduction in vehicle miles traveled and improved speed consistency.

1.D.1 – Decrease single occupancy commute trip mode share by 6.5% by 2030 and by 10% by 2045 (compared to 2020).

RTP Goal #3 – Deliver access and safety improvements cost effectively, within available revenues, equitably and responsive to the needs of all users of the transportation system, and beneficially for the natural environment.
Targets:

3.A.2 – Reduce the number of transit vehicles in "distressed" condition to 20% by 2030 and to 10% by 2045.

3.B.1 – Improve travel options for people who are transportation disadvantaged due to income, age, race, disability or limited English proficiency by increasing transit vehicle revenue miles and reducing transit travel times by 15% by 2030 and by 30% by 2045 (compared to 2020).

3.B.2 – Ensure that transportation benefits are equitably distributed and that transportation burdens do not disproportionally affect transportation-disadvantaged populations.

13. Impact(s) of project on other modes of travel, if any (ex. parking to be removed):

- Reduce congestion on local streets and roads by providing alternatives to the private automobile.
- Improves the transit and active transportation network.
- Increase range of travel for bicycles by accommodating bikes on buses.
- Provide feeder service to San Jose Diridon Station, connecting with intercity bus, rail and airline network.

14. Estimated Project Cost/Budget, including other funding sources, and Schedule: *(attach project budget). Specialized Transportation Claims require 10% local match or other performance standard. Local match can take the form of fares, donations, agency charges, grants, revenue sharing and other non-restricted sources. In kind services many NOT apply toward the local match. In lieu of a 10% match performance standard, the Volunteer Center performance standard is to provide 4,000 rides per year.*

What is the total project cost?

$87,422,416 for FY27 operations, as published in METRO's FY27 & FY28 Preliminary Operating Budget (Attachment B), and $41,674,907 for capital improvements, as published in METRO's FY26 Preliminary Capital Budget (Attachment C). Revenue sources for capital improvements: $6,770,904 Federal, $20,607,000 TIRCP, $888,474 REAP, $288,000, $1,919,998 VW Grant, $554,020 CEC EnergIIZE, $150,000 STIP, $807,833 SGR capital.

Is project fully funded?

Yes.

What will TDA (and STA, if applicable) funds be used on (ex. operations, administration, brochures, engineering, construction)?

METRO will spend its FY27 TDA/STA funding on public transit operations, administration, and capital improvement projects as outlined in the FY27 & FY28 Preliminary Operating Budget (Attachment B) and FY27 Preliminary Capital Budget (Attachment C).

15. Preferred Method and Schedule for TDA-LTF fund distribution *(see RTC Rules and Regulations for details and requirements. Note if funds are distributed in advance of use, agencies will be required to subsequently provide documentation of actual expenditures.)*:

d. SCMTD: ☒ Quarterly disbursement

16. TDA Eligibility:

	YES?/NO?
A. Has the project/program been approved by the claimant's governing body? Form of approval _____ (eg resolution, work program, budget, other document) If "NO," provide the approximate date approval is anticipated._____	Yes
B. Has this project previously received TDA funding? If yes, date RTC approved:_____	No
C. For capital projects, have provisions been made by the claimant to maintain the project or facility, or has the claimant arranged for such maintenance by another agency? (If an agency other than the Claimant is to maintain the facility provide its name: _____)	Yes
D. Has the project already been reviewed by the RTC Bicycle Committee and/or Elderly/Disabled Transportation Advisory Committee? (If "NO," project will be reviewed prior to RTC approval).	N/A
E. For "bikeways," does the project meet Caltrans minimum safety design criteria pursuant to Chapter 1000 of the California Highway Design Manual? (Available on the internet via: http://www.dot.ca.gov).	N/A
F. For Article 4 transit claims: Does operator meet Article 4 eligibility requirements? i. Farebox recovery ratio? and/or, ii. 50 percent expenditure rule as an older operator, defined as service starting prior to 1974?	Yes

Bike/Ped (Article 8) Only
SCMTD, CTSA, Bike to Work, HSA, Volunteer Center Only – PLEASE KEEP ANSWERS BRIEF

18. Improving Program Efficiency/Productivity
    - Describe any areas where special efforts have been made in the **last fiscal year** to reduce operating cost and/or increase ridership/program usage. Note any important trends.

- Reimagine METRO: This fall, METRO completed the implementation of the final service improvements of its Reimagine METRO plan. Through a comprehensive initiative supported by a state grant available until 2026, METRO is delivering better frequency, expanded service, and faster connections. Since the first wave of Reimagine METRO rolled out in late 2023, ridership has increased by an impressive 23%.

- Hydrogen Fuel Cell Zero-Emission Buses (HFCEBs): Santa Cruz METRO accepted the majority of the forty-four (44) new 40-ft New Flyer HFCEBs, which will replace older diesel and Compressed natural Gas buses that have reached the end of their useful life. METRO placed an order for fifty-three (53) HFCZEBS in December 2023 and anticipates receiving all of the 40-ft and the additional nine (9) 60-ft HFCZEBs in FY26. When these buses are in operation, METRO will reduce energy consumption, and harmful emissions, while increasing the efficiency and reliability of METRO's fleet. To meet the agency's immediate need for interim

hydrogen fueling infrastructure and fueling services, METRO employed Plug Power to construct a portable fueler.

- Pacific Station Redevelopment: Construction of the newly redeveloped Pacific Station (now renamed the Rotkin Transit Center) is expected to be completed by the end of FY26. This new station is a key part of Santa Cruz METRO's vision for expanded access to affordable housing, integrated with improved transit access. This redevelopment highlights the agency's commitment to modernizing infrastructure and supporting sustainable urban development.

- Goals for next fiscal year (ex. identify opportunities to maximize economies of scale, planned productivity improvements). Describe any areas where special efforts will be made to improve efficiency and increase program usage/ridership:

- Watsonville Station Redevelopment: In collaboration with MidPen, Santa Cruz METRO will complete construction of the 65 deed restricted affordable units in a 100% affordable development above the Watsonville transit center in downtown Watsonville. The project will also fund station retrofitting costs to improve transit connections to Santa Cruz, including accommodating new zero-emission buses. Mid Pen worked to complete the designs for the station, which will offer mixed-use retail/commercial space, a Bike Hub, and an improved transit center with real-time passenger information (RTPI) signage and other multimodal improvements.

- New Hydrogen Fueling Station & Maintenance Facility Upgrades: To support the new Hydrogen Fuel Cell Zero-Emission Buses (HFCZEBs), Santa Cruz METRO will complete the build of a permanent hydrogen fuel station to be constructed at the Judy K. Souza Operations Facility and will include both HFCEB fueling and over the fence retail fueling accessible to the public. The maintenance Facility will be used to serve and operate the new HFCEBs. The maintenance bays will be retrofitted from Compressed Natural Gas to Hydrogen and will comply with the national Fire Protection Association safety and compliance standards.

- 809 Beach Street Civil Improvements: METRO is complete site civil and electrical improvements to METRO's leased industrial property to provide a location for bus overflow parking as it undertakes one of the nation's most ambitious zero-emission bus (ZEB) transitions. METRO is also seeking FTA's approval to purchase this property using other funding sources. The project will assist METRO in increasing operational efficiency by reducing the need to deadhead buses to or from Santa Cruz when buses exit or enter daily service.

19. What is different from last year's program/claim?

- Operations: METRO included a line item in the FY27 & FY28 Operating budget for a potential one-half percent sales tax measure planned for the November 2026 ballot. Supporters are gathering approximately 12,500 signatures by May 11, 2026, to qualify the measure. The sales tax funds aim to prevent a 40% service reduction, maintain free fares for youth, and expand them to seniors and disabled residents.

- Capital: In FY26, METRO transferred Measure D funding from the operating budget to the capital budget. In FY27. No Measure D funds are budgeted for capital projects. In FY25, METRO shifted a small portion of the TDA-STA funding from operations to capital reserves but opted not to do so in the FY27 budget.

20. Schedule of regular progress reports including an evaluation at the end of the year:
☒ SCMD – April each year

SCMTD, CTSA and Volunteer Center Only

21. a. Are these transportation services responding to transportation needs not otherwise being met within the community or jurisdiction of the claimant?

Yes. METRO services respond to transportation needs that are not otherwise met within Santa Cruz County (the jurisdiction of the claimant). METRO transit routes cover the most populous and most disadvantaged communities (DACs) in the county. These routes serve low-income people, people with disabilities, seniors, youth, and people living within DAC census tracts are disproportionately limited by the transportation choices available to them. Data from METRO's 2025 Onboard Transit Ridership Survey (OTRS) indicates that 62.3% of riders are transit dependent, with 35.8% earning less than $24,000 (21.7% have an annual household income of below $15,000), and 44.4% ride METRO five or more days a week (OTRS, 2025).

ParaCruz is METRO's complementary paratransit service for seniors or the disabled who are unable to use the fixed route transit service. METRO has high paratransit ridership for a small transit operator.

METRO enhances regional connectivity through its Highway 17 Express service that connects Santa Cruz residents with jobs in the high-tech sector in Silicon Valley; to regional/commuter and intercity passenger rail (ACE, Caltrain and Amtrak) at San Jose Diridon Station; and with San Jose State University.

b. Does the project meet an unmet transit need from the most recently approved RTC **Unmet Paratransit and Transit Needs List**? Describe.

General:

Improve Accessibility for Seniors, People with Disabilities, and Low-Income Individuals
- Improve accessibility at and to bus stops - such as, but not limited to, sidewalk, curb cuts and crosswalk improvements connecting frequently visited destinations.

Transportation to Areas with high concentrations of Seniors, Disabled and Low-Income Individuals.
- Increase bus service near senior living facilities.

Incentivize Development Near Transit
- Incentivize affordable housing for seniors and low-income individuals within the transit service areas.

Affordable or Free Transit Programs
- Support programs providing free or reduced transit fares for senior, disabled unhoused, youth, and low-income individuals.

Paratransit/Specialized Transportation Services:

Accessible Vehicles for Taxi Service and Rideshare
- Ensure accessible on-demand ride services for those using mobility devices.

ADA Paratransit Service Expansion and Access
- Provide expanded ParaCruz service hours

Paratransit/Specialized Transportation Capital:

ParaCruz Operating Facilities
- Acquire and develop a permanent operations and maintenance facility for ParaCruz to reduce operating costs
Paratransit Vehicle Replacement Funding

- Increase funding opportunities for paratransit capital projects, including electric vehicle and zero-emission vehicle replacements.

Transit Services:

High Density and Mixed-Use Areas
- Increase frequency and extend service hours in densely populated areas and mixed-use zones.
- Enhance service specifically for major employment centers, especially areas with high concentrations of low-income jobs.
- Increase weekend service.

Expand Coverage and Evening Services
- More direct and increased service between the San Lorenzo Valley and Santa Cruz, and increased service in Capitola Village.

University of California, Santa Cruz (UCSC) Transit Service
- Increase weekend and weekday service to UCSC and its employment center in Scotts Calley.
- Increase frequency on priority routes to a 15-minute frequency.

Interregional and Cross-County Services
- Increase weekday and weekend service on Highway 17.

Primary Destinations within Santa Cruz County
- Increase service county-wide to Capitola Mall, Capitola Village, and Cabrillo College.
- Expand service to new residential and commercial areas in Watsonville.

System-Wide Efficiency
- Enhance connections by increasing frequency and service span to reduce transfer wait times.

Signal Priority and Corridor Efficiency
- Install transponders for signal priority on major corridors to improve traffic flow, reduce travel time, and enhance in-time performance.
- Increase service frequency to 15-minute intervals on the East Side of Santa Cruz.

Transit Capital:

Safety and Comfort Features
- Install shelters, benches, and lighting at bus stops with solar LED lights.
- Partner with private companies to enhance Wi-Fi availability.

Transit Station Upgrades
- Install bike lockers at all transit stations.

Facility Maintenance
- Ensure funding for ongoing maintenance of bus stops, parking lots, transit centers, and related transit facilities.

Replacement of Aging Buses and Equipment
- Replace buses that are beyond their useful life, including those serving rural areas.

Operational Monitoring and Passenger Data
- Implementation of AVL and APC systems.

Security Enhancements
- All buses are equipped with audio and video surveillance safety systems.

Fare and Service Planning Modernization
- Introduce electronic fare payment options for faster boarding and convenience.
- Upgrade planning and scheduling software for optimized service planning and community outreach.

SCMTD, CTSA, Volunteer Center & RTC Only

22. List the recommendations provided in the last TDA Triennial Performance Audit and your progress toward meeting them.
    - Describe the work your agency has undertaken to implement each performance audit recommendation and the steps it will take to fully implement the recommendation.

- METRO complied with each of the compliance requirements during the TDA Triennial Performance Audit (FY 2019-2021). No deficiencies were found with 11 measures taken from relevant sections of the Public Utilities Code (PUC) and the California Code of Regulations. All prior audit recommendations are implemented, with the exception of full implementation of KPI tracking tools in the agency's ERP still in progress. Per prior TDA Audit recommendations, METRO is using only the 50% expenditure limitations rather than farebox recovery in the TDA claims form to be consistent with the audited financial statements. The assertion that METRO meets the 50% expenditure limitation is stated in the annual TDA Claim Form submitted to SCCRTC, as well as in Note 11 of the latest (FY ending June 30, 2025) audited financial statements.

    - For any recommendations that have not been implemented, explain why the recommendation has not been implemented and describe the work your agency will undertake to implement each performance audit recommendation.

- N/A

    - Describe any problems encountered in implementing individual recommendations.

- N/A

SCMTD Only

23. TDA Article 4 Eligibility Compliance – *Provide documentation for 50% expenditure limitation (PUC Section 99268.1).*

_X_ 50 percent expenditure limitation

(use if LTF is below 50 percent of operating costs; if LTF is greater that 50% of operating costs, provide farebox recovery ratio)

- Overall operating cost for fiscal year: $_____
- TDA-LTF claim: $_____
- TDA percent of operating cost: __%
- Source of information: *(e.g. audited financial statements, budget, etc)*

* Refer to attached TDA 50 Percent Expenditure Calculation Table (Attachment D)

24. Did the SCMTD operating budget increase over 15% from the prior fiscal year?
If the answer is yes, please provide a statement identifying and substantiating the reason or need for the increase in the transit operating budget in excess of 15% above the preceding year, and identify substantial increases or decreases in the scope of operations or capital provisions for major new service - (transit claimants only, if applicable).

No.

25. Operating statistics/Performance Measures *(attach list of operating statistics that compare current fiscal year to date to last three full fiscal year.; *TDA required performance indicators)*
    - *Annual passengers*
        - *Rides/passenger trips provided by type (student, senior, adult, pass holders, etc, or however stat's kept) and amount of TDA $ used for each type of ride*
    - *Annual service hours*
    - *Passengers per vehicle service hour**
    - *Annual service miles*
    - *# of fixed-route miles*
    - *Service Area – square miles*
    - *Service Area Population*
    - *Passengers per vehicle service mile**
    - *Average passengers per weekday*
    - *Total operating costs*
        - *Paratransit operating costs*
        - *Fixed route transit operating costs*
    - *Operating cost per vehicle service hour**
    - *Total operating cost per ride**
    - *Average Farebox Revenue per passenger (describe what is included)*
    - *Farebox Recovery Ratio (%): Total Fare Revenue + Local support revenues ÷ total operating costs*
    - *# of FTE employees (all employees, not just drivers)*
    - *Vehicle Service hours/Employee**
    - *# of routes*
    - *Average route length*
    - *Average travel times/rider*
    - *# of bus stops*
    - *# of vehicles in operation*
    - *# of monthly bus passes in circulation*
    - *Max vehicles in service at any time:*
    - *Hours of service:*
    - *Approximate # of unduplicated passengers*
    - *Cost per unit of service plus text about long range plans to make/keep this low*
    - *Funds and percentage spent on administration/overhead/grantee allocation/etc*
    - *Actual financials compared with budget*
    - *Actual number of rides provided compared with goal and text about whether goal was met and why/why not*
    - *Other statistics or performance metrics used*

Definitions:

a) "Operating cost" means all costs in the operating expense object classes exclusive of the costs in the depreciation and amortization expense object class of the uniform system of accounts and records adopted by the Controller pursuant to Section 99243. "Operating cost" excludes all subsidies for commuter rail services operated on railroad lines under the jurisdiction of the Federal Railroad Administration, all direct costs for providing charter services, all vehicles lease costs, and principal and interest payments on capital projects funded with certificates of participation.

b) "Operating cost per passenger," means the operating cost divided by the total passengers.

c) "Operating cost per vehicle service hour," means the operating cost divided by the vehicle service hours.

d) "Passengers per vehicle service hour" means the total passengers divided by the vehicle service hours.

e) "Passengers per vehicle service mile" means the total passengers divided by the vehicle service miles.

f) "Total passengers" means the number of boarding passengers, whether revenue producing or not, carried by the public transportation system.

g) "Transit vehicle" means a vehicle, including, but not limited to, one operated on rails or tracks, which is used for public transportation services funded, in whole or in part, under this chapter.

h) "Vehicle service hours" means the total number of hours that each transit vehicle is in revenue service, including layover time.

i) "Vehicle service miles" means the total number of miles that each transit vehicle is in revenue service.

j) "Vehicle service hours per employee" means the vehicle service hours divided by the number of employees employed in connection with the public transportation system, based on the assumption that 2,000 person-hours of work in one year constitute one employee. The count of employees shall also include those individuals employed by the operator, which provide services to the agency of the operator responsible for the operation of the public transportation system even though not employed in that agency.

* **Refer** to attached FY21-FY25 Transit Fact Sheet for METRO Operating Statistics/Performance measures (Attachment D)

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Documentation to Include with Your Claim *(all TDA Claims)*:

All Claims
- ❑ **A letter of transmittal** addressed to the SCCRTC Executive Director that attests to the accuracy of the claim and all its accompanying documentation.
- ❑ **Statement from the TDA Eligible Claimant** indicating its role and responsibilities.

Article 8 Bicycle/Pedestrian Claims
- ❑ **Evidence of environmental review for capital projects**

Article 8 Bicycle/Pedestrian Claims sponsored by RTC *(Bike to Work, HSA)*
- ❑ **A budget including the name (for key personnel), classification, actual hourly rate, and billing rate for labor** *(later changes must be approved in writing by RTC TDA coordinator in advance of billing period and should not result in a reduction in scope identified in this claim).*
- ❑ **Approved indirect cost ratio in effect, if planning to use TDA for indirect costs.** *Indirect costs are only eligible if the organization has a current ICAP approved by Caltrans for the period covering when expenditures are incurred.*

All Transit and Specialized Transportation Claims *(SCMTD, CTSA, and Volunteer Center)*
- ❑ **A copy of the operating and capital budgets for the coming fiscal year**
- ❑ **Description of capital projects,** including timeframe over which project will be funded and implemented
- ❑ **Operating Plan** for current and upcoming activities *(can be within project/program description)*
- ❑ **TDA Standard Assurances Checklist**

Article 4 Transit Claims
- ❑ **A certification from the California Highway Patrol** (completed within the last 13 months) indicating that the operator is in compliance with Section 1808.1 of the Vehicle Code.
- ❑ **Other Certifications**

Local Agency Certification:

This TDA Claim has been prepared in accordance with the SCCRTC's Budget, SCCRTC's Rules and Regulations, and Caltrans TDA Guidebook (http://www.dot.ca.gov/hq/MassTrans/State-TDA.html). I certify that the information provided in this form is accurate and correct. I understand that if the required information has not been provided this form may be returned and the funding allocation may be delayed.

PROOF OF EXPENDITURES: Claimant acknowledges it is required to submit all expenditure backup as well as evidence of other funding used for project to RTC, to RTC's satisfaction, before receiving periodic disbursement or disbursement upon project completion.

CERTIFIED FISCAL AUDIT: Claimant certifies that it has submitted a satisfactory, independent fiscal audit, with the required certification statement, to SCCRTC and to the State Controller's Office, pursuant to PUC 99245 and CCR 6664 for the prior fiscal year (project year minus two). Claimant assures that this audit requirement will be completed for the current fiscal year (project year minus one). *This requirement does not apply to new transit operators nor Bike to Work or HSA claims submitted through the SCCRTC.*

Signature DocuSigned by: [signature] AEBCB88501A2443... Title: CEO/General Manager Date: 3/23/2026

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TDA Standard Assurances Checklist (for Transit and Specialized Transportation Services)

Claimant: Santa Cruz Metropolitan Transit District *Fiscal Year:* FY27

Assurance	Initial
1. **STATE CONTROLLER REPORT** Claimant certifies that it has submitted a State Controller's report in conformance with the uniform system of accounts and reports, to SCCRTC and to the State Controller, pursuant to PUC 99243, for the prior year (project year minus two). Claimant assures that this report will be completed for the current fiscal year (project year minus one). *This requirement does not apply to new transit operators.*	DS CA
2. **USE OF FEDERAL FUNDS (Claimants Receiving Federal Funds)** Claimant filing a claim for TDA funds for capital intensive projects pursuant to PUC 99268.7 certifies that it has made every effort to obtain federal funding for any project which is funded pursuant to PUC 99268.7.	DS CA
3. **REVENUE RATIOS FOR COMMUNITY TRANSIT AND CONTRACTED TRANSIT SERVICES (CTSA & Volunteer Center Only)** Claimant filing a claim pursuant to PUC 99275.5c and 99405c further certifies that, for the project year, it reasonably anticipates achieving the performance criteria, local match requirements, or fare recovery ratios adopted by the transportation planning agency or county transportation commission.	DS CA
4. **EXTENSION OF SERVICES (METRO Only)** Claimant that received an allocation of LTF funds for an extension of service pursuant to PUC 99268.8 certifies that it will file a report of these services pursuant to CCR 6633.8b within 90 days after the close of the fiscal year in which that allocation was granted.	DS CA
5. **RETIREMENT SYSTEM (METRO Only)** Claimant filing claim pursuant to PUC Section 99260 certifies that (check one):	DS CA
a) The current cost of its retirement system is fully funded with respect to the officers and employees of its public transportation system (PUC Section 99271a); or	DS CA
b) The operator is implementing a plan approved by the transportation planning agency which will fully fund the retirement system for such officers and employees within 40 years (PUC Section 99271a); or	DS CA
c) The operator has a private pension plan which sets aside and invests on a current basis funds sufficient to provide for the payment of future pension benefits and which is fully compliant with the requirements stated in PUC Sections 99272 and 99273.	DS CA
6. **REDUCED FARES FOR ELDERLY AND HANDICAPPED (METRO Only)** A claimant filing a claim pursuant to PUC 99260 which offers reduced fares to senior citizens and disabled persons certifies that it is in compliance with PUC 99155.	DS CA
7. **DRIVERS PULL NOTICE PARTICIPATION (METRO & CTSA Only)** A claimant filing a claim for public transit assistance must include a certification completed within the prior 13 months by the California Highway Patrol indicating the operator has participated in a "pull notice system" to examine driver's records.	DS CA
8. **STAFFING ON VEHICLES (METRO & CTSA Only)** Claimant certifies that it is in compliance with PUC Section 99264 that it does not routinely staff, with two or more persons, a vehicle for public transportation purposes designed to be operated by one person.	DS CA
9. **PART-TIME EMPLOYEES (STAFF ONLY) (STA Claimants Only)** Claimant certifies that it is not precluded, by any contract, from employing part-time drivers or contracting with common carriers of persons operating under a franchise or license.	DS CA

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10. INCREASE IN OPERATOR'S COST PER HOUR (STA Claimants Only)	
Claimant filing a claim for operating assistance from STA funds must include a supplemental schedule which identifies either: A - 1) the most recent audited cost per revenue vehicle hour (year 1) and the cost per revenue hour for the year prior to the most recent audit year (year 2) and 2) the Consumer Price Index for the year prior to the most recent audit year (year 2); or B - 1) the most recent audited cost per revenue vehicle hour (year 1) and the cost per revenue hour for the three years prior to the most recent audit year and 2) the Consumer Price Index for the three years prior to the most recent audit year. The supplemental schedule information will be used to determine eligibility pursuant to PUC 99314.6.	DS CA

Santa Cruz Metropolitan Transit District

(Legal Name of Applicant/Claimant)

DocuSigned by:
Corey Aldridge
AEBCB60301A2443...

(Authorizing Signature of CEO/CFO)

Corey Aldridge CEO/General Manager

(Name and Title)

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
As of July 1, 2026

	June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
Operating Revenue							
Passenger Fares	$ 3,961,781	$ 4,017,242	$ 55,461	1.4%	$ 4,085,032	$ 67,790	1.7%
Special Transit Contracts	6,732,198	6,614,600	(117,598)	(1.7%)	6,813,627	199,027	3.0%
Total Operating Revenue	**$ 10,693,979**	**$ 10,631,842**	**$ (62,137)**	**(0.6%)**	**$ 10,898,659**	**$ 266,817**	**2.5%**
Operating Expense							
Labor - Regular	$ 27,630,455	$ 28,348,973	$ 718,518	2.6%	$ 29,126,306	$ 777,333	2.7%
Labor - OT	934,802	935,498	696	0.1%	982,262	46,764	5.0%
Fringe	23,656,094	25,361,332	1,705,238	7.2%	26,633,708	1,272,376	5.0%
Non-Personnel	19,153,039	20,797,215	1,644,176	8.6%	21,260,781	463,566	2.2%
Total Operating Expense	**$ 71,374,390**	**$ 75,443,018**	**$ 4,068,628**	**5.7%**	**$ 78,003,057**	**$ 2,560,039**	**3.4%**
Operating Surplus/(Deficit)	**$ (60,680,411)**	**$ (64,811,176)**	**$ (4,130,765)**	**6.8%**	**$ (67,104,398)**	**$ (2,293,222)**	**3.5%**
Farebox/Contract Recovery	***15.0%***	***14.1%***			***14.0%***		
Non-Operating Revenue/(Expense)							
1979 Sales Tax/including Measure D	$ 30,535,858	$ 32,650,441	$ 2,114,583	6.9%	$ 33,303,450	$ 653,009	2.0%
2026 Sales Tax	-	-	-	0.0%	-	-	0.0%
Federal/State Grants	26,308,747	27,167,926	859,179	3.3%	26,920,867	(247,059)	(0.9%)
TIRCP Grant	9,122,925	7,432,708	(1,690,217)	(18.5%)	-	(7,432,708)	(100.0%)
Retiree Obligations	(4,991,802)	(5,354,686)	(362,884)	7.3%	(5,786,395)	(431,709)	8.1%
Pension Bond Payment	(4,181,307)	(4,147,638)	33,669	(0.8%)	(4,147,319)	319	(0.0%)
UAL	(1,316,034)	(2,125,071)	(809,037)	61.5%	(2,608,000)	(482,929)	22.7%
All Other Revenue	1,188,174	1,408,299	220,125	18.5%	1,267,581	(140,718)	(10.0%)
Total Non-Operating Revenue/(Expense)	**$ 56,666,561**	**$ 57,031,979**	**$ 365,418**	**0.6%**	**$ 48,950,184**	**$ (8,081,795)**	**(14.2%)**
Operating Surplus/(Deficit) before Transfers	**$ (4,013,850)**	**$ (7,779,197)**	**$ (3,765,347)**	**93.8%**	**$ (18,154,214)**	**$ (10,375,017)**	**133.4%**
Transfers and Other							
Transfers to Capital/Operating & Capital Reserve Fund	$ (4,426,679)	$ (1,780,590)	$ 2,646,089	(59.8%)	$ (1,822,447)	$ (41,857)	2.4%
(To)/From COVID Recovery Fund	8,440,529	9,559,787	1,119,258	13.3%	15,551,333	5,991,546	62.7%
Operating Surplus/(Deficit) after Transfers	**$ -**	**$ -**	**$ -**		**$ (4,425,328)**	**$ (4,425,328)**	**100.0%**

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
REVENUE SOURCES

REVENUE SOURCE	June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	$ VAR	% VAR
Passenger Fares							
Fixed Route Fares	1,596,191	$ 1,791,413	$ 195,222	12.2%	$ 1,827,242	$ 35,829	2.0%
Paratransit Fares	231,215	242,776	11,561	5.0%	250,059	7,283	3.0%
Highway 17 Fares	1,264,624	1,177,166	(87,458)	(6.9%)	1,200,710	23,544	2.0%
Park & Ride Revenue	25,537	25,690	153	0.6%	25,844	154	0.6%
Special Transit Contracts							
UCSC	5,147,249	5,327,403	180,154	3.5%	5,513,862	186,459	3.5%
Cabrillo	583,388	583,388	-	0.0%	583,388	-	0.0%
City/County of SC	380,000	70,000	(310,000)	(81.6%)	70,000	-	0.0%
Shaffer	2,303	2,165	(138)	(6.0%)	2,100	(65)	(3.0%)
Highway 17 Payments							
VTA	425,878	434,396	8,518	2.0%	443,084	8,688	2.0%
Amtrak	193,380	197,248	3,868	2.0%	201,193	3,945	2.0%
Sales Tax/including Measure D							
1979 Gross Sales Tax (1/2 cent)	26,437,972	28,268,780	1,830,808	6.9%	28,834,156	565,376	2.0%
2026 Gross Sales Tax (1/2 cent)	-	-	-	0.0%	-	-	0.0%
2016 Net Sales Tax (Measure D)	4,097,886	4,381,661	283,775	6.9%	4,469,294	87,633	2.0%
Federal/State Grants							
Transp Dev Act (TDA - LTF) Funds	9,330,817	9,330,817	-	0.0%	9,330,817	-	0.0%
FTA Sec 5307 - Op Assistance*	6,225,348	6,205,807	(19,541)	(0.3%)	6,341,861	136,054	2.2%
FTA Sec 5311 - Rural Op Asst*	301,434	308,035	6,601	2.2%	314,781	6,746	2.2%
Medicare Subsidy	400	400	-	0.0%	400	-	0.0%
TIRCP Grant - Workforce Training	322,000	-	(322,000)	(100.0%)	-	-	(100.0%)
TIRCP Grant - Service Expansion	8,800,925	7,432,708	(1,368,217)	(15.5%)	-	(7,432,708)	(100.0%)
AHSC Grant - Library/WTC	-	1,845,666	1,845,666	100.0%	1,845,666	-	0.0%
LCTOP Grant - Youth Cruz Free	844,214	780,197	(64,017)	(7.6%)	781,177	980	0.1%
TDA - STA - Operating (Includes SB1)	4,704,272	3,436,569	(1,267,703)	(26.9%)	2,937,280	(499,289)	(14.5%)
STIC - Op Assistance	5,746,476	6,040,632	294,156	5.1%	6,150,062	109,430	1.8%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
REVENUE SOURCES

REVENUE SOURCE	June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	% VAR	PLAN FY28	$ VAR	% VAR
All Other Revenue							
Advertising Income	39,270	41,234	1,964	5.0%	43,296	2,062	5.0%
Rent Income - SC Pacific Station	-	24,384	24,384	100.0%	25,116	732	3.0%
Rent Income - Scotts Valley	30,459	31,469	1,010	3.3%	32,413	944	3.0%
Rent Income - Watsonville TC	40,845	27,961	(12,884)	(31.5%)	28,800	839	3.0%
Interest Income	2,000,000	1,500,000	(500,000)	(25.0%)	1,000,000	(500,000)	(33.3%)
Other Non-Transp Revenue - LCFS Credits	6,120	6,242	122	2.0%	6,367	125	2.0%
Other Non-Transp Revenue - CNG Sales	72,420	73,868	1,448	2.0%	75,345	1,477	2.0%
Other Non-Transp Revenue - All Other	54,060	55,141	1,081	2.0%	56,244	1,103	2.0%
TOTAL OPERATING REVENUE	**$ 78,904,683**	**$ 79,643,216**	**$ 738,533**	**0.9%**	**$ 72,390,557**	**$ (7,252,659)**	**(9.1%)**
TRANSFERS TO CAPITAL/OPERATING & CAPITAL RESERVE FUND	**$ (4,426,679)**	**$ (1,780,590)**	**$ 2,646,089**	**(59.8%)**	**$ (1,822,447)**	**$ (41,857)**	**2.4%**
TRANSFERS (TO) / FROM COVID-19 RECOVERY FUND	**$ 8,440,529**	**$ 9,559,787**	**$ 1,119,258**	**13.3%**	**$ 15,551,333**	**$ 5,991,546**	**62.7%**
TOTAL REVENUE SOURCES	**$ 82,918,533**	**$ 87,422,413**	**$ 4,503,880**	**5.4%**	**$ 86,119,443**	**$ (1,302,970)**	**(1.5%)**
** FTA funding is used solely to fund labor expense*							
TOTAL EXPENSES	**82,918,533**	**87,422,413**	**4,503,880**	**5.4%**	**90,544,771**	**3,122,358**	**3.6%**
TRANSFERS TO CAPITAL (BUS REPLACEMENT FUND)	**2,577,583**	**-**	**(2,577,583)**	**(100.0%)**	**-**	**-**	**0.0%**
TRANSFERS TO OPERATING & CAPITAL RESERVE FUNDS							
OPERATING & CAPITAL RESERVE FUNDS	**1,849,096**	**1,780,590**	**(68,506)**	**(3.7%)**	**1,822,447**	**41,857**	**2.4%**
SURPLUS/(DEFICIT)	**(8,440,529)**	**(9,559,787)**	**(1,119,258)**		**(19,976,661)**	**(10,416,874)**	

Revenue - (Expenses + Transfer to Capital Budget + Fuel Tax Credit)

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
Transfers & Operating Balance

TRANSFERS	June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
Transfers to Capital Budget							
2016 Net Sales Tax Measure D*	$ (2,426,538)	$ -	$ 2,426,538	(100.0%)	$ -	$ -	0.0%
TDA - STA - Operating , Includes SB1	(151,045)	-	151,045	(100.0%)	-	-	0.0%
Total	**$ (2,577,583)**	**$ -**	**$ 2,577,583**	**(100.0%)**	**$ -**	**$ -**	**0.0%**
Transfers to/(from) Operating & Capital Reserve Fund							
CalPERS UAL & OPEB	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
Fuel Tax Credit**	-	-	-	0.0%	-	-	0.0%
Operating & Capital Reserve Fund	(1,000,000)	(1,000,000)	-	0.0%	(1,000,000)	-	0.0%
Reserves Replenishment	(849,096)	(780,590)	68,506	(8.1%)	(822,447)	(41,857)	5.4%
Total	**$ (1,849,096)**	**$ (1,780,590)**	**$ 68,506**	**(3.7%)**	**$ (1,822,447)**	**$ (41,857)**	**2.4%**
TOTAL OPERATING/CAPITAL TRANSFERS	**$ (4,426,679)**	**$ (1,780,590)**	**$ 2,646,089**	**(59.8%)**	**$ (1,822,447)**	**$ (41,857)**	**2.4%**
Transfers (To) / From Covid-19 Recovery Fund							
Transfers (To) / From Covid-19 Recovery Fund	$ 8,440,529	$ 9,559,787	$ 1,119,258	13.3%	$ 15,551,333	$ 5,991,546	62.7%
Total	**$ 8,440,529**	**$ 9,559,787**	**$ 1,119,258**	**13.3%**	**$ 15,551,333**	**$ 5,991,546**	**62.7%**
TOTAL REVENUE	**$ 78,904,683**	**$ 79,643,216**	**$ 738,533**	**0.9%**	**$ 72,390,557**	**$ (7,252,659)**	**(9.1%)**
TOTAL EXPENSES	**$ 82,918,533**	**$ 87,422,413**	**$ 4,503,880**	**5.4%**	**$ 90,544,771**	**$ -**	**0.0%**
TOTAL OPERATING/CAPITAL TRANSFERS	**$ (4,426,679)**	**$ (1,780,590)**	**$ 2,646,089**	**(59.8%)**	**$ (1,822,447)**	**$ (41,857)**	**2.4%**
TOTAL COVID TRANSFERS	**$ 8,440,529**	**$ 9,559,787**	**$ 1,119,258**	**13.3%**	**$ 15,551,333**	**$ 5,991,546**	**62.7%**
OPERATING BALANCE	**$ -**	**$ -**	**$ -**		**$ (4,425,328)**	**$ (4,425,328)**	

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
CONSOLIDATED EXPENSES

ACCOUNT			June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LABOR									
SC501011	Bus Operator Pay		$ 15,321,685	$ 15,718,398	$ 396,713	2.6%	$ 16,204,778	$ 486,380	3.1%
SC501013	Bus Operator OT		812,576	828,964	16,388	2.0%	870,368	41,404	5.0%
SC501021	Other Salaries		12,308,770	12,630,575	321,805	2.6%	12,921,528	290,953	2.3%
SC501023	Other OT		122,226	106,534	(15,692)	(12.8%)	111,894	5,360	5.0%
		Totals	$ 28,565,257	$ 29,284,471	$ 719,214	2.5%	$ 30,108,568	$ 824,097	2.8%
FRINGE BENEFITS									
SC502011	Medicare and Social Security		$ 500,589	$ 514,333	$ 13,744	2.7%	$ 528,391	$ 14,058	2.7%
SC502021	Retirement Normal Contribution		3,559,853	3,449,844	(110,009)	(3.1%)	3,572,534	122,690	3.6%
SC502022	Retirement UAL Contribution		1,316,034	2,125,071	809,037	61.5%	2,608,000	482,929	22.7%
SC502031	Medical Insurance		15,474,746	17,320,656	1,845,910	11.9%	18,688,760	1,368,104	7.9%
SC502041	Dental Insurance		514,364	504,939	(9,425)	(1.8%)	503,967	(972)	(0.2%)
SC502045	Vision Insurance		129,552	123,660	(5,892)	(4.5%)	123,390	(270)	(0.2%)
SC502051	Life Insurance		61,051	56,210	(4,841)	(7.9%)	55,996	(214)	(0.4%)
SC502060	State Disability Insurance (SDI)		412,588	461,105	48,517	11.8%	510,141	49,036	10.6%
SC502061	Long Term Disability Insurance		204,316	205,862	1,546	0.8%	205,630	(232)	(0.1%)
SC502071	State Unemployment Insurance (SUI)		46,256	61,005	14,749	31.9%	60,858	(147)	(0.2%)
SC502081	Workers Compensation Insurance		1,500,000	1,500,000	-	0.0%	1,500,000	-	0.0%
SC502101	Holiday Pay		1,017,879	1,050,540	32,661	3.2%	1,079,117	28,577	2.7%
SC502103	Floating Holiday		175,498	177,478	1,980	1.1%	176,076	(1,402)	(0.8%)
SC502109	Sick Leave Pay		1,562,479	1,637,226	74,747	4.8%	1,657,016	19,790	1.2%
SC502111	Annual Leave		2,964,408	3,074,156	109,748	3.7%	3,165,635	91,479	3.0%
SC502121	Other Paid Absences		238,547	246,247	7,700	3.2%	252,965	6,718	2.7%
SC502251	Physical Exam Renewals		31,875	24,600	(7,275)	(22.8%)	24,600	-	0.0%
SC502253	Driver's License Renewal		7,152	3,888	(3,264)	(45.6%)	3,888	-	0.0%
SC502999	Other Fringe Benefits		246,743	304,269	57,526	23.3%	311,139	6,870	2.3%
		Totals	$ 29,963,930	$ 32,841,089	$ 2,877,159	9.6%	$ 35,028,103	$ 2,187,014	6.7%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
CONSOLIDATED EXPENSES

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
SERVICES								
SC503011	Accounting and Audit Fees	$ 56,096	$ 304,250	$ 248,154	442.4%	$ 57,250	$ (247,000)	(81.2%)
SC503012	Administrative and Bank Fees	503,439	602,965	99,526	19.8%	443,895	(159,070)	(26.4%)
SC503031	Professional and Technical Fees	2,404,185	1,391,016	(1,013,169)	(42.1%)	1,056,863	(334,153)	(24.0%)
SC503032	Legislative Services	148,116	153,470	5,354	3.6%	161,143	7,673	5.0%
SC503033	Legal Services	636,601	684,000	47,399	7.4%	690,973	6,973	1.0%
SC503034	Pre Employment Exams	13,670	13,848	178	1.3%	14,541	693	5.0%
SC503041	Temporary Help	225,000	230,000	5,000	2.2%	120,000	(110,000)	(47.8%)
SC503161	Custodial Services	5,000	7,500	2,500	50.0%	7,875	375	5.0%
SC503162	Uniforms and Laundry	119,563	123,283	3,720	3.1%	128,693	5,410	4.4%
SC503171	Security Services	1,268,000	976,750	(291,250)	(23.0%)	1,024,000	47,250	4.8%
SC503172	Software as a Service	869,719	567,605	(302,114)	(34.7%)	740,155	172,550	30.4%
SC503221	Classified and Legal Advertising	25,244	25,729	485	1.9%	27,015	1,286	5.0%
SC503225	Graphic Services	-	-	-	0.0%	-	-	0.0%
SC503351	Outside Repair Buildings and Improvements	105,000	111,500	6,500	6.2%	113,025	1,525	1.4%
SC503352	Outside Repair Equipment	780,168	1,856,958	1,076,790	138.0%	1,764,223	(92,735)	(5.0%)
SC503353	Outside Repair Revenue Vehicles	1,424,800	338,944	(1,085,856)	(76.2%)	352,432	13,488	4.0%
SC503354	Outside Repair Other Vehicles	33,943	35,641	1,698	5.0%	37,425	1,784	5.0%
SC503363	Haz Waste Disposal	89,000	81,800	(7,200)	(8.1%)	85,890	4,090	5.0%
	Totals	$ 8,707,544	$ 7,505,259	$ (1,202,285)	(13.8%)	$ 6,825,398	$ (679,861)	(9.1%)

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
CONSOLIDATED EXPENSES

ACCOUNT			June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
MATERIALS & SUPPLIES									
SC504011	Fuels and Lubricants Non Revenue Vehicles	$	75,500	$ 79,100	$ 3,600	4.8%	$ 83,055	$ 3,955	5.0%
SC504012	Fuels and Lubricants Revenue Vehicles		1,950,841	1,756,502	(194,339)	(10.0%)	1,492,123	(264,379)	(15.1%)
SC504014	Hydrogen Fuel		723,116	3,915,323	3,192,207	441.5%	5,216,970	1,301,647	33.2%
SC504021	Tires and Tubes Revenue/Non Revenue Vehicles		488,000	539,500	51,500	10.6%	566,475	26,975	5.0%
SC504191	Revenue Vehicle Parts		2,092,450	1,948,085	(144,365)	(6.9%)	1,952,512	4,427	0.2%
SC504205	Freight Out		3,500	3,675	175	5.0%	3,859	184	5.0%
SC504211	Postage And Mailing		43,850	26,530	(17,320)	(39.5%)	20,888	(5,642)	(21.3%)
SC504214	Promotional Items		52,500	53,550	1,050	2.0%	56,228	2,678	5.0%
SC504215	Printing		404,448	257,201	(147,247)	(36.4%)	214,246	(42,955)	(16.7%)
SC504217	Photo Supply and Processing		650	650	-	0.0%	683	33	5.1%
SC504311	Office Supplies		56,217	58,599	2,382	4.2%	60,840	2,241	3.8%
SC504313	Computer Supplies		32,300	55,356	23,056	71.4%	57,008	1,652	3.0%
SC504315	Safety Supplies		34,596	38,491	3,895	11.3%	40,058	1,567	4.1%
SC504316	Covid 19 Supplies		-	-	-	0.0%	-	-	0.0%
SC504317	Cleaning Supplies		25,000	65,015	40,015	160.1%	65,314	299	0.5%
SC504409	Repair and Maint Supplies		100,000	105,010	5,010	5.0%	110,261	5,251	5.0%
SC504417	Tenant Repairs		-	-	-	0.0%	-	-	0.0%
SC504421	Parts & Supplies Non Inventory		41,250	43,350	2,100	5.1%	45,518	2,168	5.0%
SC504511	Small Tools Under $1000		34,750	36,850	2,100	6.0%	38,693	1,843	5.0%
SC504515	Employee Tool Replacement		3,000	3,150	150	5.0%	3,308	158	5.0%
	Totals	$	6,161,968	$ 8,985,937	$ 2,823,969	45.8%	$ 10,028,039	$ 1,042,102	11.6%
UTILITIES									
SC505010	Propulsion Power	$	220,000	$ 231,000	$ 11,000	5.0%	$ 242,550	$ 11,550	5.0%
SC505011	Gas and Electric		421,700	469,900	48,200	11.4%	492,645	22,745	4.8%
SC505021	Water Sewer and Garbage		185,000	201,200	16,200	8.8%	211,260	10,060	5.0%
SC505031	Telecommunications		242,877	255,115	12,238	5.0%	266,242	11,127	4.4%
	Totals	$	1,069,577	$ 1,157,215	$ 87,638	8.2%	$ 1,212,697	$ 55,482	4.8%
CASUALTY & LIABILITY									
SC506011	Insurance Premiums for Property	$	160,430	$ 407,970	$ 247,540	154.3%	$ 428,369	$ 20,399	5.0%
SC506015	Insurance Premiums for Physical Damage and Liability		1,137,263	1,160,987	23,724	2.1%	1,219,037	58,050	5.0%
SC506021	Insurance Premiums Other		115,141	121,521	6,380	5.5%	132,272	10,751	8.8%
SC506123	Settlement Costs		250,000	250,000	-	0.0%	250,000	-	0.0%
SC506127	Repairs To District Property		-	-	-	0.0%	-	-	0.0%
	Totals	$	1,662,834	$ 1,940,478	$ 277,644	16.7%	$ 2,029,678	$ 89,200	4.6%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
CONSOLIDATED EXPENSES

ACCOUNT			June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
TAXES									
SC507051	Fuel Taxes		$ 19,500	$ 20,475	$ 975	5.0%	$ 21,499	$ 1,024	5.0%
SC507201	Licenses and Permits		28,040	26,700	(1,340)	(4.8%)	26,445	(255)	(1.0%)
SC507999	Other Taxes		16,450	14,450	(2,000)	(12.2%)	15,173	723	5.0%
		Totals	$ 63,990	$ 61,625	$ (2,365)	(3.7%)	$ 63,117	$ 1,492	2.4%
MISC EXPENSE									
SC509011	Dues and Subscriptions		$ 119,793	$ 158,412	$ 38,619	32.2%	$ 166,710	$ 8,298	5.2%
SC509081	Advertising District Promotions		279,400	169,488	(109,912)	(39.3%)	138,588	(30,900)	(18.2%)
SC509101	Employee Incentive Programs		77,858	80,644	2,786	3.6%	81,630	986	1.2%
SC509121	Employee Training		480,592	216,814	(263,778)	(54.9%)	189,817	(26,997)	(12.5%)
SC509122	Board of Directors Travel		3,490	3,560	70	2.0%	3,738	178	5.0%
SC509123	Employee Travel		124,354	151,281	26,927	21.7%	161,721	10,440	6.9%
SC509125	Local Meeting Expense		17,058	17,430	372	2.2%	18,302	872	5.0%
SC509127	Board Of Directors' Fees		8,850	8,850	-	0.0%	8,850	-	0.0%
SC509150	Contributions		-	-	-	0.0%	-	-	0.0%
SC509996	Debt Issuance Costs		-	-	-	0.0%	-	-	0.0%
SC509999	Other Misc Expense		-	-	-	0.0%	-	-	0.0%
		Totals	$ 1,111,395	$ 806,479	$ (304,916)	(27.4%)	$ 769,356	$ (37,123)	(4.6%)
INTEREST EXPENSE & DEBT SERVICE									
SC511102	Interest Expense Capital Lease/Bridge Loan		$ 1,055,000	$ 352,000	$ (703,000)	(66.6%)	$ -	$ (352,000)	(100.0%)
SC511103	Interest Expense POB		1,316,724	1,277,638	(39,086)	(3.0%)	1,207,319	(70,319)	(5.5%)
SC524000	Principal - POB		2,864,583	2,870,000	5,417	0.2%	2,940,000	70,000	2.4%
		Totals	$ 5,236,307	$ 4,499,638	$ (736,669)	(14.1%)	$ 4,147,319	$ (352,319)	(7.8%)
LEASES & RENTALS									
SC512011	Facility Lease and Rent		$ 335,431	$ 299,052	$ (36,379)	(10.8%)	$ 307,044	$ 7,992	2.7%
SC512061	Equipment Rental		40,300	41,170	870	2.2%	25,452	(15,718)	(38.2%)
		Totals	$ 375,731	$ 340,222	$ (35,509)	(9.5%)	$ 332,496	$ (7,726)	(2.3%)
	PERSONNEL TOTAL		$ 58,529,187	$ 62,125,560	$ 3,596,373	6.1%	$ 65,136,671	$ 3,011,111	4.8%
	NON-PERSONNEL TOTAL		24,389,346	25,296,853	907,507	3.7%	25,408,100	$ 111,247	0.4%
	TOTAL EXPENSES		**$ 82,918,533**	**$ 87,422,413**	**$ 4,503,880**	**5.4%**	**$ 90,544,771**	**$ 3,122,358**	**3.6%**
	TOTAL OPERATING EXPENSES		$ 71,374,390	$ 75,443,018	$ 4,068,628	5.7%	$ 78,003,057	$ 2,560,039	3.4%
	TOTAL NON-OPERATING EXPENSES		11,544,143	11,979,395	435,252	3.8%	12,541,714	$ 111,247	4.7%
	TOTAL EXPENSES		**$ 82,918,533**	**$ 87,422,413**	**$ 4,503,880**	**5.4%**	**$ 90,544,771**	**$ 3,122,358**	**3.6%**

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT

FY27 & FY28 OPERATING BUDGET

Departmental Expenses

		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
1100	Administration	$ 1,314,426	$ 1,400,227	$ 85,801	6.5%	$ 1,306,346	$ (93,881)	(6.7%)
1200	Finance	8,709,601	8,956,710	247,109	2.8%	8,223,867	(732,843)	(8.2%)
1300	Customer Service	1,143,478	1,149,901	6,423	0.6%	1,193,151	43,250	3.8%
1325	Marketing	2,805,736	1,826,390	(979,346)	(34.9%)	1,697,788	(128,602)	(7.0%)
1400	Human Resources	1,427,690	1,501,146	73,456	5.1%	1,530,200	29,054	1.9%
1500	Information Technology	2,460,143	2,517,008	56,865	2.3%	2,535,762	18,754	0.7%
1600	Planning, Grants, Governmental Affairs	1,270,680	1,479,245	208,565	16.4%	1,527,097	47,852	3.2%
1700	District Counsel	637,801	684,000	46,199	7.2%	690,973	6,973	1.0%
1800	Safety, Security, and Risk Management	2,010,694	1,758,974	(251,720)	(12.5%)	1,774,514	15,540	0.9%
1900	Purchasing	808,239	837,087	28,848	3.6%	645,502	(191,585)	(22.9%)
2000	Inventory Management	613,893	661,880	47,987	7.8%	697,249	35,369	5.3%
2200	Facilities Maintenance	3,768,325	4,380,475	612,150	16.2%	4,563,112	182,637	4.2%
3100	Paratransit	5,857,983	6,287,731	429,748	7.3%	6,556,027	268,296	4.3%
3200	Operations	4,330,102	4,585,831	255,729	5.9%	4,751,358	165,527	3.6%
3300	Bus Operators	25,220,860	26,412,511	1,191,651	4.7%	27,631,217	1,218,706	4.6%
4100	Fleet Maintenance	14,228,129	15,503,265	1,275,136	9.0%	16,825,938	1,322,673	8.5%
9005	Retired Employee Benefits	6,307,836	7,479,757	1,171,921	18.6%	8,394,395	914,638	12.2%
700	SCCIC	275	275	-	0.0%	275	-	0.0%
TOTAL OPERATING EXPENSES		**$ 82,915,891**	**$ 87,422,413**	**$ 4,506,522**	**5.4%**	**$ 90,544,771**	**$ 3,122,358**	**3.6%**

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1100 Administration

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LABOR								
SC50101	Bus Operator Pay	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50101	Bus Operator OT	-	-	-	0.0%	-	-	0.0%
SC50102	Other Salaries	426,777	428,108	1,331	0.3%	436,374	8,266	1.9%
SC50102	Other OT	5,710	5,823	113	2.0%	6,114	291	5.0%
	Totals	$ 432,487	$ 433,931	$ 1,444	0.3%	$ 442,488	$ 8,557	2.0%
FRINGE BENEFITS								
SC50201	Medicare and Social Security	$ 8,050	$ 8,203	$ 153	1.9%	$ 8,409	$ 206	2.5%
SC50202	Retirement Normal Contribution	87,518	89,498	1,980	2.3%	91,373	1,875	2.1%
SC50202	Retirement UAL Contribution	-	-	-	0.0%	-	-	0.0%
SC50203	Medical Insurance	78,480	90,634	12,154	15.5%	98,029	7,395	8.2%
SC50204	Dental Insurance	3,213	3,186	(27)	(0.8%)	3,186	-	0.0%
SC50204	Vision Insurance	834	810	(24)	(2.9%)	810	-	0.0%
SC50205	Life Insurance	2,765	2,684	(81)	(2.9%)	2,684	-	0.0%
SC50206	State Disability Insurance (SDI)	6,662	7,354	692	10.4%	8,119	765	10.4%
SC50206	Long Term Disability Insurance	2,343	2,410	67	2.9%	2,410	-	0.0%
SC50207	State Unemployment Insurance (SUI)	336	441	105	31.3%	441	-	0.0%
SC50208	Workers Compensation Insurance	13,200	13,200	-	0.0%	13,200	-	-
SC50210	Holiday Pay	15,768	16,637	869	5.5%	17,050	413	2.5%
SC50210	Floating Holiday	18,366	19,396	1,030	5.6%	19,963	567	2.9%
SC50210	Sick Leave Pay	23,651	24,956	1,305	5.5%	25,575	619	2.5%
SC50211	Annual Leave	61,248	66,912	5,664	9.2%	70,882	3,970	5.9%
SC50212	Other Paid Absences	3,696	3,899	203	5.5%	3,996	97	2.5%
SC50225	Physical Exam Renewals	150	150	-	0.0%	150	-	0.0%
SC50225	Driver's License Renewal	-	-	-	0.0%	-	-	0.0%
SC50299	Other Fringe Benefits	15,990	34,760	18,770	117.4%	34,760	-	0.0%
	Totals	$ 342,270	$ 385,130	$ 42,860	12.5%	$ 401,037	$ 15,907	4.1%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1100 Administration

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
SERVICES								
SC50301	Accounting and Audit Fees	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50301	Administrative and Bank Fees	-	-	-	0.0%	-	-	0.0%
SC50303	Professional and Technical Fees	173,400	153,563	(19,837)	(11.4%)	14,567	(138,996)	(90.5%)
SC50303	Legislative Services	148,116	153,470	5,354	3.6%	161,143	7,673	5.0%
SC50303	Legal Services	-	-	-	0.0%	-	-	0.0%
SC50303	Pre Employment Exams	-	-	-	0.0%	-	-	0.0%
SC50304	Temporary Help	-	-	-	0.0%	-	-	0.0%
SC50316	Custodial Services	-	-	-	0.0%	-	-	0.0%
SC50316	Uniforms and Laundry	-	-	-	0.0%	-	-	0.0%
SC50317	Security Services	-	-	-	0.0%	-	-	0.0%
SC50317	Software as a Service	-	-	-	0.0%	-	-	0.0%
SC50322	Classified and Legal Advertising	4,000	4,080	80	2.0%	4,284	204	5.0%
SC50322	Graphic Services	-	-	-	0.0%	-	-	0.0%
SC50335	Outside Repair Buildings and Improvem	-	-	-	0.0%	-	-	0.0%
SC50335	Outside Repair Equipment	9,308	9,494	186	2.0%	9,969	475	5.0%
SC50335	Outside Repair Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50335	Outside Repair Other Vehicles	-	-	-	0.0%	-	-	0.0%
SC50336	Haz Waste Disposal	-	-	-	0.0%	-	-	0.0%
	Totals	$ 334,824	$ 320,607	$ (14,217)	(4.2%)	$ 189,963	$ (130,644)	(40.7%)

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1100 Administration

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
MATERIALS & SUPPLIES								
SC50401	Fuels and Lubricants Non Revenue Veh	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50401	Fuels and Lubricants Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50401	Hydrogen Fuel	-	-	-	0.0%	-	-	0.0%
SC50402	Tires and Tubes Revenue/Non Revenu	-	-	-	0.0%	-	-	0.0%
SC50419	Revenue Vehicle Parts	-	-	-	0.0%	-	-	0.0%
SC50420	Freight Out	-	-	-	0.0%	-	$ -	0.0%
SC50421	Postage And Mailing	6,500	8,000	1,500	23.1%	8,000	-	0.0%
SC50421	Promotional Items	-	13,000	13,000	100.0%	15,000	2,000	15.4%
SC50421	Printing	2,504	42,554	40,050	1599.4%	42,682	128	0.3%
SC50421	Photo Supply and Processing	-	-	-	0.0%	-	-	0.0%
SC50431	Office Supplies	20,000	21,000	1,000	5.0%	22,050	1,050	5.0%
SC50431	Computer Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Safety Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Covid 19 Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Cleaning Supplies	-	-	-	0.0%	-	-	0.0%
SC50440	Repair and Maint Supplies	-	-	-	0.0%	-	-	0.0%
SC50441	Tenant Repairs	-	-	-	0.0%	-	-	0.0%
SC50442	Parts & Supplies Non Inventory	-	-	-	0.0%	-	-	0.0%
SC50451	Small Tools Under $1000	-	-	-	0.0%	-	-	0.0%
SC50451	Employee Tool Replacement	-	-	-	0.0%	-	-	0.0%
	Totals	$ 29,004	$ 84,554	$ 55,550	191.5%	$ 87,732	$ 3,178	3.8%
UTILITIES								
SC50501	Propulsion Power	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50501	Gas and Electric	-	-	-	0.0%	-	-	0.0%
SC50502	Water Sewer and Garbage	-	-	-	0.0%	-	-	0.0%
SC50503	Telecommunications	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1100 Administration

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
CASUALTY & LIABILITY								
SC50601	Insurance Premiums for Property	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50601	Insurance Premiums for Physical Dama	-	-	-	0.0%	-	-	0.0%
SC50602	Insurance Premiums Other	-	-	-	0.0%	-	-	0.0%
SC50612	Settlement Costs	-	-	-	0.0%	-	-	0.0%
SC50612	Repairs To District Property	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
TAXES								
SC50705	Fuel Taxes	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50720	Licenses and Permits	-	-	-	0.0%	-	-	0.0%
SC50799	Other Taxes	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
MISC EXPENSE								
SC50901	Dues and Subscriptions	$ 98,091	$ 98,478	$ 387	0.4%	$ 105,921	$ 7,443	7.6%
SC50908	Advertising District Promotions	-	-	-	0.0%	-	-	0.0%
SC50910	Employee Incentive Programs	34,000	32,100	(1,900)	(5.6%)	32,100	-	0.0%
SC50912	Employee Training	2,793	2,849	56	2.0%	2,991	142	5.0%
SC50912	Board of Directors Travel	3,490	3,560	70	2.0%	3,738	178	5.0%
SC50912	Employee Travel	15,000	15,300	300	2.0%	16,065	765	5.0%
SC50912	Local Meeting Expense	11,635	11,868	233	2.0%	12,461	593	5.0%
SC50912	Board Of Directors' Fees	8,850	8,850	-	0.0%	8,850	-	0.0%
SC50915	Contributions	-	-	-	0.0%	-	-	0.0%
SC50999	Debt Issuance Costs	-	-	-	0.0%	-	-	0.0%
SC50999	Other Misc Expense	-	-	-	0.0%	-	-	0.0%
	Totals	$ 173,859	$ 173,005	$ (854)	(0.5%)	$ 182,126	$ 9,121	5.3%
INTEREST EXPENSE & DEBT SERVICE								
SC51110	Interest Expense Capital Lease/Bridge I	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC51110	Interest Expense POB	-	-	-	0.0%	-	-	0.0%
SC52400	Principal - POB	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1100 Administration

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LEASES & RENTALS								
SC51201	Facility Lease and Rent	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC51206	Equipment Rental	2,000	3,000	1,000	50.0%	3,000	-	0.0%
	Totals	$ 2,000	$ 3,000	$ 1,000	50.0%	$ 3,000	$ -	0.0%
	PERSONNEL TOTAL	$ 774,739	$ 819,061	$ 44,322	5.7%	$ 843,525	$ 24,464	3.0%
	NON-PERSONNEL TOTAL	$ 539,687	$ 581,166	$ 41,479	7.7%	$ 462,821	$ (118,345)	(20.4%)
	TOTAL OPERATING EXPENSES	**$ 1,314,426**	**$ 1,400,227**	**$ 85,801**	**6.5%**	**$ 1,306,346**	**$ (93,881)**	**(6.7%)**

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1200 Finance

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LABOR								
SC50101	Bus Operator Pay	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50101	Bus Operator OT	-	-	-	0.0%	-	-	0.0%
SC50102	Other Salaries	920,583	916,402	(4,181)	(0.5%)	931,420	15,018	1.6%
SC50102	Other OT	2,500	2,500	-	0.0%	2,624	124	5.0%
	Totals	$ 923,083	$ 918,902	$ (4,181)	(0.5%)	$ 934,044	$ 15,142	1.6%
FRINGE BENEFITS								
SC50201	Medicare and Social Security	$ 16,797	$ 16,719	$ (78)	(0.5%)	$ 17,133	$ 414	2.5%
SC50202	Retirement Normal Contribution	116,410	109,568	(6,842)	(5.9%)	111,164	1,596	1.5%
SC50202	Retirement UAL Contribution	-	-	-	0.0%	-	-	0.0%
SC50203	Medical Insurance	223,712	265,965	42,253	18.9%	287,665	21,700	8.2%
SC50204	Dental Insurance	11,769	12,121	352	3.0%	12,121	-	0.0%
SC50204	Vision Insurance	2,502	2,430	(72)	(2.9%)	2,430	-	0.0%
SC50205	Life Insurance	1,365	1,226	(139)	(10.2%)	1,226	-	0.0%
SC50206	State Disability Insurance (SDI)	13,901	14,990	1,089	7.8%	16,543	1,553	10.4%
SC50206	Long Term Disability Insurance	5,302	5,302	-	0.0%	5,302	-	0.0%
SC50207	State Unemployment Insurance (SUI)	1,008	1,323	315	31.3%	1,323	-	0.0%
SC50208	Workers Compensation Insurance	10,800	10,800	-	-	10,800	-	-
SC50210	Holiday Pay	35,046	34,883	(163)	(0.5%)	35,755	872	2.5%
SC50210	Floating Holiday	18,654	18,654	-	0.0%	18,654	-	0.0%
SC50210	Sick Leave Pay	52,569	52,324	(245)	(0.5%)	53,632	1,308	2.5%
SC50211	Annual Leave	120,921	120,224	(697)	(0.6%)	131,151	10,927	9.1%
SC50212	Other Paid Absences	8,214	8,176	(38)	(0.5%)	8,381	205	2.5%
SC50225	Physical Exam Renewals	-	-	-	0.0%	-	-	0.0%
SC50225	Driver's License Renewal	-	-	-	0.0%	-	-	0.0%
SC50299	Other Fringe Benefits	8,170	8,080	(90)	(1.1%)	8,080	-	0.0%
	Totals	$ 647,140	$ 682,785	$ 35,645	5.5%	$ 721,360	$ 38,575	5.6%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1200 Finance

ACCOUNT	June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
SERVICES							
SC50301 Accounting and Audit Fees	$ 55,846	$ 304,000	$ 248,154	444.4%	$ 57,000	$ (247,000)	(81.3%)
SC50301 Administrative and Bank Fees	503,414	602,940	99,526	19.8%	443,870	(159,070)	(26.4%)
SC50303 Professional and Technical Fees	22,172	25,190	3,018	13.6%	23,825	(1,365)	(5.4%)
SC50303 Legislative Services	-	-	-	0.0%	-	-	0.0%
SC50303 Legal Services	-	-	-	0.0%	-	-	0.0%
SC50303 Pre Employment Exams	-	-	-	0.0%	-	-	0.0%
SC50304 Temporary Help	75,000	110,000	35,000	46.7%	-	(110,000)	(100.0%)
SC50316 Custodial Services	-	-	-	0.0%	-	-	0.0%
SC50316 Uniforms and Laundry	-	-	-	0.0%	-	-	0.0%
SC50317 Security Services	-	-	-	0.0%	-	-	0.0%
SC50317 Software as a Service	-	-	-	0.0%	-	-	0.0%
SC50322 Classified and Legal Advertising	-	-	-	0.0%	-	-	0.0%
SC50322 Graphic Services	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Buildings and Improvem	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Equipment	-	232,000	232,000	100.0%	232,000	-	0.0%
SC50335 Outside Repair Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Other Vehicles	-	-	-	0.0%	-	-	0.0%
SC50336 Haz Waste Disposal	-	-	-	0.0%	-	-	0.0%
Totals	$ 656,432	$ 1,274,130	$ 617,698	94.1%	$ 756,695	$ (517,435)	(40.6%)

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1200 Finance

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
MATERIALS & SUPPLIES								
SC50401	Fuels and Lubricants Non Revenue Veh	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50401	Fuels and Lubricants Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50401	Hydrogen Fuel	-	-	-	0.0%	-	-	0.0%
SC50402	Tires and Tubes Revenue/Non Revenu	-	-	-	0.0%	-	-	0.0%
SC50419	Revenue Vehicle Parts	-	-	-	0.0%	-	-	0.0%
SC50420	Freight Out	-	-	-	0.0%	-	$ -	0.0%
SC50421	Postage And Mailing	-	-	-	0.0%	-	-	0.0%
SC50421	Promotional Items	-	-	-	0.0%	-	-	0.0%
SC50421	Printing	1,100	100	(1,000)	(90.9%)	100	-	0.0%
SC50421	Photo Supply and Processing	-	-	-	0.0%	-	-	0.0%
SC50431	Office Supplies	2,327	2,443	116	5.0%	2,565	122	5.0%
SC50431	Computer Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Safety Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Covid 19 Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Cleaning Supplies	-	-	-	0.0%	-	-	0.0%
SC50440	Repair and Maint Supplies	-	-	-	0.0%	-	-	0.0%
SC50441	Tenant Repairs	-	-	-	0.0%	-	-	0.0%
SC50442	Parts & Supplies Non Inventory	-	-	-	0.0%	-	-	0.0%
SC50451	Small Tools Under $1000	-	-	-	0.0%	-	-	0.0%
SC50451	Employee Tool Replacement	-	-	-	0.0%	-	-	0.0%
	Totals	$ 3,427	$ 2,543	$ (884)	(25.8%)	$ 2,665	$ 122	4.8%
UTILITIES								
SC50501	Propulsion Power	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50501	Gas and Electric	-	-	-	0.0%	-	-	0.0%
SC50502	Water Sewer and Garbage	-	-	-	0.0%	-	-	0.0%
SC50503	Telecommunications	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1200 Finance

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
CASUALTY & LIABILITY								
SC50601	Insurance Premiums for Property	$ 160,430	$ 407,970	$ 247,540	154.3%	$ 428,369	$ 20,399	5.0%
SC50601	Insurance Premiums for Physical Dama	936,201	1,006,521	70,320	7.5%	1,056,848	50,327	5.0%
SC50602	Insurance Premiums Other	115,141	121,521	6,380	5.5%	132,272	10,751	8.8%
SC50612	Settlement Costs	-	-	-	0.0%	-	-	0.0%
SC50612	Repairs To District Property	-	-	-	0.0%	-	-	0.0%
	Totals	$ 1,211,772	$ 1,536,012	$ 324,240	26.8%	$ 1,617,489	$ 81,477	5.3%
TAXES								
SC50705	Fuel Taxes	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50720	Licenses and Permits	-	-	-	0.0%	-	-	0.0%
SC50799	Other Taxes	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
MISC EXPENSE								
SC50901	Dues and Subscriptions	$ 500	$ 1,080	$ 580	116.0%	$ 1,094	$ 14	1.3%
SC50908	Advertising District Promotions	-	-	-	0.0%	-	-	0.0%
SC50910	Employee Incentive Programs	1,000	1,020	20	2.0%	1,071	51	5.0%
SC50912	Employee Training	20,000	30,400	10,400	52.0%	31,420	1,020	3.4%
SC50912	Board of Directors Travel	-	-	-	0.0%	-	-	0.0%
SC50912	Employee Travel	10,000	10,200	200	2.0%	10,710	510	5.0%
SC50912	Local Meeting Expense	-	-	-	0.0%	-	-	0.0%
SC50912	Board Of Directors' Fees	-	-	-	0.0%	-	-	0.0%
SC50915	Contributions	-	-	-	0.0%	-	-	0.0%
SC50999	Debt Issuance Costs	-	-	-	0.0%	-	-	0.0%
SC50999	Other Misc Expense	-	-	-	0.0%	-	-	0.0%
	Totals	$ 31,500	$ 42,700	$ 11,200	35.6%	$ 44,295	$ 1,595	3.7%
INTEREST EXPENSE & DEBT SERVICE								
SC51110	Interest Expense Capital Lease/Bridge I	$ 1,055,000	$ 352,000	$ (703,000)	(66.6%)	$ -	$ (352,000)	(100.0%)
SC51110	Interest Expense POB	1,316,724	1,277,638	(67,427)	(5.1%)	1,207,319	(72,235)	(5.8%)
SC52400	Principal - POB	2,864,583	2,870,000	5,417	0.2%	2,940,000	70,000	2.4%
	Totals	$ 5,236,307	$ 4,499,638	$ (765,010)	(14.1%)	$ 4,147,319	$ (354,235)	(7.8%)

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1200 Finance

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LEASES & RENTALS								
SC51201	Facility Lease and Rent	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC51206	Equipment Rental	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
	PERSONNEL TOTAL	$ 1,570,163	$ 1,601,687	$ 31,524	2.0%	$ 1,655,404	$ 53,717	3.4%
	NON-PERSONNEL TOTAL	$ 7,139,438	$ 7,355,023	$ 187,244	3.0%	$ 6,568,463	$ (788,476)	(10.7%)
	TOTAL OPERATING EXPENSES	**$ 8,709,601**	**$ 8,956,710**	**$ 247,109**	**2.8%**	**$ 8,223,867**	**$ (732,843)**	**(8.2%)**

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1300 Customer Service

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LABOR								
SC50101	Bus Operator Pay	$ -	-	$ -	0.0%	-	$ -	0.0%
SC50101	Bus Operator OT	-	-	-	0.0%	-	-	0.0%
SC50102	Other Salaries	562,223	566,643	4,420	0.8%	585,213	18,570	3.3%
SC50102	Other OT	5,000	5,104	104	2.1%	5,352	248	4.9%
	Totals	$ 567,223	$ 571,747	$ 4,524	0.8%	$ 590,565	$ 18,818	3.3%
FRINGE BENEFITS								
SC50201	Medicare and Social Security	$ 10,108	$ 10,174	$ 66	0.7%	$ 10,506	$ 332	3.3%
SC50202	Retirement Normal Contribution	73,633	69,383	(4,250)	(5.8%)	70,482	1,099	1.6%
SC50202	Retirement UAL Contribution	-	-	-	0.0%	-	-	0.0%
SC50203	Medical Insurance	263,144	272,428	9,284	3.5%	294,655	22,227	8.2%
SC50204	Dental Insurance	10,780	9,558	(1,222)	(11.3%)	9,558	-	0.0%
SC50204	Vision Insurance	2,502	2,430	(72)	(2.9%)	2,430	-	0.0%
SC50205	Life Insurance	1,469	1,126	(343)	(23.3%)	1,126	-	0.0%
SC50206	State Disability Insurance (SDI)	8,364	9,120	756	9.0%	10,144	1,024	11.2%
SC50206	Long Term Disability Insurance	4,794	4,771	(23)	(0.5%)	4,818	47	1.0%
SC50207	State Unemployment Insurance (SUI)	1,008	1,323	315	31.3%	1,323	-	0.0%
SC50208	Workers Compensation Insurance	13,950	13,950	-	-	13,950	-	-
SC50210	Holiday Pay	21,053	21,044	(9)	(0.0%)	21,730	686	3.3%
SC50210	Floating Holiday	5,195	5,454	259	5.0%	5,727	273	5.0%
SC50210	Sick Leave Pay	31,578	31,563	(15)	(0.0%)	32,595	1,032	3.3%
SC50211	Annual Leave	67,036	66,987	(49)	(0.1%)	68,851	1,864	2.8%
SC50212	Other Paid Absences	4,933	4,932	(1)	(0.0%)	5,093	161	3.3%
SC50225	Physical Exam Renewals	-	-	-	0.0%	-	-	0.0%
SC50225	Driver's License Renewal	-	-	-	0.0%	-	-	0.0%
SC50299	Other Fringe Benefits	2,220	2,130	(90)	(4.1%)	2,130	-	0.0%
	Totals	$ 521,709	$ 526,373	$ 4,664	0.9%	$ 555,118	$ 28,745	5.5%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1300 Customer Service

ACCOUNT	June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
SERVICES							
SC50301 Accounting and Audit Fees	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50301 Administrative and Bank Fees	-	-	-	0.0%	-	-	0.0%
SC50303 Professional and Technical Fees	-	-	-	0.0%	-	-	0.0%
SC50303 Legislative Services	-	-	-	0.0%	-	-	0.0%
SC50303 Legal Services	-	-	-	0.0%	-	-	0.0%
SC50303 Pre Employment Exams	-	-	-	0.0%	-	-	0.0%
SC50304 Temporary Help	-	-	-	0.0%	-	-	0.0%
SC50316 Custodial Services	-	-	-	0.0%	-	-	0.0%
SC50316 Uniforms and Laundry	3,000	3,150	150	5.0%	3,308	158	5.0%
SC50317 Security Services	-	-	-	0.0%	-	-	0.0%
SC50317 Software as a Service	-	-	-	0.0%	-	-	0.0%
SC50322 Classified and Legal Advertising	-	-	-	0.0%	-	-	0.0%
SC50322 Graphic Services	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Buildings and Improvem	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Equipment	1,000	1,020	20	2.0%	1,071	51	5.0%
SC50335 Outside Repair Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Other Vehicles	-	-	-	0.0%	-	-	0.0%
SC50336 Haz Waste Disposal	-	-	-	0.0%	-	-	0.0%
Totals	$ 4,000	$ 4,170	$ 170	4.3%	$ 4,379	$ 209	5.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1300 Customer Service

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
MATERIALS & SUPPLIES								
SC50401	Fuels and Lubricants Non Revenue Veh	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50401	Fuels and Lubricants Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50401	Hydrogen Fuel	-	-	-	0.0%	-	-	0.0%
SC50402	Tires and Tubes Revenue/Non Revenu	-	-	-	0.0%	-	-	0.0%
SC50419	Revenue Vehicle Parts	-	-	-	0.0%	-	-	0.0%
SC50420	Freight Out	-	-	-	0.0%	-	$ -	0.0%
SC50421	Postage And Mailing	4,000	4,080	80	2.0%	4,284	204	5.0%
SC50421	Promotional Items	-	-	-	0.0%	-	-	0.0%
SC50421	Printing	2,100	2,142	42	2.0%	2,249	107	5.0%
SC50421	Photo Supply and Processing	-	-	-	0.0%	-	-	0.0%
SC50431	Office Supplies	4,200	4,284	84	2.0%	4,498	214	5.0%
SC50431	Computer Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Safety Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Covid 19 Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Cleaning Supplies	-	-	-	0.0%	-	-	0.0%
SC50440	Repair and Maint Supplies	-	-	-	0.0%	-	-	0.0%
SC50441	Tenant Repairs	-	-	-	0.0%	-	-	0.0%
SC50442	Parts & Supplies Non Inventory	-	-	-	0.0%	-	-	0.0%
SC50451	Small Tools Under $1000	-	-	-	0.0%	-	-	0.0%
SC50451	Employee Tool Replacement	-	-	-	0.0%	-	-	0.0%
	Totals	$ 10,300	$ 10,506	$ 206	2.0%	$ 11,031	$ 525	5.0%
UTILITIES								
SC50501	Propulsion Power	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50501	Gas and Electric	-	-	-	0.0%	-	-	0.0%
SC50502	Water Sewer and Garbage	-	-	-	0.0%	-	-	0.0%
SC50503	Telecommunications	1,575	750	(825)	(52.4%)	750	-	0.0%
	Totals	$ 1,575	$ 750	$ (825)	(52.4%)	$ 750	$ -	0.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1300 Customer Service

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
CASUALTY & LIABILITY								
SC50601	Insurance Premiums for Property	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50601	Insurance Premiums for Physical Dama	-	-	-	0.0%	-	-	0.0%
SC50602	Insurance Premiums Other	-	-	-	0.0%	-	-	0.0%
SC50612	Settlement Costs	-	-	-	0.0%	-	-	0.0%
SC50612	Repairs To District Property	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
TAXES								
SC50705	Fuel Taxes	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50720	Licenses and Permits	13,040	11,800	(1,240)	(9.5%)	10,800	(1,000)	(8.5%)
SC50799	Other Taxes	-	-	-	0.0%	-	-	0.0%
	Totals	$ 13,040	$ 11,800	$ (1,240)	(9.5%)	$ 10,800	$ (1,000)	(8.5%)
MISC EXPENSE								
SC50901	Dues and Subscriptions	$ 500	$ 510	$ 10	2.0%	$ 536	$ 26	5.1%
SC50908	Advertising District Promotions	-	-	-	0.0%	-	-	0.0%
SC50910	Employee Incentive Programs	2,000	2,100	100	5.0%	2,205	105	5.0%
SC50912	Employee Training	12,425	11,554	(871)	(7.0%)	6,882	(4,672)	(40.4%)
SC50912	Board of Directors Travel	-	-	-	0.0%	-	-	0.0%
SC50912	Employee Travel	7,875	8,033	158	2.0%	8,435	402	5.0%
SC50912	Local Meeting Expense	331	338	7	2.1%	355	17	5.0%
SC50912	Board Of Directors' Fees	-	-	-	0.0%	-	-	0.0%
SC50915	Contributions	-	-	-	0.0%	-	-	0.0%
SC50999	Debt Issuance Costs	-	-	-	0.0%	-	-	0.0%
SC50999	Other Misc Expense	-	-	-	0.0%	-	-	0.0%
	Totals	$ 23,131	$ 22,535	$ (596)	(2.6%)	$ 18,413	$ (4,122)	(18.3%)
INTEREST EXPENSE & DEBT SERVICE								
SC51110	Interest Expense Capital Lease/Bridge I	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC51110	Interest Expense POB	-	-	-	0.0%	-	-	0.0%
SC52400	Principal - POB	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1300 Customer Service

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LEASES & RENTALS								
SC51201	Facility Lease and Rent	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC51206	Equipment Rental	2,500	2,020	(480)	(19.2%)	2,095	75	3.7%
	Totals	$ 2,500	$ 2,020	$ (480)	(19.2%)	$ 2,095	$ 75	3.7%
	PERSONNEL TOTAL	$ 1,088,932	$ 1,098,120	$ 9,188	0.8%	$ 1,145,683	$ 47,563	4.3%
	NON-PERSONNEL TOTAL	$ 54,546	$ 51,781	$ (2,765)	(5.1%)	$ 47,468	$ (4,313)	(8.3%)
	TOTAL OPERATING EXPENSES	**$ 1,143,478**	**$ 1,149,901**	**$ 6,423**	**0.6%**	**$ 1,193,151**	**$ 43,250**	**3.8%**

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1325 Marketing and Public Relations

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LABOR								
SC50101	Bus Operator Pay	$ -	-	$ -	0.0%	-	$ -	0.0%
SC50101	Bus Operator OT	-	-	-	0.0%	-	-	0.0%
SC50102	Other Salaries	366,134	366,298	164	0.0%	384,621	18,323	5.0%
SC50102	Other OT	-	-	-	0.0%	-	-	0.0%
	Totals	$ 366,134	$ 366,298	$ 164	0.0%	$ 384,621	$ 18,323	5.0%
FRINGE BENEFITS								
SC50201	Medicare and Social Security	$ 6,502	$ 6,627	$ 125	1.9%	$ 6,959	$ 332	5.0%
SC50202	Retirement Normal Contribution	44,716	42,777	(1,939)	(4.3%)	43,808	1,031	2.4%
SC50202	Retirement UAL Contribution	-	-	-	0.0%	-	-	0.0%
SC50203	Medical Insurance	95,736	107,320	11,584	12.1%	116,075	8,755	8.2%
SC50204	Dental Insurance	4,470	3,727	(743)	(16.6%)	3,727	-	0.0%
SC50204	Vision Insurance	1,112	1,080	(32)	(2.9%)	1,080	-	0.0%
SC50205	Life Insurance	780	556	(224)	(28.7%)	556	-	0.0%
SC50206	State Disability Insurance (SDI)	5,382	5,940	558	10.4%	6,719	779	13.1%
SC50206	Long Term Disability Insurance	2,410	2,410	-	0.0%	2,410	-	0.0%
SC50207	State Unemployment Insurance (SUI)	448	588	140	31.3%	588	-	0.0%
SC50208	Workers Compensation Insurance	4,200	4,200	-	-	4,200	-	-
SC50210	Holiday Pay	13,553	13,805	252	1.9%	14,495	690	5.0%
SC50210	Floating Holiday	8,728	9,164	436	5.0%	9,623	459	5.0%
SC50210	Sick Leave Pay	20,328	20,708	380	1.9%	21,744	1,036	5.0%
SC50211	Annual Leave	36,477	43,796	7,319	20.1%	45,987	2,191	5.0%
SC50212	Other Paid Absences	3,178	3,236	58	1.8%	3,398	162	5.0%
SC50225	Physical Exam Renewals	-	-	-	0.0%	-	-	0.0%
SC50225	Driver's License Renewal	-	-	-	0.0%	-	-	0.0%
SC50299	Other Fringe Benefits	2,070	2,030	(40)	(1.9%)	2,030	-	0.0%
	Totals	$ 250,090	$ 267,964	$ 17,874	7.1%	$ 283,399	$ 15,435	5.8%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1325 Marketing and Public Relations

ACCOUNT	June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
SERVICES							
SC50301 Accounting and Audit Fees	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50301 Administrative and Bank Fees	-	-	-	0.0%	-	-	0.0%
SC50303 Professional and Technical Fees	1,323,000	669,560	(653,440)	(49.4%)	578,508	(91,052)	(13.6%)
SC50303 Legislative Services	-	-	-	0.0%	-	-	0.0%
SC50303 Legal Services	-	-	-	0.0%	-	-	0.0%
SC50303 Pre Employment Exams	-	-	-	0.0%	-	-	0.0%
SC50304 Temporary Help	120,000	90,000	(30,000)	(25.0%)	90,000	-	0.0%
SC50316 Custodial Services	-	-	-	0.0%	-	-	0.0%
SC50316 Uniforms and Laundry	-	-	-	0.0%	-	-	0.0%
SC50317 Security Services	-	-	-	0.0%	-	-	0.0%
SC50317 Software as a Service	-	-	-	0.0%	-	-	0.0%
SC50322 Classified and Legal Advertising	-	-	-	0.0%	-	-	0.0%
SC50322 Graphic Services	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Buildings and Improvem	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Equipment	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Other Vehicles	-	-	-	0.0%	-	-	0.0%
SC50336 Haz Waste Disposal	-	-	-	0.0%	-	-	0.0%
Totals	$ 1,443,000	$ 759,560	$ (683,440)	(47.4%)	$ 668,508	$ (91,052)	(12.0%)

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1325 Marketing and Public Relations

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
MATERIALS & SUPPLIES								
SC50401	Fuels and Lubricants Non Revenue Veh	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50401	Fuels and Lubricants Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50401	Hydrogen Fuel	-	-	-	0.0%	-	-	0.0%
SC50402	Tires and Tubes Revenue/Non Revenu	-	-	-	0.0%	-	-	0.0%
SC50419	Revenue Vehicle Parts	-	-	-	0.0%	-	-	0.0%
SC50420	Freight Out	-	-	-	0.0%	-	$ -	0.0%
SC50421	Postage And Mailing	33,000	14,250	(18,750)	(56.8%)	8,400	(5,850)	(41.1%)
SC50421	Promotional Items	52,500	40,550	(11,950)	(22.8%)	41,228	678	1.7%
SC50421	Printing	362,544	183,644	(178,900)	(49.3%)	147,551	(36,093)	(19.7%)
SC50421	Photo Supply and Processing	-	-	-	0.0%	-	-	0.0%
SC50431	Office Supplies	1,500	1,000	(500)	(33.3%)	1,000	-	0.0%
SC50431	Computer Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Safety Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Covid 19 Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Cleaning Supplies	-	-	-	0.0%	-	-	0.0%
SC50440	Repair and Maint Supplies	-	-	-	0.0%	-	-	0.0%
SC50441	Tenant Repairs	-	-	-	0.0%	-	-	0.0%
SC50442	Parts & Supplies Non Inventory	-	-	-	0.0%	-	-	0.0%
SC50451	Small Tools Under $1000	-	-	-	0.0%	-	-	0.0%
SC50451	Employee Tool Replacement	-	-	-	0.0%	-	-	0.0%
	Totals	$ 449,544	$ 239,444	$ (210,100)	(46.7%)	$ 198,179	$ (41,265)	(17.2%)
UTILITIES								
SC50501	Propulsion Power	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50501	Gas and Electric	-	-	-	0.0%	-	-	0.0%
SC50502	Water Sewer and Garbage	-	-	-	0.0%	-	-	0.0%
SC50503	Telecommunications	780	500	(280)	(35.9%)	500	-	0.0%
	Totals	$ 780	$ 500	$ (280)	(35.9%)	$ 500	$ -	0.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1325 Marketing and Public Relations

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
CASUALTY & LIABILITY								
SC50601	Insurance Premiums for Property	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50601	Insurance Premiums for Physical Dama	-	-	-	0.0%	-	-	0.0%
SC50602	Insurance Premiums Other	-	-	-	0.0%	-	-	0.0%
SC50612	Settlement Costs	-	-	-	0.0%	-	-	0.0%
SC50612	Repairs To District Property	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
TAXES								
SC50705	Fuel Taxes	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50720	Licenses and Permits	-	-	-	0.0%	-	-	0.0%
SC50799	Other Taxes	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
MISC EXPENSE								
SC50901	Dues and Subscriptions	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50908	Advertising District Promotions	279,400	169,488	(109,912)	(39.3%)	138,588	(30,900)	(18.2%)
SC50910	Employee Incentive Programs	-	-	-	0.0%	-	-	0.0%
SC50912	Employee Training	7,000	10,140	3,140	44.9%	10,497	357	3.5%
SC50912	Board of Directors Travel	-	-	-	0.0%	-	-	0.0%
SC50912	Employee Travel	9,000	12,180	3,180	35.3%	12,639	459	3.8%
SC50912	Local Meeting Expense	800	816	16	2.0%	857	41	5.0%
SC50912	Board Of Directors' Fees	-	-	-	0.0%	-	-	0.0%
SC50915	Contributions	-	-	-	0.0%	-	-	0.0%
SC50999	Debt Issuance Costs	-	-	-	0.0%	-	-	0.0%
SC50999	Other Misc Expense	-	-	-	0.0%	-	-	0.0%
	Totals	$ 296,200	$ 192,624	$ (103,576)	(35.0%)	$ 162,581	$ (30,043)	(15.6%)
INTEREST EXPENSE & DEBT SERVICE								
SC51110	Interest Expense Capital Lease/Bridge I	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC51110	Interest Expense POB	-	-	-	0.0%	-	-	0.0%
SC52400	Principal - POB	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1325 Marketing and Public Relations

ACCOUNT	June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LEASES & RENTALS							
SC51201 Facility Lease and Rent	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC51206 Equipment Rental	-	-	-	0.0%	-	-	0.0%
Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
PERSONNEL TOTAL	$ 616,212	$ 634,262	$ 18,050	2.9%	$ 668,020	$ 33,758	5.3%
NON-PERSONNEL TOTAL	$ 2,189,524	$ 1,192,128	$ (997,396)	(45.6%)	$ 1,029,768	$ (162,360)	(13.6%)
TOTAL OPERATING EXPENSES	**$ 2,805,736**	**$ 1,826,390**	**$ (979,346)**	**(34.9%)**	**$ 1,697,788**	**$ (128,602)**	**(7.0%)**

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1400 Human Resources

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LABOR								
SC50101	Bus Operator Pay	$ -	-	$ -	0.0%	-	$ -	0.0%
SC50101	Bus Operator OT	-	-	-	0.0%	-	-	0.0%
SC50102	Other Salaries	713,500	730,112	16,612	2.3%	740,864	10,752	1.5%
SC50102	Other OT	1,000	1,020	20	2.0%	1,072	52	5.1%
	Totals	$ 714,500	$ 731,132	$ 16,632	2.3%	$ 741,936	$ 10,804	1.5%
FRINGE BENEFITS								
SC50201	Medicare and Social Security	$ 13,192	$ 13,521	$ 329	2.5%	$ 13,713	$ 192	1.4%
SC50202	Retirement Normal Contribution	89,614	87,447	(2,167)	(2.4%)	88,192	745	0.9%
SC50202	Retirement UAL Contribution	-	-	-	0.0%	-	-	0.0%
SC50203	Medical Insurance	156,998	199,954	42,956	27.4%	216,269	16,315	8.2%
SC50204	Dental Insurance	5,832	6,482	650	11.1%	6,482	-	0.0%
SC50204	Vision Insurance	1,946	1,890	(56)	(2.9%)	1,890	-	0.0%
SC50205	Life Insurance	1,027	998	(29)	(2.8%)	998	-	0.0%
SC50206	State Disability Insurance (SDI)	10,918	12,121	1,203	11.0%	13,238	1,117	9.2%
SC50206	Long Term Disability Insurance	4,338	4,338	-	0.0%	4,338	-	0.0%
SC50207	State Unemployment Insurance (SUI)	784	1,029	245	31.3%	1,029	-	0.0%
SC50208	Workers Compensation Insurance	30,300	30,300	-	-	30,300	-	-
SC50210	Holiday Pay	27,415	28,101	686	2.5%	28,505	404	1.4%
SC50210	Floating Holiday	17,876	18,265	389	2.2%	18,265	-	0.0%
SC50210	Sick Leave Pay	41,125	42,153	1,028	2.5%	42,759	606	1.4%
SC50211	Annual Leave	102,479	106,234	3,755	3.7%	107,523	1,289	1.2%
SC50212	Other Paid Absences	6,424	6,585	161	2.5%	6,680	95	1.4%
SC50225	Physical Exam Renewals	-	-	-	0.0%	-	-	0.0%
SC50225	Driver's License Renewal	-	-	-	0.0%	-	-	0.0%
SC50299	Other Fringe Benefits	4,110	4,040	(70)	(1.7%)	4,040	-	0.0%
	Totals	$ 514,378	$ 563,458	$ 49,080	9.5%	$ 584,221	$ 20,763	3.7%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1400 Human Resources

ACCOUNT	June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
SERVICES							
SC50301 Accounting and Audit Fees	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50301 Administrative and Bank Fees	-	-	-	0.0%	-	-	0.0%
SC50303 Professional and Technical Fees	103,092	96,503	(6,589)	(6.4%)	101,177	4,674	4.8%
SC50303 Legislative Services	-	-	-	0.0%	-	-	0.0%
SC50303 Legal Services	-	-	-	0.0%	-	-	0.0%
SC50303 Pre Employment Exams	13,670	13,848	178	1.3%	14,541	693	5.0%
SC50304 Temporary Help	-	-	-	0.0%	-	-	0.0%
SC50316 Custodial Services	-	-	-	0.0%	-	-	0.0%
SC50316 Uniforms and Laundry	-	-	-	0.0%	-	-	0.0%
SC50317 Security Services	-	-	-	0.0%	-	-	0.0%
SC50317 Software as a Service	-	-	-	0.0%	-	-	0.0%
SC50322 Classified and Legal Advertising	20,244	20,649	405	2.0%	21,681	1,032	5.0%
SC50322 Graphic Services	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Buildings and Improvem	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Equipment	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Other Vehicles	-	-	-	0.0%	-	-	0.0%
SC50336 Haz Waste Disposal	-	-	-	0.0%	-	-	0.0%
Totals	$ 137,006	$ 131,000	$ (6,006)	(4.4%)	$ 137,399	$ 6,399	4.9%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1400 Human Resources

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
MATERIALS & SUPPLIES								
SC50401	Fuels and Lubricants Non Revenue Vel	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50401	Fuels and Lubricants Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50401	Hydrogen Fuel	-	-	-	0.0%	-	-	0.0%
SC50402	Tires and Tubes Revenue/Non Revenu	-	-	-	0.0%	-	-	0.0%
SC50419	Revenue Vehicle Parts	-	-	-	0.0%	-	-	0.0%
SC50420	Freight Out	-	-	-	0.0%	-	$ -	0.0%
SC50421	Postage And Mailing	-	-	-	0.0%	-	-	0.0%
SC50421	Promotional Items	-	-	-	0.0%	-	-	0.0%
SC50421	Printing	8,000	9,186	1,186	14.8%	1,245	(7,941)	(86.4%)
SC50421	Photo Supply and Processing	650	650	-	0.0%	683	33	5.1%
SC50431	Office Supplies	2,327	2,443	116	5.0%	2,565	122	5.0%
SC50431	Computer Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Safety Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Covid 19 Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Cleaning Supplies	-	-	-	0.0%	-	-	0.0%
SC50440	Repair and Maint Supplies	-	-	-	0.0%	-	-	0.0%
SC50441	Tenant Repairs	-	-	-	0.0%	-	-	0.0%
SC50442	Parts & Supplies Non Inventory	-	-	-	0.0%	-	-	0.0%
SC50451	Small Tools Under $1000	-	-	-	0.0%	-	-	0.0%
SC50451	Employee Tool Replacement	-	-	-	0.0%	-	-	0.0%
	Totals	$ 10,977	$ 12,279	$ 1,302	11.9%	$ 4,493	$ (7,786)	(63.4%)
UTILITIES								
SC50501	Propulsion Power	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50501	Gas and Electric	-	-	-	0.0%	-	-	0.0%
SC50502	Water Sewer and Garbage	-	-	-	0.0%	-	-	0.0%
SC50503	Telecommunications	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1400 Human Resources

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
CASUALTY & LIABILITY								
SC50601	Insurance Premiums for Property	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50601	Insurance Premiums for Physical Dama	-	-	-	0.0%	-	-	0.0%
SC50602	Insurance Premiums Other	-	-	-	0.0%	-	-	0.0%
SC50612	Settlement Costs	-	-	-	0.0%	-	-	0.0%
SC50612	Repairs To District Property	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
TAXES								
SC50705	Fuel Taxes	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50720	Licenses and Permits	-	-	-	0.0%	-	-	0.0%
SC50799	Other Taxes	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
MISC EXPENSE								
SC50901	Dues and Subscriptions	$ 4,390	$ 9,164	$ 4,774	108.7%	$ 9,353	$ 189	2.1%
SC50908	Advertising District Promotions	-	-	-	0.0%	-	-	0.0%
SC50910	Employee Incentive Programs	3,308	4,874	1,566	47.3%	5,043	169	3.5%
SC50912	Employee Training	33,161	31,829	(1,332)	(4.0%)	29,824	(2,005)	(6.3%)
SC50912	Board of Directors Travel	-	-	-	0.0%	-	-	0.0%
SC50912	Employee Travel	7,000	14,350	7,350	105.0%	14,718	368	2.6%
SC50912	Local Meeting Expense	3,000	3,060	60	2.0%	3,213	153	5.0%
SC50912	Board Of Directors' Fees	-	-	-	0.0%	-	-	0.0%
SC50915	Contributions	-	-	-	0.0%	-	-	0.0%
SC50999	Debt Issuance Costs	-	-	-	0.0%	-	-	0.0%
SC50999	Other Misc Expense	-	-	-	0.0%	-	-	0.0%
	Totals	$ 50,859	$ 63,277	$ 12,418	24.4%	$ 62,151	$ (1,126)	(1.8%)
INTEREST EXPENSE & DEBT SERVICE								
SC51110	Interest Expense Capital Lease/Bridge I	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC51110	Interest Expense POB	-	-	-	0.0%	-	-	0.0%
SC52400	Principal - POB	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1400 Human Resources

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LEASES & RENTALS								
SC51201	Facility Lease and Rent	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC51206	Equipment Rental	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
	PERSONNEL TOTAL	$ 1,228,848	$ 1,294,590	$ 65,742	5.3%	$ 1,326,157	$ 31,567	2.4%
	NON-PERSONNEL TOTAL	$ 198,842	$ 206,556	$ 7,714	3.9%	$ 204,043	$ (2,513)	(1.2%)
TOTAL OPERATING EXPENSES		**$ 1,427,690**	**$ 1,501,146**	**$ 73,456**	**5.1%**	**$ 1,530,200**	**$ 29,054**	**1.9%**

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1500 Information Technology

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LABOR								
SC50101	Bus Operator Pay	$ -	-	$ -	0.0%	-	$ -	0.0%
SC50101	Bus Operator OT	-	-	-	0.0%	-	-	0.0%
SC50102	Other Salaries	692,268	678,385	(13,883)	(2.0%)	710,445	32,060	4.7%
SC50102	Other OT	500	1,200	700	140.0%	1,299	99	8.3%
	Totals	$ 692,768	$ 679,585	$ (13,183)	(1.9%)	$ 711,744	$ 32,159	4.7%
FRINGE BENEFITS								
SC50201	Medicare and Social Security	$ 12,712	$ 12,245	$ (467)	(3.7%)	$ 12,857	$ 612	5.0%
SC50202	Retirement Normal Contribution	93,224	82,487	(10,737)	(11.5%)	84,824	2,337	2.8%
SC50202	Retirement UAL Contribution	-	-	-	0.0%	-	-	0.0%
SC50203	Medical Insurance	117,214	159,911	42,697	36.4%	172,957	13,046	8.2%
SC50204	Dental Insurance	4,575	6,389	1,814	39.7%	6,389	-	0.0%
SC50204	Vision Insurance	1,668	1,620	(48)	(2.9%)	1,620	-	0.0%
SC50205	Life Insurance	1,118	984	(134)	(12.0%)	984	-	0.0%
SC50206	State Disability Insurance (SDI)	10,520	10,978	458	4.4%	12,414	1,436	13.1%
SC50206	Long Term Disability Insurance	4,804	4,820	16	0.3%	4,820	-	0.0%
SC50207	State Unemployment Insurance (SUI)	672	882	210	31.3%	882	-	0.0%
SC50208	Workers Compensation Insurance	6,750	6,750	-	-	6,750	-	-
SC50210	Holiday Pay	26,168	25,199	(969)	(3.7%)	26,458	1,259	5.0%
SC50210	Floating Holiday	26,577	25,084	(1,493)	(5.6%)	26,338	1,254	5.0%
SC50210	Sick Leave Pay	39,252	37,798	(1,454)	(3.7%)	39,688	1,890	5.0%
SC50211	Annual Leave	85,774	70,950	(14,824)	(17.3%)	76,267	5,317	7.5%
SC50212	Other Paid Absences	6,133	5,905	(228)	(3.7%)	6,201	296	5.0%
SC50225	Physical Exam Renewals	-	-	-	0.0%	-	-	0.0%
SC50225	Driver's License Renewal	-	-	-	0.0%	-	-	0.0%
SC50299	Other Fringe Benefits	11,980	11,920	(60)	(0.5%)	11,920	-	0.0%
	Totals	$ 449,141	$ 463,922	$ 14,781	3.3%	$ 491,369	$ 27,447	5.9%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1500 Information Technology

ACCOUNT	June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
SERVICES							
SC50301 Accounting and Audit Fees	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50301 Administrative and Bank Fees	-	-	-	0.0%	-	-	0.0%
SC50303 Professional and Technical Fees	288,000	211,150	(76,850)	(26.7%)	144,458	(66,692)	(31.6%)
SC50303 Legislative Services	-	-	-	0.0%	-	-	0.0%
SC50303 Legal Services	-	-	-	0.0%	-	-	0.0%
SC50303 Pre Employment Exams	-	-	-	0.0%	-	-	0.0%
SC50304 Temporary Help	-	-	-	0.0%	-	-	0.0%
SC50316 Custodial Services	-	-	-	0.0%	-	-	0.0%
SC50316 Uniforms and Laundry	-	-	-	0.0%	-	-	0.0%
SC50317 Security Services	-	-	-	0.0%	-	-	0.0%
SC50317 Software as a Service	869,719	567,605	(302,114)	(34.7%)	740,155	172,550	30.4%
SC50322 Classified and Legal Advertising	-	-	-	0.0%	-	-	0.0%
SC50322 Graphic Services	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Buildings and Improvem	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Equipment	121,800	475,955	354,155	290.8%	321,467	(154,488)	(32.5%)
SC50335 Outside Repair Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Other Vehicles	-	-	-	0.0%	-	-	0.0%
SC50336 Haz Waste Disposal	-	-	-	0.0%	-	-	0.0%
Totals	$ 1,279,519	$ 1,254,710	$ (24,809)	(1.9%)	$ 1,206,080	$ (48,630)	(3.9%)

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1500 Information Technology

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
MATERIALS & SUPPLIES								
SC50401	Fuels and Lubricants Non Revenue Veh	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50401	Fuels and Lubricants Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50401	Hydrogen Fuel	-	-	-	0.0%	-	-	0.0%
SC50402	Tires and Tubes Revenue/Non Revenu	-	-	-	0.0%	-	-	0.0%
SC50419	Revenue Vehicle Parts	-	-	-	0.0%	-	-	0.0%
SC50420	Freight Out	-	-	-	0.0%	-	$ -	0.0%
SC50421	Postage And Mailing	-	-	-	0.0%	-	-	0.0%
SC50421	Promotional Items	-	-	-	0.0%	-	-	0.0%
SC50421	Printing	-	-	-	0.0%	-	-	0.0%
SC50421	Photo Supply and Processing	-	-	-	0.0%	-	-	0.0%
SC50431	Office Supplies	900	918	18	2.0%	964	46	5.0%
SC50431	Computer Supplies	32,300	55,356	23,056	71.4%	57,008	1,652	3.0%
SC50431	Safety Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Covid 19 Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Cleaning Supplies	-	-	-	0.0%	-	-	0.0%
SC50440	Repair and Maint Supplies	-	-	-	0.0%	-	-	0.0%
SC50441	Tenant Repairs	-	-	-	0.0%	-	-	0.0%
SC50442	Parts & Supplies Non Inventory	-	-	-	0.0%	-	-	0.0%
SC50451	Small Tools Under $1000	-	-	-	0.0%	-	-	0.0%
SC50451	Employee Tool Replacement	-	-	-	0.0%	-	-	0.0%
	Totals	$ 33,200	$ 56,274	$ 23,074	69.5%	$ 57,972	$ 1,698	3.0%
UTILITIES								
SC50501	Propulsion Power	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50501	Gas and Electric	-	-	-	0.0%	-	-	0.0%
SC50502	Water Sewer and Garbage	-	-	-	0.0%	-	-	0.0%
SC50503	Telecommunications	1,733	6,695	4,962	286.3%	6,829	134	2.0%
	Totals	$ 1,733	$ 6,695	$ 4,962	286.3%	$ 6,829	$ 134	2.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1500 Information Technology

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
CASUALTY & LIABILITY								
SC50601	Insurance Premiums for Property	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50601	Insurance Premiums for Physical Dama	-	-	-	0.0%	-	-	0.0%
SC50602	Insurance Premiums Other	-	-	-	0.0%	-	-	0.0%
SC50612	Settlement Costs	-	-	-	0.0%	-	-	0.0%
SC50612	Repairs To District Property	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
TAXES								
SC50705	Fuel Taxes	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50720	Licenses and Permits	-	-	-	0.0%	-	-	0.0%
SC50799	Other Taxes	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
MISC EXPENSE								
SC50901	Dues and Subscriptions	$ -	$ 16,900	$ 16,900	100.0%	$ 16,900	$ -	0.0%
SC50908	Advertising District Promotions	-	-	-	0.0%	-	-	0.0%
SC50910	Employee Incentive Programs	-	-	-	0.0%	-	-	0.0%
SC50912	Employee Training	1,400	34,800	33,400	2385.7%	35,500	700	2.0%
SC50912	Board of Directors Travel	-	-	-	0.0%	-	-	0.0%
SC50912	Employee Travel	2,400	4,122	1,722	71.8%	9,368	5,246	127.3%
SC50912	Local Meeting Expense	-	-	-	0.0%	-	-	0.0%
SC50912	Board Of Directors' Fees	-	-	-	0.0%	-	-	0.0%
SC50915	Contributions	-	-	-	0.0%	-	-	0.0%
SC50999	Debt Issuance Costs	-	-	-	0.0%	-	-	0.0%
SC50999	Other Misc Expense	-	-	-	0.0%	-	-	0.0%
	Totals	$ 3,800	$ 55,822	$ 52,022	1369.0%	$ 61,768	$ 5,946	10.7%
INTEREST EXPENSE & DEBT SERVICE								
SC51110	Interest Expense Capital Lease/Bridge I	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC51110	Interest Expense POB	-	-	-	0.0%	-	-	0.0%
SC52400	Principal - POB	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1500 Information Technology

ACCOUNT	June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LEASES & RENTALS							
SC51201 Facility Lease and Rent	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC51206 Equipment Rental	-	-	-	0.0%	-	-	0.0%
Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
PERSONNEL TOTAL	$ 1,141,891	$ 1,143,507	$ 1,616	0.1%	$ 1,203,113	$ 59,606	5.2%
NON-PERSONNEL TOTAL	$ 1,318,252	$ 1,373,501	$ 55,249	4.2%	$ 1,332,649	$ (40,852)	(3.0%)
TOTAL OPERATING EXPENSES	**$ 2,460,143**	**$ 2,517,008**	**$ 56,865**	**2.3%**	**$ 2,535,762**	**$ 18,754**	**0.7%**

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1600 Grants/Planning

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LABOR								
SC50101	Bus Operator Pay	$ -	-	$ -	0.0%	-	$ -	0.0%
SC50101	Bus Operator OT	-	-	-	0.0%	-	-	0.0%
SC50102	Other Salaries	669,987	751,422	81,435	12.2%	767,980	16,558	2.2%
SC50102	Other OT	12,596	12,845	249	2.0%	13,490	645	5.0%
	Totals	$ 682,583	$ 764,267	$ 81,684	12.0%	$ 781,470	$ 17,203	2.3%
FRINGE BENEFITS								
SC50201	Medicare and Social Security	$ 12,296	$ 13,879	$ 1,583	12.9%	$ 14,190	$ 311	2.2%
SC50202	Retirement Normal Contribution	84,260	90,196	5,936	7.0%	90,207	11	0.0%
SC50202	Retirement UAL Contribution	-	-	-	0.0%	-	-	0.0%
SC50203	Medical Insurance	192,825	277,565	84,740	43.9%	300,210	22,645	8.2%
SC50204	Dental Insurance	8,987	10,579	1,592	17.7%	10,579	-	0.0%
SC50204	Vision Insurance	1,668	1,890	222	13.3%	1,890	-	0.0%
SC50205	Life Insurance	1,014	998	(16)	(1.6%)	998	-	0.0%
SC50206	State Disability Insurance (SDI)	10,176	12,444	2,268	22.3%	13,700	1,256	10.1%
SC50206	Long Term Disability Insurance	3,856	4,338	482	12.5%	4,338	-	0.0%
SC50207	State Unemployment Insurance (SUI)	672	1,029	357	53.1%	1,029	-	0.0%
SC50208	Workers Compensation Insurance	6,000	6,000	-	-	6,000	-	-
SC50210	Holiday Pay	25,170	28,507	3,337	13.3%	29,133	626	2.2%
SC50210	Floating Holiday	16,936	17,395	459	2.7%	17,876	481	2.8%
SC50210	Sick Leave Pay	37,757	42,766	5,009	13.3%	43,705	939	2.2%
SC50211	Annual Leave	79,686	97,575	17,889	22.4%	99,603	2,028	2.1%
SC50212	Other Paid Absences	5,900	6,683	783	13.3%	6,830	147	2.2%
SC50225	Physical Exam Renewals	-	-	-	0.0%	-	-	0.0%
SC50225	Driver's License Renewal	-	-	-	0.0%	-	-	0.0%
SC50299	Other Fringe Benefits	4,080	4,040	(40)	(1.0%)	4,040	-	0.0%
	Totals	$ 491,283	$ 615,884	$ 124,601	25.4%	$ 644,328	$ 28,444	4.6%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1600 Grants/Planning

ACCOUNT	June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
SERVICES							
SC50301 Accounting and Audit Fees	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50301 Administrative and Bank Fees	-	-	-	0.0%	-	-	0.0%
SC50303 Professional and Technical Fees	29,653	29,746	93	0.3%	29,984	238	0.8%
SC50303 Legislative Services	-	-	-	0.0%	-	-	0.0%
SC50303 Legal Services	-	-	-	0.0%	-	-	0.0%
SC50303 Pre Employment Exams	-	-	-	0.0%	-	-	0.0%
SC50304 Temporary Help	30,000	30,000	-	0.0%	30,000	-	0.0%
SC50316 Custodial Services	-	-	-	0.0%	-	-	0.0%
SC50316 Uniforms and Laundry	-	-	-	0.0%	-	-	0.0%
SC50317 Security Services	-	-	-	0.0%	-	-	0.0%
SC50317 Software as a Service	-	-	-	0.0%	-	-	0.0%
SC50322 Classified and Legal Advertising	-	-	-	0.0%	-	-	0.0%
SC50322 Graphic Services	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Buildings and Improvem	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Equipment	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Other Vehicles	-	-	-	0.0%	-	-	0.0%
SC50336 Haz Waste Disposal	-	-	-	0.0%	-	-	0.0%
Totals	$ 59,653	$ 59,746	$ 93	0.2%	$ 59,984	$ 238	0.4%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1600 Grants/Planning

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
MATERIALS & SUPPLIES								
SC50401	Fuels and Lubricants Non Revenue Veh	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50401	Fuels and Lubricants Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50401	Hydrogen Fuel	-	-	-	0.0%	-	-	0.0%
SC50402	Tires and Tubes Revenue/Non Revenu	-	-	-	0.0%	-	-	0.0%
SC50419	Revenue Vehicle Parts	-	-	-	0.0%	-	-	0.0%
SC50420	Freight Out	-	-	-	0.0%	-	$ -	0.0%
SC50421	Postage And Mailing	-	-	-	0.0%	-	-	0.0%
SC50421	Promotional Items	-	-	-	0.0%	-	-	0.0%
SC50421	Printing	2,500	2,625	125	5.0%	2,756	131	5.0%
SC50421	Photo Supply and Processing	-	-	-	0.0%	-	-	0.0%
SC50431	Office Supplies	1,163	1,221	58	5.0%	1,282	61	5.0%
SC50431	Computer Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Safety Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Covid 19 Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Cleaning Supplies	-	-	-	0.0%	-	-	0.0%
SC50440	Repair and Maint Supplies	-	-	-	0.0%	-	-	0.0%
SC50441	Tenant Repairs	-	-	-	0.0%	-	-	0.0%
SC50442	Parts & Supplies Non Inventory	-	-	-	0.0%	-	-	0.0%
SC50451	Small Tools Under $1000	-	-	-	0.0%	-	-	0.0%
SC50451	Employee Tool Replacement	-	-	-	0.0%	-	-	0.0%
	Totals	$ 3,663	$ 3,846	$ 183	5.0%	$ 4,038	$ 192	5.0%
UTILITIES								
SC50501	Propulsion Power	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50501	Gas and Electric	-	-	-	0.0%	-	-	0.0%
SC50502	Water Sewer and Garbage	-	-	-	0.0%	-	-	0.0%
SC50503	Telecommunications	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1600 Grants/Planning

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
CASUALTY & LIABILITY								
SC50601	Insurance Premiums for Property	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50601	Insurance Premiums for Physical Dama	-	-	-	0.0%	-	-	0.0%
SC50602	Insurance Premiums Other	-	-	-	0.0%	-	-	0.0%
SC50612	Settlement Costs	-	-	-	0.0%	-	-	0.0%
SC50612	Repairs To District Property	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
TAXES								
SC50705	Fuel Taxes	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50720	Licenses and Permits	-	-	-	0.0%	-	-	0.0%
SC50799	Other Taxes	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
MISC EXPENSE								
SC50901	Dues and Subscriptions	$ 1,764	$ 1,850	$ 86	4.9%	$ 1,943	$ 93	5.0%
SC50908	Advertising District Promotions	-	-	-	0.0%	-	-	0.0%
SC50910	Employee Incentive Programs	-	-	-	0.0%	-	-	0.0%
SC50912	Employee Training	13,116	14,046	930	7.1%	14,748	702	5.0%
SC50912	Board of Directors Travel	-	-	-	0.0%	-	-	0.0%
SC50912	Employee Travel	18,672	19,606	934	5.0%	20,586	980	5.0%
SC50912	Local Meeting Expense	-	-	-	0.0%	-	-	0.0%
SC50912	Board Of Directors' Fees	-	-	-	0.0%	-	-	0.0%
SC50915	Contributions	-	-	-	0.0%	-	-	0.0%
SC50999	Debt Issuance Costs	-	-	-	0.0%	-	-	0.0%
SC50999	Other Misc Expense	-	-	-	0.0%	-	-	0.0%
	Totals	$ 33,552	$ 35,502	$ 1,950	5.8%	$ 37,277	$ 1,775	5.0%
INTEREST EXPENSE & DEBT SERVICE								
SC51110	Interest Expense Capital Lease/Bridge I	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC51110	Interest Expense POB	-	-	-	0.0%	-	-	0.0%
SC52400	Principal - POB	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1600 Grants/Planning

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LEASES & RENTALS								
SC51201	Facility Lease and Rent	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC51206	Equipment Rental	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
	PERSONNEL TOTAL	$ 1,173,812	$ 1,380,151	$ 206,339	17.6%	$ 1,425,798	$ 45,647	3.3%
	NON-PERSONNEL TOTAL	$ 96,868	$ 99,094	$ 2,226	2.3%	$ 101,299	$ 2,205	2.2%
TOTAL OPERATING EXPENSES		**$ 1,270,680**	**$ 1,479,245**	**$ 208,565**	**16.4%**	**$ 1,527,097**	**$ 47,852**	**3.2%**

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1800 Safety, Security & Risk

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LABOR								
SC50101	Bus Operator Pay	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50101	Bus Operator OT	-	-	-	0.0%	-	-	0.0%
SC50102	Other Salaries	197,616	207,501	9,885	5.0%	216,693	9,192	4.4%
SC50102	Other OT	293	299	6	2.0%	314	15	5.0%
	Totals	$ 197,909	$ 207,800	$ 9,891	5.0%	$ 217,007	$ 9,207	4.4%
FRINGE BENEFITS								
SC50201	Medicare and Social Security	$ 3,577	$ 3,756	$ 179	5.0%	$ 3,944	$ 188	5.0%
SC50202	Retirement Normal Contribution	26,219	25,772	(447)	(1.7%)	26,626	854	3.3%
SC50202	Retirement UAL Contribution	-	-	-	0.0%	-	-	0.0%
SC50203	Medical Insurance	61,733	58,394	(3,339)	(5.4%)	63,160	4,766	8.2%
SC50204	Dental Insurance	2,666	1,944	(722)	(27.1%)	1,944	-	0.0%
SC50204	Vision Insurance	556	540	(16)	(2.9%)	540	-	0.0%
SC50205	Life Insurance	338	328	(10)	(3.0%)	328	-	0.0%
SC50206	State Disability Insurance (SDI)	2,961	3,367	406	13.7%	3,808	441	13.1%
SC50206	Long Term Disability Insurance	1,446	1,446	-	0.0%	1,446	-	0.0%
SC50207	State Unemployment Insurance (SUI)	224	294	70	31.3%	294	-	0.0%
SC50208	Workers Compensation Insurance	2,400	2,400	-	-	2,400	-	-
SC50210	Holiday Pay	7,408	7,779	371	5.0%	8,168	389	5.0%
SC50210	Floating Holiday	6,233	6,545	312	5.0%	6,872	327	5.0%
SC50210	Sick Leave Pay	11,112	11,668	556	5.0%	12,252	584	5.0%
SC50211	Annual Leave	22,320	23,437	1,117	5.0%	25,799	2,362	10.1%
SC50212	Other Paid Absences	1,736	1,824	88	5.1%	1,914	90	4.9%
SC50225	Physical Exam Renewals	-	150	150	100.0%	150	-	0.0%
SC50225	Driver's License Renewal	-	-	-	0.0%	-	-	0.0%
SC50299	Other Fringe Benefits	2,010	1,990	(20)	(1.0%)	1,990	-	0.0%
	Totals	$ 152,939	$ 151,634	$ (1,305)	(0.9%)	$ 161,635	$ 10,001	6.6%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1800 Safety, Security & Risk

ACCOUNT	June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
SERVICES							
SC50301 Accounting and Audit Fees	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50301 Administrative and Bank Fees	-	-	-	0.0%	-	-	0.0%
SC50303 Professional and Technical Fees	52,233	52,238	5	0.0%	6,865	(45,373)	(86.9%)
SC50303 Legislative Services	-	-	-	0.0%	-	-	0.0%
SC50303 Legal Services	-	-	-	0.0%	-	-	0.0%
SC50303 Pre Employment Exams	-	-	-	0.0%	-	-	0.0%
SC50304 Temporary Help	-	-	-	0.0%	-	-	0.0%
SC50316 Custodial Services	-	-	-	0.0%	-	-	0.0%
SC50316 Uniforms and Laundry	-	-	-	0.0%	-	-	0.0%
SC50317 Security Services	1,250,000	950,000	(300,000)	(24.0%)	997,500	47,500	5.0%
SC50317 Software as a Service	-	-	-	0.0%	-	-	0.0%
SC50322 Classified and Legal Advertising	-	-	-	0.0%	-	-	0.0%
SC50322 Graphic Services	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Buildings and Improvem	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Equipment	65,000	81,867	16,867	25.9%	85,960	4,093	5.0%
SC50335 Outside Repair Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Other Vehicles	-	-	-	0.0%	-	-	0.0%
SC50336 Haz Waste Disposal	-	-	-	0.0%	-	-	0.0%
Totals	$ 1,367,233	$ 1,084,105	$ (283,128)	(20.7%)	$ 1,090,325	$ 6,220	0.6%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1800 Safety, Security & Risk

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
MATERIALS & SUPPLIES								
SC50401	Fuels and Lubricants Non Revenue Veh	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50401	Fuels and Lubricants Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50401	Hydrogen Fuel	-	-	-	0.0%	-	-	0.0%
SC50402	Tires and Tubes Revenue/Non Revenu	-	-	-	0.0%	-	-	0.0%
SC50419	Revenue Vehicle Parts	-	-	-	0.0%	-	-	0.0%
SC50420	Freight Out	-	-	-	0.0%	-	$ -	0.0%
SC50421	Postage And Mailing	-	-	-	0.0%	-	-	0.0%
SC50421	Promotional Items	-	-	-	0.0%	-	-	0.0%
SC50421	Printing	200	210	10	5.0%	221	11	5.2%
SC50421	Photo Supply and Processing	-	-	-	0.0%	-	-	0.0%
SC50431	Office Supplies	500	525	25	5.0%	551	26	5.0%
SC50431	Computer Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Safety Supplies	5,040	5,141	101	2.0%	5,398	257	5.0%
SC50431	Covid 19 Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Cleaning Supplies	-	-	-	0.0%	-	-	0.0%
SC50440	Repair and Maint Supplies	-	-	-	0.0%	-	-	0.0%
SC50441	Tenant Repairs	-	-	-	0.0%	-	-	0.0%
SC50442	Parts & Supplies Non Inventory	-	-	-	0.0%	-	-	0.0%
SC50451	Small Tools Under $1000	-	-	-	0.0%	-	-	0.0%
SC50451	Employee Tool Replacement	-	-	-	0.0%	-	-	0.0%
	Totals	$ 5,740	$ 5,876	$ 136	2.4%	$ 6,170	$ 294	5.0%
UTILITIES								
SC50501	Propulsion Power	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50501	Gas and Electric	-	-	-	0.0%	-	-	0.0%
SC50502	Water Sewer and Garbage	-	-	-	0.0%	-	-	0.0%
SC50503	Telecommunications	1,400	1,312	(88)	(6.3%)	1,343	31	2.4%
	Totals	$ 1,400	$ 1,312	$ (88)	(6.3%)	$ 1,343	$ 31	2.4%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1800 Safety, Security & Risk

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
CASUALTY & LIABILITY								
SC50601	Insurance Premiums for Property	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50601	Insurance Premiums for Physical Dama	-	-	-	0.0%	-	-	0.0%
SC50602	Insurance Premiums Other	-	-	-	0.0%	-	-	0.0%
SC50612	Settlement Costs	250,000	250,000	-	0.0%	250,000	-	0.0%
SC50612	Repairs To District Property	-	-	-	0.0%	-	-	0.0%
	Totals	$ 250,000	$ 250,000	$ -	0.0%	$ 250,000	$ -	0.0%
TAXES								
SC50705	Fuel Taxes	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50720	Licenses and Permits	-	-	-	0.0%	-	-	0.0%
SC50799	Other Taxes	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
MISC EXPENSE								
SC50901	Dues and Subscriptions	$ 465	$ 15,700	$ 15,235	3276.3%	$ 15,700	$ -	0.0%
SC50908	Advertising District Promotions	-	-	-	0.0%	-	-	0.0%
SC50910	Employee Incentive Programs	20,000	20,000	-	0.0%	20,000	-	0.0%
SC50912	Employee Training	7,000	3,560	(3,440)	(49.1%)	3,738	178	5.0%
SC50912	Board of Directors Travel	-	-	-	0.0%	-	-	0.0%
SC50912	Employee Travel	8,026	8,187	161	2.0%	8,596	409	5.0%
SC50912	Local Meeting Expense	-	-	-	0.0%	-	-	0.0%
SC50912	Board Of Directors' Fees	-	-	-	0.0%	-	-	0.0%
SC50915	Contributions	-	-	-	0.0%	-	-	0.0%
SC50999	Debt Issuance Costs	-	-	-	0.0%	-	-	0.0%
SC50999	Other Misc Expense	-	-	-	0.0%	-	-	0.0%
	Totals	$ 35,491	$ 47,447	$ 11,956	33.7%	$ 48,034	$ 587	1.2%
INTEREST EXPENSE & DEBT SERVICE								
SC51110	Interest Expense Capital Lease/Bridge I	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC51110	Interest Expense POB	-	-	-	0.0%	-	-	0.0%
SC52400	Principal - POB	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1800 Safety, Security & Risk

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LEASES & RENTALS								
SC51201	Facility Lease and Rent	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC51206	Equipment Rental	-	10,800	10,800	100.0%	-	(10,800)	(100.0%)
	Totals	$ -	$ 10,800	$ 10,800	100.0%	$ -	$ (10,800)	(100.0%)
PERSONNEL TOTAL		$ 350,830	$ 359,434	$ 8,604	2.5%	$ 378,642	$ 19,208	5.3%
NON-PERSONNEL TOTAL		$ 1,659,864	$ 1,399,540	$ (260,324)	(15.7%)	$ 1,395,872	$ (3,668)	(0.3%)
TOTAL OPERATING EXPENSES		**$ 2,010,694**	**$ 1,758,974**	**$ (251,720)**	**(12.5%)**	**$ 1,774,514**	**$ 15,540**	**0.9%**

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1900 Purchasing

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LABOR								
SC50101	Bus Operator Pay	$ -	$ -	$ -	0.0%	-	$ -	0.0%
SC50101	Bus Operator OT	-	-	-	0.0%	-	-	0.0%
SC50102	Other Salaries	373,162	387,207	14,045	3.8%	353,430	(33,777)	(8.7%)
SC50102	Other OT	-	-	-	0.0%	-	-	0.0%
	Totals	$ 373,162	$ 387,207	$ 14,045	3.8%	$ 353,430	$ (33,777)	(8.7%)
FRINGE BENEFITS								
SC50201	Medicare and Social Security	$ 8,047	$ 8,281	$ 234	2.9%	$ 6,301	$ (1,980)	(23.9%)
SC50202	Retirement Normal Contribution	59,047	56,883	(2,164)	(3.7%)	42,576	(14,307)	(25.2%)
SC50202	Retirement UAL Contribution	-	-	-	0.0%	-	-	0.0%
SC50203	Medical Insurance	137,742	151,248	13,506	9.8%	118,466	(32,782)	(21.7%)
SC50204	Dental Insurance	5,169	4,699	(470)	(9.1%)	3,727	(972)	(20.7%)
SC50204	Vision Insurance	1,390	1,350	(40)	(2.9%)	1,080	(270)	(20.0%)
SC50205	Life Insurance	793	670	(123)	(15.5%)	456	(214)	(31.9%)
SC50206	State Disability Insurance (SDI)	6,659	7,424	765	11.5%	6,081	(1,343)	(18.1%)
SC50206	Long Term Disability Insurance	3,374	3,374	-	0.0%	2,410	(964)	(28.6%)
SC50207	State Unemployment Insurance (SUI)	560	735	175	31.3%	588	(147)	(20.0%)
SC50208	Workers Compensation Insurance	15,300	15,300	-	-	15,300	-	-
SC50210	Holiday Pay	16,888	17,034	146	0.9%	13,171	(3,863)	(22.7%)
SC50210	Floating Holiday	12,888	12,888	-	0.0%	7,049	(5,839)	(45.3%)
SC50210	Sick Leave Pay	25,332	49,904	24,572	97.0%	19,757	(30,147)	(60.4%)
SC50211	Annual Leave	122,727	100,102	(22,625)	(18.4%)	37,960	(62,142)	(62.1%)
SC50212	Other Paid Absences	3,958	3,992	34	0.9%	3,088	(904)	(22.6%)
SC50225	Physical Exam Renewals	-	-	-	0.0%	-	-	0.0%
SC50225	Driver's License Renewal	-	-	-	0.0%	-	-	0.0%
SC50299	Other Fringe Benefits	4,050	4,000	(50)	(1.2%)	2,030	(1,970)	(49.3%)
	Totals	$ 423,924	$ 437,884	$ 13,960	3.3%	$ 280,040	$ (157,844)	(36.0%)

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1900 Purchasing

ACCOUNT	June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
SERVICES							
SC50301 Accounting and Audit Fees	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50301 Administrative and Bank Fees	-	-	-	0.0%	-	-	0.0%
SC50303 Professional and Technical Fees	-	-	-	0.0%	-	-	0.0%
SC50303 Legislative Services	-	-	-	0.0%	-	-	0.0%
SC50303 Legal Services	-	-	-	0.0%	-	-	0.0%
SC50303 Pre Employment Exams	-	-	-	0.0%	-	-	0.0%
SC50304 Temporary Help	-	-	-	0.0%	-	-	0.0%
SC50316 Custodial Services	-	-	-	0.0%	-	-	0.0%
SC50316 Uniforms and Laundry	-	-	-	0.0%	-	-	0.0%
SC50317 Security Services	-	-	-	0.0%	-	-	0.0%
SC50317 Software as a Service	-	-	-	0.0%	-	-	0.0%
SC50322 Classified and Legal Advertising	1,000	1,000	-	0.0%	1,050	50	5.0%
SC50322 Graphic Services	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Buildings and Improvem	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Equipment	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Other Vehicles	-	-	-	0.0%	-	-	0.0%
SC50336 Haz Waste Disposal	-	-	-	0.0%	-	-	0.0%
Totals	$ 1,000	$ 1,000	$ -	0.0%	$ 1,050	$ 50	5.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1900 Purchasing

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
MATERIALS & SUPPLIES								
SC50401	Fuels and Lubricants Non Revenue Veh	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50401	Fuels and Lubricants Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50401	Hydrogen Fuel	-	-	-	0.0%	-	-	0.0%
SC50402	Tires and Tubes Revenue/Non Revenu	-	-	-	0.0%	-	-	0.0%
SC50419	Revenue Vehicle Parts	-	-	-	0.0%	-	-	0.0%
SC50420	Freight Out	-	-	-	0.0%	-	$ -	0.0%
SC50421	Postage And Mailing	-	-	-	0.0%	-	-	0.0%
SC50421	Promotional Items	-	-	-	0.0%	-	-	0.0%
SC50421	Printing	-	-	-	0.0%	-	-	0.0%
SC50421	Photo Supply and Processing	-	-	-	0.0%	-	-	0.0%
SC50431	Office Supplies	500	1,000	500	100.0%	525	(475)	(47.5%)
SC50431	Computer Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Safety Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Covid 19 Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Cleaning Supplies	-	-	-	0.0%	-	-	0.0%
SC50440	Repair and Maint Supplies	-	-	-	0.0%	-	-	0.0%
SC50441	Tenant Repairs	-	-	-	0.0%	-	-	0.0%
SC50442	Parts & Supplies Non Inventory	-	-	-	0.0%	-	-	0.0%
SC50451	Small Tools Under $1000	-	-	-	0.0%	-	-	0.0%
SC50451	Employee Tool Replacement	-	-	-	0.0%	-	-	0.0%
	Totals	$ 500	$ 1,000	$ 500	100.0%	$ 525	$ (475)	(47.5%)
UTILITIES								
SC50501	Propulsion Power	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50501	Gas and Electric	-	-	-	0.0%	-	-	0.0%
SC50502	Water Sewer and Garbage	-	-	-	0.0%	-	-	0.0%
SC50503	Telecommunications	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1900 Purchasing

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
CASUALTY & LIABILITY								
SC50601	Insurance Premiums for Property	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50601	Insurance Premiums for Physical Dama	-	-	-	0.0%	-	-	0.0%
SC50602	Insurance Premiums Other	-	-	-	0.0%	-	-	0.0%
SC50612	Settlement Costs	-	-	-	0.0%	-	-	0.0%
SC50612	Repairs To District Property	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
TAXES								
SC50705	Fuel Taxes	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50720	Licenses and Permits	-	-	-	0.0%	-	-	0.0%
SC50799	Other Taxes	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
MISC EXPENSE								
SC50901	Dues and Subscriptions	$ 680	$ 772	$ 92	13.5%	$ 772	$ -	0.0%
SC50908	Advertising District Promotions	-	-	-	0.0%	-	-	0.0%
SC50910	Employee Incentive Programs	300	300	-	0.0%	315	15	5.0%
SC50912	Employee Training	2,323	2,423	100	4.3%	2,544	121	5.0%
SC50912	Board of Directors Travel	-	-	-	0.0%	-	-	0.0%
SC50912	Employee Travel	6,081	6,203	122	2.0%	6,513	310	5.0%
SC50912	Local Meeting Expense	292	298	6	2.1%	313	15	5.0%
SC50912	Board Of Directors' Fees	-	-	-	0.0%	-	-	0.0%
SC50915	Contributions	-	-	-	0.0%	-	-	0.0%
SC50999	Debt Issuance Costs	-	-	-	0.0%	-	-	0.0%
SC50999	Other Misc Expense	-	-	-	0.0%	-	-	0.0%
	Totals	$ 9,676	$ 9,996	$ 320	3.3%	$ 10,457	$ 461	4.6%
INTEREST EXPENSE & DEBT SERVICE								
SC51110	Interest Expense Capital Lease/Bridge I	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC51110	Interest Expense POB	-	-	-	0.0%	-	-	0.0%
SC52400	Principal - POB	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1900 Purchasing

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LEASES & RENTALS								
SC51201	Facility Lease and Rent	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC51206	Equipment Rental	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
	PERSONNEL TOTAL	$ 797,063	$ 825,091	$ 28,028	3.5%	$ 633,470	$ (191,621)	(23.2%)
	NON-PERSONNEL TOTAL	$ 11,176	$ 11,996	$ 820	7.3%	$ 12,032	$ 36	0.3%
	TOTAL OPERATING EXPENSES	**$ 808,239**	**$ 837,087**	**$ 28,848**	**3.6%**	**$ 645,502**	**$ (191,585)**	**(22.9%)**

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
2000 Inventory Management

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LABOR								
SC50101	Bus Operator Pay	$ -	-	$ -	0.0%	-	$ -	0.0%
SC50101	Bus Operator OT	-	-	-	0.0%	-	-	0.0%
SC50102	Other Salaries	330,779	368,412	37,633	11.4%	387,765	19,353	5.3%
SC50102	Other OT	18,000	-	(18,000)	(100.0%)	-	-	0.0%
	Totals	$ 348,779	$ 368,412	$ 19,633	5.6%	$ 387,765	$ 19,353	5.3%
FRINGE BENEFITS								
SC50201	Medicare and Social Security	$ 6,268	$ 6,680	$ 412	6.6%	$ 7,037	$ 357	5.3%
SC50202	Retirement Normal Contribution	44,080	45,882	1,802	4.1%	47,556	1,674	3.6%
SC50202	Retirement UAL Contribution	-	-	-	0.0%	-	-	0.0%
SC50203	Medical Insurance	88,119	102,332	14,213	16.1%	110,680	8,348	8.2%
SC50204	Dental Insurance	3,876	3,837	(39)	(1.0%)	3,837	-	0.0%
SC50204	Vision Insurance	1,390	1,350	(40)	(2.9%)	1,350	-	0.0%
SC50205	Life Insurance	793	670	(123)	(15.5%)	670	-	0.0%
SC50206	State Disability Insurance (SDI)	5,186	5,989	803	15.5%	6,794	805	13.4%
SC50206	Long Term Disability Insurance	2,892	2,892	-	0.0%	2,892	-	0.0%
SC50207	State Unemployment Insurance (SUI)	560	735	175	31.3%	735	-	0.0%
SC50208	Workers Compensation Insurance	15,300	15,300	-	-	15,300	-	-
SC50210	Holiday Pay	12,584	14,002	1,418	11.3%	14,744	742	5.3%
SC50210	Floating Holiday	5,867	6,160	293	5.0%	6,727	567	9.2%
SC50210	Sick Leave Pay	18,875	21,003	2,128	11.3%	22,115	1,112	5.3%
SC50211	Annual Leave	43,231	47,804	4,573	10.6%	50,460	2,656	5.6%
SC50212	Other Paid Absences	2,949	3,282	333	11.3%	3,456	174	5.3%
SC50225	Physical Exam Renewals	-	-	-	0.0%	-	-	0.0%
SC50225	Driver's License Renewal	-	-	-	0.0%	-	-	0.0%
SC50299	Other Fringe Benefits	2,100	2,050	(50)	(2.4%)	2,050	-	0.0%
	Totals	$ 254,070	$ 279,968	$ 25,898	10.2%	$ 296,403	$ 16,435	5.9%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
2000 Inventory Management

ACCOUNT	June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
SERVICES							
SC50301 Accounting and Audit Fees	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50301 Administrative and Bank Fees	-	-	-	0.0%	-	-	0.0%
SC50303 Professional and Technical Fees	-	-	-	0.0%	-	-	0.0%
SC50303 Legislative Services	-	-	-	0.0%	-	-	0.0%
SC50303 Legal Services	-	-	-	0.0%	-	-	0.0%
SC50303 Pre Employment Exams	-	-	-	0.0%	-	-	0.0%
SC50304 Temporary Help	-	-	-	0.0%	-	-	0.0%
SC50316 Custodial Services	-	-	-	0.0%	-	-	0.0%
SC50316 Uniforms and Laundry	3,550	3,550	-	0.0%	3,728	178	5.0%
SC50317 Security Services	-	-	-	0.0%	-	-	0.0%
SC50317 Software as a Service	-	-	-	0.0%	-	-	0.0%
SC50322 Classified and Legal Advertising	-	-	-	0.0%	-	-	0.0%
SC50322 Graphic Services	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Buildings and Improvem	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Equipment	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Other Vehicles	-	-	-	0.0%	-	-	0.0%
SC50336 Haz Waste Disposal	-	-	-	0.0%	-	-	0.0%
Totals	$ 3,550	$ 3,550	$ -	0.0%	$ 3,728	$ 178	5.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
2000 Inventory Management

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
MATERIALS & SUPPLIES								
SC50401	Fuels and Lubricants Non Revenue Vel	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50401	Fuels and Lubricants Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50401	Hydrogen Fuel	-	-	-	0.0%	-	-	0.0%
SC50402	Tires and Tubes Revenue/Non Revenu	-	-	-	0.0%	-	-	0.0%
SC50419	Revenue Vehicle Parts	-	-	-	0.0%	-	-	0.0%
SC50420	Freight Out	-	-	-	0.0%	-	$ -	0.0%
SC50421	Postage And Mailing	-	-	-	0.0%	-	-	0.0%
SC50421	Promotional Items	-	-	-	0.0%	-	-	0.0%
SC50421	Printing	-	-	-	0.0%	-	-	0.0%
SC50421	Photo Supply and Processing	-	-	-	0.0%	-	-	0.0%
SC50431	Office Supplies	1,500	1,550	50	3.3%	1,628	78	5.0%
SC50431	Computer Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Safety Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Covid 19 Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Cleaning Supplies	-	-	-	0.0%	-	-	0.0%
SC50440	Repair and Maint Supplies	-	-	-	0.0%	-	-	0.0%
SC50441	Tenant Repairs	-	-	-	0.0%	-	-	0.0%
SC50442	Parts & Supplies Non Inventory	-	-	-	0.0%	-	-	0.0%
SC50451	Small Tools Under $1000	-	-	-	0.0%	-	-	0.0%
SC50451	Employee Tool Replacement	-	-	-	0.0%	-	-	0.0%
	Totals	$ 1,500	$ 1,550	$ 50	3.3%	$ 1,628	$ 78	5.0%
UTILITIES								
SC50501	Propulsion Power	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50501	Gas and Electric	-	-	-	0.0%	-	-	0.0%
SC50502	Water Sewer and Garbage	-	-	-	0.0%	-	-	0.0%
SC50503	Telecommunications	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
2000 Inventory Management

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
CASUALTY & LIABILITY								
SC50601	Insurance Premiums for Property	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50601	Insurance Premiums for Physical Dama	-	-	-	0.0%	-	-	0.0%
SC50602	Insurance Premiums Other	-	-	-	0.0%	-	-	0.0%
SC50612	Settlement Costs	-	-	-	0.0%	-	-	0.0%
SC50612	Repairs To District Property	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
TAXES								
SC50705	Fuel Taxes	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50720	Licenses and Permits	-	-	-	0.0%	-	-	0.0%
SC50799	Other Taxes	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
MISC EXPENSE								
SC50901	Dues and Subscriptions	$ -	$ 150	$ 150	100.0%	$ 150	$ -	0.0%
SC50908	Advertising District Promotions	-	-	-	0.0%	-	-	0.0%
SC50910	Employee Incentive Programs	500	750	250	50.0%	750	-	0.0%
SC50912	Employee Training	5,000	5,000	-	0.0%	5,250	250	5.0%
SC50912	Board of Directors Travel	-	-	-	0.0%	-	-	0.0%
SC50912	Employee Travel	500	2,500	2,000	400.0%	1,575	(925)	(37.0%)
SC50912	Local Meeting Expense	-	-	-	0.0%	-	-	0.0%
SC50912	Board Of Directors' Fees	-	-	-	0.0%	-	-	0.0%
SC50915	Contributions	-	-	-	0.0%	-	-	0.0%
SC50999	Debt Issuance Costs	-	-	-	0.0%	-	-	0.0%
SC50999	Other Misc Expense	-	-	-	0.0%	-	-	0.0%
	Totals	$ 6,000	$ 8,400	$ 2,400	40.0%	$ 7,725	$ (675)	(8.0%)
INTEREST EXPENSE & DEBT SERVICE								
SC51110	Interest Expense Capital Lease/Bridge I	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC51110	Interest Expense POB	-	-	-	0.0%	-	-	0.0%
SC52400	Principal - POB	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
2000 Inventory Management

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LEASES & RENTALS								
SC51201	Facility Lease and Rent	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC51206	Equipment Rental	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
	PERSONNEL TOTAL	$ 602,843	$ 648,380	$ 45,537	7.6%	$ 684,168	$ 35,788	5.5%
	NON-PERSONNEL TOTAL	$ 11,050	$ 13,500	$ 2,450	22.2%	$ 13,081	$ (419)	(3.1%)
	TOTAL OPERATING EXPENSES	**$ 613,893**	**$ 661,880**	**$ 47,987**	**7.8%**	**$ 697,249**	**$ 35,369**	**5.3%**

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
2200 Facilities Maintenance

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LABOR								
SC50101	Bus Operator Pay	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50101	Bus Operator OT	-	-	-	0.0%	-	-	0.0%
SC50102	Other Salaries	963,248	993,531	30,283	3.1%	1,009,868	16,337	1.6%
SC50102	Other OT	20,995	20,995	-	0.0%	22,049	1,054	5.0%
	Totals	$ 984,243	$ 1,014,526	$ 30,283	3.1%	$ 1,031,917	$ 17,391	1.7%
FRINGE BENEFITS								
SC50201	Medicare and Social Security	$ 17,515	$ 18,104	$ 589	3.4%	$ 18,518	$ 414	2.3%
SC50202	Retirement Normal Contribution	126,175	122,274	(3,901)	(3.1%)	123,000	726	0.6%
SC50202	Retirement UAL Contribution	-	-	-	0.0%	-	-	0.0%
SC50203	Medical Insurance	540,039	607,071	67,032	12.4%	656,600	49,529	8.2%
SC50204	Dental Insurance	24,994	24,785	(209)	(0.8%)	24,785	-	0.0%
SC50204	Vision Insurance	4,726	4,590	(136)	(2.9%)	4,590	-	0.0%
SC50205	Life Insurance	1,933	1,883	(50)	(2.6%)	1,883	-	0.0%
SC50206	State Disability Insurance (SDI)	14,483	16,234	1,751	12.1%	17,879	1,645	10.1%
SC50206	Long Term Disability Insurance	7,741	7,856	115	1.5%	7,960	104	1.3%
SC50207	State Unemployment Insurance (SUI)	1,904	2,499	595	31.3%	2,499	-	0.0%
SC50208	Workers Compensation Insurance	44,550	44,550	-	-	44,550	-	-
SC50210	Holiday Pay	36,490	37,776	1,286	3.5%	38,621	845	2.2%
SC50210	Floating Holiday	-	-	-	0.0%	-	-	0.0%
SC50210	Sick Leave Pay	54,732	56,662	1,930	3.5%	57,930	1,268	2.2%
SC50211	Annual Leave	123,833	130,837	7,004	5.7%	139,648	8,811	6.7%
SC50212	Other Paid Absences	8,550	8,852	302	3.5%	9,051	199	2.2%
SC50225	Physical Exam Renewals	-	-	-	0.0%	-	-	0.0%
SC50225	Driver's License Renewal	-	-	-	0.0%	-	-	0.0%
SC50299	Other Fringe Benefits	4,510	4,340	(170)	(3.8%)	4,340	-	0.0%
	Totals	$ 1,012,175	$ 1,088,313	$ 76,138	7.5%	$ 1,151,854	$ 63,541	5.8%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
2200 Facilities Maintenance

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
SERVICES								
SC50301	Accounting and Audit Fees	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50301	Administrative and Bank Fees	-	-	-	0.0%	-	-	0.0%
SC50303	Professional and Technical Fees	34,040	34,940	900	2.6%	36,675	1,735	5.0%
SC50303	Legislative Services	-	-	-	0.0%	-	-	0.0%
SC50303	Legal Services	-	-	-	0.0%	-	-	0.0%
SC50303	Pre Employment Exams	-	-	-	0.0%	-	-	0.0%
SC50304	Temporary Help	-	-	-	0.0%	-	-	0.0%
SC50316	Custodial Services	5,000	7,500	2,500	50.0%	7,875	375	5.0%
SC50316	Uniforms and Laundry	10,525	10,850	325	3.1%	11,075	225	2.1%
SC50317	Security Services	18,000	26,750	8,750	48.6%	26,500	(250)	(0.9%)
SC50317	Software as a Service	-	-	-	0.0%	-	-	0.0%
SC50322	Classified and Legal Advertising	-	-	-	0.0%	-	-	0.0%
SC50322	Graphic Services	-	-	-	0.0%	-	-	0.0%
SC50335	Outside Repair Buildings and Improvem	105,000	111,500	6,500	6.2%	113,025	1,525	1.4%
SC50335	Outside Repair Equipment	565,210	961,986	396,776	70.2%	1,014,529	52,543	5.5%
SC50335	Outside Repair Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50335	Outside Repair Other Vehicles	-	-	-	0.0%	-	-	0.0%
SC50336	Haz Waste Disposal	89,000	81,800	(7,200)	(8.1%)	85,890	4,090	5.0%
	Totals	$ 826,775	$ 1,235,326	$ 408,551	49.4%	$ 1,295,569	$ 60,243	4.9%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
2200 Facilities Maintenance

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
MATERIALS & SUPPLIES								
SC50401	Fuels and Lubricants Non Revenue Veh	$ 3,500	$ 3,500	$ -	0.0%	$ 3,675	$ 175	5.0%
SC50401	Fuels and Lubricants Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50401	Hydrogen Fuel	-	-	-	0.0%	-	-	0.0%
SC50402	Tires and Tubes Revenue/Non Revenu	-	-	-	0.0%	-	-	0.0%
SC50419	Revenue Vehicle Parts	-	-	-	0.0%	-	-	0.0%
SC50420	Freight Out	-	-	-	0.0%	-	$ -	0.0%
SC50421	Postage And Mailing	-	-	-	0.0%	-	-	0.0%
SC50421	Promotional Items	-	-	-	0.0%	-	-	0.0%
SC50421	Printing	8,000	-	(8,000)	(100.0%)	-	-	0.0%
SC50421	Photo Supply and Processing	-	-	-	0.0%	-	-	0.0%
SC50431	Office Supplies	2,300	2,500	200	8.7%	2,625	125	5.0%
SC50431	Computer Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Safety Supplies	14,056	16,250	2,194	15.6%	16,813	563	3.5%
SC50431	Covid 19 Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Cleaning Supplies	14,750	50,000	35,250	239.0%	50,000	-	0.0%
SC50440	Repair and Maint Supplies	100,000	105,010	5,010	5.0%	110,261	5,251	5.0%
SC50441	Tenant Repairs	-	-	-	0.0%	-	-	0.0%
SC50442	Parts & Supplies Non Inventory	-	-	-	0.0%	-	-	0.0%
SC50451	Small Tools Under $1000	7,750	8,500	750	9.7%	8,925	425	5.0%
SC50451	Employee Tool Replacement	-	-	-	0.0%	-	-	0.0%
	Totals	$ 150,356	$ 185,760	$ 35,404	23.5%	$ 192,299	$ 6,539	3.5%
UTILITIES								
SC50501	Propulsion Power	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50501	Gas and Electric	396,700	444,900	48,200	12.2%	467,145	22,245	5.0%
SC50502	Water Sewer and Garbage	185,000	201,200	16,200	8.8%	211,260	10,060	5.0%
SC50503	Telecommunications	127,500	133,300	5,800	4.5%	139,450	6,150	4.6%
	Totals	$ 709,200	$ 779,400	$ 70,200	9.9%	$ 817,855	$ 38,455	4.9%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
2200 Facilities Maintenance

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
CASUALTY & LIABILITY								
SC50601	Insurance Premiums for Property	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50601	Insurance Premiums for Physical Dama	-	-	-	0.0%	-	-	0.0%
SC50602	Insurance Premiums Other	-	-	-	0.0%	-	-	0.0%
SC50612	Settlement Costs	-	-	-	0.0%	-	-	0.0%
SC50612	Repairs To District Property	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
TAXES								
SC50705	Fuel Taxes	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50720	Licenses and Permits	15,000	14,900	(100)	(0.7%)	15,645	745	5.0%
SC50799	Other Taxes	16,450	14,450	(2,000)	(12.2%)	15,173	723	5.0%
	Totals	$ 31,450	$ 29,350	$ (2,100)	(6.7%)	$ 30,818	$ 1,468	5.0%
MISC EXPENSE								
SC50901	Dues and Subscriptions	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50908	Advertising District Promotions	-	-	-	0.0%	-	-	0.0%
SC50910	Employee Incentive Programs	2,000	2,500	500	25.0%	2,500	-	0.0%
SC50912	Employee Training	15,000	15,000	-	0.0%	15,000	-	0.0%
SC50912	Board of Directors Travel	-	-	-	0.0%	-	-	0.0%
SC50912	Employee Travel	5,300	5,300	-	0.0%	5,300	-	0.0%
SC50912	Local Meeting Expense	-	-	-	0.0%	-	-	0.0%
SC50912	Board Of Directors' Fees	-	-	-	0.0%	-	-	0.0%
SC50915	Contributions	-	-	-	0.0%	-	-	0.0%
SC50999	Debt Issuance Costs	-	-	-	0.0%	-	-	0.0%
SC50999	Other Misc Expense	-	-	-	0.0%	-	-	0.0%
	Totals	$ 22,300	$ 22,800	$ 500	2.2%	$ 22,800	$ -	0.0%
INTEREST EXPENSE & DEBT SERVICE								
SC51110	Interest Expense Capital Lease/Bridge I	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC51110	Interest Expense POB	-	-	-	0.0%	-	-	0.0%
SC52400	Principal - POB	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
2200 Facilities Maintenance

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LEASES & RENTALS								
SC51201	Facility Lease and Rent	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC51206	Equipment Rental	32,000	25,000	(7,000)	(21.9%)	20,000	(5,000)	(20.0%)
	Totals	$ 32,000	$ 25,000	$ (7,000)	(21.9%)	$ 20,000	$ (5,000)	(20.0%)
	PERSONNEL TOTAL	$ 1,996,244	$ 2,102,839	$ 106,595	5.3%	$ 2,183,771	$ 80,932	3.8%
	NON-PERSONNEL TOTAL	$ 1,772,081	$ 2,277,636	$ 505,555	28.5%	$ 2,379,341	$ 101,705	4.5%
	TOTAL OPERATING EXPENSES	**$ 3,768,325**	**$ 4,380,475**	**$ 612,150**	**16.2%**	**$ 4,563,112**	**$ 182,637**	**4.2%**

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
3100 Paratransit

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LABOR								
SC50101	Bus Operator Pay	$ 1,718,160	1,778,571	$ 60,411	3.5%	1,823,406	$ 44,835	2.5%
SC50101	Bus Operator OT	302,616	308,664	6,048	2.0%	324,108	15,444	5.0%
SC50102	Other Salaries	762,240	779,357	17,117	2.2%	796,441	17,084	2.2%
SC50102	Other OT	55,632	56,748	1,116	2.0%	59,580	2,832	5.0%
	Totals	$ 2,838,648	$ 2,923,340	$ 84,692	3.0%	$ 3,003,535	$ 80,195	2.7%
FRINGE BENEFITS								
SC50201	Medicare and Social Security	$ 48,294	$ 49,822	$ 1,528	3.2%	$ 51,170	$ 1,348	2.7%
SC50202	Retirement Normal Contribution	314,127	305,827	(8,300)	(2.6%)	340,019	34,192	11.2%
SC50202	Retirement UAL Contribution	-	-	-	0.0%	-	-	0.0%
SC50203	Medical Insurance	1,180,241	1,414,831	234,590	19.9%	1,530,265	115,434	8.2%
SC50204	Dental Insurance	47,087	47,556	469	1.0%	47,556	-	0.0%
SC50204	Vision Insurance	13,622	13,230	(392)	(2.9%)	13,230	-	0.0%
SC50205	Life Insurance	6,045	5,686	(359)	(5.9%)	5,686	-	0.0%
SC50206	State Disability Insurance (SDI)	39,728	44,667	4,939	12.4%	49,405	4,738	10.6%
SC50206	Long Term Disability Insurance	19,357	19,747	390	2.0%	20,185	438	2.2%
SC50207	State Unemployment Insurance (SUI)	5,488	7,203	1,715	31.3%	7,203	-	0.0%
SC50208	Workers Compensation Insurance	279,450	279,450	-	-	279,450	-	-
SC50210	Holiday Pay	89,942	93,420	3,478	3.9%	95,722	2,302	2.5%
SC50210	Floating Holiday	5,888	6,183	295	5.0%	6,183	-	0.0%
SC50210	Sick Leave Pay	140,170	145,698	5,528	3.9%	149,301	3,603	2.5%
SC50211	Annual Leave	234,864	245,451	10,587	4.5%	252,022	6,571	2.7%
SC50212	Other Paid Absences	21,077	21,901	824	3.9%	22,435	534	2.4%
SC50225	Physical Exam Renewals	4,600	3,000	(1,600)	(34.8%)	3,000	-	0.0%
SC50225	Driver's License Renewal	116	480	364	313.8%	480	-	0.0%
SC50299	Other Fringe Benefits	11,420	10,930	(490)	(4.3%)	10,930	-	0.0%
	Totals	$ 2,461,516	$ 2,715,082	$ 253,566	10.3%	$ 2,884,242	$ 169,160	6.2%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
3100 Paratransit

ACCOUNT	June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
SERVICES							
SC50301 Accounting and Audit Fees	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50301 Administrative and Bank Fees	-	-	-	0.0%	-	-	0.0%
SC50303 Professional and Technical Fees	47,395	107,626	60,231	127.1%	109,779	2,153	2.0%
SC50303 Legislative Services	-	-	-	0.0%	-	-	0.0%
SC50303 Legal Services	-	-	-	0.0%	-	-	0.0%
SC50303 Pre Employment Exams	-	-	-	0.0%	-	-	0.0%
SC50304 Temporary Help	-	-	-	0.0%	-	-	0.0%
SC50316 Custodial Services	-	-	-	0.0%	-	-	0.0%
SC50316 Uniforms and Laundry	14,300	14,586	286	2.0%	14,878	292	2.0%
SC50317 Security Services	-	-	-	0.0%	-	-	0.0%
SC50317 Software as a Service	-	-	-	0.0%	-	-	0.0%
SC50322 Classified and Legal Advertising	-	-	-	0.0%	-	-	0.0%
SC50322 Graphic Services	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Buildings and Improvem	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Equipment	2,500	58,212	55,712	2228.5%	60,979	2,767	4.8%
SC50335 Outside Repair Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Other Vehicles	-	-	-	0.0%	-	-	0.0%
SC50336 Haz Waste Disposal	-	-	-	0.0%	-	-	0.0%
Totals	$ 64,195	$ 180,424	$ 116,229	181.1%	$ 185,636	$ 5,212	2.9%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
3100 Paratransit

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
MATERIALS & SUPPLIES								
SC50401	Fuels and Lubricants Non Revenue Veh	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50401	Fuels and Lubricants Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50401	Hydrogen Fuel	-	-	-	0.0%	-	-	0.0%
SC50402	Tires and Tubes Revenue/Non Revenu	-	-	-	0.0%	-	-	0.0%
SC50419	Revenue Vehicle Parts	-	-	-	0.0%	-	-	0.0%
SC50420	Freight Out	-	-	-	0.0%	-	$ -	0.0%
SC50421	Postage And Mailing	350	200	(150)	(42.9%)	204	4	2.0%
SC50421	Promotional Items	-	-	-	0.0%	-	-	0.0%
SC50421	Printing	5,500	4,500	(1,000)	(18.2%)	4,590	90	2.0%
SC50421	Photo Supply and Processing	-	-	-	0.0%	-	-	0.0%
SC50431	Office Supplies	3,500	3,800	300	8.6%	3,876	76	2.0%
SC50431	Computer Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Safety Supplies	3,500	3,600	100	2.9%	3,672	72	2.0%
SC50431	Covid 19 Supplies	-	-	-	0.0%	-	-	0.0%
SC50431	Cleaning Supplies	-	-	-	0.0%	-	-	0.0%
SC50440	Repair and Maint Supplies	-	-	-	0.0%	-	-	0.0%
SC50441	Tenant Repairs	-	-	-	0.0%	-	-	0.0%
SC50442	Parts & Supplies Non Inventory	-	-	-	0.0%	-	-	0.0%
SC50451	Small Tools Under $1000	-	-	-	0.0%	-	-	0.0%
SC50451	Employee Tool Replacement	-	-	-	0.0%	-	-	0.0%
	Totals	$ 12,850	$ 12,100	$ (750)	(5.8%)	$ 12,342	$ 242	2.0%
UTILITIES								
SC50501	Propulsion Power	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50501	Gas and Electric	25,000	25,000	-	0.0%	25,500	500	2.0%
SC50502	Water Sewer and Garbage	-	-	-	0.0%	-	-	0.0%
SC50503	Telecommunications	28,600	27,540	(1,060)	(3.7%)	28,100	560	2.0%
	Totals	$ 53,600	$ 52,540	$ (1,060)	(2.0%)	$ 53,600	$ 1,060	2.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
3100 Paratransit

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
CASUALTY & LIABILITY								
SC50601	Insurance Premiums for Property	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50601	Insurance Premiums for Physical Dama	201,062	154,466	(46,596)	(23.2%)	162,189	7,723	5.0%
SC50602	Insurance Premiums Other	-	-	-	0.0%	-	-	0.0%
SC50612	Settlement Costs	-	-	-	0.0%	-	-	0.0%
SC50612	Repairs To District Property	-	-	-	0.0%	-	-	0.0%
	Totals	$ 201,062	$ 154,466	$ (46,596)	(23.2%)	$ 162,189	$ 7,723	5.0%
TAXES								
SC50705	Fuel Taxes	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50720	Licenses and Permits	-	-	-	0.0%	-	-	0.0%
SC50799	Other Taxes	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
MISC EXPENSE								
SC50901	Dues and Subscriptions	$ -	$ 1,600	$ 1,600	100.0%	$ 1,600	$ -	0.0%
SC50908	Advertising District Promotions	-	-	-	0.0%	-	-	0.0%
SC50910	Employee Incentive Programs	2,750	2,800	50	1.8%	2,856	56	2.0%
SC50912	Employee Training	6,000	6,000	-	0.0%	6,000	-	0.0%
SC50912	Board of Directors Travel	-	-	-	0.0%	-	-	0.0%
SC50912	Employee Travel	7,000	7,000	-	0.0%	7,000	-	0.0%
SC50912	Local Meeting Expense	-	-	-	0.0%	-	-	0.0%
SC50912	Board Of Directors' Fees	-	-	-	0.0%	-	-	0.0%
SC50915	Contributions	-	-	-	0.0%	-	-	0.0%
SC50999	Debt Issuance Costs	-	-	-	0.0%	-	-	0.0%
SC50999	Other Misc Expense	-	-	-	0.0%	-	-	0.0%
	Totals	$ 15,750	$ 17,400	$ 1,650	10.5%	$ 17,456	$ 56	0.3%
INTEREST EXPENSE & DEBT SERVICE								
SC51110	Interest Expense Capital Lease/Bridge I	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC51110	Interest Expense POB	-	-	-	0.0%	-	-	0.0%
SC52400	Principal - POB	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
3100 Paratransit

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LEASES & RENTALS								
SC51201	Facility Lease and Rent	$ 208,332	$ 232,029	$ 23,697	11.4%	$ 236,670	$ 4,641	2.0%
SC51206	Equipment Rental	2,300	350	(1,950)	(84.8%)	357	7	2.0%
	Totals	$ 210,632	$ 232,379	$ 21,747	10.3%	$ 237,027	$ 4,648	2.0%
	PERSONNEL TOTAL	$ 5,299,894	$ 5,638,422	$ 338,528	6.4%	$ 5,887,777	$ 249,355	4.4%
	NON-PERSONNEL TOTAL	$ 558,089	$ 649,309	$ 91,220	16.3%	$ 668,250	$ 18,941	2.9%
	TOTAL OPERATING EXPENSES	**$ 5,857,983**	**$ 6,287,731**	**$ 429,748**	**7.3%**	**$ 6,556,027**	**$ 268,296**	**4.3%**

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
3200 Operations Non Drivers

ACCOUNT			June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LABOR									
SC501011	Bus Operator Pay	$	-	-	$ -	0.0%	-	$ -	0.0%
SC501013	Bus Operator OT		-	-	-	0.0%	-	-	0.0%
SC501021	Other Salaries		2,124,050	2,217,244	93,194	4.4%	2,271,723	54,479	2.5%
SC501023	Other OT		-	-	-	0.0%	-	-	0.0%
	Totals	$	2,124,050	$ 2,217,244	$ 93,194	4.4%	$ 2,271,723	$ 54,479	2.5%
FRINGE BENEFITS									
SC502011	Medicare and Social Security	$	38,786	$ 40,603	$ 1,817	4.7%	$ 41,744	$ 1,141	2.8%
SC502021	Retirement Normal Contribution		277,874	273,849	(4,025)	(1.4%)	277,744	3,895	1.4%
SC502022	Retirement UAL Contribution		-	-	-	0.0%	-	-	0.0%
SC502031	Medical Insurance		679,879	854,110	174,231	25.6%	923,794	69,684	8.2%
SC502041	Dental Insurance		32,398	34,700	2,302	7.1%	34,700	-	0.0%
SC502045	Vision Insurance		6,672	6,750	78	1.2%	6,750	-	0.0%
SC502051	Life Insurance		3,224	3,150	(74)	(2.3%)	3,150	-	0.0%
SC502060	State Disability Insurance (SDI)		32,082	36,403	4,321	13.5%	40,301	3,898	10.7%
SC502061	Long Term Disability Insurance		13,014	13,496	482	3.7%	13,496	-	0.0%
SC502071	State Unemployment Insurance (SUI)		2,688	3,675	987	36.7%	3,675	-	0.0%
SC502081	Workers Compensation Insurance		339,600	339,600	-	-	339,600	-	-
SC502101	Holiday Pay		81,097	84,965	3,868	4.8%	87,372	2,407	2.8%
SC502103	Floating Holiday		23,740	23,740	-	0.0%	24,249	509	2.1%
SC502109	Sick Leave Pay		121,642	127,443	5,801	4.8%	131,055	3,612	2.8%
SC502111	Annual Leave		305,320	326,724	21,404	7.0%	343,882	17,158	5.3%
SC502121	Other Paid Absences		19,007	19,912	905	4.8%	20,478	566	2.8%
SC502251	Physical Exam Renewals		1,925	1,350	(575)	(29.9%)	1,350	-	0.0%
SC502253	Driver's License Renewal		600	216	(384)	(64.0%)	216	-	0.0%
SC502999	Other Fringe Benefits		14,570	14,350	(220)	(1.5%)	14,350	-	0.0%
	Totals	$	1,994,118	$ 2,205,036	$ 210,918	10.6%	$ 2,307,906	$ 102,870	4.7%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
3200 Operations Non Drivers

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
SERVICES								
SC503011	Accounting and Audit Fees	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC503012	Administrative and Bank Fees	-	-	-	0.0%	-	-	0.0%
SC503031	Professional and Technical Fees	20,000	-	(20,000)	(100.0%)	-	-	0.0%
SC503032	Legislative Services	-	-	-	0.0%	-	-	0.0%
SC503033	Legal Services	-	-	-	0.0%	-	-	0.0%
SC503034	Pre Employment Exams	-	-	-	0.0%	-	-	0.0%
SC503041	Temporary Help	-	-	-	0.0%	-	-	0.0%
SC503161	Custodial Services	-	-	-	0.0%	-	-	0.0%
SC503162	Uniforms and Laundry	1,688	1,722	34	2.0%	1,808	86	5.0%
SC503171	Security Services	-	-	-	0.0%	-	-	0.0%
SC503172	Software as a Service	-	-	-	0.0%	-	-	0.0%
SC503221	Classified and Legal Advertising	-	-	-	0.0%	-	-	0.0%
SC503225	Graphic Services	-	-	-	0.0%	-	-	0.0%
SC503351	Outside Repair Buildings and Improven	-	-	-	0.0%	-	-	0.0%
SC503352	Outside Repair Equipment	3,150	23,613	20,463	649.6%	24,794	1,181	5.0%
SC503353	Outside Repair Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC503354	Outside Repair Other Vehicles	-	-	-	0.0%	-	-	0.0%
SC503363	Haz Waste Disposal	-	-	-	0.0%	-	-	0.0%
	Totals	$ 24,838	$ 25,335	$ 497	2.0%	$ 26,602	$ 1,267	5.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
3200 Operations Non Drivers

ACCOUNT			June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
MATERIALS & SUPPLIES									
SC504011	Fuels and Lubricants Non Revenue Ve	$	-	$ -	$ -	0.0%	$ -	$ -	0.0%
SC504012	Fuels and Lubricants Revenue Vehicles		-	-	-	0.0%	-	-	0.0%
SC504014	Hydrogen Fuel		-	-	-	0.0%	-	-	0.0%
SC504021	Tires and Tubes Revenue/Non Revenu		-	-	-	0.0%	-	-	0.0%
SC504191	Revenue Vehicle Parts		-	-	-	0.0%	-	-	0.0%
SC504205	Freight Out		-	-	-	0.0%	-	$ -	0.0%
SC504211	Postage And Mailing		-	-	-	0.0%	-	-	0.0%
SC504214	Promotional Items		-	-	-	0.0%	-	-	0.0%
SC504215	Printing		12,000	12,240	240	2.0%	12,852	612	5.0%
SC504217	Photo Supply and Processing		-	-	-	0.0%	-	-	0.0%
SC504311	Office Supplies		12,000	12,240	240	2.0%	12,852	612	5.0%
SC504313	Computer Supplies		-	-	-	0.0%	-	-	0.0%
SC504315	Safety Supplies		-	-	-	0.0%	-	-	0.0%
SC504316	Covid 19 Supplies		-	-	-	0.0%	-	-	0.0%
SC504317	Cleaning Supplies		-	-	-	0.0%	-	-	0.0%
SC504409	Repair and Maint Supplies		-	-	-	0.0%	-	-	0.0%
SC504417	Tenant Repairs		-	-	-	0.0%	-	-	0.0%
SC504421	Parts & Supplies Non Inventory		-	-	-	0.0%	-	-	0.0%
SC504511	Small Tools Under $1000		-	-	-	0.0%	-	-	0.0%
SC504515	Employee Tool Replacement		-	-	-	0.0%	-	-	0.0%
	Totals	$	24,000	$ 24,480	$ 480	2.0%	$ 25,704	$ 1,224	5.0%
UTILITIES									
SC505010	Propulsion Power	$	-	$ -	$ -	0.0%	$ -	$ -	0.0%
SC505011	Gas and Electric		-	-	-	0.0%	-	-	0.0%
SC505021	Water Sewer and Garbage		-	-	-	0.0%	-	-	0.0%
SC505031	Telecommunications		11,189	11,413	224	2.0%	11,984	571	5.0%
	Totals	$	11,189	$ 11,413	$ 224	2.0%	$ 11,984	$ 571	5.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
3200 Operations Non Drivers

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
CASUALTY & LIABILITY								
SC506011	Insurance Premiums for Property	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC506015	Insurance Premiums for Physical Dama	-	-	-	0.0%	-	-	0.0%
SC506021	Insurance Premiums Other	-	-	-	0.0%	-	-	0.0%
SC506123	Settlement Costs	-	-	-	0.0%	-	-	0.0%
SC506127	Repairs To District Property	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
TAXES								
SC507051	Fuel Taxes	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC507201	Licenses and Permits	-	-	-	0.0%	-	-	0.0%
SC507999	Other Taxes	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
MISC EXPENSE								
SC509011	Dues and Subscriptions	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC509081	Advertising District Promotions	-	-	-	0.0%	-	-	0.0%
SC509101	Employee Incentive Programs	5,000	5,100	100	2.0%	5,355	255	5.0%
SC509121	Employee Training	10,000	10,200	200	2.0%	10,710	510	5.0%
SC509122	Board of Directors Travel	-	-	-	0.0%	-	-	0.0%
SC509123	Employee Travel	10,000	20,000	10,000	100.0%	21,000	1,000	5.0%
SC509125	Local Meeting Expense	-	-	-	0.0%	-	-	0.0%
SC509127	Board Of Directors' Fees	-	-	-	0.0%	-	-	0.0%
SC509150	Contributions	-	-	-	0.0%	-	-	0.0%
SC509996	Debt Issuance Costs	-	-	-	0.0%	-	-	0.0%
SC509999	Other Misc Expense	-	-	-	0.0%	-	-	0.0%
	Totals	$ 25,000	$ 35,300	$ 10,300	41.2%	$ 37,065	$ 1,765	5.0%
INTEREST EXPENSE & DEBT SERVICE								
SC511102	Interest Expense Capital Lease/Bridge	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC511103	Interest Expense POB	-	-	-	0.0%	-	-	0.0%
SC524000	Principal - POB	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
3200 Operations Non Drivers

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LEASES & RENTALS								
SC512011	Facility Lease and Rent	$ 127,099	$ 67,023	$ (60,076)	(47.3%)	$ 70,374	$ 3,351	5.0%
SC512061	Equipment Rental	-	-	-	0.0%	-	-	0.0%
	Totals	$ 127,099	$ 67,023	$ (60,076)	(47.3%)	$ 70,374	$ 3,351	5.0%
	PERSONNEL TOTAL	$ 4,117,976	$ 4,422,280	$ 304,304	7.4%	$ 4,579,629	$ 157,349	3.6%
	NON-PERSONNEL TOTAL	$ 212,126	$ 163,551	$ (48,575)	(22.9%)	$ 171,729	$ 8,178	5.0%
	TOTAL OPERATING EXPENSES	**$ 4,330,102**	**$ 4,585,831**	**$ 255,729**	**5.9%**	**$ 4,751,358**	**$ 165,527**	**3.6%**

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
3300 Bus Operators

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LABOR								
SC50101	Bus Operator Pay	$ 13,603,525	13,939,827	$ 336,302	2.5%	14,381,372	$ 441,545	3.2%
SC50101	Bus Operator OT	509,960	520,300	10,340	2.0%	546,260	25,960	5.0%
SC50102	Other Salaries	-	-	-	0.0%	-	-	0.0%
SC50102	Other OT	-	-	-	0.0%	-	-	0.0%
	Totals	$ 14,113,485	$ 14,460,127	$ 346,642	2.5%	$ 14,927,632	$ 467,505	3.2%
FRINGE BENEFITS								
SC50201	Medicare and Social Security	$ 240,964	$ 247,515	$ 6,551	2.7%	$ 256,038	$ 8,523	3.4%
SC50202	Retirement Normal Contribution	1,702,056	1,648,178	(53,878)	(3.2%)	1,730,270	82,092	5.0%
SC50202	Retirement UAL Contribution	-	-	-	0.0%	-	-	0.0%
SC50203	Medical Insurance	5,527,655	6,280,485	752,830	13.6%	6,792,905	512,420	8.2%
SC50204	Dental Insurance	231,225	234,716	3,491	1.5%	234,716	-	0.0%
SC50204	Vision Insurance	60,048	58,590	(1,458)	(2.4%)	58,590	-	0.0%
SC50205	Life Insurance	25,740	24,966	(774)	(3.0%)	24,966	-	0.0%
SC50206	State Disability Insurance (SDI)	198,092	221,894	23,802	12.0%	247,187	25,293	11.4%
SC50206	Long Term Disability Insurance	106,040	106,040	-	0.0%	106,040	-	0.0%
SC50207	State Unemployment Insurance (SUI)	24,640	32,340	7,700	31.3%	32,340	-	0.0%
SC50208	Workers Compensation Insurance	357,300	357,300	-	0.0%	357,300	-	-
SC50210	Holiday Pay	487,818	504,108	16,290	3.3%	521,368	17,260	3.4%
SC50210	Floating Holiday	-	-	-	0.0%	-	-	0.0%
SC50210	Sick Leave Pay	762,139	787,664	25,525	3.3%	814,667	27,003	3.4%
SC50211	Annual Leave	1,141,088	1,198,421	57,333	5.0%	1,270,139	71,718	6.0%
SC50212	Other Paid Absences	114,323	118,177	3,854	3.4%	122,245	4,068	3.4%
SC50225	Physical Exam Renewals	22,500	16,500	(6,000)	(26.7%)	16,500	-	0.0%
SC50225	Driver's License Renewal	6,036	2,640	(3,396)	(56.3%)	2,640	-	0.0%
SC50299	Other Fringe Benefits	46,600	56,380	9,780	21.0%	56,380	-	0.0%
	Totals	$ 11,054,264	$ 11,895,914	$ 841,650	7.6%	$ 12,644,291	$ 748,377	6.3%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
3300 Bus Operators

ACCOUNT	June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
SERVICES							
SC50301 Accounting and Audit Fees	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50301 Administrative and Bank Fees	-	-	-	0.0%	-	-	0.0%
SC50303 Professional and Technical Fees	-	-	-	0.0%	-	-	0.0%
SC50303 Legislative Services	-	-	-	0.0%	-	-	0.0%
SC50303 Legal Services	-	-	-	0.0%	-	-	0.0%
SC50303 Pre Employment Exams	-	-	-	0.0%	-	-	0.0%
SC50304 Temporary Help	-	-	-	0.0%	-	-	0.0%
SC50316 Custodial Services	-	-	-	0.0%	-	-	0.0%
SC50316 Uniforms and Laundry	44,000	44,800	800	1.8%	47,040	2,240	5.0%
SC50317 Security Services	-	-	-	0.0%	-	-	0.0%
SC50317 Software as a Service	-	-	-	0.0%	-	-	0.0%
SC50322 Classified and Legal Advertising	-	-	-	0.0%	-	-	0.0%
SC50322 Graphic Services	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Buildings and Improvem	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Equipment	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Other Vehicles	-	-	-	0.0%	-	-	0.0%
SC50336 Haz Waste Disposal	-	-	-	0.0%	-	-	0.0%
Totals	$ 44,000	$ 44,800	$ 800	1.8%	$ 47,040	$ 2,240	5.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
3300 Bus Operators

ACCOUNT	June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
MATERIALS & SUPPLIES							
SC50401 Fuels and Lubricants Non Revenue Vel	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50401 Fuels and Lubricants Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50401 Hydrogen Fuel	-	-	-	0.0%	-	-	0.0%
SC50402 Tires and Tubes Revenue/Non Revenu	-	-	-	0.0%	-	-	0.0%
SC50419 Revenue Vehicle Parts	-	-	-	0.0%	-	-	0.0%
SC50420 Freight Out	-	-	-	0.0%	-	$ -	0.0%
SC50421 Postage And Mailing	-	-	-	0.0%	-	-	0.0%
SC50421 Promotional Items	-	-	-	0.0%	-	-	0.0%
SC50421 Printing	-	-	-	0.0%	-	-	0.0%
SC50421 Photo Supply and Processing	-	-	-	0.0%	-	-	0.0%
SC50431 Office Supplies	-	-	-	0.0%	-	-	0.0%
SC50431 Computer Supplies	-	-	-	0.0%	-	-	0.0%
SC50431 Safety Supplies	2,000	3,000	1,000	50.0%	3,150	150	5.0%
SC50431 Covid 19 Supplies	-	-	-	0.0%	-	-	0.0%
SC50431 Cleaning Supplies	-	-	-	0.0%	-	-	0.0%
SC50440 Repair and Maint Supplies	-	-	-	0.0%	-	-	0.0%
SC50441 Tenant Repairs	-	-	-	0.0%	-	-	0.0%
SC50442 Parts & Supplies Non Inventory	-	-	-	0.0%	-	-	0.0%
SC50451 Small Tools Under $1000	-	-	-	0.0%	-	-	0.0%
SC50451 Employee Tool Replacement	-	-	-	0.0%	-	-	0.0%
Totals	$ 2,000	$ 3,000	$ 1,000	50.0%	$ 3,150	$ 150	5.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
3300 Bus Operators

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
MISC EXPENSE								
SC50901	Dues and Subscriptions	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50908	Advertising District Promotions	-	-	-	0.0%	-	-	0.0%
SC50910	Employee Incentive Programs	5,000	5,100	100	2.0%	5,355	255	5.0%
SC50912	Employee Training	1,000	1,020	20	2.0%	1,071	51	5.0%
SC50912	Board of Directors Travel	-	-	-	0.0%	-	-	0.0%
SC50912	Employee Travel	2,500	2,550	50	2.0%	2,678	128	5.0%
SC50912	Local Meeting Expense	-	-	-	0.0%	-	-	0.0%
SC50912	Board Of Directors' Fees	-	-	-	0.0%	-	-	0.0%
SC50915	Contributions	-	-	-	0.0%	-	-	0.0%
SC50999	Debt Issuance Costs	-	-	-	0.0%	-	-	0.0%
SC50999	Other Misc Expense	-	-	-	0.0%	-	-	0.0%
	Totals	$ 8,500	$ 8,670	$ 170	2.0%	$ 9,104	$ 434	5.0%
	PERSONNEL TOTAL	$ 25,166,360	$ 26,356,041	$ 1,189,681	4.7%	$ 27,571,923	$ 1,215,882	4.6%
	NON-PERSONNEL TOTAL	$ 54,500	$ 56,470	$ 1,970	3.6%	$ 59,294	$ 2,824	5.0%
	TOTAL OPERATING EXPENSES	**$ 25,220,860**	**$ 26,412,511**	**$ 1,191,651**	**4.7%**	**$ 27,631,217**	**$ 1,218,706**	**4.6%**

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
4100 Fleet

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LABOR								
SC501011	Bus Operator Pay	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC501013	Bus Operator OT	-	-	-	0.0%	-	-	0.0%
SC501021	Other Salaries	3,206,203	3,239,953	33,750	1.1%	3,328,691	88,738	2.7%
SC501023	Other OT	-	-	-	0.0%	-	-	0.0%
	Totals	$ 3,206,203	$ 3,239,953	$ 33,750	1.1%	$ 3,328,691	$ 88,738	2.7%
FRINGE BENEFITS								
SC502011	Medicare and Social Security	$ 57,481	$ 58,204	$ 723	1.3%	$ 59,872	$ 1,668	2.9%
SC502021	Retirement Normal Contribution	420,900	399,823	(21,077)	(5.0%)	404,693	4,870	1.2%
SC502022	Retirement UAL Contribution	-	-	-	0.0%	-	-	0.0%
SC502031	Medical Insurance	1,315,652	1,296,172	(19,480)	(1.5%)	1,401,925	105,753	8.2%
SC502041	Dental Insurance	60,837	54,066	(6,771)	(11.1%)	54,066	-	0.0%
SC502045	Vision Insurance	12,788	12,420	(368)	(2.9%)	12,420	-	0.0%
SC502051	Life Insurance	6,539	5,458	(1,081)	(16.5%)	5,458	-	0.0%
SC502060	State Disability Insurance (SDI)	47,474	52,180	4,706	9.9%	57,809	5,629	10.8%
SC502061	Long Term Disability Insurance	22,605	22,622	17	0.1%	22,765	143	0.6%
SC502071	State Unemployment Insurance (SUI)	5,264	6,909	1,645	31.3%	6,909	-	0.0%
SC502081	Workers Compensation Insurance	360,900	360,900	-	-	360,900	-	-
SC502101	Holiday Pay	121,479	123,280	1,801	1.5%	126,825	3,545	2.9%
SC502103	Floating Holiday	8,550	8,550	-	0.0%	8,550	-	0.0%
SC502109	Sick Leave Pay	182,217	184,916	2,699	1.5%	190,241	5,325	2.9%
SC502111	Annual Leave	417,404	428,702	11,298	2.7%	445,461	16,759	3.9%
SC502121	Other Paid Absences	28,469	28,891	422	1.5%	29,719	828	2.9%
SC502251	Physical Exam Renewals	2,700	3,450	750	27.8%	3,450	-	0.0%
SC502253	Driver's License Renewal	400	552	152	38.0%	552	-	0.0%
SC502999	Other Fringe Benefits	15,360	34,890	19,530	127.1%	34,890	-	0.0%
	Totals	$ 3,087,019	$ 3,081,985	$ (5,034)	(0.2%)	$ 3,226,505	$ 144,520	4.7%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
4100 Fleet

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
SERVICES								
SC503011	Accounting and Audit Fees	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC503012	Administrative and Bank Fees	-	-	-	0.0%	-	-	0.0%
SC503031	Professional and Technical Fees	310,000	10,500	(299,500)	(96.6%)	11,025	525	5.0%
SC503032	Legislative Services	-	-	-	0.0%	-	-	0.0%
SC503033	Legal Services	-	-	-	0.0%	-	-	0.0%
SC503034	Pre Employment Exams	-	-	-	0.0%	-	-	0.0%
SC503041	Temporary Help	-	-	-	0.0%	-	-	0.0%
SC503161	Custodial Services	-	-	-	0.0%	-	-	0.0%
SC503162	Uniforms and Laundry	42,500	44,625	2,125	5.0%	46,856	2,231	5.0%
SC503171	Security Services	-	-	-	0.0%	-	-	0.0%
SC503172	Software as a Service	-	-	-	0.0%	-	-	0.0%
SC503221	Classified and Legal Advertising	-	-	-	0.0%	-	-	0.0%
SC503225	Graphic Services	-	-	-	0.0%	-	-	0.0%
SC503351	Outside Repair Buildings and Improvem	-	-	-	0.0%	-	-	0.0%
SC503352	Outside Repair Equipment	12,200	12,811	611	5.0%	13,454	643	5.0%
SC503353	Outside Repair Revenue Vehicles	1,424,800	338,944	(1,085,856)	(76.2%)	352,432	13,488	4.0%
SC503354	Outside Repair Other Vehicles	33,943	35,641	1,698	5.0%	37,425	1,784	5.0%
SC503363	Haz Waste Disposal	-	-	-	0.0%	-	-	0.0%
	Totals	$ 1,823,443	$ 442,521	$ (1,380,922)	(75.7%)	$ 461,192	$ 18,671	4.2%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
4100 Fleet

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
MATERIALS & SUPPLIES								
SC504011	Fuels and Lubricants Non Revenue Vel	$ 72,000	$ 75,600	$ 3,600	5.0%	$ 79,380	$ 3,780	5.0%
SC504012	Fuels and Lubricants Revenue Vehicles	1,950,841	1,756,502	(194,339)	(10.0%)	1,492,123	(264,379)	(15.1%)
SC504014	Hydrogen Fuel	723,116	3,915,323	3,192,207	441.5%	5,216,970	1,301,647	33.2%
SC504021	Tires and Tubes Revenue/Non Revenu	488,000	539,500	51,500	10.6%	566,475	26,975	5.0%
SC504191	Revenue Vehicle Parts	2,092,450	1,948,085	(144,365)	(6.9%)	1,952,512	4,427	0.2%
SC504205	Freight Out	3,500	3,675	175	5.0%	3,859	$ 184	5.0%
SC504211	Postage And Mailing	-	-	-	0.0%	-	-	0.0%
SC504214	Promotional Items	-	-	-	0.0%	-	-	0.0%
SC504215	Printing	-	-	-	0.0%	-	-	0.0%
SC504217	Photo Supply and Processing	-	-	-	0.0%	-	-	0.0%
SC504311	Office Supplies	3,500	3,675	175	5.0%	3,859	184	5.0%
SC504313	Computer Supplies	-	-	-	0.0%	-	-	0.0%
SC504315	Safety Supplies	10,000	10,500	500	5.0%	11,025	525	5.0%
SC504316	Covid 19 Supplies	-	-	-	0.0%	-	-	0.0%
SC504317	Cleaning Supplies	10,250	15,015	4,765	46.5%	15,314	299	2.0%
SC504409	Repair and Maint Supplies	-	-	-	0.0%	-	-	0.0%
SC504417	Tenant Repairs	-	-	-	0.0%	-	-	0.0%
SC504421	Parts & Supplies Non Inventory	41,250	43,350	2,100	5.1%	45,518	2,168	5.0%
SC504511	Small Tools Under $1000	27,000	28,350	1,350	5.0%	29,768	1,418	5.0%
SC504515	Employee Tool Replacement	3,000	3,150	150	5.0%	3,308	158	5.0%
	Totals	$ 5,424,907	$ 8,342,725	$ 2,917,818	53.8%	$ 9,420,111	$ 1,077,386	12.9%
UTILITIES								
SC505010	Propulsion Power	$ 220,000	$ 231,000	$ 11,000	5.0%	$ 242,550	$ 11,550	5.0%
SC505011	Gas and Electric	-	-	-	0.0%	-	-	0.0%
SC505021	Water Sewer and Garbage	-	-	-	0.0%	-	-	0.0%
SC505031	Telecommunications	70,100	73,605	3,505	5.0%	77,286	3,681	5.0%
	Totals	$ 290,100	$ 304,605	$ 14,505	5.0%	$ 319,836	$ 15,231	5.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
4100 Fleet

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
CASUALTY & LIABILITY								
SC506011	Insurance Premiums for Property	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC506015	Insurance Premiums for Physical Dama	-	-	-	0.0%	-	-	0.0%
SC506021	Insurance Premiums Other	-	-	-	0.0%	-	-	0.0%
SC506123	Settlement Costs	-	-	-	0.0%	-	-	0.0%
SC506127	Repairs To District Property	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
TAXES								
SC507051	Fuel Taxes	$ 19,500	$ 20,475	$ 975	5.0%	$ 21,499	$ 1,024	5.0%
SC507201	Licenses and Permits	-	-	-	0.0%	-	-	0.0%
SC507999	Other Taxes	-	-	-	0.0%	-	-	0.0%
	Totals	$ 19,500	$ 20,475	$ 975	5.0%	$ 21,499	$ 1,024	5.0%
MISC EXPENSE								
SC509011	Dues and Subscriptions	$ 13,403	$ 12,208	$ (1,195)	(8.9%)	$ 12,741	$ 533	4.4%
SC509081	Advertising District Promotions	-	-	-	0.0%	-	-	0.0%
SC509101	Employee Incentive Programs	2,000	4,000	2,000	100.0%	4,080	80	2.0%
SC509121	Employee Training	344,374	37,993	(306,381)	(89.0%)	13,642	(24,351)	(64.1%)
SC509122	Board of Directors Travel	-	-	-	0.0%	-	-	0.0%
SC509123	Employee Travel	15,000	15,750	750	5.0%	16,538	788	5.0%
SC509125	Local Meeting Expense	1,000	1,050	50	5.0%	1,103	53	5.0%
SC509127	Board Of Directors' Fees	-	-	-	0.0%	-	-	0.0%
SC509150	Contributions	-	-	-	0.0%	-	-	0.0%
SC509996	Debt Issuance Costs	-	-	-	0.0%	-	-	0.0%
SC509999	Other Misc Expense	-	-	-	0.0%	-	-	0.0%
	Totals	$ 375,777	$ 71,001	$ (304,776)	(81.1%)	$ 48,104	$ (22,897)	(32.2%)
INTEREST EXPENSE & DEBT SERVICE								
SC511102	Interest Expense Capital Lease/Bridge	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC511103	Interest Expense POB	-	-	-	0.0%	-	-	0.0%
SC524000	Principal - POB	-	-	-	0.0%	-	-	0.0%
	Totals	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
4100 Fleet

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
LEASES & RENTALS								
SC512011	Facility Lease and Rent	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC512061	Equipment Rental	1,500	-	(1,500)	(100.0%)	-	-	0.0%
	Totals	$ 1,500	$ -	$ (1,500)	(100.0%)	$ -	$ -	0.0%
	PERSONNEL TOTAL	$ 6,292,902	$ 6,321,938	$ 29,036	0.5%	$ 6,555,196	$ 233,258	3.7%
	NON-PERSONNEL TOTAL	$ 7,935,227	$ 9,181,327	$ 1,246,100	15.7%	$ 10,270,742	$ 1,089,415	11.9%
	TOTAL OPERATING EXPENSES	**$ 14,228,129**	**$ 15,503,265**	**$ 1,275,136**	**9.0%**	**$ 16,825,938**	**$ 1,322,673**	**8.5%**

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
9005 Retirees

ACCOUNT		June-25 BUDGET FY26	March-26 BUDGET FY27	PLAN FY28	Increase/(Decrease) $ VAR	% VAR
LABOR						
SC501011	Bus Operator Pay	$ -	-	-	$ -	0.0%
SC501013	Bus Operator OT	-	-	-	-	0.0%
SC501021	Other Salaries	-	-	-	-	0.0%
SC501023	Other OT	-	-	-	-	0.0%
	Totals	$ -	$ -	$ -	$ -	0.0%
FRINGE BENEFITS						
SC502011	Medicare and Social Security	$ -	$ -	$ -	$ -	0.0%
SC502021	Retirement Normal Contribution	-	-	-	-	0.0%
SC502022	Retirement UAL Contribution	1,316,034	2,125,071	2,608,000	482,929	22.7%
SC502031	Medical Insurance	4,815,577	5,182,236	5,605,105	422,869	8.2%
SC502041	Dental Insurance	56,486	46,594	46,594	-	0.0%
SC502045	Vision Insurance	16,128	12,690	12,690	-	0.0%
SC502051	Life Insurance	6,108	4,827	4,827	-	0.0%
SC502060	State Disability Insurance (SDI)	-	-	-	-	0.0%
SC502061	Long Term Disability Insurance	-	-	-	-	0.0%
SC502071	State Unemployment Insurance (SUI)	-	-	-	-	0.0%
SC502101	Holiday Pay	-	-	-	-	0.0%
SC502103	Floating Holiday	-	-	-	-	0.0%
SC502109	Sick Leave Pay	-	-	-	-	0.0%
SC502111	Annual Leave	-	-	-	-	0.0%
SC502121	Other Paid Absences	-	-	-	-	0.0%
SC502251	Physical Exam Renewals	-	-	-	-	0.0%
SC502253	Driver's License Renewal	-	-	-	-	0.0%
SC502999	Other Fringe Benefits	97,503	108,339	117,179	8,840	8.2%
	Totals	$ 6,307,836	$ 7,479,757	$ 8,394,395	$ 914,638	12.2%
	PERSONNEL TOTAL	$ 6,307,836	$ 7,479,757	$ 8,394,395	$ 914,638	12.2%
	NON-PERSONNEL TOTAL	$ -	$ -	$ -	$ -	0.0%
	TOTAL OPERATING EXPENSES	**$ 6,307,836**	**$ 7,479,757**	**$ 8,394,395**	**$ 914,638**	**12.2%**

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
1700 District Counsel

ACCOUNT	June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
SERVICES							
SC50301 Accounting and Audit Fees	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
SC50301 Administrative and Bank Fees	-	-	-	0.0%	-	-	0.0%
SC50303 Professional and Technical Fees	1,200	-	(1,200)	(100.0%)	-	-	0.0%
SC50303 Legislative Services	-	-	-	0.0%	-	-	0.0%
SC50303 Legal Services	636,601	684,000	47,399	7.4%	690,973	6,973	1.0%
SC50303 Pre Employment Exams	-	-	-	0.0%	-	-	0.0%
SC50304 Temporary Help	-	-	-	0.0%	-	-	0.0%
SC50316 Custodial Services	-	-	-	0.0%	-	-	0.0%
SC50316 Uniforms and Laundry	-	-	-	0.0%	-	-	0.0%
SC50317 Security Services	-	-	-	0.0%	-	-	0.0%
SC50317 Software as a Service	-	-	-	0.0%	-	-	0.0%
SC50322 Classified and Legal Advertising	-	-	-	0.0%	-	-	0.0%
SC50322 Graphic Services	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Buildings and Improvem	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Equipment	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Other Vehicles	-	-	-	0.0%	-	-	0.0%
SC50336 Haz Waste Disposal	-	-	-	0.0%	-	-	0.0%
Totals	$ 637,801	$ 684,000	$ 46,199	7.2%	$ 690,973	$ 6,973	1.0%
PERSONNEL TOTAL	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
NON-PERSONNEL TOTAL	$ 637,801	$ 684,000	$ 46,199	7.2%	$ 690,973	$ 6,973	1.0%
TOTAL OPERATING EXPENSES	**$ 637,801**	**$ 684,000**	**$ 46,199**	**7.2%**	**$ 690,973**	**$ 6,973**	**1.0%**

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 & FY28 OPERATING BUDGET
700 SCCIC

ACCOUNT	June-25 BUDGET FY26	March-26 BUDGET FY27	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR	PLAN FY28	Increase/(Decrease) $ VAR	Increase/(Decrease) % VAR
SERVICES							
SC50301 Accounting and Audit Fees	$ 250	$ 250	$ -	0.0%	$ 250	$ -	0.0%
SC50301 Administrative and Bank Fees	25	25	-	0.0%	25	-	0.0%
SC50303 Professional and Technical Fees	-	-	-	0.0%	-	-	0.0%
SC50303 Legislative Services	-	-	-	0.0%	-	-	0.0%
SC50303 Legal Services	-	-	-	0.0%	-	-	0.0%
SC50303 Pre Employment Exams	-	-	-	0.0%	-	-	0.0%
SC50304 Temporary Help	-	-	-	0.0%	-	-	0.0%
SC50316 Custodial Services	-	-	-	0.0%	-	-	0.0%
SC50316 Uniforms and Laundry	-	-	-	0.0%	-	-	0.0%
SC50317 Security Services	-	-	-	0.0%	-	-	0.0%
SC50317 Software as a Service	-	-	-	0.0%	-	-	0.0%
SC50322 Classified and Legal Advertising	-	-	-	0.0%	-	-	0.0%
SC50322 Graphic Services	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Buildings and Improvem	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Equipment	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Revenue Vehicles	-	-	-	0.0%	-	-	0.0%
SC50335 Outside Repair Other Vehicles	-	-	-	0.0%	-	-	0.0%
SC50336 Haz Waste Disposal	-	-	-	0.0%	-	-	0.0%
Totals	$ 275	$ 275	$ -	0.0%	$ 275	$ -	0.0%
PERSONNEL TOTAL	$ -	$ -	$ -	0.0%	$ -	$ -	0.0%
NON-PERSONNEL TOTAL	$ 275	$ 275	$ -	0.0%	$ 275	$ -	0.0%
TOTAL OPERATING EXPENSES	**$ 275**	**$ 275**	**$ -**	**0.0%**	**$ 275**	**$ -**	**0.0%**

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 CAPITAL BUDGET/PORTFOLIO - PRELIMINARY
AS OF MARCH 27, 2026

			RESTRICTED	RESTRICTED	RESTRICTED	RESTRICTED	RESTRICTED	RESTRICTED	RESTRICTED		BUS REPLACEMENT FUND			
											$3M PER YEAR (MEASURE D + SB1 STA&SGR)			
											RESTRICTED	RESTRICTED		
		PROJECT/ACTIVITY	FEDERAL FUNDS	TIRCP	REAP 2.0	LPP	VW GRANT	Federal Tax Rebate	CEC EnergIIZE	STIP	STA-SGR (SB 1)	MEASURE D (XFR FROM OPER BUDGET)	OPERATING & CAPITAL RESERVE FUND	TOTAL
Construction Related Projects														
1	19-0002	Pacific Station/Metro Center Redevelopment w/ City of SC	$ -	$ 500,000	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 500,000
2	23-0010	Rapid Bus Enhancements - Soquel Drive & Main Street Corridor	$ -	$ 5,357,000	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 4,359,503	$ 9,716,503
3	24-0009	Watsonville Parking Lot (Land & Construction & Buildings)	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 150,000	$ 307,833	$ -	$ 832,318	$ 1,290,151
4	24-0014	Watsonville Station Redevelopment	$ -	$ 8,500,000	$ 888,474	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 9,388,474
5	23-0005b	New Hydrogen Fueling Station + Project Management	$ -	$ 6,000,000	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 2,000,000	$ 8,000,000
6	25-0002	Temporary Fueling Station	$ -	$ -	$ -	$ -	$ -	$ -	$ 554,020	$ -	$ -	$ -	$ 1,386,857	$ 1,940,877
		Subtotal	$ -	$ 20,357,000	$ 888,474	$ -	$ -	$ -	$ 554,020	$ 150,000	$ 307,833	$ -	$ 8,578,678	$ 30,836,005
IT Projects														
7	26-0005	Contactless Fare Payment Systems (Payment Acceptance Devices and Fare Calculation Software)	$ -	$ 250,000	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 250,000
8	26-0008	Hastus Upgrade by Cshed	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 500,000	$ -	$ -	$ 500,000
		Subtotal	$ -	$ 250,000	$ -	$ -	$ -	$ -	$ -	$ -	$ 500,000	$ -	$ -	$ 750,000
Facilities Upgrades & Improvements														
		Subtotal	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Revenue Vehicle Purchases, Replacements & Campaigns														
9	24-0015	9 HFCBs: $2.13M/Bus (FTA FY23 5339b , FTA FY22-24 5339a, VW Grant, BRF: SGR, **HVIP:$258K/Bus)**	$ 5,458,904	$ -	$ -	$ -	$ 1,919,998	$ 160,000	$ -	$ -	$ -	$ -	$ -	$ 7,538,902
10	26-0002	8 Paracruz Vans (FY25 FTA 5339b & FY26 LPP)	$ 1,152,000	$ -	$ -	$ 288,000	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 1,440,000
		Subtotal	$ 6,610,904	$ -	$ -	$ 288,000	$ 1,919,998	$ 160,000	$ -	$ -	$ -	$ -	$ -	$ 8,978,902
Revenue Vehicle Purchases, Replacements & Campaigns-Fleet Electrification Projects														
		Subtotal	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Non-Revenue Vehicle Purchases & Replacements														
		Subtotal	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -
Fleet & Maint Equipment														
11	26-0006	Upgrade of Repeater Network	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 110,000	$ 110,000
		Subtotal	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 110,000	$ 110,000
Office Equipment														
													$ -	$ -
		Subtotal	$ -	$ -	$ -	$ -	$ -			$ -	$ -	$ -	$ -	$ -
Misc.														
12	27-0001	Misc Capital Contingency	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 1,000,000	$ 1,000,000
		Subtotal	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ -	$ 1,000,000	$ 1,000,000
TOTAL CAPITAL PROJECTS			**$ 6,610,904**	**$ 20,607,000**	**$ 888,474**	**$ 288,000**	**$ 1,919,998**	**$ 160,000**	**$ 554,020**	**$ 150,000**	**$ 807,833**	**$ -**	**$ 9,688,678**	**$ 41,674,907**

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
FY27 CAPITAL BUDGET/PORTFOLIO - PRELIMINARY
AS OF MARCH 27, 2026

PROJECT/ACTIVITY	FEDERAL FUNDS	TIRCP	REAP 2.0	LPP	VW GRANT	Federal Tax Rebate	CEC EnergIIZE	STIP	STA-SGR (SB 1)	MEASURE D (XFR FROM OPER BUDGET)	OPERATING & CAPITAL RESERVE FUND	TOTAL
	RESTRICTED	RESTRICTED	RESTRICTED	RESTRICTED	RESTRICTED	RESTRICTED	RESTRICTED		BUS REPLACEMENT FUND $3M PER YEAR (MEASURE D + SB1 STA&SGR)			
									RESTRICTED	RESTRICTED		
CAPITAL PROGRAM FUNDING												
Federal Sources of Funds:												
Federal Grants (FTA)	$ 6,610,904											$ 6,610,904
												$ -
Federal Tax Rebate	$ 160,000											$ 160,000
												$ -
State /Other Sources of Funds:												$ -
												$ -
MBARD												$ -
												$ -
REAP 2.0			$ 888,474									$ 888,474
												$ -
Low Carbon Transit Operations Program (LCTOP)												$ 0
												$ -
Local Partnership Program (LPP)				$ 288,000								$ 288,000
												$ -
STIP								$ 150,000				$ 150,000
												$ -
Transfers from Operating Budget (STA-SB1)												$ -
												$ -
STA-SGR (SB1)									$ 807,833			$ 807,833
												$ -
Transfers from Operating Budget (Measure D)										$ -		$ -
												$ -
TIRCP		$ 20,607,000										$ 20,607,000
												$ -
VW GRANT					$ 1,919,998							$ 1,919,998
												$ -
							$ 554,020					$ 554,020
												$ -
AHSC STI												$ -
												$ -
Local Sources of Funds:												$ -
												$ -
Operating and Capital Reserve Fund											$ 9,688,678	$ 9,688,678
TOTAL CAPITAL FUNDING BY FUNDING SOURCE	**$ 6,770,904**	**$ 20,607,000**	**$ 888,474**	**$ 288,000**	**$ 1,919,998**	**$ -**	**$ 554,020**	**$ 150,000**	**$ 807,833**	**$ -**	**$ 9,688,678**	**$ 41,674,907**
Restricted Funds	$ 6,770,904	$ 20,607,000	$ 888,474	$ 288,000	$ 1,919,998	$ -	$ 554,020	$ 150,000	$ 807,833	$ -		$ 31,986,230
Unrestricted Funds											$ 9,688,678	$ 9,688,678
TOTAL CAPITAL FUNDING	**$ 6,770,904**	**$ 20,607,000**	**$ 888,474**	**$ 288,000**	**$ 1,919,998**	**$ -**	**$ 554,020**	**$ 150,000**	**$ 807,833**	**$ -**	**$ 9,688,678**	**$ 41,674,907**

* NOTE: The amounts listed here represent the amounts committed against awarded grants and projects, and therefore will not equal the $3M allocated to the Bus Replacement Fund in any given year.

Santa Cruz Metropolitan Transit District

50 Percent Expenditure Limitation Calculation - FY26

Source: FY27 Preliminary BUDGET presented to BOD 3/27/26

1	Total Operating Cost	$ 87,422,413.00	
2	Total Depreciation	$ 7,129,273.00	
3	Total Capital Outlay	$ 41,674,907.00	
4	Total Lines 1,2,& 3		$ 136,226,593.00
5a	Less: Federal Ops Grants Rec'd	$ 12,554,474.00	
5b	Less: Federal Capital Grants Rec'd	$ 6,770,904.00	
6	Less: LTF Capital Intensive	$ -	
7	Less: STAF Received	$ 4,235,614.00	
8	Total Lines 5,6 & 7		$ 23,560,992.00
9	Total Line 4 Less Line 8		$ 112,665,601.00
10	50% of Line 9	$ 56,332,801.00	
11	Add Amount of LTF Claimed in Excess of Line 10 for Match to Federal Operating Grant	$ -	
12	Add LTF Capital Intensive	$ -	
13	Total Permissible LTF Expenditure		$ 56,332,801.00
14	Total LTF Applied to Operations		$ 9,310,691.00

Conclusion: METRO has met the 50% Expenditure Limitation eligibility requirement for TDA-LTF.

Background:

METRO is defined in the Transportation Development Act (TDA) as an "older" operator, having started service prior to July 1, 1974. Older operators may qualify for TDA funding under the 50 Percent Expenditure Limitation (PUC Section 99268.1) **or** the farebox recovery ratio (PUC Section 992868.2).

Most transit agencies don't qualify for the 50% expenditure limitation provision in TDA because they 1) need more than that limit from LTF, and/or 2) they started service after July 1, 1974

The assertion that METRO meets the 50% expenditure limitation is stated in the annual TDA Claim Form submitted to SCCRTC, as well as in Note 11 of the latest (FYE June 30, 2025) audited financials statements:

Sections 99267, 99268.1, and 99314.6

Santa Cruz METRO is defined in the TDA as an older operator, having started service prior to July 1, 1974. Older operators may qualify for TDA under the 50% expenditure limitation (PUC Section 99268.1) or the farebox recovery ratio (PUC Section 99268.2). Pursuant to the TDA, Santa Cruz METRO meets the 50% expenditure limitation required by PUC §99268 and does not use the alternative revenue ratio to determine eligibility for TDA funds.

Santa Cruz METRO Operating Financials

Operating Expenses	FY21	FY22	FY23	FY24	FY25
Local Fixed-Route Expenses: MB DO	$ 33,832,063	$ 41,288,210	$ 39,966,926	$ 46,582,964	$ 53,564,745
Highway 17: CB DO	$ 6,216,842	$ 3,503,299	$ 3,495,821	$ 4,578,614	$ 5,238,733
Paratransit: DR DO	$ 5,013,165	$ 5,316,792	$ 5,106,574	$ 5,814,193	$ 5,993,121
NTD Reconciling Items - Funds Applied	$ 4,180,328	$ 4,487,708	$ 5,477,991	$ 5,545,264	$ 5,960,439
Capital Leases	$ (259,182)	$ (267,172)	$ (275,408)	$ (117,244)	$ -
TOTAL Operating Expenses*	***$ 48,983,216***	***$ 54,328,837***	***$ 53,771,904***	***$ 62,403,791***	***$ 70,757,038***
Operating Revenue	**FY21**	**FY22**	**FY23**	**FY24**	**FY25**
Fixed-Route Fares	$ 856,879	$ 1,488,924	$ 1,754,325	$ 1,484,812	$ 1,505,390
Fares-Contracts	$ 3,190,854	$ 5,303,427	$ 5,560,607	$ 5,863,724	$ 5,928,076
Highway 17 Fares	$ 204,022	$ 701,132	$ 943,760	$ 1,015,521	$ 1,108,275
Highway 17 Payments	$ 532,339	$ 543,718	$ 551,665	$ 585,895	$ 615,272
ParaCruz Fares	$ 114,807	$ 210,547	$ 261,306	$ 247,209	$ 208,958
Sales Tax	$ 28,707,450	$ 32,229,965	$ 32,163,041	$ 32,492,848	$ 32,413,480
Federal Transit Administration (FTA)	$ 16,404,147	$ 20,653,492	$ 9,954,727	$ 11,763,897	$ 12,136,658
Transit Development Act (TDA)	$ 7,096,904	$ 8,592,943	$ 10,166,800	$ 8,912,046	$ 8,701,057
State Transit Assistance (STA) & Other State Assistance (TIRCP, LCTOP, etc)	$ 3,425,215	$ 4,437,224	$ 6,362,055	$ 9,469,492	$ 14,786,081
Misc. Revenue	$ 977,018	$ 1,334,243	$ 2,540,518	$ 3,108,526	$ 3,332,730
Transfers From/(To) Reserves	$ (12,526,419)	$ (21,166,778)	$ (16,486,900)	$ (12,540,179)	$ (9,978,940)
TOTAL Operating Revenue	***$ 48,983,216***	***$ 54,328,837***	***$ 53,771,904***	***$ 62,403,791***	***$ 70,757,038***

Santa Cruz METRO Operating Statistics

System Information	FY21	FY22	FY23	FY24	FY25
Directional Route Miles	387.26	386.2	385.26	385.26	390.8
Number of Bus Stops	813	812	790	790	756
Number of Routes	24	24	23	23	23
Total Active Fleet	94	93	96	96	111
Maximum Bus In-Svc	54	67	64	64	68
Total METRO Employees	291	279	308	308	414
Revenue Hour Per Employee	516	643	638	672	591
Revenue Mile Per Employee	7,322	9,266	9,121	9,600	8,290
Local Fixed-Route Performance	**FY21**	**FY22**	**FY23**	**FY24**	**FY25**
Ridership	861,059	2,659,929	3,141,061	3,706,882	4,510,564
Revenue Hours	138,134	166,287	163,912	171,783	220,882
Revenue Miles	1,801,241	2,210,921	2,151,511	2,253,439	2,867,481
Passengers Per Hour	6.23	16.00	19.16	21.58	20.42
Passengers Per Mile	0.48	1.20	1.46	1.64	1.57
Passengers Per Capita	3.14	9.82	11.60	13.73	16.71
Revenue Hours Per Capita	0.50	0.61	0.61	0.64	0.82
Revenue Miles Per Capita	6.57	8.16	7.94	8.35	10.62
Total Cost Per Passenger	$39.29	$15.52	$12.72	$12.57	$11.88
Revenue Per Passenger	$4.70	$2.55	$2.33	$1.98	$1.65
Farebox Recovery	11.96%	16.45%	18.30%	15.78%	13.88%
Highway 17 Performance	**FY21**	**FY22**	**FY23**	**FY24**	**FY25**
Ridership	46,081	115,354	134,741	134,499	172,041
Revenue Hours	12,086	13,222	14,105	15,644	23,636
Revenue Miles	329,477	374,314	393,148	424,962	564,639
Passengers Per Hour	3.81	8.72	9.55	8.60	7.28
Passengers Per Mile	0.14	0.31	0.34	0.32	0.30
Passengers Per Capita	0.17	0.42	0.49	0.49	0.63
Revenue Hours Per Capita	0.04	0.05	0.05	0.06	0.09
Revenue Miles Per Capita	1.20	1.37	1.43	1.55	2.06
Total Cost Per Passenger	$134.91	$30.37	$25.94	$34.04	$30.45
Revenue Per Passenger	$15.98	$10.79	$11.10	$11.91	$10.02
Farebox Recovery	11.8%	35.5%	42.8%	35.0%	32.9%
Fixed-Route Total Performance	**FY21**	**FY22**	**FY23**	**FY24**	**FY25**
Ridership	907,140	2,775,283	3,275,802	3,841,381	4,682,605
Revenue Hours	150,220	179,509	178,017	187,427	244,518
Revenue Miles	2,130,718	2,585,235	2,544,659	2,678,401	3,432,120
Passengers Per Hour	6.04	15.46	18.40	20.50	19.15
Passengers Per Mile	0.43	1.07	1.29	1.43	1.36
Passengers Per Capita	3.48	10.54	12.44	14.50	17.71
Revenue Hours Per Capita	0.59	0.70	0.70	0.74	0.98
Revenue Miles Per Capita	7.77	9.43	9.28	9.77	12.52
Total Cost Per Passenger	$ 44.15	$ 16.14	$ 13.27	$ 13.32	$ 12.56
Revenue Per Passenger	$ 5.27	$ 2.90	$ 2.69	$ 2.33	$ 1.96
Farebox Recovery	11.9%	17.9%	20.3%	17.5%	15.6%
Subsidy Per Passenger	$ 38.87	$ 13.24	$ 10.58	$ 10.99	$ 10.60
Cost Per Revenue Hour	$ 266.60	$ 249.52	$ 251.61	$ 238.98	$ 183.18
Cost Per Revenue Mile	$ 18.80	$ 17.33	$ 17.60	$ 16.72	$ 13.05
ParaCruz Performance	**FY21**	**FY22**	**FY23**	**FY24**	**FY25**
Ridership	38,974	62,608	74,224	69,384	64,286
Revenue Hours	23,092	32,306	36,899	34,709	36,481
Revenue Miles	234,764	367,221	433,469	407,219	371,609
Passengers Per Hour	1.69	1.94	2.01	2.00	1.76
Passengers Per Mile	0.17	0.17	0.17	0.17	0.17
Passengers Per Capita	0.14	0.23	0.27	0.25	0.23
Revenue Hours Per Capita	0.08	0.12	0.13	0.13	0.13
Revenue Miles Per Capita	0.86	1.34	1.58	1.49	1.36
Total Cost Per Passenger	$ 128.63	$ 84.92	$ 68.80	$ 83.80	$ 93.23
Revenue Per Passenger	$ 2.95	$ 3.36	$ 3.52	$ 3.56	$ 3.25
Farebox Recovery	2.29%	3.96%	5.12%	4.25%	3.49%
Subsidy Per Passenger	$ 125.68	$ 81.56	$ 65.28	$ 80.23	$ 89.98
Cost Per Revenue Hour	$ 217.10	$ 84.58	$ 144.09	$ 153.18	$ 145.74
Cost Per Revenue Mile	$ 21.35	$ 14.48	$ 12.27	$ 13.06	$ 14.31

* Expenses do not include year-end Depreciation, W/C Incurred & IBNR, GASB 75 OPEB adjustments, or GASB 68 Pension adjustments

Santa Cruz Metropolitan Transit District

DATE: March 27, 2026

TO: Sarah Christensen, Executive Director, SCCRTC

FROM: Corey Aldridge, CEO/General Manager, Santa Cruz METRO

SUBJECT: **FY2026-2027 TDA FUNDS DISBURSEMENT REQUIREMENT**

The Santa Cruz Metropolitan Transit District (METRO) requests disbursement of METRO's FY25 TDA claim for $9,310,691 in TDA-LTF funds, and $4,595,164 in TDA-STA funds as follows:

1. TDA-LTF FUNDING FOR FY26

Disbursement Schedule	**Operating Funds**	**Total Disbursement**
First Quarter	$2,327,672.75	$2,327,672.75
Second Quarter	$2,327,672.75	$2,327,672.75
Third Quarter	$2,327,672.75	$2,327,672.75
Fourth Quarter	$2,327,672.75	$2,327,672.75
Total TDA-LTD for FY25:	**$9,310,691.00**	**$9,310,691.00**

2. TDA-STA FUNDING FOR FY27 (METRO is applying 15% of the FY27 99313 TDA-STA funding ($359,550) to two METRO projects approved for funding in November 2025 from the 2025 RTC Consolidated Grants call for projects).

Disbursement Schedule	**Operating Funds**	**Total Disbursement**
First Quarter	$1,148,791.00	$1,148,791.00
Second Quarter	$1,148,791.00	$1,148,791.00
Third Quarter	$1,148,791.00	$1,148,791.00
Fourth Quarter	$1,148,791.00	$1,148,791.00
Total TDA-STA for FY25:	**$4,595,164.00**	**$4,595,164 .00**

METRO FY27 TDA funds will be used for fixed-route and paratransit operating, capital and administrative costs as shown on the FY27 TDA Claim Form and in METRO's FY27 & FY28 Preliminary Operating Budget (Attachment B), and FY27 Preliminary Capital Budget (Attachment C), as presented to METRO's Boad of Directors at its March 27, 2026 meeting.

STATE OF CALIFORNIA
DEPARTMENT OF CALIFORNIA HIGHWAY PATROL

SAFETY COMPLIANCE REPORT/ TERMINAL RECORD UPDATE

CHP 343 (Rev. 12-17) OPI 062

NEW TERMINAL INFORMATION	CA NUMBER	FILE CODE NUMBER	COUNTY CODE	BED
☒ Yes ☐ No	40366	51584	44	
TERMINAL TYPE	**CODE**	**OTHER PROGRAM(S)**	**LOCATION CODE**	**SUBAREA**
☐ Truck ☒ Bus ☐ Mod Limo	B		720	C44

CARRIER LEGAL NAME	TERMINAL NAME (IF DIFFERENT)	TELEPHONE NUMBER (W/ AREA CODE)
SANTA CRUZ METROPOLITAN TRANSIT DIS		(831) 420-2540

TERMINAL STREET ADDRESS (NUMBER, STREET, CITY, ZIP CODE)
138 GOLF CLUB DR SANTA CRUZ, CA, US 95060

MAILING ADDRESS (NUMBER, STREET, CITY, ZIP CODE) (IF DIFFERENT FROM ABOVE)	INSPECTION LOCATION (NUMBER, STREET, CITY OR COUNTY)
110 Vernon Street SANTA CRUZ, CA US 95060	

LICENSE, FLEET AND TERMINAL INFORMATION

HM LIC. NO.	HWT REG. NO.	IMS LIC. NO.	TRUCKS AND TYPES	TRAILERS AND TYPES	PASS VEHS BY TYPE	DRIVERS	BIT FLEET SIZE
					I 131 II Mod Limo	252	Powered
EXP. DATE	**EXP. DATE**	**EXP. DATE**	**REG. CT.**	**HW VEH.**	**HW CONT.**	**PPB/CSAT**	**Towed**
						☒ Yes ☐ No ☐ N/A	

TERMINALS IDENTIFIED IN SECTION 34515(b) CVC	FILE CODE NUMBERS OF TERMINALS INCLUDED IN INSPECTION AS A RESULT OF SECTION 34515(b) CVC
☐ Yes ☒ No	

EMERGENCY CONTACTS *(In Calling Order of Preference)*

EMERGENCY CONTACT (NAME)	DAY TELEPHONE NO. (W/ AREA CODE)	NIGHT TELEPHONE NO. (W/ AREA CODE)
Chris Leonard	(831) 420-2591	(831) 420-2591
Leo Pena	(831) 425-4664	(831) 425-4664

ESTIMATED CALIFORNIA MILEAGE FOR THIS TERMINAL FOR LAST YEAR [2024]

A	B	C	D	E	F	G	H	I
☐ UNDER 15,000	☐ 15,001 — 50,000	☐ 50,001 — 100,000	☐ 100,001 — 500,000	☐ 500,001 — 1,000,000	☐ 1,000,001 — 2,000,000	☒ 2,000,001 — 5,000,000	☐ 5,000,001 — 10,000,000	☐ MORE THAN 10,000,000

OPERATING AUTHORITIES OR PERMITS

PUC	☐ T	☐ TCP ☐ PSC	MOTOR CARRIER OF PROPERTY PERMIT ACTIVE ☐ Yes ☐ No ☒ N/A	IMS FITNESS EVALUATION ☐ Yes ☒ No
USDOT	USDOT NUMBER 2807696	☐ MC ☐ MX	☐ MC ☐ MX	REASON FOR INSPECTION Annual inspection (FTA)

INSPECTION FINDINGS

INSPECTION RATINGS: S = Satisfactory U = Unsatisfactory C = Conditional UR = Unrated N/A = Not Applicable

REQUIREMENTS	VIOL	MAINTENANCE PROGRAM	DRIVER RECORDS	REG. EQUIPMENT	HAZARDOUS MATERIALS	TERMINAL
MAINTENANCE PROGRAM		1 S 2 S 3 S 4 S	1 S 2 S 3 S 4 S	1 S 2 S 3 S 4 S	1 N/A 2 N/A 3 N/A 4 N/A	1 S 2 S 3 S 4 S
DRIVER RECORDS		No. 20 Time 7.0	No. 40 Time 8.0	No. 20 Time 20.0	TIME	TOTAL TIME 35.0
DRIVER HOURS		HAZARDOUS MATERIALS ☒ No H/M Transported ☐ No H/M violations noted		CONTAINERS/TANKS No. Time	VEHICLES PLACED OUT-OF-SERVICE Vehicles None Units	
BRAKES		REMARKS				
LAMPS & SIGNALS	1	Rating Information:				
CONNECTING DEVICES		In accordance with 13 CCR 1233, this terminal has been rated Satisfactory at this time.				
STEERING & SUSPENSION	1					
TIRES & WHEELS						
EQUIPMENT REQUIREMENTS	2					
CONTAINERS & TANKS						
HAZARDOUS MATERIALS						

INSPECTION TYPE	NON-BIT	CPSS	CHP 345	CHP 100D COL.	INSPECTION DATE(S)	TIME IN	TIME OUT
☐ I ☐ R	☒	☐ Yes ☒ No	☐		12/01, 12/02, 12/03, 12/04/2025	0700	1500

INSPECTED BY (NAME(S))	ID NUMBER(S)	SUSPENSE DATE
Rogelio Viveros & C Jasso A11250	A14761	☒ Auto ☐ None

MOTOR CARRIER CERTIFICATION

I hereby certify that all violations described hereon and recorded on the attached pages (2 through 26), will be corrected in accordance with applicable provisions of the California Vehicle Code and the California Code of Regulations. I understand that I may request a review of an unsatisfactory rating by contacting the Motor Carrier Safety Unit Supervisor at (805) 706-3303 within 5 business days of the rating.

CURRENT TERMINAL RATING	CARRIER REPRESENTATIVE'S SIGNATURE	DATE
SATISFACTORY		12/04/2025

CARRIER REPRESENTATIVE'S PRINTED NAME	TITLE	DRIVER LICENSE NUMBER	STATE
Freddy Rocha	Maintenance Deputy Director		

Destroy Previous Editions

Chp343_1217.pdf

US DOT #	Legal: SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
2807696	Operating (DBA):

MC/MX #: **State #:** 40366 **Federal Tax ID:** 94-2376658 (EIN)

Review Type: Non-ratable Review - Special Study

Scope: Terminal **Location of Review/Audit:** Company facility in the U. S. **Territory:**

Operation Types	Interstate	Intrastate
Carrier:	Non-HM	Non-HM
Shipper:	N/A	N/A
Cargo Tank:	N/A	

Business: Corporation

Gross Revenue: **for year ending:**

Company Physical Address:

110 VERNON STREET
SANTA CRUZ, CA 95060

Contact Name:

Phone numbers: **(1)** 831- 426-6080 **(2)** **Fax**

E-Mail Address:

Company Mailing Address:

110 VERNON STREET
SANTA CRUZ, CA 95060

Carrier Classification

Other: Intrastate

Cargo Classification

Passengers

Equipment

	Owned	Term Leased	Trip Leased	Owned	Term Leased	Trip Leased
Motor Coach	131	0	0			

Power units used in the U.S.: 131

Percentage of time used in the U.S.: 100

Does carrier transport placardable quantities of HM? No

Is an HM Permit required? N/A

Driver Information

	Inter	Intra
< 100 Miles:		
>= 100 Miles:		252

Average trip leased drivers/month: 0

Total Drivers: 252

CDL Drivers: 252

Part A

QUESTIONS regarding this report may be directed to the Coastal Division Motor Carrier Safety Unit at:

4115 Broad St, Suite B-10
San Luis Obispo, CA 93401
805-706-3315

This TERMINAL REVIEW deals only with safety compliance at this terminal.

Person(s) Interviewed

Name: Leo Pena **Title:** Transit Supervisor
Name: Chris Leonard **Title:** Fleet Maintenance Supervisor

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT - Terminal

U.S. DOT #: 2807696 State #: 40366

Review Date: 12/03/2025

Part B Violations

Safety Fitness Rating Information:			
Total Miles Operated	4,194,723	**OOS Vehicle (CR):**	0
Recordable Accidents	0	**Number of Vehicle Inspected (CR):**	20
		OOS Vehicle (MCMIS):	0
		Number of Vehicles Inspected (MCMIS):	0

Your proposed safety rating is :

This Review is not Rated.

Part B Requirements and/or Recommendations

1. 13CCR 1233.5 Carrier is required to notify the Department, in writing, of any change of address or cessation of regulated activity at any of the carrier's terminal. Such notification shall be made within 15 days of the change and shall be forwarded to:
CALIFORNIA HIGHWAY PATROL
COMMERCIAL RECORDS UNIT
P.O. BOX 942898
SACRAMENTO, CA 94298-0001

SANTA CRUZ METROPOLITAN TRANSIT DISTRICT - Terminal
U.S. DOT #: 2807696 State #: 40366

Review Date: 12/03/2025

Part C

Reason for Review: Other FTA Terminal inspec
Planned Action: Compliance Monitoring

Parts Reviewed Certification:
325 382 383 387 390 391 392 393 395 396 397 398 399 171 172 173 177 178 180

Prior Reviews
12/5/2024
12/5/2024
11/30/2023

Prior Prosecutions

Reason not Rated: Special Study

Study Code: CA

Unsat/Unfit Information

Is the motor carrier of passengers subject to the safety fitness procedures contained in 49 CFR part 385 subpart A, AND does it transport passengers in a commercial motor vehicle? Yes - Intrastate

Does carrier transport placardable quantities of hazardous materials?

Unsat/Unfit rule: Not Applicable

Corporate Contact: Leo Pena
Corporate Contact Title: Transit Supervisor

Special Study Information:

Remarks:

Terminal Name: SANTA CRUZ METROPOLITAN TRANSIT DISTRICT CA # - 40366
Terminal Address: 138 GOLF CLUB DR SANTA CRUZ, CA 95060 FCN - 51584

Rating Information:
In accordance with 13 CCR 1233, this terminal has been rated Satisfactory at this time.

.

Upload Authorized:	**Yes**	**No**	
Authorized by:		**Date:**	
Uploaded:	**Yes**	**No**	**Failure Code:**
Verified by:		**Date:**	

T6OSAZCA4L5AA

California Highway Patrol
4115 Broad Street, #B-10
San Luis Obispo, CA 93401
Phone: (805)706-3303
Internationally Accredited Agency CHP407F/343A

Report Number: CAN8OI001894
Inspection Date: 12/01/2025
Start: 7:00 AM PT **End:** 8:00 AM PT
Inspection Level: V - Terminal
HM Inspection Type: None

Carrier: SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
DBA:
110 VERNON STREET
SANTA CRUZ, CA, 95060
USDOT: 2807696 **Phone#:** (831)426-6080
MC/MX#: **Fax#:** (831)426-6117
State#:
Location: COASTAL DIVISION
Highway:
County: SANTA CRUZ
Email: mross@scmtd.com

Driver:
License#: **State:**
Date of Birth:
CoDriver:
License#: **State:**
Date of Birth:
Milepost: **Shipper:** N/A
Origin: **Bill of Lading:** N/A
Destination: **Cargo:**

VEHICLE IDENTIFICATION

Unit	Type	Make	Year	State	Plate	Equipment ID	VIN	GVWR	CVSA Existing	CVSA #
1	BU	GILG	2019	CA	1354899	1903	15GGD3110K3193742	41600		

BRAKE ADJUSTMENTS

Axle #	1	2
Right	1 1/8	1 7/8
Left	1 1/8	1 7/8
Chamber	C-30	C-36

VIOLATIONS:No violations were discovered

HazMat: No HM transported **Placard:** **Cargo Tank:**

Special Checks: No data for special checks

State Information:
Odometer: 199578; File Code Number: 51584; Bus Type: 1; Beat/Sub Area: C44; Regulated Vehicle: Y; Pre-Cleared Vehicle: N; Veh #1 Type: 20

TRUCKERS AGAINST TRAFFICKING
If you suspect human trafficking please contact 911 and call the National Human Trafficking Hotline at 1-888-373-7888. Make the call, save lives! Go to https://truckersagainsttrafficking.org/ to learn more.

Report Prepared By: C. JASSO
ID/Badge #: A11250
Copy Received By:

X _____ *X* _____

California Highway Patrol
4115 Broad Street, #B-10
San Luis Obispo, CA 93401
Phone: (805)706-3303
Internationally Accredited Agency CHP407F/343A

Report Number: CAN8OI001895
Inspection Date: 12/01/2025
Start: 8:00 AM PT **End:** 9:00 AM PT
Inspection Level: V - Terminal
HM Inspection Type: None

Carrier: SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
DBA:
110 VERNON STREET
SANTA CRUZ, CA, 95060
USDOT: 2807696 **Phone#:** (831)426-6080
MC/MX#: **Fax#:** (831)426-6117
State#:

Driver:
License#: **State:**
Date of Birth:
CoDriver:
License#: **State:**
Date of Birth:

Location: COASTAL DIVISION **Milepost:** **Shipper:** N/A
Highway: **Origin:** **Bill of Lading:** N/A
County: SANTA CRUZ **Destination:** **Cargo:**
Email: mross@scmtd.com

VEHICLE IDENTIFICATION

Unit	Type	Make	Year	State	Plate	Equipment ID	VIN	GVWR	CVSA Existing	CVSA #
1	BU	GILG	2023	CA	1511962	523	15GGD2813P3199039	48200		

BRAKE ADJUSTMENTS

Axle #	1	2
Right	N/A	N/A
Left	N/A	N/A
Chamber	DISC	DISC

VIOLATIONS:No violations were discovered

HazMat: No HM transported **Placard:** **Cargo Tank:**

Special Checks: No data for special checks

State Information:
Odometer: 55589; File Code Number: 51584; Bus Type: 1; Beat/Sub Area: C44; Regulated Vehicle: Y; Pre-Cleared Vehicle: N; Veh #1 Type: 20

TRUCKERS AGAINST TRAFFICKING
If you suspect human trafficking please contact 911 and call the National Human Trafficking Hotline at 1-888-373-7888. Make the call, save lives! Go to https://truckersagainsttrafficking.org/ to learn more.

Report Prepared By: C. JASSO
ID/Badge #: A11250
Copy Received By:

X _____ *X* _____

02807696 CA CAN8OI001895

California Highway Patrol
4115 Broad Street, #B-10
San Luis Obispo, CA 93401
Phone: (805)706-3303
Internationally Accredited Agency CHP407F/343A

Report Number: CAN8OI001896
Inspection Date: 12/01/2025
Start: 9:00 AM PT **End:** 10:00 AM PT
Inspection Level: V - Terminal
HM Inspection Type: None

Carrier: SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
DBA:
110 VERNON STREET
SANTA CRUZ, CA, 95060
USDOT: 2807696 **Phone#:** (831)426-6080
MC/MX#: **Fax#:** (831)426-6117
State#:
Location: COASTAL DIVISION
Highway:
County: SANTA CRUZ
Email: MROSS@SCMTD.COM

Driver:
License#: **State:**
Date of Birth:
CoDriver:
License#: **State:**
Date of Birth:
Milepost: **Shipper:** N/A
Origin: N/A **Bill of Lading:** N/A
Destination: N/A **Cargo:** N/A

VEHICLE IDENTIFICATION

Unit	Type	Make	Year	State	Plate	Equipment ID	VIN	GVWR	CVSA Existing	CVSA #
1	BU	NWFL	1998	CA	1011098	9824	5FYD2LL08WU018367	37920		

BRAKE ADJUSTMENTS

Axle #	1	2
Right	1	1 1/2
Left	1	1 1/2
Chamber	C-30	R-30

VIOLATIONS

Vio Code	Section	Type	Unit	OOS	Citation #	Verify	Crash	Violations Discovered
393.207A-SAPPCBLM	393.207(a)	F	1	N		N	N	Suspension - Axle positioning part cracked/broken/loose/missing. : Left front lower shock mount loose.-corrected

HazMat: No HM transported **Placard:** **Cargo Tank:**

Special Checks: No data for special checks

State Information:
Odometer: 971745; File Code Number: 51584; Bus Type: 1; Beat/Sub Area: C44; Regulated Vehicle: Y; Pre-Cleared Vehicle: N; Veh #1 Type: 20

Pursuant to Section 24004 CVC, violations recorded on this SafetyNet Inspection Report must be corrected prior to redispatch. Violations marked out of service must be corrected before the vehicle is operated on the highway. For your convenience, KEEP THIS REPORT OR A COPY IN THE VEHICLE UNTIL ALL VIOLATIONS ARE CLEARED. This document should NOT be forwarded to the court for clearance procedures. DO NOT RETURN THIS FORM TO THE CALIFORNIA HIGHWAY PATROL.

TRUCKERS AGAINST TRAFFICKING
If you suspect human trafficking please contact 911 and call the National Human Trafficking Hotline at 1-888-373-7888. Make the call, save lives! Go to https://truckersagainsttrafficking.org/ to learn more.

Report Prepared By: C. JASSO
ID/Badge #: A11250
Copy Received By:

X _____ *X* _____

California Highway Patrol
4115 Broad Street, #B-10
San Luis Obispo, CA 93401
Phone: (805)706-3303
Internationally Accredited Agency CHP407F/343A

Report Number: CAN8OI001897
Inspection Date: 12/01/2025
Start: 10:00 AM PT **End:** 11:00 AM PT
Inspection Level: V - Terminal
HM Inspection Type: None

Carrier: SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
DBA:
110 VERNON STREET
SANTA CRUZ, CA, 95060
USDOT: 2807696 **Phone#:** (831)426-6080
MC/MX#: **Fax#:** (831)426-6117
State#:

Driver:
License#: **State:**
Date of Birth:
CoDriver:
License#: **State:**
Date of Birth:

Location: COASTAL DIVISION **Milepost:** **Shipper:** N/A
Highway: **Origin:** N/A **Bill of Lading:** N/A
County: SANTA CRUZ **Destination:** N/A **Cargo:** N/A
Email: MROSS@SCMTD.COM

VEHICLE IDENTIFICATION

Unit	Type	Make	Year	State	Plate	Equipment ID	VIN	GVWR	CVSA Existing	CVSA #
1	BU	GILG	2014	CA	1480370	4208	15GGD3015E1184715	39600		

BRAKE ADJUSTMENTS

Axle #	1	2
Right	1 1/8	2
Left	1	2 1/8
Chamber	L-24	C-36

VIOLATIONS:No violations were discovered

HazMat: No HM transported **Placard:** **Cargo Tank:**

Special Checks: No data for special checks

State Information:
Odometer: 288414; File Code Number: 51584; Bus Type: 1; Beat/Sub Area: C44; Regulated Vehicle: Y; Pre-Cleared Vehicle: N; Veh #1 Type: 20

TRUCKERS AGAINST TRAFFICKING
If you suspect human trafficking please contact 911 and call the National Human Trafficking Hotline at 1-888-373-7888. Make the call, save lives! Go to https://truckersagainsttrafficking.org/ to learn more.

Report Prepared By: C. JASSO
ID/Badge #: A11250
Copy Received By:

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California Highway Patrol
4115 Broad Street, #B-10
San Luis Obispo, CA 93401
Phone: (805)706-3303
Internationally Accredited Agency CHP407F/343A

Report Number: CAN8OI001898
Inspection Date: 12/01/2025
Start: 11:00 AM PT **End:** 12:00 PM PT
Inspection Level: V - Terminal
HM Inspection Type: None

Carrier: SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
DBA:
110 VERNON STREET
SANTA CRUZ, CA, 95060
USDOT: 2807696 **Phone#:** (831)426-6080
MC/MX#: **Fax#:** (831)426-6117
State#:

Driver:
License#: **State:**
Date of Birth:
CoDriver:
License#: **State:**
Date of Birth:

Location: COASTAL DIVISION **Milepost:** **Shipper:** N/A
Highway: **Origin:** N/A **Bill of Lading:** N/A
County: SANTA CRUZ **Destination:** N/A **Cargo:** N/A
Email: MROSS@SCMTD.COM

VEHICLE IDENTIFICATION

Unit	Type	Make	Year	State	Plate	Equipment ID	VIN	GVWR	CVSA Existing	CVSA #
1	BU	NWFL	2002	CA	1161769	2210	5FYD2GL082U024705	40130		

BRAKE ADJUSTMENTS

Axle #	1	2
Right	1 1/8	2
Left	1 1/8	2
Chamber	L-24	R-36

VIOLATIONS:No violations were discovered

HazMat: No HM transported **Placard:** **Cargo Tank:**

Special Checks: No data for special checks

State Information:
Odometer: 856042; File Code Number: 51584; Bus Type: 1; Beat/Sub Area: C44; Regulated Vehicle: Y; Pre-Cleared Vehicle: N; Veh #1 Type: 20

TRUCKERS AGAINST TRAFFICKING
If you suspect human trafficking please contact 911 and call the National Human Trafficking Hotline at 1-888-373-7888. Make the call, save lives! Go to https://truckersagainsttrafficking.org/ to learn more.

Report Prepared By: C. JASSO
ID/Badge #: A11250
Copy Received By:

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California Highway Patrol
4115 Broad Street, #B-10
San Luis Obispo, CA 93401
Phone: (805)706-3303
Internationally Accredited Agency CHP407F/343A

Report Number: CAN8OI001899
Inspection Date: 12/01/2025
Start: 12:00 PM PT **End:** 1:00 PM PT
Inspection Level: V - Terminal
HM Inspection Type: None

Carrier: SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
DBA:
110 VERNON STREET
SANTA CRUZ, CA, 95060
USDOT: 2807696 **Phone#:** (831)426-6080
MC/MX#: **Fax#:** (831)426-6117
State#:
Location: COASTAL DIVISION
Highway:
County: SANTA CRUZ
Email: MROSS@SCMTD.COM

Driver:
License#: **State:**
Date of Birth:
CoDriver:
License#: **State:**
Date of Birth:
Milepost: **Shipper:** N/A
Origin: **Bill of Lading:** N/A
Destination: **Cargo:**

VEHICLE IDENTIFICATION

Unit	Type	Make	Year	State	Plate	Equipment ID	VIN	GVWR	CVSA Existing	CVSA #
1	BU	NWFL	2025	CA	1512014	924	5FYF8FX08SF110631	44754		

BRAKE ADJUSTMENTS

Axle #	1	2
Right	N/A	N/A
Left	N/A	N/A
Chamber	DISC	DISC

VIOLATIONS:No violations were discovered

HazMat: No HM transported **Placard:** **Cargo Tank:**

Special Checks: No data for special checks

State Information:
Odometer: 2153; File Code Number: 51584; Bus Type: 1; Beat/Sub Area: C44; Regulated Vehicle: Y; Pre-Cleared Vehicle: N; Veh #1 Type: 20

TRUCKERS AGAINST TRAFFICKING
If you suspect human trafficking please contact 911 and call the National Human Trafficking Hotline at 1-888-373-7888. Make the call, save lives! Go to https://truckersagainsttrafficking.org/ to learn more.

Report Prepared By: C. JASSO
ID/Badge #: A11250
Copy Received By:

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California Highway Patrol
4115 Broad Street, #B-10
San Luis Obispo, CA 93401
Phone: (805)706-3303
Internationally Accredited Agency CHP407F/343A

Report Number: CAN8OI001900
Inspection Date: 12/01/2025
Start: 1:00 PM PT **End:** 2:00 PM PT
Inspection Level: V - Terminal
HM Inspection Type: None

Carrier: SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
DBA:
110 VERNON STREET
SANTA CRUZ, CA, 95060
USDOT: 2807696 **Phone#:** (831)426-6080
MC/MX#: **Fax#:** (831)426-6117
State#:

Driver:
License#: **State:**
Date of Birth:
CoDriver:
License#: **State:**
Date of Birth:

Location: COASTAL DIVISION **Milepost:** **Shipper:** N/A
Highway: **Origin:** N/A **Bill of Lading:** N/A
County: SANTA CRUZ **Destination:** N/A **Cargo:** N/A
Email: MROSS@SCMTD.COM

VEHICLE IDENTIFICATION

Unit	Type	Make	Year	State	Plate	Equipment ID	VIN	GVWR	CVSA Existing	CVSA #
1	BU	GILG	2019	CA	1354900	1901	15GGD3117K3193740	41600		

BRAKE ADJUSTMENTS

Axle #	1	2
Right	1 1/8	2
Left	1 1/8	2
Chamber	C-24	R-36

VIOLATIONS:No violations were discovered

HazMat: No HM transported **Placard:** **Cargo Tank:**

Special Checks: No data for special checks

State Information:
Odometer: 222229; File Code Number: 51584; Bus Type: 1; Beat/Sub Area: C44; Regulated Vehicle: Y; Pre-Cleared Vehicle: N; Veh #1 Type: 20

TRUCKERS AGAINST TRAFFICKING
If you suspect human trafficking please contact 911 and call the National Human Trafficking Hotline at 1-888-373-7888. Make the call, save lives! Go to https://truckersagainsttrafficking.org/ to learn more.

Report Prepared By: C. JASSO
ID/Badge #: A11250
Copy Received By:

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California Highway Patrol
4115 Broad Street, #B-10
San Luis Obispo, CA 93401
Phone: (805)706-3303
Internationally Accredited Agency CHP407F/343A

Report Number: CAN8OI001901
Inspection Date: 12/03/2025
Start: 7:00 AM PT **End:** 8:00 AM PT
Inspection Level: V - Terminal
HM Inspection Type: None

Carrier: SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
DBA:
110 VERNON STREET
SANTA CRUZ, CA, 95060
USDOT: 2807696 **Phone#:** (831)426-6080
MC/MX#: **Fax#:** (831)426-6117
State#:

Driver:
License#: **State:**
Date of Birth:
CoDriver:
License#: **State:**
Date of Birth:

Location: COASTAL DIVISION **Milepost:** **Shipper:** N/A
Highway: **Origin:** N/A **Bill of Lading:** N/A
County: SANTA CRUZ **Destination:** N/A **Cargo:** N/A
Email: mross@scmtd.com

VEHICLE IDENTIFICATION

Unit	Type	Make	Year	State	Plate	Equipment ID	VIN	GVWR	CVSA Existing	CVSA #
1	BU	NWFL	2013	CA	1511970	11028	5FYC8YC15DB042067	30290		

BRAKE ADJUSTMENTS

Axle #	1	2	3
Right	N/A	N/A	N/A
Left	N/A	N/A	N/A
Chamber	DISC	DISC	DISC

VIOLATIONS:No violations were discovered

HazMat: No HM transported **Placard:** **Cargo Tank:**

Special Checks: No data for special checks

State Information:
Odometer: 61245; File Code Number: 51584; Fuel Type: CNG; Beat/Sub Area: C44; Regulated Vehicle: Y; Pre-Cleared Vehicle: N

TRUCKERS AGAINST TRAFFICKING
If you suspect human trafficking please contact 911 and call the National Human Trafficking Hotline at 1-888-373-7888. Make the call, save lives! Go to https://truckersagainsttrafficking.org/ to learn more.

Report Prepared By: C. JASSO
ID/Badge #: A11250
Copy Received By:

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California Highway Patrol
4115 Broad Street, #B-10
San Luis Obispo, CA 93401
Phone: (805)706-3303
Internationally Accredited Agency CHP407F/343A

Report Number: CAN8OI001902
Inspection Date: 12/03/2025
Start: 8:00 AM PT **End:** 9:00 AM PT
Inspection Level: V - Terminal
HM Inspection Type: None

Carrier: SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
DBA:
110 VERNON STREET
SANTA CRUZ, CA, 95060
USDOT: 2807696 **Phone#:** (831)426-6080
MC/MX#: **Fax#:** (831)426-6117
State#:

Driver:
License#: **State:**
Date of Birth:
CoDriver:
License#: **State:**
Date of Birth:

Location: COASTAL DIVISION **Milepost:** **Shipper:** N/A
Highway: **Origin:** **Bill of Lading:** N/A
County: SANTA CRUZ **Destination:** **Cargo:**
Email: mross@scmtd.com

VEHICLE IDENTIFICATION

Unit	Type	Make	Year	State	Plate	Equipment ID	VIN	GVWR	CVSA Existing	CVSA #
1	BU	GILG	2014	CA	1355696	4202	15GGD301XE1184709	39600		

BRAKE ADJUSTMENTS

Axle #	1	2
Right	1 1/8	1 1/2
Left	1 1/8	1 1/2
Chamber	C-30	C-36

VIOLATIONS:No violations were discovered

HazMat: No HM transported **Placard:** **Cargo Tank:**

Special Checks: No data for special checks

State Information:
Odometer: 278231; File Code Number: 51584; Beat/Sub Area: C44; Regulated Vehicle: Y; Pre-Cleared Vehicle: N; Veh #1 Type: 20

TRUCKERS AGAINST TRAFFICKING
If you suspect human trafficking please contact 911 and call the National Human Trafficking Hotline at 1-888-373-7888. Make the call, save lives! Go to https://truckersagainsttrafficking.org/ to learn more.

Report Prepared By: C. JASSO
ID/Badge #: A11250
Copy Received By:

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California Highway Patrol
4115 Broad Street, #B-10
San Luis Obispo, CA 93401
Phone: (805)706-3303
Internationally Accredited Agency CHP407F/343A

Report Number: CAN8OI001903
Inspection Date: 12/03/2025
Start: 9:00 AM PT **End:** 10:00 AM PT
Inspection Level: V - Terminal
HM Inspection Type: None

Carrier: SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
DBA:
110 VERNON STREET
SANTA CRUZ, CA, 95060
USDOT: 2807696 **Phone#:** (831)426-6080
MC/MX#: **Fax#:** (831)426-6117
State#:

Driver:
License#: **State:**
Date of Birth:
CoDriver:
License#: **State:**
Date of Birth:

Location: COASTAL DIVISION **Milepost:** **Shipper:** N/A
Highway: **Origin:** N/A **Bill of Lading:** N/A
County: SANTA CRUZ **Destination:** N/A **Cargo:** N/A
Email: mross@scmtd.com

VEHICLE IDENTIFICATION

Unit	Type	Make	Year	State	Plate	Equipment ID	VIN	GVWR	CVSA Existing	CVSA #
1	BU	NWFL	2008	CA	1297767	2806	5FYC4FB028C034372	17290		

BRAKE ADJUSTMENTS

Axle #	1	2
Right	1 1/8	1 1/2
Left	1 1/8	1 1/2
Chamber	C-30	R-30

VIOLATIONS:No violations were discovered

HazMat: No HM transported **Placard:** **Cargo Tank:**

Special Checks: No data for special checks

State Information:
Odometer: 669482; File Code Number: 51584; Bus Type: 1; Beat/Sub Area: C44; Regulated Vehicle: Y; Pre-Cleared Vehicle: N; Veh #1 Type: 20

Notes: 1232(a) Coolant leaking from rear of engine area.

TRUCKERS AGAINST TRAFFICKING
If you suspect human trafficking please contact 911 and call the National Human Trafficking Hotline at 1-888-373-7888. Make the call, save lives! Go to https://truckersagainsttrafficking.org/ to learn more.

Report Prepared By: C. JASSO
ID/Badge #: A11250
Copy Received By:

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California Highway Patrol
4115 Broad Street, #B-10
San Luis Obispo, CA 93401
Phone: (805)706-3303
Internationally Accredited Agency CHP407F/343A

Report Number: CAN8OI001904
Inspection Date: 12/03/2025
Start: 10:00 AM PT **End:** 11:00 AM PT
Inspection Level: V - Terminal
HM Inspection Type: None

Carrier: SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
DBA:
110 VERNON STREET
SANTA CRUZ, CA, 95060
USDOT: 2807696 **Phone#:** (831)426-6080
MC/MX#: **Fax#:** (831)426-6117
State#:
Location: COASTAL DIVISION
Highway:
County: SANTA CRUZ
Email: mross@scmtd.com

Driver:
License#: **State:**
Date of Birth:
CoDriver:
License#: **State:**
Date of Birth:
Milepost: **Shipper:** N/A
Origin: N/A **Bill of Lading:** N/A
Destination: N/A **Cargo:** N/A

VEHICLE IDENTIFICATION

Unit	Type	Make	Year	State	Plate	Equipment ID	VIN	GVWR	CVSA Existing	CVSA #
1	BU	NWFL	2010	CA	1348160	1003	5FYC5FB06AC038296	19290		

BRAKE ADJUSTMENTS

Axle #	1	2
Right	1 1/8	1 1/2
Left	1 1/8	1 1/2
Chamber	C-20	R-30

VIOLATIONS:No violations were discovered

HazMat: No HM transported **Placard:** **Cargo Tank:**

Special Checks: No data for special checks

State Information:
Odometer: 647543; File Code Number: 51584; Fuel Type: CNG; Bus Type: 1; Beat/Sub Area: C44; Regulated Vehicle: Y; Pre-Cleared Vehicle: N; Veh #1 Type: 20

TRUCKERS AGAINST TRAFFICKING
If you suspect human trafficking please contact 911 and call the National Human Trafficking Hotline at 1-888-373-7888. Make the call, save lives! Go to https://truckersagainsttrafficking.org/ to learn more.

Report Prepared By: C. JASSO
ID/Badge #: A11250
Copy Received By:

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California Highway Patrol
4115 Broad Street, #B-10
San Luis Obispo, CA 93401
Phone: (805)706-3303
Internationally Accredited Agency CHP407F/343A

Report Number: CAN8OI001905
Inspection Date: 12/03/2025
Start: 11:00 AM PT **End:** 12:00 PM PT
Inspection Level: V - Terminal
HM Inspection Type: None

Carrier: SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
DBA:
110 VERNON STREET
SANTA CRUZ, CA, 95060
USDOT: 2807696 **Phone#:** (831)426-6080
MC/MX#: **Fax#:** (831)426-6117
State#:
Location: COASTAL DIVISION
Highway:
County: SANTA CRUZ
Email: mross@scmtd.com

Driver:
License#: **State:**
Date of Birth:
CoDriver:
License#: **State:**
Date of Birth:
Milepost: **Shipper:** N/A
Origin: N/A **Bill of Lading:** N/A
Destination: N/A **Cargo:** N/A

VEHICLE IDENTIFICATION

Unit	Type	Make	Year	State	Plate	Equipment ID	VIN	GVWR	CVSA Existing	CVSA #
1	BU	NWFL	2011	CA	1348232	1210	5FYC5FB0XBC040103	19290		

BRAKE ADJUSTMENTS

Axle #	1	2
Right	1 1/8	1 1/2
Left	1 1/8	1 1/2
Chamber	L-20	R-30

VIOLATIONS:No violations were discovered

HazMat: No HM transported **Placard:** **Cargo Tank:**

Special Checks: No data for special checks

State Information:
Odometer: 592388; File Code Number: 51584; Fuel Type: CNG; Bus Type: 1; Beat/Sub Area: C44; Regulated Vehicle: Y; Pre-Cleared Vehicle: N; Veh #1 Type: 20

TRUCKERS AGAINST TRAFFICKING
If you suspect human trafficking please contact 911 and call the National Human Trafficking Hotline at 1-888-373-7888. Make the call, save lives! Go to https://truckersagainsttrafficking.org/ to learn more.

Report Prepared By: C. JASSO
ID/Badge #: A11250
Copy Received By:

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California Highway Patrol
4115 Broad Street, #B-10
San Luis Obispo, CA 93401
Phone: (805)706-3303
Internationally Accredited Agency CHP407F/343A

Report Number: CAN8OI001906
Inspection Date: 12/03/2025
Start: 12:00 PM PT **End:** 1:00 PM PT
Inspection Level: V - Terminal
HM Inspection Type: None

Carrier: SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
DBA:
110 VERNON STREET
SANTA CRUZ, CA, 95060
USDOT: 2807696 **Phone#:** (831)426-6080
MC/MX#: **Fax#:** (831)426-6117
State#:

Driver:
License#: **State:**
Date of Birth:
CoDriver:
License#: **State:**
Date of Birth:

Location: COASTAL DIVISION **Milepost:** **Shipper:** N/A
Highway: **Origin:** N/A **Bill of Lading:** N/A
County: SANTA CRUZ **Destination:** N/A **Cargo:** N/A
Email: mross@scmtd.com

VEHICLE IDENTIFICATION

Unit	Type	Make	Year	State	Plate	Equipment ID	VIN	GVWR	CVSA Existing	CVSA #
1	BU	NWFL	2007	CA	1511994	5566	5FYC5FP127C032165	19290		

BRAKE ADJUSTMENTS

Axle #	1	2
Right	1 1/8	1 1/2
Left	1 1/8	1 1/2
Chamber	L-20	R-30

VIOLATIONS:No violations were discovered

HazMat: No HM transported **Placard:** **Cargo Tank:**

Special Checks: No data for special checks

State Information:
Odometer: 678963; File Code Number: 51584; Fuel Type: CNG; Bus Type: 1; Beat/Sub Area: C44; Regulated Vehicle: Y; Pre-Cleared Vehicle: N; Veh #1 Type: 20

TRUCKERS AGAINST TRAFFICKING
If you suspect human trafficking please contact 911 and call the National Human Trafficking Hotline at 1-888-373-7888. Make the call, save lives! Go to https://truckersagainsttrafficking.org/ to learn more.

Report Prepared By: C. JASSO
ID/Badge #: A11250
Copy Received By:

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California Highway Patrol
4115 Broad Street, #B-10
San Luis Obispo, CA 93401
Phone: (805)706-3303
Internationally Accredited Agency CHP407F/343A

Report Number: CAN8OI001907
Inspection Date: 12/03/2025
Start: 1:00 PM PT **End:** 2:00 PM PT
Inspection Level: V - Terminal
HM Inspection Type: None

Carrier: SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
DBA:
110 VERNON STREET
SANTA CRUZ, CA, 95060
USDOT: 2807696 **Phone#:** (831)426-6080
MC/MX#: **Fax#:** (831)426-6117
State#:
Location: COASTAL DIVISION
Highway:
County: SANTA CRUZ
Email: mross@scmtd.com

Driver:
License#: **State:**
Date of Birth:
CoDriver:
License#: **State:**
Date of Birth:
Milepost: **Shipper:** N/A
Origin: N/A **Bill of Lading:** N/A
Destination: N/A **Cargo:** N/A

VEHICLE IDENTIFICATION

Unit	Type	Make	Year	State	Plate	Equipment ID	VIN	GVWR	CVSA Existing	CVSA #
1	BU	NWFL	2007	CA	1511983	5503	5FYC5FP187C031313	19290		

BRAKE ADJUSTMENTS

Axle #	1	2
Right	1 1/4	1 1/2
Left	1 1/8	1 1/2
Chamber	C-20	R-30

VIOLATIONS:No violations were discovered

HazMat: No HM transported **Placard:** **Cargo Tank:**

Special Checks: No data for special checks

State Information:
Odometer: 31005; File Code Number: 51584; Fuel Type: CNG; Bus Type: 1; Beat/Sub Area: C44; Regulated Vehicle: Y; Pre-Cleared Vehicle: N; Veh #1 Type: 20

TRUCKERS AGAINST TRAFFICKING
If you suspect human trafficking please contact 911 and call the National Human Trafficking Hotline at 1-888-373-7888. Make the call, save lives! Go to https://truckersagainsttrafficking.org/ to learn more.

Report Prepared By: C. JASSO
ID/Badge #: A11250
Copy Received By:

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California Highway Patrol
4115 Broad Street, #B-10
San Luis Obispo, CA 93401
Phone: (805)706-3303
Internationally Accredited Agency CHP407F/343A

Report Number: CAN8OI001908
Inspection Date: 12/04/2025
Start: 7:00 AM PT **End:** 8:00 AM PT
Inspection Level: V - Terminal
HM Inspection Type: None

Carrier: SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
DBA:
110 VERNON STREET
SANTA CRUZ, CA, 95060
USDOT: 2807696 **Phone#:** (831)426-6080
MC/MX#: **Fax#:** (831)426-6117
State#:
Location: COASTAL DIVISION
Highway:
County: SANTA CRUZ
Email: mross@scmtd.com

Driver:
License#: **State:**
Date of Birth:
CoDriver:
License#: **State:**
Date of Birth:
Milepost: **Shipper:** N/A
Origin: **Bill of Lading:** N/A
Destination: **Cargo:**

VEHICLE IDENTIFICATION

Unit	Type	Make	Year	State	Plate	Equipment ID	VIN	GVWR	CVSA Existing	CVSA #
1	BU	NWFL	2013	CA	1408246	1304	5FYC8KB07DC043284	19290		

BRAKE ADJUSTMENTS

Axle #	1	2
Right	N/A	N/A
Left	N/A	N/A
Chamber	DISC	DISC

VIOLATIONS

Vio Code	Section	Type	Unit	OOS	Citation #	Verify	Crash	Violations Discovered
393.11A1-LLPL	393.11(a)(1)	F	1	N		N	N	Lighting - License plate lamp missing: inoperative

HazMat: No HM transported **Placard:** **Cargo Tank:**

Special Checks: No data for special checks

State Information:
Odometer: 378994; File Code Number: 51584; Bus Type: 1; Beat/Sub Area: C44; Regulated Vehicle: Y; Pre-Cleared Vehicle: N; Veh #1 Type: 20

Pursuant to Section 24004 CVC, violations recorded on this SafetyNet Inspection Report must be corrected prior to redispatch. Violations marked out of service must be corrected before the vehicle is operated on the highway. For your convenience, KEEP THIS REPORT OR A COPY IN THE VEHICLE UNTIL ALL VIOLATIONS ARE CLEARED. This document should NOT be forwarded to the court for clearance procedures. DO NOT RETURN THIS FORM TO THE CALIFORNIA HIGHWAY PATROL.

TRUCKERS AGAINST TRAFFICKING
If you suspect human trafficking please contact 911 and call the National Human Trafficking Hotline at 1-888-373-7888. Make the call, save lives! Go to https://truckersagainsttrafficking.org/ to learn more.

Report Prepared By: C. JASSO
ID/Badge #: A11250
Copy Received By:

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California Highway Patrol
4115 Broad Street, #B-10
San Luis Obispo, CA 93401
Phone: (805)706-3303
Internationally Accredited Agency CHP407F/343A

Report Number: CAN8OI001909
Inspection Date: 12/04/2025
Start: 8:00 AM PT **End:** 9:00 AM PT
Inspection Level: V - Terminal
HM Inspection Type: None

Carrier: SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
DBA:
110 VERNON STREET
SANTA CRUZ, CA, 95060
USDOT: 2807696 **Phone#:** (831)426-6080
MC/MX#: **Fax#:** (831)426-6117
State#:

Driver:
License#: **State:**
Date of Birth:
CoDriver:
License#: **State:**
Date of Birth:

Location: COASTAL DIVISION **Milepost:** **Shipper:** N/A
Highway: **Origin:** N/A **Bill of Lading:** N/A
County: SANTA CRUZ **Destination:** N/A **Cargo:** N/A
Email: mross@scmtd.com

VEHICLE IDENTIFICATION

Unit	Type	Make	Year	State	Plate	Equipment ID	VIN	GVWR	CVSA Existing	CVSA #
1	BU	NWFL	2016	CA	1480332	1611	5FYC8FB10GF049916	19875		

BRAKE ADJUSTMENTS

Axle #	1	2
Right	N/A	N/A
Left	N/A	N/A
Chamber	DISC	DISC

VIOLATIONS:No violations were discovered

HazMat: No HM transported **Placard:** **Cargo Tank:**

Special Checks: No data for special checks

State Information:
Odometer: 259178; File Code Number: 51584; Fuel Type: CNG; Bus Type: 1; Beat/Sub Area: C44; Regulated Vehicle: Y; Pre-Cleared Vehicle: N; Veh #1 Type: 20

TRUCKERS AGAINST TRAFFICKING
If you suspect human trafficking please contact 911 and call the National Human Trafficking Hotline at 1-888-373-7888. Make the call, save lives! Go to https://truckersagainsttrafficking.org/ to learn more.

Report Prepared By: C. JASSO
ID/Badge #: A11250
Copy Received By:

X _____ *X* _____

California Highway Patrol
4115 Broad Street, #B-10
San Luis Obispo, CA 93401
Phone: (805)706-3303
Internationally Accredited Agency CHP407F/343A

Report Number: CAN8OI001910
Inspection Date: 12/04/2025
Start: 9:00 AM PT **End:** 10:00 AM PT
Inspection Level: V - Terminal
HM Inspection Type: None

Carrier: SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
DBA:
110 VERNON STREET
SANTA CRUZ, CA, 95060
USDOT: 2807696 **Phone#:** (831)426-6080
MC/MX#: **Fax#:** (831)426-6117
State#:

Driver:
License#: **State:**
Date of Birth:
CoDriver:
License#: **State:**
Date of Birth:

Location: COASTAL DIVISION **Milepost:** **Shipper:** N/A
Highway: **Origin:** N/A **Bill of Lading:** N/A
County: SANTA CRUZ **Destination:** N/A **Cargo:** N/A
Email: MROSS@SCMTD.COM

VEHICLE IDENTIFICATION

Unit	Type	Make	Year	State	Plate	Equipment ID	VIN	GVWR	CVSA Existing	CVSA #
1	BU	NWFL	2011	CA	1348231	1211	5FYC5FB01BC040104	19290		

BRAKE ADJUSTMENTS

Axle #	1	2
Right	1 1/8	1 1/2
Left	1 1/8	1 1/2
Chamber	L-20	R-30

VIOLATIONS:No violations were discovered

HazMat: No HM transported **Placard:** **Cargo Tank:**

Special Checks: No data for special checks

State Information:
Odometer: 595656; File Code Number: 51584; Fuel Type: CNG; Bus Type: 1; Beat/Sub Area: C44; Regulated Vehicle: Y; Pre-Cleared Vehicle: N; Veh #1 Type: 20

TRUCKERS AGAINST TRAFFICKING
If you suspect human trafficking please contact 911 and call the National Human Trafficking Hotline at 1-888-373-7888. Make the call, save lives! Go to https://truckersagainsttrafficking.org/ to learn more.

Report Prepared By: C. JASSO
ID/Badge #: A11250
Copy Received By:

X _____ *X* _____

California Highway Patrol
4115 Broad Street, #B-10
San Luis Obispo, CA 93401
Phone: (805)706-3303
Internationally Accredited Agency CHP407F/343A

Report Number: CAN8OI001911
Inspection Date: 12/04/2025
Start: 10:00 AM PT **End:** 11:00 AM PT
Inspection Level: V - Terminal
HM Inspection Type: None

Carrier: SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
DBA:
110 VERNON STREET
SANTA CRUZ, CA, 95060
USDOT: 2807696 **Phone#:** (831)426-6080
MC/MX#: **Fax#:** (831)426-6117
State#:

Driver:
License#: **State:**
Date of Birth:
CoDriver:
License#: **State:**
Date of Birth:

Location: COASTAL DIVISION **Milepost:** **Shipper:** N/A
Highway: **Origin:** N/A **Bill of Lading:** N/A
County: SANTA CRUZ **Destination:** N/A **Cargo:** N/A
Email: MROSS@SCMTD.COM

VEHICLE IDENTIFICATION

Unit	Type	Make	Year	State	Plate	Equipment ID	VIN	GVWR	CVSA Existing	CVSA #
1	BU	GILG	2014	CA	1390054	4203	15GGD3016E1184710	39600		

BRAKE ADJUSTMENTS

Axle #	1	2
Right	1 1/8	2 1/4
Left	1 1/8	2 1/4
Chamber	L-24	C-36

VIOLATIONS:No violations were discovered

HazMat: No HM transported **Placard:** **Cargo Tank:**

Special Checks: No data for special checks

State Information:
Odometer: 329792; File Code Number: 51584; Bus Type: 1; Beat/Sub Area: C44; Regulated Vehicle: Y; Pre-Cleared Vehicle: N; Veh #1 Type: 20

TRUCKERS AGAINST TRAFFICKING
If you suspect human trafficking please contact 911 and call the National Human Trafficking Hotline at 1-888-373-7888. Make the call, save lives! Go to https://truckersagainsttrafficking.org/ to learn more.

Report Prepared By: C. JASSO
ID/Badge #: A11250
Copy Received By:

X _____ *X* _____

02807696 CA CAN8OI001911

California Highway Patrol
4115 Broad Street, #B-10
San Luis Obispo, CA 93401
Phone: (805)706-3303
Internationally Accredited Agency CHP407F/343A

Report Number: CAN8OI001912
Inspection Date: 12/04/2025
Start: 11:00 AM PT **End:** 12:00 PM PT
Inspection Level: V - Terminal
HM Inspection Type: None

Carrier: SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
DBA:
110 VERNON STREET
SANTA CRUZ, CA, 95060
USDOT: 2807696 **Phone#:** (831)426-6080
MC/MX#: **Fax#:** (831)426-6117
State#:
Location: COASTAL DIVISION
Highway:
County: SANTA CRUZ
Email: MROSS@SCMTD.COM

Driver:
License#: **State:**
Date of Birth:
CoDriver:
License#: **State:**
Date of Birth:
Milepost: **Shipper:** N/A
Origin: N/A **Bill of Lading:** N/A
Destination: N/A **Cargo:** N/A

VEHICLE IDENTIFICATION

Unit	Type	Make	Year	State	Plate	Equipment ID	VIN	GVWR	CVSA Existing	CVSA #
1	BU	GILG	2021	CA	1661315	421	15GGD3113M3196587	41600		

BRAKE ADJUSTMENTS

Axle #	1	2
Right	1 1/8	2
Left	1 1/8	2 1/8
Chamber	L-24	C-36

VIOLATIONS

Vio Code	Section	Type	Unit	OOS	Citation #	Verify	Crash	Violations Discovered
1256(g) T-13 CCR	392.2	S	1	N		N	N	Name, trademark or carrier number displayed is not legible--392.2--Specify:: Carrier CA number not displayed in a contrasting color. Black numbers on dark green vehicle wrap.

HazMat: No HM transported **Placard:** **Cargo Tank:**

Special Checks: No data for special checks

State Information:
Odometer: 155939; File Code Number: 51584; Bus Type: 1; Beat/Sub Area: C44; Regulated Vehicle: Y; Pre-Cleared Vehicle: N; Veh #1 Type: 20

Pursuant to Section 24004 CVC, violations recorded on this SafetyNet Inspection Report must be corrected prior to redispatch. Violations marked out of service must be corrected before the vehicle is operated on the highway. For your convenience, KEEP THIS REPORT OR A COPY IN THE VEHICLE UNTIL ALL VIOLATIONS ARE CLEARED. This document should NOT be forwarded to the court for clearance procedures. DO NOT RETURN THIS FORM TO THE CALIFORNIA HIGHWAY PATROL.

TRUCKERS AGAINST TRAFFICKING
If you suspect human trafficking please contact 911 and call the National Human Trafficking Hotline at 1-888-373-7888. Make the call, save lives! Go to https://truckersagainsttrafficking.org/ to learn more.

Report Prepared By: C. JASSO
ID/Badge #: A11250
Copy Received By:

X _____ *X* _____

California Highway Patrol
4115 Broad Street, #B-10
San Luis Obispo, CA 93401
Phone: (805)706-3303
Internationally Accredited Agency CHP407F/343A

Report Number: CAN8OI001913
Inspection Date: 12/04/2025
Start: 12:00 PM PT **End:** 1:00 PM PT
Inspection Level: V - Terminal
HM Inspection Type: None

Carrier: SANTA CRUZ METROPOLITAN TRANSIT DISTRICT
DBA:
110 VERNON STREET
SANTA CRUZ, CA, 95060
USDOT: 2807696 **Phone#:** (831)426-6080
MC/MX#: **Fax#:** (831)426-6117
State#:

Driver:
License#: **State:**
Date of Birth:
CoDriver:
License#: **State:**
Date of Birth:

Location: COASTAL DIVISION **Milepost:** **Shipper:** N/A
Highway: **Origin:** N/A **Bill of Lading:** N/A
County: SANTA CRUZ **Destination:** N/A **Cargo:** N/A
Email: MROSS@SCMTD.COM

VEHICLE IDENTIFICATION

Unit	Type	Make	Year	State	Plate	Equipment ID	VIN	GVWR	CVSA Existing	CVSA #
1	BU	GILG	2023	CA	1511964	323	15GGD281XP3199037	48200		

BRAKE ADJUSTMENTS

Axle #	1	2
Right	N/A	N/A
Left	N/A	N/A
Chamber	DISC	DISC

VIOLATIONS:No violations were discovered

HazMat: No HM transported **Placard:** **Cargo Tank:**

Special Checks: No data for special checks

State Information:
Odometer: 57461; File Code Number: 51584; Bus Type: 1; Beat/Sub Area: C44; Regulated Vehicle: Y; Pre-Cleared Vehicle: N; Veh #1 Type: 20

TRUCKERS AGAINST TRAFFICKING
If you suspect human trafficking please contact 911 and call the National Human Trafficking Hotline at 1-888-373-7888. Make the call, save lives! Go to https://truckersagainsttrafficking.org/ to learn more.

Report Prepared By: C. JASSO
ID/Badge #: A11250
Copy Received By:

X _____ *X* _____

Attachment 3

RESOLUTION NO.

Adopted by the Santa Cruz County Regional Transportation Commission
on the date of May 7, 2026
on the motion of
duly seconded by

A RESOLUTION APPROVING THE FISCAL YEAR 2026-27 TRANSPORTATION DEVELOPMENT ACT (TDA) ARTICLE 8 CLAIM FROM THE VOLUNTEER CENTER FOR SPECIALIZED TRANSPORTATION SERVICES

WHEREAS, the Transportation Development Act (TDA) of 1971 provides that an applicant may file an Article 8 claim for monies from the Local Transportation Fund;

WHEREAS, the Regional Transportation Commission (RTC) has identified a process for TDA claims in their Rules and Regulations;

WHEREAS, the Regional Transportation Commission, in adopting its FY 2026-27 TDA budget, has apportioned $108,897 to be used by the Volunteer Center for administering the volunteer transportation program;

WHEREAS, the Volunteer Center submitted a claim for Transportation Development Act funds in accordance with TDA statutes and the RTC Rules and Regulations; and

WHEREAS, the Elderly & Disabled Transportation Advisory Committee, at its April 14, 2026 meeting, recommended that the Regional Transportation Commission approve this claim;

THEREFORE, BE IT RESOLVED BY THE SANTA CRUZ COUNTY REGIONAL TRANSPORTATION COMMISSION:

1. The FY 2026-27 Transportation Development Act (TDA) claim by the Volunteer Center fulfills the requirements specified in the Transportation Development Act and the Santa Cruz County Regional Transportation Commission's (RTC) Rules and Regulations and the RTC finds that:
    a. The claim includes a proposed budget for the 2026-27 fiscal year;
    b. The claim includes a statement of projected or estimated revenues and expenditures for the prior fiscal year;
    c. The claim will fund specialized transportation services and respond to transportation needs not otherwise being met within the community; and
    d. The proposed expenditure of the funds is consistent with the most current Regional Transportation Plan and Unmet Transit Needs list.

2. The City of Santa Cruz will act as a claimant on behalf of the Volunteer Center, for TDA Article 8 claims for specialized transportation programs and the FY 2026-27 claim is hereby approved in the amount of $108,897 for fiscal year 2026-27 consisting of one payment in July of 2026 as summarized in Exhibit A.
3. Should the RTC amend its FY 2026-27 budget to modify TDA revenue apportionments to the Volunteer Center, the Executive Director is authorized to modify the payment amounts consistent with the RTC's approved FY 2026-27 budget.

AYES: COMMISSIONERS

NOES: COMMISSIONERS

ABSTAIN: COMMISSIONERS

ABSENT: COMMISSIONERS

_____
Eduardo Montesino, Chair

ATTEST:

_____
Sarah Christensen, Secretary

Exhibit A: Volunteer Center of Santa Cruz County FY26-27 Transportation Development Act (TDA) Funding Claim

Distribution: Volunteer Center, RTC Fiscal

Exhibit A: Attachment 3

March 24, 2026
Sarah Christensen
Executive Director
Santa Cruz County RTC
1101 Pacific Ave.
Santa Cruz, CA 95060-3911

Dear Miss Christensen,

I am submitting a TDA funding claim on behalf of the Volunteer Center of Santa Cruz County in the amount of $108,897.

We are honored to be a part of the Regional Transportation E&D TAC commission and serve as one of the agencies that provides specialized transportation services for seniors and people with disabilities in Santa Cruz County.

Please see Exhibit A which outlines our program responsibilities.

I attest to the accuracy of the claim and all of its accompanying documentation. If you have any questions or concerns, please feel free to contact me directly at 831.427.5070.

Warm Regards,

Tara E. Ireland

Tara Ireland
Empowered Aging Division Director
Volunteer Center of Santa Cruz County
rsvpvol@scvolunteercenter.org
831.427.5070 x105

March 24, 2026

Joseph Balasabas
Finance Department
1200 Pacific Ave.
Santa Cruz CA 95060

Dear Joseph,

This letter serves as our request that the City of Santa Cruz act as the Transportation Development Act (TDA) claimant for the Volunteer Center of Santa Cruz Transportation Program through the Santa Cruz County Regional Transportation Commission.

We are requesting a one time payment in the amount of $108,897 in July, 2026.
Our agency remains committed to serving the senior and disabled population of Santa Cruz County.

Please see Exhibit A to review Program Responsibilities and Exhibit B to review our proposed Budget for fiscal year 2026-27.

Thank you for your continued support of the Volunteer Center Transportation Program.

Warm Regards,

Tara E. Ireland

Tara Ireland
Empowered Aging Division Director
Volunteer Center of Santa Cruz County

Transportation Development Act (TDA)
CLAIM FORM

Submit a separate form for each project.

This form has been developed in an effort to standardize information required from TDA recipients, based on TDA Statute, RTC Rules and Regulations, and/or RTC board requests. If you have any questions about this claim form or would like an electronic copy of the form, please contact the Santa Cruz County Regional Transportation Commission at 460-3200.

Project Information

1. Project Title: Volunteer Center Senior Transportation Program

2. Implementing Agency: Volunteer Center of Santa Cruz County

3. Sponsoring Agency (if different) – must be a TDA Eligible Claimant: City of Santa Cruz

4. Funding requested this claim: TDA– Local Transportation Funds (LTF) $108,897

___

STA (transit/paratransit only) $_____

5. Fiscal Year (FY) for which funds are claimed: FY 26/27

6. General purpose for which the claim is made, identified by the article and section of the Act which authorizes such claims:
   ☐ Article 8 Bicycle and/or Pedestrian Facility
   ☐ Article 4 Public Transportation
   X Article 8 Specialized Transportation via City sponsor
   ☐ Article 3 & 8 TDA Admin or Planning

7. Contact Person/Project Manager
   Name: Tara Ireland
   Telephone Number: 831-427-5070 x105 E-mail: rsvpvol@scvolunteercenter.org

   Secondary Contact (in event primary not available): Karen Delaney
   Telephone Number: 831-427-5070 E-mail: kd@scvolunteercenter.org

8. Project/Program Description/Scope (use additional pages, if needed, to provide details such as work elements/tasks):
   Please see Exhibit A for project description and scope.

9. Project Location/Limits (attach a map and/or photos if available/applicable, include street names):
   The Volunteer Center Transportation program serves all of Santa Cruz County, including rural and mountainous areas that vans, shuttles or buses may be unable to reach.

10. Justification for the project. (Why is this project needed? Primary goal/purpose of the project; problem to be addressed; project benefits; importance to the community) According to the Master Plan for Aging Community Needs Assessment in 2024, 29% of those surveyed rely on specialized transportation service. Individuals older than 75 with lower incomes, those with disabilities and who live in South County have much more difficult time finding reliable transportation and are less likely to drive.

Many older adults also require door through door assistance to get to appointments and or help with grocery shopping and in getting groceries inside the home. Additionally, for individuals who live in rural or mountainous areas of the county, some vans or buses are not able to service their location or the schedule of these services does not work for them. Those that need extra help getting into and out of a car report that they feel intimidated by stairs and ramps on a bus or van. Volunteer Center Senior Transportation program provides a vital service in our community as we are able to assist those most vulnerable with not only specialized transportation but social connection and opportunities to engage in community.

11. Project Productivity Goals for this fiscal year:
    a. Measures of performance, success or completion to be used to evaluate project/program (ex. increase use of facility/service, decrease collisions, etc.):
    Our productivity goal this year will be to increase the number of rides we offer to our participants to 5,900.

    b. Number of people to be served/anticipated number of users of project/program (ex. number of new or maintained bike miles; number of people served/rides provided):
    We anticipate that we will serve 300 older adults and persons with disabilities in the 2026/27 grant year.

    c. How does this project advance equity for low-income individuals and/or people of color?
    Volunteer Senior Transportation Program is free to all its users.
    In February of 2025 Volunteer Center of Santa Cruz had its Title VI plan approved as part of the requirement to receive 5310 grant funding. The Title VI plan included provisions for people of color.
    Title VI Civil Rights Program Section 601 under Title VI of the Civil Rights Act of 1964 states the following: "No person in the United States shall, on the ground of race, color, or national origin, be excluded from participation in, be denied the benefits of, or be subjected to discrimination under any program or activity receiving Federal financial assistance."
    It is the policy of the Volunteer Center of Santa Cruz County (VC) that no person shall, on the grounds of race, color, age, disability, national origin, sex, sexual orientation, marriage status, ancestry, medical condition, veteran status, or physical characteristics, be excluded from participation in, be denied benefits of, or be subjected to discrimination in any program conducted by the Volunteer Center.
    Additionally, we have both staff and volunteers that speak Spanish who can support monolingual Spanish speakers. We make every effort and accommodation possible to ensure we support individuals who are low income and that are persons of color. Our Title VI can now be found on our website under our transportation webpage.

12. Consistency and relationship with the Regional Transportation Plan (RTP) - Is program/project listed in the RTP and/or consistent with a specific RTP Goal/Policy?
    Yes, our program is consistent with specific RTP Goals/Policies. This includes Goal #1 Policy 1.1 to prioritize funding to improve multimodal access to and within key destinations for all ages and abilities. 1.2 Ensure network connectivity by closing gaps in the pedestrian and transit networks. 1.4 Plan and fund projects that create a human-centered transportation system. Goal #2 2.2 Encourage projects that improve safety for vulnerable users and transportation disadvantaged populations. 2.4 Facilitates safe travel by the most vulnerable users. Goal #3 3.1 Prioritize projects that cost-effecively improve access for all and provide sustainable transportation trips. Goal #5 5.5 Prioritize transportation investments serving low-income neighborhoods. 5.A Enhance health and safe access to key destinations for transportation disadvantaged populations.

13. Impact(s) of project on other modes of travel, if any (ex. parking to be removed):
    No impacts on other modes of travel.

14. Estimated Project Cost/Budget, including other funding sources, and Schedule: *(attach project budget). Specialized Transportation Claims require 10% local match or other performance standard. Local match can take the form of fares, donations, agency charges, grants, revenue sharing and other non-restricted sources. In kind services many NOT apply toward the local match. In lieu of a 10% match performance standard, the Volunteer Center performance standard is to provide 4,000 rides per year.*

What is the total project cost? $108,897

Is project fully funded? Yes

What will TDA (and STA, if applicable) funds be used on (ex. operations, administration, brochures, engineering, construction)?

TDA Funds will be used on staffing, operations, volunteer mileage, volunteer appreciation, brochures and marketing and advertising.

15. Preferred Method and Schedule for TDA-LTF fund distribution *(see RTC Rules and Regulations for details and requirements. Note if funds are distributed in advance of use, agencies will be required to subsequently provide documentation of actual expenditures.)*:

a. Bike/Ped: Cities/County: ☐ Up to 90% upon initiation of work OR ☐ 100% upon project completion
HSA/BTW: ☐ Quarterly disbursement OR ☐ Semi-annual disbursement

b. CTSA: ☐ Quarterly disbursement, with up to 35% in first quarter, and the remaining quarterly payments being one-third of the remaining claim amount;
OR ☐ Quarterly disbursement

c. Volunteer Center: X Full approved claim amount in the first quarter

d. SCMTD: ☐ Quarterly disbursement

16. TDA Eligibility:

		YES?/NO?
	A. Has the project/program been approved by the claimant's governing body? Form of approval Board Resolution (eg resolution, work program, budget, other document) If "NO," provide the approximate date approval is anticipated._____June 10, 2026_____	Yes
	B. Has this project previously received TDA funding? If yes, date RTC approved:_____	Yes
	C. For capital projects, have provisions been made by the claimant to maintain the project or facility, or has the claimant arranged for such maintenance by another agency? (If an agency other than the Claimant is to maintain the facility provide its name: _____)	NA
	D. Has the project already been reviewed by the RTC Bicycle Committee and/or Elderly/Disabled Transportation Advisory Committee? (If "NO," project will be reviewed prior to RTC approval).	Yes
	E. For "bikeways," does the project meet Caltrans minimum safety design criteria pursuant to Chapter 1000 of the California Highway Design Manual? (Available on the internet via: http://www.dot.ca.gov).	NA
	F. For Article 4 transit claims: Does operator meet Article 4 eligibility requirements? i. Farebox recovery ratio? and/or, ii. 50 percent expenditure rule as an older operator, defined as service starting prior to 1974?	NA

Bike/Ped (Article 8) Only

17. Project Cost/Budget, including other funding sources, and Schedule: (complete "24a" or "24b")

a. Capital Projects (Bicycle projects: Bicycle Advisory Committee or RTC must approve the final project design plans prior to construction; see RTC Rules & Regulations)

	Planning	Environ-mental	Design/ Engineering	ROW	Construction	Other *	Contingency	**Total**
SCHEDULE (Month/Yr) Completion Date __/__								
Total Cost/Phase								
$TDA Requested (this claim)								
Prior TDA:								
Source 3:								
Source 4:								
Unsecured/ additional need**								

*Please describe what is included in "Other":

b. Non-Capital Projects – Cost/Schedule: List any tasks and amount per task for which TDA will be used. Can be substituted with alternate budget format.

Work Element/ Activity/Task	SCHEDULE (Month/Year)	Total Cost per Element	$ TDA requested	$ Source 2:	$ Source 3:	$ Source 4:
Administration /Overhead						
Activity 1:						
Activity 2:						
Activity 3:						
Activity 4:						
Ex. Consultants						
Ex. Materials						

SCMTD, CTSA, Bike to Work, HSA, Volunteer Center Only – PLEASE KEEP ANSWERS BRIEF

18. Improving Program Efficiency/Productivity

- Describe any areas where special efforts have been made in the **last fiscal year** to reduce operating cost and/or increase ridership/program usage. Note any important trends.

  Our program is continuously seeking to increase ridership in south Santa Cruz County and in the San Lorenzo Valley. We use virtual and print marketing and outreach tools in efforts to reach senior individuals in these areas. In the past fiscal year, we aired a commercial for our program on local networks. We also collaborate with our non-profit partners to help us identify seniors who may need our specialized service.

- Goals for next fiscal year (ex. identify opportunities to maximize economies of scale, planned productivity improvements). Describe any areas where special efforts will be made to improve efficiency and increase program usage/ridership:

Next fiscal year we seek to increase both volunteer dispatch and volunteer driver participation. Additionally, new marketing campaign will focus on bringing new drivers and participants to the program.

19. What is different from last year's program/claim?

This year we plan to focus on volunteer dispatch recruitment in addition to driver recruitment. Our staff will work on revising the volunteer dispatch role and create smaller volunteer opportunities with the hopes of attracting and retaining dispatchers.
We also plan to launch a monolingual Spanish driver recruitment campaign so that we can increase our volunteers and participants in South County.

20. Schedule of regular progress reports including an evaluation at the end of the year:
☐ SCMD – April each year
X Specialized Transportation: Quarterly[1] to E/D TAC, RTC October 2026, January 2027, April 2027, July 2027 (Months/Year)
☐ HSA/BTW: Bicycle Committee _____ (Month, year); RTC _____(Month, year)

SCMTD, CTSA and Volunteer Center Only

21. a. Are these transportation services responding to transportation needs not otherwise being met within the community or jurisdiction of the claimant?

Yes. Our program is the only free, volunteer powered program in Santa Cruz County that provides door thru door service and offers rides to individuals living outside van, bus and shuttle boundaries in Santa Cruz County.

b. Does the project meet an unmet transit need from the most recently approved RTC **Unmet Paratransit and Transit Needs List**? Describe.

Yes. The Volunteer Center Transportation Program meets many of the unmet transit needs from the RTC Unmet Needs List. Below are the ways in which our program supports these needs.
H1 Improve Accessibility for Seniors, People with Disabilities, and Low Income Individuals. We provide safe travel paths for vulnerable elders.
H1 Transportation to Areas with High Concentrations of Seniors, Disabled, and Low-Income Individuals. We utilize volunteer drivers to serve low income and senior housing areas outside of the transit service area in south county, providing seniors with free door to door service. Our Grocery Shopper Program delivers groceries to vulnerable and homebound seniors. Additionally, we offer carpool options to our program participants and can offer rides to those with some mobility devices such as canes, walkers and crutches.
H3 Transportation for Caregivers of Seniors and Disabled Clients. We regularly provide rides to caregivers who support disabled clients with shopping and medical appointments.
H2 Affordable or free transit programs (for low income or vulnerable individuals). We have ongoing campaigns to recruit volunteer drivers. We also Provide free transportation to educational and health opportunities for low-income and disabled individuals.
H1 Implement a Mobility Management Center. Our program refers callers whose requests cannot be accommodated to other programs such as Liftline and Metro.
H1 ADA Paratransit Service Expansion and Access. Our program provides transportation services from areas not served by transit or ADA paratransit service. We also provide services a majority of holidays.
H2 Same-day medical and non-medical trips. Transportation Program currently offers free same day rides to these services like meal sites, senior activity centers, stroke and dialysis centers, and other medical facilities.
H1 Volunteer Driver Recruitment and Support. Transportation Program provides free door to door rides for low income and seniors who are unable to access METRO Routes, ParaCruz, or Lift Line Paratransit Services routes due to location, schedule, or comfort levels.

CTSA and Volunteer Center (Article 8) Only

22. Where appropriate, are these specialized transportation services coordinated with other transportation services, including METRO service? Describe.

Yes, as often as possible our program assists individuals in connecting with both Liftline and Metro to receive rides. In some instances, a participant may receive a ride to an appointment with either Liftline or Metro and then utilize our transportation program for a ride home.

23. Provide performance information, as pertinent, which demonstrate service efficiency and effectiveness, such as: verification of the operating cost per passenger, operating cost per vehicle service hour, passengers per vehicle service hour, passengers per vehicle service mile, and vehicle service hours per employee for last fiscal year (definitions available in Section 99247 of TDA Guidelines). *(99246d, per Performance Audits)*

    a. *Volunteer Center, only:* X provide a minimum 4,000 rides per year

24. Discuss the needs and types of the passengers being served, the employment of part-time drivers and the contracting with common carriers of persons operating under a franchise or license to provide services during peak hours, as defined in subdivision (a) of Section 99260.2. *(99246d, per 2010 Performance Audit)*

The average age of our participants is 72 with the oldest being 101. Many participants are frail and use walkers or canes. Some individuals are also hearing or sight impaired and require door through door assistance.

SCMTD, CTSA, Volunteer Center & RTC Only

25. List the recommendations provided in the last TDA Triennial Performance Audit and your progress toward meeting them.

- Describe the work your agency has undertaken to implement each performance audit recommendation and the steps it will take to fully implement the recommendation.

The last TDA Triennial Performance Audit recommendation was for us to provide and integrate our Transportation Program goals with those of the Grocery Shopper Program in its annual TDA claim. We have been strategically been offering this service to existing transportation participants who fall ill or become to frail to shop. We also take referrals from county programs and non-profits who have identified persons who need the service.

- For any recommendations that have not been implemented, explain why the recommendation has not been implemented and describe the work your agency will undertake to implement each performance audit recommendation.
  NA

- Describe any problems encountered in implementing individual recommendations.
  No problems encountered.

SCMTD Only

26. TDA Article 4 Eligibility Compliance – *Provide documentation for 50% expenditure limitation (PUC Section 99268.1).*

__ 50 percent expenditure limitation

(use if LTF is below 50 percent of operating costs; if LTF is greater that 50% of operating costs, provide farebox recovery ratio)

- Overall operating cost for fiscal year: $_____
- TDA-LTF claim: $_____
- TDA percent of operating cost:__%
- Source of information: *(e.g. audited financial statements, budget, etc)*

27. Did the SCMTD operating budget increase over 15% from the prior fiscal year?
If the answer is yes, please provide a statement identifying and substantiating the reason or need for the increase in the transit operating budget in excess of 15% above the preceding year, and identify substantial increases or decreases in the scope of operations or capital provisions for major new service - (transit claimants only, if applicable).

28. Operating statistics/Performance Measures *(attach list of operating statistics that compare current fiscal year to date to last three full fiscal year.; *TDA required performance indicators)*
    - *Annual passengers*
        - *Rides/passenger trips provided by type (student, senior, adult, pass holders, etc, or however stat's kept) and amount of TDA $ used for each type of ride*
    - *Annual service hours*
    - *Passengers per vehicle service hour**
    - *Annual service miles*
    - *# of fixed-route miles*
    - *Service Area – square miles*
    - *Service Area Population*
    - *Passengers per vehicle service mile**
    - *Average passengers per weekday*
    - *Total operating costs*
        - *Paratransit operating costs*
        - *Fixed route transit operating costs*
    - *Operating cost per vehicle service hour**
    - *Total operating cost per ride**
    - *Average Farebox Revenue per passenger (describe what is included)*
    - *Farebox Recovery Ratio (%): Total Fare Revenue + Local support revenues ÷ total operating costs*
    - *# of FTE employees (all employees, not just drivers)*
    - *Vehicle Service hours/Employee**
    - *# of routes*
    - *Average route length*
    - *Average travel times/rider*
    - *# of bus stops*
    - *# of vehicles in operation*
    - *# of monthly bus passes in circulation*
    - *Max vehicles in service at any time:*
    - *Hours of service:*
    - *Approximate # of unduplicated passengers*
    - *Cost per unit of service plus text about long range plans to make/keep this low*
    - *Funds and percentage spent on administration/overhead/grantee allocation/etc*
    - *Actual financials compared with budget*
    - *Actual number of rides provided compared with goal and text about whether goal was met and why/why not*
    - *Other statistics or performance metrics used*

Definitions:

a) "Operating cost" means all costs in the operating expense object classes exclusive of the costs in the depreciation and amortization expense object class of the uniform system of accounts and records adopted by the Controller pursuant to Section 99243. "Operating cost" excludes all subsidies for commuter rail services operated on railroad lines under the jurisdiction of the

Federal Railroad Administration, all direct costs for providing charter services, all vehicles lease costs, and principal and interest payments on capital projects funded with certificates of participation.

b) "Operating cost per passenger," means the operating cost divided by the total passengers.

c) "Operating cost per vehicle service hour," means the operating cost divided by the vehicle service hours.

d) "Passengers per vehicle service hour" means the total passengers divided by the vehicle service hours.

e) "Passengers per vehicle service mile" means the total passengers divided by the vehicle service miles.

f) "Total passengers" means the number of boarding passengers, whether revenue producing or not, carried by the public transportation system.

g) "Transit vehicle" means a vehicle, including, but not limited to, one operated on rails or tracks, which is used for public transportation services funded, in whole or in part, under this chapter.

h) "Vehicle service hours" means the total number of hours that each transit vehicle is in revenue service, including layover time.

i) "Vehicle service miles" means the total number of miles that each transit vehicle is in revenue service.

j) "Vehicle service hours per employee" means the vehicle service hours divided by the number of employees employed in connection with the public transportation system, based on the assumption that 2,000 person-hours of work in one year constitute one employee. The count of employees shall also include those individuals employed by the operator, which provide services to the agency of the operator responsible for the operation of the public transportation system even though not employed in that agency.

Documentation to Include with Your Claim *(all TDA Claims)*:

All Claims

X A letter of transmittal addressed to the SCCRTC Executive Director that attests to the accuracy of the claim and all its accompanying documentation.
X Statement from the TDA Eligible Claimant indicating its role and responsibilities.

Article 8 Bicycle/Pedestrian Claims

- ❑ **Evidence of environmental review for capital projects**

Article 8 Bicycle/Pedestrian Claims sponsored by RTC *(Bike to Work, HSA)*

- ❑ **A budget including the name (for key personnel), classification, actual hourly rate, and billing rate for labor** *(later changes must be approved in writing by RTC TDA coordinator in advance of billing period and should not result in a reduction in scope identified in this claim).*
- ❑ **Approved indirect cost ratio in effect, if planning to use TDA for indirect costs.** *Indirect costs are only eligible if the organization has a current ICAP approved by Caltrans for the period covering when expenditures are incurred.*

All Transit and Specialized Transportation Claims (*SCMTD, CTSA, and Volunteer Center)*

X A copy of the operating and capital budgets for the coming fiscal year
X Description of capital projects, including timeframe over which project will be funded and implemented
X Operating Plan for current and upcoming activities *(can be within project/program description)*
X TDA Standard Assurances Checklist

Article 4 Transit Claims

- ❑ **A certification from the California Highway Patrol** (completed within the last 13 months) indicating that the operator is in compliance with Section 1808.1 of the Vehicle Code.
- ❑ **Other Certifications**

Local Agency Certification:

This TDA Claim has been prepared in accordance with the SCCRTC's Budget, SCCRTC's Rules and Regulations, and Caltrans TDA Guidebook (http://www.dot.ca.gov/hq/MassTrans/State-TDA.html). I certify that the information provided in this form is accurate and correct. I understand that if the required information has not been provided this form may be returned and the funding allocation may be delayed.

PROOF OF EXPENDITURES: Claimant acknowledges it is required to submit all expenditure backup as well as evidence of other funding used for project to RTC, to RTC's satisfaction, before receiving periodic disbursement or disbursement upon project completion.

CERTIFIED FISCAL AUDIT: Claimant certifies that it has submitted a satisfactory, independent fiscal audit, with the required certification statement, to SCCRTC and to the State Controller's Office, pursuant to PUC 99245 and CCR 6664 for the prior fiscal year (project year minus two). Claimant assures that this audit requirement will be completed for the current fiscal year (project year minus one). *This requirement does not apply to new transit operators nor Bike to Work or HSA claims submitted through the SCCRTC.*

Signature Karen Delaney Title: Karen Delaney Date: 3/24/26

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TDA Standard Assurances Checklist (for Transit and Specialized Transportation Services)

Claimant: Volunteer Center of Santa Cruz County ***Fiscal Year: 2026-27***

Assurance	Initial
1. STATE CONTROLLER REPORT Claimant certifies that it has submitted a State Controller's report in conformance with the uniform system of accounts and reports, to SCCRTC and to the State Controller, pursuant to PUC 99243, for the prior year (project year minus two). Claimant assures that this report will be completed for the current fiscal year (project year minus one). *This requirement does not apply to new transit operators.*	TEI
2. USE OF FEDERAL FUNDS (Claimants Receiving Federal Funds) Claimant filing a claim for TDA funds for capital intensive projects pursuant to PUC 99268.7 certifies that it has made every effort to obtain federal funding for any project which is funded pursuant to PUC 99268.7.	TEI
3. REVENUE RATIOS FOR COMMUNITY TRANSIT AND CONTRACTED TRANSIT SERVICES (CTSA & Volunteer Center Only) Claimant filing a claim pursuant to PUC 99275.5c and 99405c further certifies that, for the project year, it reasonably anticipates achieving the performance criteria, local match requirements, or fare recovery ratios adopted by the transportation planning agency or county transportation commission.	TEI
4. EXTENSION OF SERVICES (METRO Only) Claimant that received an allocation of LTF funds for an extension of service pursuant to PUC 99268.8 certifies that it will file a report of these services pursuant to CCR 6633.8b within 90 days after the close of the fiscal year in which that allocation was granted.	
5. RETIREMENT SYSTEM (METRO Only) Claimant filing claim pursuant to PUC Section 99260 certifies that (check one):	
a) The current cost of its retirement system is fully funded with respect to the officers and employees of its public transportation system (PUC Section 99271a); or	
b) The operator is implementing a plan approved by the transportation planning agency which will fully fund the retirement system for such officers and employees within 40 years (PUC Section 99271a); or	
c) The operator has a private pension plan which sets aside and invests on a current basis funds sufficient to provide for the payment of future pension benefits and which is fully compliant with the requirements stated in PUC Sections 99272 and 99273.	
6. REDUCED FARES FOR ELDERLY AND HANDICAPPED (METRO Only) A claimant filing a claim pursuant to PUC 99260 which offers reduced fares to senior citizens and disabled persons certifies that it is in compliance with PUC 99155.	
7. DRIVERS PULL NOTICE PARTICIPATION (METRO & CTSA Only) A claimant filing a claim for public transit assistance must include a certification completed within the prior 13 months by the California Highway Patrol indicating the operator has participated in a "pull notice system" to examine driver's records.	
8. STAFFING ON VEHICLES (METRO & CTSA Only) Claimant certifies that it is in compliance with PUC Section 99264 that it does not routinely staff, with two or more persons, a vehicle for public transportation purposes designed to be operated by one person.	
9. PART-TIME EMPLOYEES (STAFF ONLY) (STA Claimants Only) Claimant certifies that it is not precluded, by any contract, from employing part-time drivers or contracting with common carriers of persons operating under a franchise or license.	

10. INCREASE IN OPERATOR'S COST PER HOUR (STA Claimants Only) Claimant filing a claim for operating assistance from STA funds must include a supplemental schedule which identifies either: A - 1) the most recent audited cost per revenue vehicle hour (year 1) and the cost per revenue hour for the year prior to the most recent audit year (year 2) and 2) the Consumer Price Index for the year prior to the most recent audit year (year 2); or B - 1) the most recent audited cost per revenue vehicle hour (year 1) and the cost per revenue hour for the three years prior to the most recent audit year and 2) the Consumer Price Index for the three years prior to the most recent audit year. The supplemental schedule information will be used to determine eligibility pursuant to PUC 99314.6.	

Volunteer Center of Santa Cruz County

(Legal Name of Applicant/Claimant)

Karen Delaney

(Authorizing Signature of CEO/CFO)

Karen Delaney

(Name and Title)

Exhibit A

VOLUNTEER CENTER OF SANTA CRUZ COUNTY

1740 17th Avenue Santa Cruz, CA 95062 427-5070

PROGRAM DESCRIPTION/SCOPE OF WORK
VOLUNTEER CENTER SENIOR TRANSPORTATION PROGRAM
Fiscal Year 2026-27

A. TARGET POPULATION

Older adults age 60+ and persons 50+ with disabilities who do not drive, may not be able to take METRO or LiftLine and who do not have the support of family or friends to drive them. In addition, those individuals who may be in need of a free transportation service.

B. SERVICE GOALS

Our goal is to provide 5,900 one-way trips to eligible clients. **Participants will be limited to a maximum of two rides per week**. Our priority for filling requests is as follows:

Our priority for filling requests is as follows:

1st Priority: Medical requests for target population.

2nd Priority: Shopping requests for target population.

3rd Priority: Other essential destinations that contribute to the overall health and well-being of the individual (for example: fall prevention classes)

These trips will be targeted for geographic distribution as follows:

	Rides	% of Rides	#Participants
Santa Cruz/Mid-County/Aptos/Capitola	2400	40%	120
San Lorenzo/Scotts Valley	1750	30%	85
Watsonville/ Freedom	1750	30%	85

In considering geographic distribution of services, our goal is to provide extra support in those areas which are outside the boundaries of Liftline and ParaCruz services, and/or have limited service times.

C. PROGRAM ACTIVITIES

1. The Volunteer Center will maintain volunteers Monday- Friday 9:00 a.m. to 5:00 p.m

2. When possible, the Volunteer Center will refer those callers whose requests cannot be accommodated through our program to other programs such as Liftline and Metro.

3. Volunteer Center will continue its intensive campaign to recruit new volunteers.

4. Volunteer Center staff will attend meetings of the ED TAC of the RTC.

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D. QUARTERLY REPORTS

Volunteer Center of Santa Cruz Transportation Program TDA Funding Quarterly Reports and Final Activities Report are due to the Transportation Commission and the City of Santa Cruz according to this schedule:

Quarterly Activities Report 1: October 25, 2026
Quarterly Activities Report 2: February 8, 2027
Quarterly Activities Report 3: April 26, 2027
Quarterly Activities Report 4: July 26, 2027

The reports will contain the following information for each center and total:

1. Number of rides/deliveries provided
2. Trip destinations
3. Mileage claimed
4. Estimated total mileage
5. Average length of trip
6. Number of unduplicated passengers
7. Number of requests for service
8. Number of turndowns
9. Reason for turndowns
10. Number of active volunteers
11. Geographic distribution of clients

E. INSURANCE

Comprehensive auto and general liability insurance over and above that held by the driver will be maintained by the Volunteer Center in the amount of $1,000,000 per occurrence.

F. CLAIMS

One claim will be submitted for advance payment for the year:

Annual Advance - July, 2026 $108,897

Exhibit B

PROGRAM: FY: **Volunteer Center Transportation Budget**

	2026_27	2025_26
Budget	Transportation	Transportation
Budget	05	05
4000 PUBLIC SUPPORT	**2,900**	**2,800**
4008 Unallocated Funds		
4295 Transportation		
CURRENT YEAR CLAIM	108,897	109,045
TOTAL CURRENT YEAR REVENUES	**111,797**	**111,845**
HOURLY WAGES AND BENEFITS	80,500	80,500
6012 Auditing Expense	400	400
6018 Copies	165	165
6032 Equipment	400	400
6151 Background Checks	425	425
6039 Facility Maintenance	300	300
6040 Insurance, General	700	700
6042 Insurance, Volunteer	2,000	2,000
6050 Postage	200	200
6009 Recruitment/Marketing	1,000	2,003
6061 Rent	2,000	2,000
6078 Office Supplies	797	900
6081 Computer Software &	375	375
6098 Mileage, Volunteers	3,000	3,500
6100 Telecommunication	2,000	2,500
6125 Utilities	600	600
6150 Volunteer Recognition	600	600
6160 Admin Fees	16,335	16,777
TOTAL CURRENT	**$111,797**	**$111,854.00**

Attachment 4

RESOLUTION NO.

Adopted by the Santa Cruz County Regional Transportation Commission
on the date of May 7, 2026
on the motion of
duly seconded by

A RESOLUTION APPROVING THE FISCAL YEAR 2026-27 TRANSPORTATION DEVELOPMENT ACT (TDA) ARTICLE 8 CLAIM AND STATE TRANSIT ASSISTANCE CLAIM
FROM COMMUNITY BRIDGES LIFT LINE FOR PARATRANSIT SERVICES

WHEREAS, the Transportation Development Act (TDA) of 1971 provides that cities may file an Article 8 claim for monies from the Local Transportation Fund for specialized transportation services;

WHEREAS, the Regional Transportation Commission (RTC) has identified a process for Transportation Development Act claims in their Rules and Regulations;

WHEREAS, the Regional Transportation Commission, in adopting its FY 2026-27 budget, has apportioned $914,735 in Transportation Development Act formula funds to be used by Community Bridges for providing specialized transportation;

WHEREAS, Community Bridges submitted a claim for Transportation Development Act funds in accordance with TDA statutes and the RTC Rules and Regulations; and

WHEREAS, the Elderly & Disabled Transportation Advisory Committee, at its April 14, 2026 meeting, recommended that the Regional Transportation Commission approve this claim.

THEREFORE, BE IT RESOLVED BY THE SANTA CRUZ COUNTY REGIONAL TRANSPORTATION COMMISSION:

1. The FY 2026-27 Transportation Development Act (TDA) claim by Community Bridges Lift Line fulfills the requirements specified in the Transportation Development Act and the Santa Cruz County Regional Transportation Commission's (RTC) Rules and Regulations and the RTC finds that:
    a. The claim includes a proposed budget for the 2026-27 fiscal year;
    b. The claim includes a statement of projected or estimated revenues and expenditures for the prior fiscal year;
    c. The claim will fund specialized transportation services and respond to transportation needs not otherwise being met within the community; and

d. The proposed expenditure of the funds is consistent with the most current Regional Transportation Plan and Unmet Transit Needs list.

2. The City of Santa Cruz will act as a claimant on behalf of Community Bridges Lift Line, for Transportation Development Act Article 8 claim for specialized transportation programs and the FY 2026-27 claim is hereby approved in the amount of $914,735 in Transportation Development Act funds for fiscal year 2026-27 consisting of estimated quarterly payments as follows and as summarized in Exhibit A:

	TDA
1st Quarter	$301,836.00
2nd Quarter	$204,291.00
3rd Quarter	$204,291.00
4th Quarter	$204,291.00
Total	$914,735.00

3. Should the Commission amend its FY 2026-27 budget to modify Transportation Development Act revenue apportionments to Community Bridges, the Executive Director is authorized to modify the payment amounts consistent with the Commission's approved FY 2026-27 budget.

AYES: COMMISSIONERS

NOES: COMMISSIONERS

ABSTAIN: COMMISSIONERS

ABSENT: COMMISSIONERS

_____
Eduardo Montesino, Chair

ATTEST:

_____
Sarah Christensen, Secretary

Exhibit A: Lift Line / CTSA Specialized Paratransit Service for Santa Cruz County FY26-27 Transportation Development Act (TDA) Funding Claim

Distribution: Community Bridges, RTC Fiscal

Transportation Development Act (TDA)
CLAIM FORM

Submit a separate form for each project.

This form has been developed in an effort to standardize information required from TDA recipients, based on TDA Statute, RTC Rules and Regulations, and/or RTC board requests. If you have any questions about this claim form or would like an electronic copy of the form, please contact the Santa Cruz County Regional Transportation Commission at 460-3200.

Project Information

1. Project Title: Lift Line / CTSA Specialized Paratransit Service for Santa Cruz County

2. Implementing Agency: Community Bridges

3. Sponsoring Agency (if different) – must be a TDA Eligible Claimant: The City of Santa Cruz

4. Funding requested this claim: TDA– Local Transportation Funds (LTF) $914,735

5. Fiscal Year (FY) for which funds are claimed: FY_2026/2027_____

6. General purpose for which the claim is made, identified by the article and section of the Act which authorizes such claims:
   - ☐ Article 8 Bicycle and/or Pedestrian Facility
   - ☐ Article 4 Public Transportation
   - ☒ Article 8 Specialized Transportation via city sponsor
   - ☐ Article 3 & 8 TDA Admin or Planning

7. Contact Person/Project Manager
   Name: Jesus Bojorquez
   Telephone Number: 831-688-8840 x241 E-mail: jesusb@cbridges.org

   Secondary Contact (in event primary not available): Raymon Cancino
   Telephone Number: 831-688-8840 x201 E-mail: raymonc@cbridges.org

8. Project/Program Description/Scope (use additional pages, if needed, to provide details such as work elements/tasks): *Please see Exhibit C-1 and C-2 attached.*

9. Project Location/Limits (attach a map and/or photos if available/applicable, include street names):
   The TDA and STA funding for CTSA is to coordinate and provide social services and transportation services with existing fixed-routes of public and private transportation providers for low-income elderly and disabled Santa Cruz County residents, in accordance with the requirements of the Social Services Transportation Improvement Act and to focus on serving residents that are beyond existing minimum service area of the existing Transit District fixed route ADA federally mandated requirements within Santa Cruz County.

10. Justification for the project. (Why is this project needed? Primary goal/purpose of the project; problem to be addressed; project benefits; importance to the community)

    Community Bridges has been the designated Consolidated Transportation Services Agency (CTSA) since 1982. CTSAs are authorized under California Government Code Sections 15975 and 15950-15952, enacted under the Social Service Transportation Improvement Act. The CTSA aims to improve transportation required by social service recipients by promoting the consolidation and coordination of social service transportation beyond the ADA ¾ of a mile Federally mandated minimum requirement. As the Consolidated Transportation Service Agency, Lift Line coordinates transportation services with other transportation providers and human service agencies to provide the most efficient transportation possible and to enhance access to residents who live beyond a bus route or transit service area. We coordinate amongst agencies such as the Human Services Department of the County of Santa Cruz, the County Office of Education, Veterans Service Offices in Santa Cruz, Monterey and Palo Alto, and other hospitals and medical facilities.

    Lift Line also works closely with several other non-profit organizations and other counties to continue to identify unmet needs

and define effective responses to meet those needs. The ultimate goal of these efforts is to mobilize disabled, low-income and senior residents of Santa Cruz County. Lift Line also maintains a vital lifeline for eligible participants to access healthcare providers throughout the region, including destinations in Monterey County and the San Francisco Bay Area. This is consistent with the Association of Monterey Bay Area Governments (AMBAG) Coordinated Public Transit Plan.

The benefits to having CTSA coordination is to improve and identify the need for specialized transportation equipment, if the equipment is funded through Caltrans 5310 and isn't reaching its proposed requirements, as the CTSA, the equipment can be coordinated for use through other identified paratransit services.

Pursuant to the CTSA designation for Santa Cruz County, Community Bridges operates the Lift Line transportation program, which works in identifying unmet transportation needs, coordinates and provides social service transportation services to low-income seniors, disabled residents, underserved populations and other persons in Santa Cruz County. Lift Line directly addresses the issues identified through the unmet needs process by providing rides to medical appointments (including dialysis), alternative care, mental health, drug rehabilitation centers, dental appointments, pharmacies, and various therapy appointments. Our services allow full county access to those seniors and people with disabilities needing specialized transportation, 7 days a week for a limited amount of hours who wouldn't otherwise have other alternatives or options.

11. Project Productivity Goals for this fiscal year:
    a. Measures of performance, success or completion to be used to evaluate project/program (ex. increase use of facility/service, decrease collisions, etc.):

Our scheduling is automated with Mobile Data Terminals (MDT's) and Automatic Vehicle Locaters (AVL's) that integrate with Ecolane scheduling and dispatch, making necessary changes and tracking as they occur. As rides are completed, signed rides (such as will-call returns) are highlighted in red to inform the dispatcher of the priority of pending trips. The AVLs in the fleet allow Lift Line to monitor and track unassigned rides (such as will-call returns), which are highlighted in red to inform the dispatcher of the priority of pending trips.

We will continue to provide our quarterly TDA reports, with the RTC reporting requirements generated directly from the actual rides performed and documented through these systems. Lift Line's dispatch and scheduling system still has some manual components that can be used for power loss or technical difficulties. Since we cannot determine in advance when a power or technical problem should arise, we give all drivers a paper manifest to work daily to not lose any information. Daily, drivers fill out paperwork to inform us if they have any incidents, accidents or mechanical failures. To track turndowns and referrals, schedulers and dispatchers keep a dispatch log. Also, any turndown is offered an option of being placed on a waiting list in case there becomes an opening with a driver's schedule.

Performance Measures to be included in Quarterly Reports

The quarterly reports are to include the following:

1.	Unduplicated passengers per month
2.	Total passenger trips (units of service) per month
3.	Incidents per month
4.	Accidents per month
5.	Mechanical failures* (including lift failure) per month
6.	No-shows per month
7.	Turndowns or referrals per month
8.	Cancels per month
9.	Donations per month
10.	Total operating cost per passenger
11.	Total operating cost per vehicle service hour
12.	Total passengers per vehicle service hour
13.	Total passengers per vehicle service mile
14.	Van mileage per program

*Mechanical failure means any problem which results in a delay of one hour or longer, or cancellation of service.

b. Number of people to be served/anticipated number of users of project/program (ex. number of new or maintained bike miles; number of people served/rides provided):

Lift Line is projecting to provide service to nearly 890 Santa Cruz County residents who will use specialized wheelchair accessible vans. We are planning to provide and coordinate 60,213 rides in the 26/27 fiscal year. *Please see Exhibit C-1 and C-2 Operating Plan for details.*

Lift Line will continue to provide responsive door to door, non-emergency health and medical paratransit services for low-income seniors and disabled residents of Santa Cruz County. Trips are provided to health and medical destinations such as hospitals, medical centers and clinics, doctors' offices, dental offices, pharmacies, dialysis centers, human services, and various mental health and physical therapy appointments. In partnership with the Central Coast Alliance for Health, rides to medical destinations will be provided for qualified members. Lift Line continues to work with Satellite Dialysis in Santa Cruz County to provide flexible services for its clients who are unable to use transit or METRO ParaCruz services.

12. Consistency and relationship with the Regional Transportation Plan (RTP) - Is program/project listed in the RTP and/or consistent with a specific RTP Goal/Policy?

The Lift Line program is consistent with all five (5) goals of the 2050 Santa Cruz County Regional Transportation Plan (RTP) and directly supports multiple RTP policies while contributing to the achievement of established targets.

- Policy 1.1 Prioritize funding to improve multimodal access to and within key destinations for all ages and abilities: The Lift Line program provides free, specialized, demand-responsive transportation to low-income older adults and individuals with disabilities throughout Santa Cruz County, ensuring reliable access to essential destinations such as medical appointments, pharmacies, grocery stores, senior centers, and social service agencies. In addition, Lift Line expands multimodal access by offering a low-cost transportation option for older adults and individuals with disabilities who do not meet income eligibility requirements through its TNC Access for All service. This approach integrates traditional paratransit services with transportation network company (TNC) options, allowing us to expand coverage and respond more effectively to daily demand. Lift Line enhances mobility both to and within key destinations, help eliminate common transportation reduces barriers, and ensures equitable access for populations that are often underserved by traditional transit systems.
- Policy 2.2 – Encourage projects that improve safety for youth, vulnerable users, and transportation disadvantaged populations: Lift Line directly supports this policy by maintaining a strong focus on safety for older adults and individuals with disabilities, who represent some of the most vulnerable and transportation-disadvantaged populations in Santa Cruz County. All Lift Line drivers are ADA-compliant and participate in ongoing annual training programs, including wheelchair securement, First Aid and CPR certification, defensive driving, and safety procedures. Drivers also receive training on how to appropriately assist individuals with a wide range of disabilities, including cognitive conditions such as dementia, always ensuring respectful and safe interactions. In addition, Lift Line emphasizes rider safety through its door-to-door service model, providing direct assistance to passengers from their origin to their destination. The program also requires annual data security and HIPAA compliance training to ensure the protection of sensitive rider information. Through these practices, Lift Line enhances safety, reduces risk, and provides a high level of care and oversight for vulnerable and transportation-disadvantaged populations. Lift Line also supports Policy 2.3, which promotes access to emergency services, and Policy 2.4, which focuses on reducing the potential for serious injury or death. By providing reliable transportation to essential medical services, Lift Line helps prevent health-related emergencies. Additionally, the door-to-door service model and ongoing driver training reduce exposure to unsafe environments and minimize the risk of injury due to human error.
- Lift Line supports Goal #3 by delivering cost-effective, demand-responsive transportation services that improve access for older adults and individuals with disabilities while maximizing the use of existing resources and partnerships. Under Policy 3.1, Lift Line improves access for all by providing free transportation to low-income riders and a low-cost option through its TNC Access for All program for those who do not meet income eligibility requirements. The program prioritizes trips to essential destinations such as medical appointments, pharmacies, grocery stores, senior centers, and social service agencies, ensuring that transportation resources are used efficiently while directly addressing critical community needs. In support of Policy 3.2, Lift Line operates a highly coordinated system that maximizes existing investments through scheduling technology, daily route optimization, and strategic use of available resources. The program balances in-house transportation services with transportation

network company (TNC) partnerships to manage demand, reduce costs, and maintain service reliability. Lift Line dispatchers actively monitor all TNC trips from the time a ride is scheduled through passenger drop-off to ensure reliability and rider safety, maintaining communication with both riders and drivers as needed. TNC services are used primarily for overflow trips and are assigned to riders who can safely utilize this mode of transportation without additional assistance. Lift Line also operates an in-house maintenance program responsible for vehicle upkeep and repairs, reducing operational costs while ensuring fleet reliability and minimizing service disruptions. In addition, the Taxi Scrip program provides vouchers for use with local taxi providers during non-operating hours, expanding service coverage in a cost-effective manner while leveraging existing transportation resources. Under Policy 3.3, Lift Line maintains strong coordination with regional and local partners, including Santa Cruz County Regional Transportation Commission and Central California Alliance for Health, as well as community-based organizations and healthcare providers such as dialysis providers, including Satellite Dialysis, local health clinics such as Salud Para La Gente and Sutter Health, and organizations like People First of Santa Cruz County, particularly to support individuals experiencing homelessness. Through these partnerships, Lift Line coordinates transportation services based on direct community needs, improves service efficiency, reduces duplication, and ensures that vulnerable populations receive reliable access to essential services.

- Policy 4.3 – Reduce greenhouse gas emissions and vehicle miles traveled (VMT): Lift Line supports Goal #4 by implementing transportation practices that reduce greenhouse gas emissions while continuing to provide essential mobility services for older adults and individuals with disabilities. Under Policy 4.3, Lift Line contributes to emissions reduction through the integration of electric vehicles into its fleet and by operating a demand-responsive service model that reduces unnecessary vehicle miles traveled (VMT). Through daily route optimization and trip grouping, Lift Line minimizes excess mileage and improves overall efficiency. The program also supports broader transportation demand management efforts by providing an alternative to single-occupancy vehicle trips. By enabling riders to access essential destinations such as medical appointments, grocery stores, and social services without relying on personal vehicles, Lift Line helps reduce overall vehicle usage and supports more sustainable travel behavior.
- Lift Line strongly supports Goal #5 by providing equitable transportation services that directly reduce mobility barriers for older adults and individuals with disabilities, particularly those who are low-income and transportation-disadvantaged. Under Policy 5.1, Lift Line reduces disparities in access by offering free transportation to low-income riders, ensuring that cost is not a barrier to reaching essential destinations such as medical appointments, pharmacies, grocery stores, and social service agencies. The program's door-to-door service model further enhances accessibility by assisting riders who may face physical or cognitive challenges, providing a level of service not available through traditional transit. Lift Line also supports Policy 5.5 by prioritizing services in low-income and underserved communities, including individuals who lack access to reliable transportation or are experiencing homelessness. Through partnerships with community-based organizations and healthcare providers, Lift Line ensures that transportation services are directed toward populations with the greatest need. Lift Line's continued investment in accessible and sustainable transportation options, including the integration of electric vehicles and efficient service delivery models, also supports the intent of Policy 5.3, ensuring that disadvantaged populations benefit from environmentally sustainable transportation improvements.

The Lift Line program also supports the following RTP policies:

- Improve multimodal access to and within key destinations.
- Ensure network connectivity by closing gaps in the bicycle, pedestrian, and transit networks.
- Support projects that provide access to emergency services.
- Improving coordination between agencies in a manner improves efficiency and reduces duplication.
- Demonstrate that planned investments will reduce disparities in safety and access for transportation disadvantaged populations.

13. Impact(s) of project on other modes of travel, if any (ex. parking to be removed):
Lift Line is a complementary service to the ADA-mandated METRO ParaCruz service. In addition, Lift Line provides a flexible specialized transportation service for ongoing identified unmet immediate service needs. Due to the diverse nature of our services, Lift Line is able to group riders in various service categories, which ultimately reduces the number of vehicles needed to perform rides and, in turn,

cuts down on traffic and emissions. Due to the diverse nature of our services, Lift Line can group riders in various service categories, which ultimately riders and ultimately reduces the duplication of rides by grouping ride types for long-distance, cross-county rides. Furthermore, Lift Line provides residents with specialized transportation needs who do not qualify for ParaCruz rides because they live outside the service area (more than ¾ mile from fixed transit route), don't have family or friends to assist them, provide door to door service and may need same-day service. These services are crucial for low-income people who face health/physical challenges.

14. Estimated Project Cost/Budget, including other funding sources, and Schedule: *(attach project budget). Specialized Transportation Claims require 10% local match or other performance standard. Local match can take the form of fares, donations, agency charges, grants, revenue sharing and other non-restricted sources. In kind services many NOT apply toward the local match. In lieu of a 10% match performance standard, the Volunteer Center performance standard is to provide 4,000 rides per year.*

What is the total project cost? $3,778,136 (of which $914,735 are TDA.)

Is the project fully funded? Yes

What will TDA funds be used on (e.g. operations, administration, brochures, engineering, construction)?

This is clearly identified in our Operating Plan Exhibit C-2. *Please see TDA Operating Plan, Exhibit C-2.*

15. Preferred Method and Schedule for TDA-LTF fund distribution *(see RTC Rules and Regulations for details and requirements. Note if funds are distributed in advance of use, agencies will be required to subsequently provide documentation of actual expenditures.)*:

a. Bike/Ped: Cities/County: ☐ Up to 90% upon initiation of work OR ☐ 100% upon project completion
HSA/BTW: ☐ Quarterly disbursement OR ☐ Semi-annual disbursement

b. CTSA: ☒ Quarterly disbursement, with up to 35% in first quarter, and the remaining quarterly payments being one-third of the remaining claim amount;
OR ☐ Quarterly disbursement

c. Volunteer Center: ☐ Full approved claim amount in the first quarter

d. SCMTD: ☐ Quarterly disbursement

16. TDA Eligibility:

	YES?/NO?
A. Has the project/program been approved by the claimant's governing body? Form of approval _____ (eg resolution, work program, budget, other document) If "NO," provide the approximate date approval is anticipated.__May 27th to June 10th, 2026___	No
B. Has this project previously received TDA funding? If yes, date RTC approved:_____	Yes
C. For capital projects, have provisions been made by the claimant to maintain the project or facility, or has the claimant arranged for such maintenance by another agency? (If an agency other than the Claimant is to maintain the facility provide its name: _____)	N/A
D. Has the project already been reviewed by the RTC Bicycle Committee and/or Elderly/Disabled Transportation Advisory Committee? (If "NO," project will be reviewed prior to RTC approval).	No
E. For "bikeways," does the project meet Caltrans minimum safety design criteria pursuant to Chapter 1000 of the California Highway Design Manual? (Available on the internet via: http://www.dot.ca.gov).	N/A
F. For Article 4 transit claims: Does operator meet Article 4 eligibility requirements? i. Farebox recovery ratio? and/or, ii. 50 percent expenditure rule as an older operator, defined as service starting prior to 1974?	N/A

Bike/Ped (Article 8) Only

17. Project Cost/Budget, including other funding sources, and Schedule: (complete "24a" or "24b")

a. Capital Projects (Bicycle projects: Bicycle Advisory Committee or RTC must approve the final project design plans prior to construction; see RTC Rules & Regulations)

	Planning	Environ-mental	Design/ Engineering	ROW	Construction	Other *	Contingency	**Total**
SCHEDULE (Month/Yr) Completion Date /__								
Total Cost/Phase								
$TDA Requested (this claim)								
Prior TDA:								
Source 3:								
Source 4:								
Unsecured/ additional need**								

*Please describe what is included in "Other":

b. Non-Capital Projects – Cost/Schedule: List any tasks and amount per task for which TDA will be used. Can be substituted with alternate budget format.

Work Element/ Activity/Task	SCHEDULE (Month/Year)	Total Cost per Element	$ TDA requested	$ Source 2:	$ Source 3:	$ Source 4:
Administration /Overhead						
Activity 1:						
Activity 2:						
Activity 3:						
Activity 4:						
Ex. Consultants						
Ex. Materials						

SCMTD, CTSA, Bike to Work, HSA, Volunteer Center Only – PLEASE KEEP ANSWERS BRIEF

18. Improving Program Efficiency/Productivity

- Describe any areas where special efforts have been made in the **last fiscal year** to reduce operating cost and/or increase ridership/program usage. Note any important trends.

During the reporting period, Lift Line continued to strengthen partnerships and outreach efforts while also improving program efficiency and resource utilization.

Partnerships with the County Health Services Department, including In-Home Health Services, local medical facilities, and Senior Network Services, have supported increased program usage by assisting clients with completing and submitting TDA Medical Transportation Applications. Lift Line also continues coordination with the Central Coast Alliance to facilitate medical rides for Medi-Cal eligible participants. These partnerships help streamline the intake process and ensure that eligible riders are efficiently connected to appropriate transportation services.

During fiscal year 2024–2025, Lift Line expanded and strengthened public outreach efforts to increase ridership and

program awareness. Outreach activities included ongoing engagement with nonprofit organizations, community-based groups, social service agencies, housing facilities, and healthcare institutions such as hospitals, clinics, and nursing homes. These efforts focused on directing partners and the public to program information available on Lift Line's website, reducing administrative burden and improving access to information. Physical outreach materials, including applications, brochures, and posters, were also distributed.

Throughout the reporting period, Lift Line participated in various in-person outreach events and community forums, including caregiver, senior, and resource fairs. Staff conducted presentations for local service organizations, senior living facilities, and groups that support seniors, individuals with disabilities, and veterans. These efforts have improved program visibility and contributed to more consistent and appropriate trip requests.

Lift Line continues these outreach efforts, supported by Measure D funding, to expand program awareness and improve service utilization. As a result, the program experienced measurable growth in ridership. During fiscal year 2024–2025, Lift Line provided a total of 12,731 rides between July and March. These rides included services under Measure D, Out-of-County, Same-Day Rides, TDA, and TNC programs. During the same period, Elderday and Meals on Wheels accounted for 27,745 rides, with total participation across all ride types reaching 832 individuals. In the current fiscal year, 2025–2026, Lift Line has provided 15,789 rides for Measure D, Out-of-County, Same-Day Rides, TDA, and TNC programs, representing a 24.02% increase compared to the previous year. In contrast, Elderday and Meals on Wheels services have experienced an 18.87% decline, with 22,509 rides provided as of March 2026. This decrease is attributed to a reduction in the number of participants utilizing these services. Despite this decline, overall program participation has increased by 9.25%, with a total of 909 participants served to date in the current fiscal year

- Goals for next fiscal year (ex. identify opportunities to maximize economies of scale, planned productivity improvements). Describe any areas where special efforts will be made to improve efficiency and increase program usage/ridership:

The primary goal will be to **optimize scheduling and route efficiency** to maximize economies of scale. This includes improving trip grouping in geographic areas, increasing multi-passenger trips, and reducing deadhead miles. Staff will continue to refine scheduling practices to better align high-volume trips—such as senior dining and Elderday returns—with routes that can accommodate multiple passengers, improving overall vehicle productivity.

From a ridership perspective, Lift Line will implement targeted outreach and partnership development strategies to increase program usage. Efforts will focus on strengthening coordination with healthcare providers, social service agencies, and community-based organizations to ensure eligible clients are enrolled and actively utilizing services. Outreach will also expand to underserved populations and areas with unmet transportation needs.
Lift Line has established a goal to increase ridership by 5% in the next fiscal year, supported by improved service efficiency, enhanced outreach efforts, and stronger coordination with community partners.

Additionally, Lift Line will continue to analyze service trends and demand patterns to better align service delivery with community needs, including evaluating trip purposes, peak demand periods, and rider usage trends.

19. What is different from last year's program/claim?

Community Bridges/Lift Line is requesting TDA funds to assist with the same types of rides as last year. We are requesting funding for: Medical TDA Rides, Meals on Wheels, Elderday, and the Taxi Scripprograms. Lift Line is allocating similar funding percentage amounts to the same four programs.

The 2026-2027 claim adds an additional 4,505 rides over the 2025-2026 claim total.

20. Schedule of regular progress reports including an evaluation at the end of the year:
☐ SCMD – April each year
☒ Specialized Transportation: Quarterly[1] to E/D TAC, RTC Jan 2027, Apr 2027, Jul 2027 and year-end report 26/27 in Nov

[1] If feasible, the quarterly TDA reports submitted by Community Bridges for Lift Line as the Consolidated Transportation Services Agency (CTSA) should include on-time performance of the service.
Vehicle on-time arrival to pick up a passenger at the scheduled time is an important measure of operational effectiveness and customer

2027 (Months/Year)
☐ HSA/BTW: Bicycle Committee _____ (Month, year); RTC _____(Month, year)

SCMTD, CTSA and Volunteer Center Only

21. a. Are these transportation services responding to transportation needs not otherwise being met within the community or jurisdiction of the claimant?

Yes. We provide transportation that is otherwise not available to our target population.
Lift Line transportation services are offered to low-income seniors and people with disabilities that cannot drive or are not eligible to use METRO ParaCruz services, due to not having the financial resources, have origins/destinations outside the service area, require door to door service or need same-day service.

b. Does the project meet an unmet transit need from the most recently approved RTC **Unmet Paratransit and Transit Needs List**? Describe.

Lift Line serves the high priority unmet needs of providing transportation services to areas with high concentrations of seniors, disabled and low-income individuals. It also serves the high priority unmet need of providing free or low-cost paratransit option and those requiring specialized transportation.

CTSA and Volunteer Center (Article 8) Only

22. Where appropriate, are these specialized transportation services coordinated with other transportation services, including METRO service? Describe.

Lift Line, as the CTSA, acts as the safety net transportation service for low-income seniors and disabled individuals unable to secure mobility through other programs. We coordinate and refer people regularly to other services more suited to their specialized transportation requirements, such as: METRO bus or METRO ParaCruz; local taxi services through the taxi scrip program; the Volunteer Center; Veterans Services and Lift Line's in house "Out of County" medical ride service. We regularly do outreach to METRO to ensure they refer when clients with specialized transportation or TNC eligible clients outside of their service area might qualify. We work with Watsonville, Capitola, and Santa Cruz Satellite Dialysis to provide flexible service for the clients. We help identify an individual's specific need for specialized transportation service and coordinate not only services in our County, but also for rides to neighboring counties of San Benito, Monterey and Santa Clara. In addition, Lift Line assists those who call from other parts of California, as well as from out of the state, looking for other public and specialized transportation.

Lift Line's staff will continue to participate with local and statewide transportation groups to develop coordinated processes and keep current on transportation systems for seniors and disabled residents.

23. Provide performance information, as pertinent, which demonstrate service efficiency and effectiveness, such as: verification of the operating cost per passenger, operating cost per vehicle service hour, passengers per vehicle service hour, passengers per vehicle service mile, and vehicle service hours per employee for last fiscal year (definitions available in Section 99247 of TDA Guidelines). *(99246d, per Performance Audits)*

a. *Volunteer Center, only:* ☐ provide a minimum 4,000 rides per year

All TDA reports, quarterly, and annual are sent directly to the RTPA within the scheduled time schedules. These reports are included in the above-mentioned performance measures.

24. Discuss the needs and types of the passengers being served, the employment of part-time drivers and the contracting with common carriers of persons operating under a franchise or license to provide services during peak hours, as defined in subdivision (a) of Section 99260.2. *(99246d, per 2010 Performance Audit)*

service.

There are times during the day when it is more cost effective or necessary to use taxi to provide some of the TDA Medical rides, especially when they are short rides and/or when scheduling rides outside of the normal service times or areas. Although Lift Line has two on-call drivers to assist with para-transit services as needed, there are times when additional support is needed beyond existing capacity.

SCMTD, CTSA, Volunteer Center & RTC Only

25. List the recommendations provided in the last TDA Triennial Performance Audit and your progress toward meeting them.

One Verbal recommendations have been provided:

1. To Strengthen its grant acquisition and managment capabilities by contracting with a quialified third-party grants administrator and writer.

Progress: We currently do have an in-house grant writer but are seeking transportation specific grant writing partners.

SCMTD Only

26. TDA Article 4 Eligibility Compliance – *Provide documentation for 50% expenditure limitation (PUC Section 99268.1).*
    50 percent expenditure limitation *(use if LTF remains below 50 percent of its operating costs):*
    - Overall operating cost for fiscal year: $_____
    - TDA-LTF claim: $_____
    - Source of information *(e.g. audited financial statements, budget, etc)*:

Funds	***Urbanized Service***	***Rural/Non-Urban Service*** *(could use FTA 5311 application)*
Fare Revenue:	$	$
Local Support Revenues:	$	$
Operation costs:	$	$
Ratio Fare Rev ÷ Op Cost: (minimum required=15% per PUC Sec.6645)	_____%	_____%
Cost per ride being subsidized for different services/funds	$	$

Note: Exemptions for calculating operating costs – ***spell out in your operating budget summary.***

- *Service extensions are exempt until two years after the end of the fiscal year during which they were established (PUC Sec. 99268.8). This exemption applies only if the new service was not provided nor was funded by LTF/STA during any of the prior three fiscal years.*
- *The additional operating costs to a transit operator of providing comparable complementary paratransit services, pursuant to the Americans with Disabilities Act, that exceed operator's prior year costs as adjusted by the CPI are excluded from operating cost.*
- *As set forth in Section 99268.2, ratio must be at least equal to one-fifth if serving an urbanized area or one-tenth if serving a non-urbanized area. If a ratio of the sum of fare revenues and local support to operating cost greater than one-fifth if serving an urbanized area, or one-tenth if serving a non-urbanized area, during the 1978 -79 fiscal year shall, at least, maintain that ratio in order to be eligible for additional funds pursuant to this section.*
- *Additional exclusions in calculating urban/rural farebox recovery: operating costs above the consumer price index for fuel, alternative fuel programs, power, insurance premiums and payments in settlement of claims, and state and federal mandates.*

27. Did the SCMTD operating budget increase over 15% from the prior fiscal year?
    If the answer is yes, please provide a statement identifying and substantiating the reason or need for the increase in the transit operating budget in excess of 15% above the preceding year, and identify substantial increases or decreases in the scope of operations or capital provisions for major new service - (transit claimants only, if applicable).

28. Operating statistics *(compare current fiscal year to date to last three full fiscal years; *TDA required performance indicators), submit items from the following list.*

Please see exhibit G-1 and exhibit G-2.

- *Annual passengers*
  - *Rides/passenger trips provided by type (student, senior, adult, pass holders, etc, or however stat's kept) and amount of TDA $ used for each type of ride*
- *Annual service hours*
- *Passengers per vehicle service hour**
- *Annual service miles*
- *# of fixed-route miles*
- *Service Area – square miles*
- *Service Area Population*
- *Passengers per vehicle service mile**
- *Average passengers per weekday*
- *Total operating costs in budget*
- *Operating cost per vehicle service hour**
- *Total operating cost per passenger**
- *Average Farebox Revenue per passenger (describe what is included)*
- *# of FTE employees (all employees, not just drivers)*
- *Vehicle Service hours/Employee**
- *# of routes*
- *Average route length*
- *Average travel times/rider*
- *# of bus stops*
- *# of vehicles in operation*
- *# of monthly bus passes in circulation*
- *Max vehicles in service at any time:*
- *Hours of service:*
- *Approximate # of unduplicated passengers*
- *Cost per unit of service plus text about long range plans to make/keep this low*
- *Funds and percentage spent on administration/overhead/grantee allocation/etc*
- *Actual financials compared with budget*
- *Actual number of rides provided compared with goal and text about whether goal was met and why/why not*

<u>Definitions:</u>

a) "Operating cost" means all costs in the operating expense object classes exclusive of the costs in the depreciation and amortization expense object class of the uniform system of accounts and records adopted by the Controller pursuant to Section 99243. "Operating cost" excludes all subsidies for commuter rail services operated on railroad lines under the jurisdiction of the Federal Railroad Administration, all direct costs for providing charter services, all vehicles lease costs, and principal and interest payments on capital projects funded with certificates of participation.

b) "Operating cost per passenger," means the operating cost divided by the total passengers.

c) "Operating cost per vehicle service hour," means the operating cost divided by the vehicle service hours.

d) "Passengers per vehicle service hour" means the total passengers divided by the vehicle service hours.

e) "Passengers per vehicle service mile" means the total passengers divided by the vehicle service miles.

f) "Total passengers" means the number of boarding passengers, whether revenue producing or not, carried by the public transportation system.

g) "Transit vehicle" means a vehicle, including, but not limited to, one operated on rails or tracks, which is used for public transportation services funded, in whole or in part, under this chapter.

h) "Vehicle service hours" means the total number of hours that each transit vehicle is in revenue service, including layover time.

i) "Vehicle service miles" means the total number of miles that each transit vehicle is in revenue service.

j) "Vehicle service hours per employee" means the vehicle service hours divided by the number of employees employed in connection with the public transportation system, based on the assumption that 2,000 person-hours of work in one year constitute one employee. The count of employees shall also include those individuals employed by the operator, which provide services to the agency of the operator responsible for the operation of the public transportation system even though not employed in that agency.

Documentation to Include with Your Claim *(all TDA Claims)*:

All Claims

- ☒ **A letter of transmittal** addressed to the SCCRTC Executive Director that attests to the accuracy of the claim and all its accompanying documentation.
- ❑ **Statement from the TDA Eligible Claimant** indicating its role and responsibilities.

Article 8 Bicycle/Pedestrian Claims

- ❑ Evidence of environmental review for capital projects

All Transit and Specialized Transportation Claims (*SCMTD, CTSA, and Volunteer Center)*

- ❑ **A copy of the operating and capital budgets for the coming fiscal year**
- ❑ **Description of capital projects,** including time frame over which project will be funded and implemented
- ❑ **Operating Plan** for current and upcoming activities – can be within project description
- ❑ **TDA Standard Assurances Checklist**

Article 4 Transit Claims

- ❑ **A certification from the California Highway Patrol** (completed within the last 13 months) indicating that the operator is in compliance with Section 1808.1 of the Vehicle Code.
- ❑ **Other Certifications**
- ❑ **Written report** of current and upcoming activities. *(per RTC Rules and Regulations)*

Local Agency Certification:

This TDA Claim has been prepared in accordance with the SCCRTC's Budget, SCCRTC's Rules and Regulations, and Caltrans TDA Guidebook (http://www.dot.ca.gov/hq/MassTrans/State-TDA.html). I certify that the information provided in this form is accurate and correct. I understand that if the required information has not been provided this form may be returned and the funding allocation may be delayed.

PROOF OF EXPENDITURES: Claimant acknowledges it is required to submit all expenditure backup as well as evidence of other funding used for project to RTC, to RTC's satisfaction, before receiving periodic disbursement or disbursement upon project completion.

CERTIFIED FISCAL AUDIT: Claimant certifies that it has submitted a satisfactory, independent fiscal audit, with the required certification statement, to SCCRTC and to the State Controller's Office, pursuant to PUC 99245 and CCR 6664 for the prior fiscal year (project year minus two). Claimant assures that this audit requirement will be completed for the current fiscal year (project year minus one). *This requirement does not apply to new transit operators nor Bike to Work or HSA claims submitted through the SCCRTC.*

Signature Raymon Cancino Title: CEO Date: 4/6/26

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TDA Standard Assurances Checklist (for Transit and Specialized Transportation Services)

Claimant: ***Community Bridges – Lift Line CTSA*** *Fiscal Year:* ***2026-2027***

Assurance	Initial
1. STATE CONTROLLER REPORT Claimant certifies that it has submitted a State Controller's report in conformance with the uniform system of accounts and reports, to SCCRTC and to the State Controller, pursuant to PUC 99243, for the prior year (project year minus two). Claimant assures that this report will be completed for the current fiscal year (project year minus one). *This requirement does not apply tonew transit operators.*	RC
2. USE OF FEDERAL FUNDS (Claimants Receiving Federal Funds) Claimant filing a claim for TDA funds for capital intensive projects pursuant to PUC 99268.7certifies that it has made every effort to obtain federal funding for any project which is fundedpursuant to PUC 99268.7.	RC
3. REVENUE RATIOS FOR COMMUNITY TRANSIT AND CONTRACTED TRANSIT SERVICES (CTSA & Volunteer Center Only) Claimant filing a claim pursuant to PUC 99275.5c and 99405c further certifies that, for the project year, it reasonably anticipates achieving the performance criteria, local match requirements, or farerecovery ratios adopted by the transportation planning agency or county transportation commission.	RC
4. REVENUE RATIOS FOR OPERATORS SERVING URBANIZED AND NONURBANIZED AREAS (METRO Only) Claimant filing a claim pursuant to PUC 99270.1 certifies that it will maintain for the project yearat least the alternative farebox recovery ratio as determined by the adopted (RTPA name) "fare ratio optional rule."	
5. EXTENSION OF SERVICES (METRO Only) Claimant that received an allocation of LTF funds for an extension of service pursuant to PUC 99268.8 certifies that it will file a report of these services pursuant to CCR 6633.8b within 90 days after the close of the fiscal year in which that allocation was granted.	
6. RETIREMENT SYSTEM (METRO Only) Claimant filing claim pursuant to PUC Section 99260 certifies that (check one):	
a) The current cost of its retirement system is fully funded with respect to the officers and employees of its public transportation system (PUC Section 99271a); or	
b) The operator is implementing a plan approved by the transportation planning agency which will fully fund the retirement system for such officers and employees within 40 years (PUC Section 99271a); or	
c) The operator has a private pension plan which sets aside and invests on a current basis funds sufficient to provide for the payment of future pension benefits and which is fully compliant with the requirements stated in PUC Sections 99272 and 99273.	
7. REDUCED FARES FOR ELDERLY AND HANDICAPPED (METRO Only) A claimant filing a claim pursuant to PUC 99260 which offers reduced fares to senior citizens anddisabled persons certifies that it is in compliance with PUC 99155.	
8. DRIVERS PULL NOTICE PARTICIPATION (METRO & CTSA Only) A claimant filing a claim for public transit assistance must include a certification completed within the prior 13 months by the California Highway Patrol indicating the operator has participated in a "pull notice system" to examine driver's records.	RC
9. STAFFING ON VEHICLES (METRO & CTSA Only) Claimant certifies that it is in compliance with PUC Section 99264 that it does not routinely staff, with two or more persons, a vehicle for public transportation purposes designed to be operated by one person.	RC

10. PART-TIME EMPLOYEES (STAFF ONLY) (STA Claimants Only) Claimant certifies that it is not precluded, by any contract, from employing part-time drivers or contracting with common carriers of persons operating under a franchise or license.	RC
11. INCREASE IN OPERATOR'S COST PER HOUR (STA Claimants Only) Claimant filing a claim for operating assistance from STA funds must include a supplemental schedule which identifies either: A - 1) the most recent audited cost per revenue vehicle hour (year 1) and the cost per revenue hour for the year prior to the most recent audit year (year 2) and 2) the Consumer Price Index for the year prior to the most recent audit year (year 2); or B - 1) the most recent audited cost per revenue vehicle hour (year 1) and the cost per revenue hour for the three years prior to the most recent audit year and 2) the Consumer Price Index for the three years prior to the most recent audit year. The supplemental schedule information will be used to determine eligibility pursuant to PUC 99314.6.	RC

Community Bridges

(Legal Name of Applicant/Claimant)

Raymon Cancino

(Authorizing Signature of CEO/CFO)

Raymon Cancino, Chief Executive Officer

(Name and Title)

EXHIBIT B

CTSA FIVE YEAR CAPITAL IMPROVEMENT PLAN 26/27
FISCAL YEARS: 26/27 THROUGH 30/31

CAPITAL REVENUE					
	Projected 2026-2027	**Projected 2027-2028**	**Projected 2028-2029**	**Projected 2029-2030**	**Projected 2030-2031**
Fund Balance	$29,943	$30,018	$30,093	$30,168	$30,243
FTA Section 5310	$601,000	$0	$210,000	$0	$510,000
Addition to Fund	$0	$0	$0	$0	$0
Fund Interest	$75	$75	$75	$75	$76
Total	**$631,018**	**$30,093**	**$240,168**	**$30,243**	**$540,319**
CAPITAL EXPENDITURES					
	2026-2027	**2027-2028**	**2028-2029**	**2029-2030**	**2030-2031**
Equipment Purchase	$601,000	$0	$210,000	$0	$510,000
Major Maintenance	$0	$0	$0	$0	$0
Total	**$601,000**	**$0**	**$210,000**	**$0**	**$510,000**
Year-End Balance	**$30,018**	**$30,093**	**$30,168**	**$30,243**	**$30,319**

Notes:

1 As capital grants are indefinite, and as capital equipment arrival dates vary, projected figures may require adjustment.

2 Lift Line is going to apply $210,000 equipment funding for vehicle and computer purchase in FY 2028-2029.

3 Lift Line is going to apply $510,000 equipment funding for vehicle and computer purchase in FY 2030-2031.

FILENAME: TDA 26-27 Budget Exhibit A Internal

COMMUNITY BRIDGES - LIFT LINE / CTSA **EXHIBIT A, Page 1 of 2**

TDA 2026-2027 BUDGET

ACCOUNT TITLE	TDA 2026-27 BUDGET	Non-TDA 2026-27 BUDGET	CTSA 2026-27 BUDGET	TDA 2025-26 BUDGET	Non-TDA 2025-26 BUDGET	CTSA 2025-26 BUDGET
PERSONNEL:						
Salaries & Wages	419,545	1,271,324	1,690,869	441,186	1,160,264	1,601,450
Fringe Benefits: Unemployment	2,547	10,135	12,682	3,309	2,866	6,175
Workers Comp	27,634	105,717	133,351	35,560	93,517	129,077
Health Insurance	84,247	227,802	312,049	92,249	187,379	279,628
FICA	28,695	100,656	129,351	33,751	86,295	120,046
401K Plan	6,774	13,357	20,131	8,721	22,936	31,657
TOTAL PERSONNEL COSTS:	569,442	1,728,991	2,298,433	614,776	1,553,257	2,168,033
SERVICES & SUPPLIES:						
OPERATING:						
Vehicle Operations-Fuel	25,352	97,101	122,453	27,615	84,961	112,576
Vehicle Licenses	3,980	9,803	13,783	3,687	9,695	13,382
Vehicle Repair & Maintenance	26,275	75,388	101,663	27,743	72,959	100,702
Vehicle Insurance	22,262	75,247	97,509	26,081	68,589	94,669
Communications-Radio	24,858	82,134	106,992	28,617	75,259	103,876
TOTAL VEH. OPERATING COSTS:	102,726	339,674	442,400	113,742	311,463	425,205
OTHER OPERATING & ADMINISTRATION COSTS:						
Professional Services	36,136	85,872	122,008	32,633	85,822	118,455
Janitorial Services & Supplies	4,501	4,786	9,287	2,484	6,532	9,016
Legal services & Audit	0	7,384	7,384	0	5,256	5,256
Publicity/Media	0	25,235	25,235	0	24,500	24,500
Special Events	0	451	451	0	438	438
Staff travel	1,791	1,905	3,696	0	2,693	2,693
Minor Equipment	3,977	4,229	8,206	1,418	3,729	5,147
Equip Maintenance/Repair	1,012	1,075	2,087	441	1,158	1,599
Office Supplies	4,015	4,269	8,284	2,216	5,827	8,042
Program Supples	6,371	6,773	13,144	2,924	7,688	10,612
Vehicle Maintenance Supplies	4,242	4,511	8,753	2,892	7,606	10,498
Computer Supplies/Related	1,215	1,292	2,507	671	1,763	2,434
Postage	1,006	1,069	2,075	555	1,460	2,015
Utilities	15,934	16,941	32,875	8,793	23,124	31,917
Space Maintenance	7,042	7,486	14,528	6,641	17,464	24,105
Telephone	1,940	2,062	4,002	1,071	2,815	3,886
Misc Fees	3,953	4,202	8,155	1,531	4,027	5,558
Staff Training	2,092	2,225	4,317	828	2,177	3,005
Insurance-General Liability & Fidelity	2,910	0	2,910	2,910	0	2,910
Memberships/Subscriptions	5,317	5,653	10,970	2,934	7,716	10,650
Printing & Copying	2,329	2,476	4,805	734	1,929	2,663
Advertising (Recruitment)	2,795	2,971	5,766	1,542	4,056	5,598
Interest Expense	0	72,987	72,987	0	70,861	70,861
Subsidized Taxi - Elderday Rides	0	0	0	0	0	0
Subsidized Taxi - MOW Rides	0	0	0	0	0	0
Subsidized Taxi - LL Rides	12,393	32,412	44,805	11,984	31,516	43,500
Subsidized Taxi - Scrip	0	0	0	0	0	0
Nonsubsidized Taxi-Measure D Svcs	0	10,000	10,000	0	5,000	5,000
Trxfer to/from Equip Reserve	0	0	0	0	0	0
Deprec-Groupwise Upgrade	0	0	0	0	21,756	21,756
Major Equipment - Non 5310	0	0	0	0	410,166	410,166
300 Property Fixed Asset	0	180,945	180,945	0	242,997	242,997
Leasehold Improvements	0	0	0	0	0	0
Debt Repayment	0	0	0	0	0	0
Agency Overhead	121,596	305,525	427,121	124,751	278,176	402,927
TOTAL ADMINISTRATION COSTS:	242,566.67	794,736.33	1,037,303	209,951	1,278,253	1,488,204
TOTAL EXPENDITURES	914,735	2,863,401	3,778,136	938,468	3,142,974	4,081,442
TOTAL REVENUES	914,735	2,863,401	3,778,136	938,468	3,142,974	4,081,442
NET GAIN (LOSS)	0	0	0	0	0	0

ACCOUNT TITLE	TDA 2026-27 BUDGET	Non-TDA 2026-27 BUDGET	CTSA 2026-27 BUDGET	TDA 2025-26 BUDGET	Non-TDA 2025-26 BUDGET	CTSA 2025-26 BUDGET
REVENUE:						
TDA	914,735	0	914,735	938,468	0	938,468
State of Good Repair - SGR		150,000	150,000		150,000	150,000
City of Capitola		0	0		18,648	18,648
County of SC-Measure D Sales Tax		1,139,000	1,139,000		1,107,000	1,107,000
Transfer From Measure D Reserve		88,758	88,758		208,166	208,166
LCTOP		0	0		100,000	100,000
Area Agency on Aging-Title IIIB		20,000	20,000		20,000	20,000
FTA Section 5310-Expanded		101,000	101,000		206,000	206,000
Monterey Peninsula Foundation		200,000	200,000		125,000	125,000
CPUC TNC		158,290	158,290		149,090	149,090
Outside Contracts-Other		575,686	575,686		571,094	571,094
Scrip - Client Payments		17,500	17,500		15,000	15,000
MOW Intra-Program Charges		22,500	22,500		22,500	22,500
Elderday Intra-Program Charges		346,667	346,667		338,000	338,000
Donations		22,000	22,000		46,076	46,076
Program Income-Other		5,000	5,000		31,400	31,400
Vehicle Maintenance Intra-Program Charges		12,000	12,000		12,000	12,000
Vehicle Sales		5,000	5,000		23,000	23,000
TOTAL REVENUES	914,735	2,863,401	3,778,136	938,468	3,142,974	4,081,442

OPERATING FUND SOURCES	CTSA FINAL FY 24-25	CTSA BUDGET FY 25-26	CTSA BUDGET FY 26-27
TDA	854,841	938,468	914,735
STA	225,046	0	0
State of Good Repair - SGR	274,443	150,000	150,000
City of Capitola	50,404	18,648	0
City of Watsonville	1,250	0	0
County of SC-Measure D Sales Tax	1,078,242	1,107,000	1,139,000
Transfer From Measure D Reserve	57,981	208,166	88,758
LCTOP	215,876	100,000	0
Area Agency on Aging-Title IIIB	20,000	20,000	20,000
FTA Section 5310-Expanded	220,132	206,000	101,000
Monterey Peninsula Foundation	125,000	125,000	200,000
CPUC TNC	47,652	149,090	158,290
Outside Contracts-Other	462,994	571,094	575,686
Scrip - Client Payments	10,307	15,000	17,500
MOW Intra-Program Charges	22,500	22,500	22,500
Elderday Intra-Program Charges	289,944	338,000	346,667
Donations	27,921	46,076	22,000
Program Income-Other	3,075	31,400	5,000
PPP Loan Forgiveness	0	0	0
Vehicle Maintenance Intra-Program Charges	12,000	12,000	12,000
Vehicle Sales	3,025	23,000	5,000
TOTAL REVENUES	4,002,633	4,081,442	3,778,136

EXHIBIT C-1

Lift Line / CTSA
FY26/27 OPERATING PLAN

The Lift Line program provides demand-responsive, specialized non-emergency health and medical transportation for low-income seniors and disabled residents of Santa Cruz County. Riders are not charged a fare for the service. Service is generally provided from 8:00 AM to 4:00 PM, seven days a week (with the exception of published holidays), while Lift Line also coordinates additional services on behalf of its clients outside these hours.

Service is focused on individuals that live outside the METRO ParaCruz service area, those who are unable to afford the METRO ParaCruz fare, those that do not meet the ADA complementary paratransit eligibility requirements, those needing same day service, and those that need a higher level of service than can be provided by METRO ParaCruz. Lift Line operates a fleet of 26 wheelchair accessible vans. Transportation is provided to destinations such as doctors' offices, pharmacies, Elderday Adult Day Health Care, Senior Dining Centers, out of county medical destinations, dialysis sites, and various medical therapy appointments. Clients are generally asked to book their medical rides between 8:30am and 3:30pm.

Lift Line is seeking to continue TDA Medical Rides service and ensure this service reaches those with the most need. Lift Line projecting 6,877 TDA Medical Rides for FY 26/27.
The TDA Medical Rides program serves as a safety net service for medical rides outside the ADA-mandated METRO paratransit service areas. Eligible individuals may schedule rides to medical destinations as late as one day in advance, with no fares collected. Currently all of the residents that receive medical rides are low income and below the federal 200% poverty level. Lift Line staff continue to update participant applications to reflect the new Federal Government poverty level guidelines to ensure income and disability eligibility is maintained by participants.

Lift Line also coordinates with the local taxi companies to offer the Taxi Scrip (TS) program. Lift Line is projecting 4,250 Taxi Scrip rides in FY 26/27.
The Taxi Scrip program serves as a safety net service for medical rides and non-medical rides needed outside the ADA-mandated METRO paratransit service areas. Individuals may purchase subsidized taxi scrip so that they can directly schedule taxi rides. Taxi companies own and operate vehicles that are fully accessible for mobility devices such as wheelchairs. Currently all residents that receive Taxi Scrip at a discount are low income and below the federal 200% poverty level. Currently clients can purchase three $10.00 books, for a total of $30.00 worth of scrip, for $8.00 which would give them approximately one (1) or two (2) rides per book. There is currently a limit to purchase six books per person per quarter.

Lift Line is projecting 11,004 Meals on Wheels rides for FY 26/27, of which 2,934 will be funded with TDA funds.
We are on track to meet our projected goal for the current fiscal year. Lift Line will continue to coordinate with the Meals on Wheels program to help them meet any increase attendance demands at all of the senior dining centers. Lift Line continues to meet with the Meals on Wheels Program Director and site managers to review unmet transportation service needs.

Lift Line is projecting 31,083 Elderday rides in FY 26/27, of which 11,000 are funded by TDA. The Elderday program provides outpatient adult day health care to seniors and community residents who need constant care, and/or are diagnosed with dementia or Alzheimer's disease. Almost all of these participants use wheelchairs or walkers, and require vans with lifts. Generally, these clients are very frail and need personal, door-to-door assistance. Elderday rides are reflective of the level of client service that Lift Line drivers provide to patients with critical needs.

Lift Line will continue to provide expanded hours service rides funded by Measure D. Lift Line is projecting 7,000 Measure D funded rides in FY 26/27.
Measure D provides funding for three additional drivers, extending our medical ride program service for four additional hours. These two hours in the morning and two hours in the evening extend operating hours of service. The Measure D funded program provides rides to essential services such as Medical appointments, social services, banking, pharmacy, dental, and mental health programs representing around 10% of our total rides.

Lift Line staff will continue to work with the Santa Cruz County Regional Transportation Commission's Elderly and Disabled Transportation Advisory Committee (E&D TAC) in identifying and addressing unmet needs. Lift Line continues to work with the E&D TAC in meeting the Unmet Transit and Paratransit Needs as well as the recommendations of the Paratransit Coordination Task Force. For those who don't qualify for METRO ParaCruz or MediCal assistance, we will continue to help them complete the required paperwork to make it easier for them to use the current TDA programs that meet their specific needs. In our role as the Consolidated Transportation Service Agency, Lift Line will continue working with other transportation providers to ensure maximum efficiency and coordination of rides for all residents.

Lift Line will continue to focus its resources on transportation needs that are not being met by other paratransit services, such as ADA-mandated METRO ParaCruz. Through TDA funding, Lift Line will continue to serve those not eligible for METRO ParaCruz service, specifically low-income individuals who cannot afford the $8.00 to $12.00 round-trip METRO ParaCruz fare, those who don't meet the strict ADA qualifications, and those with origins/destinations outside of the METRO ParaCruz service area. Because Lift Line provides safety net services to those ineligible or unable to use other services, its goal is to provide flexible programs, scheduling, and dispatching that can respond to the changing needs of all participants.

Community Bridges maintains comprehensive auto and general liability coverage, including the City of Santa Cruz and SCCRTC as additional insured parties. A copy of each insurance certificate shall be filed with the City and with SCCRTC

OPERATION PLAN SERVICE OF UNITS
EXHIBIT C-2
2026/27

TABLE 1 - TDA PROPOSED SERVICE UNITS						
	TAXI SCRIP	MEDICAL TDA	MEALS ON WHEELS	ELDERDAY	TOTAL UNITS	TOTAL
FUNDS ALLOCATED	**$70,129**	**$561,875**	**$88,169**	**$189,874**		**$910,047**
OPERATING COST	**$10.04**	**$48.90**	**$21.01**	**$10.32**		
A. PROGRAM MANAGEMENT i.e., Mgmt Personnel: Director, Fleet Mgr, Admin Asst, Info Mgr, Rent, Liability Insur., Phone, Supplies, etc.	**$4.12**	**$31.57**	**$9.16**	**$4.31**		
B. ADMINISTRATION 13.29% of total cost per unit.	**$2.34**	**$18.08**	**$1.62**	**$2.63**		
TOTAL COST PER SERVICE UNIT	**$16.50**	**$93.23**	**$30.05**	**$17.26**		
26/27 PROJECTED TDA UNITS OF SERVICE	**4,250**	**6,027**	**2,934**	**11,000**	**24,211**	
EQUIPMENT PURCHASE MATCH						**$4,688**
TOTAL TDA CLAIM REQUEST						**$914,735**

NON-TDA SUPPORTED

TABLE 2 - OTHER CTSA SERVICE UNITS					
	Meals on Wheels	Elderday Services	Measure D Paratransit	5310 Medical	Total
Funds Allocated	$242,500	$346,667	$1,050,242	$101,000	$1,740,409
Revenue per Service Unit	$30.05	$17.26	$150.03	$118.82	
26/27 Projected Units of Service	**8,070**	**20,083**	**7,000**	**850**	**36,003**
Other Income					$899,031
Total Operating Income					**$2,675,443**
Measure D Facility/Equip/Project Funds					$88,758
CARB - Capital Equipment					$0
LCTOP					$100,000
TDA Claim					$914,735
Grand Total					**$3,778,936**

ROLLUP OF ALL RIDES

TABLE 3 - ALL SERVICE UNITS TOTALED (Total tables 1 and 2, units of service, to equal table 3 totals)						
	Taxi Scrip	TDA/5310 Medical	Meals on Wheels	Elderday Services	Measure D Paratransit	Total Units
26/27 Total Ride Projections	**4,250**	**6,877**	**11,004**	**31,083**	**7,000**	**60,213**

Exhibit D

Schedule of Payment

FY: 2026-2027 TDA

Claim Lift Line CTSA

TDA	
July 15, 2026	$301,863.00
October 15, 2026	$204,291.00
January 15, 2027	$204,291.00
April 15, 2027	$204,290.00
Total	**$914,735.00**

Preferred Method and Schedule for TDA fund distribution: Quarterly disbursement, with up to 33% in first quarter, and the remaining quarterly payments being one-third of the remaining claim amount.

EXHIBIT E Lift Line / CTSA
26/27 Statement of Role and Responsibility

Community Bridges has been the designated Consolidated Transportation Services Agency (CTSA) since 1982. CTSAs are authorized under California Government Code Sections 15975 and 15950-15952 which were enacted pursuant to the Social Service Transportation Improvement Act. The purpose of the CTSA is to improve transportation required by social service recipients by promoting the consolidation and coordinating of social service transportation. As the Consolidated Transportation Service Agency, Community Bridges Lift Line will continue to coordinate and consolidate transportation services with other transportation and human service agencies in order to provide the most efficient transportation possible. Lift Line will continue to work with Santa Cruz County School Districts, Human Services Department of the County of Santa Cruz, County Office of Education, Veterans Service Offices in Santa Cruz and Palo Alto, Hospice of Santa Cruz County, as well as hospitals and other medical facilities. Community Bridges Lift Line will also continue working closely with the RTPA and to help with the unmet needs identified in the Tri-County AMBAG Coordinated Plan. Community Bridges Lift Line will also continue working with local non-profit organizations and other human service and medical facilities in neighboring counties to continue to define and create an effective mobility management center to help mobilize resident with various disabilities, low income and senior populations to travel easily throughout our County as well as to travel seamlessly throughout our tri-county Monterey Bay region and the San Francisco Bay Area.

As the CTSA, Community Bridges Lift Line will continue coordination to improve and identify the need for specialized transportation equipment. If the equipment funded through Caltrans 5310 isn't reaching its proposed requirements through their contract, the equipment can be recaptured and its use coordinated through other identified paratransit service needs. We will continue to offer training to ensure that not only Lift Line staff operates in a safe and sensitive manner, but will continue to offer expertise and training for other transportation providers in the County.

Pursuant to the CTSA designation for Santa Cruz County, Community Bridges operates the Lift Line transportation program, which will continue to take a lead, and work closely with the RTPA, to continue to help identify unmet transportation needs, coordinate and provide social service transportation services to low-income seniors, disabled residents, underserved populations and other identified individuals in Santa Cruz County. Lift Line will continue to directly address the issues identified through the unmet needs process by providing rides to medical appointments (including dialysis), alternative care, mental health and various medical transportation needs.

Exhibit F
Reporting Period and Performance Measures FY: 2026-2027 TDA Claim Community Bridges' Lift Line CTSA

	Reporting Period	Due
1.	Prior Fiscal Year Annual Summary: 2025/26	11/15/26
2.	1st Quarter, 7/1/26 through 9/30/26	01/15/27
3.	2nd Quarter, 10/1/26 through 12/31/26	04/15/27
4.	3rd Quarter, 1/1/27 through 3/31/27	07/15/27
5.	4th Quarter, 4/1/27 through 6/30/27	11/15/27
6.	Annual Evaluation, Fiscal Year 2026/2027	11/15/27

Performance Measures to be included in Quarterly Reports

The quarterly reports are to include the following:

1.	Unduplicated passengers per month
2.	Total passenger trips (units of service) per month
3.	Incidents per month
4.	Accidents per month
5.	Mechanical failures* (including lift failure) per month
6.	No-shows per month
7.	Turndowns or referrals per month
8.	Cancels per month
9.	Donations per month
10.	Total operating cost per passenger
11.	Total operating cost per vehicle service hour
12.	Total passengers per vehicle service hour
13.	Total passengers per vehicle service mile
14.	Van mileage per program

*Mechanical failure means any problem which results in a delay of one hour or longer, or cancelation

Exhibit G-1
Operating Statistics

	FY 20-21	FY 21-22	FY 22-23	FY 23-24	FY 24-25
Annual passengers	20,970	32,683	45,473	53,735	55,528
Rides/passenger trips provided by type:					
Medical (Including Measure D)	11,965	9,843	12,705	14,768	16,571
Amount Spent for Medical	$404,058	$751,710	$970,281	$1,127,832	$3,146,170
Meals on Wheels	6,141	6,416	6,383	9,241	7,881
Amount spent for Meals on Wheels	$99,239	$148,210	$147,447	$213,467	$222,165
Taxi Script	1,740	2,108	3,782	4,744	3,976
Amount spent for Taxi Script	$31,877	$82,613	$148,217	$185,917	$109,340
Elderday	1,124	14,316	22,603	24,982	27,100
Amount Spent for Elderday	$22,165	$370,498	$584,966	$646,534	$664,763
Annual service hours	8,494	12,371	15,417	20,262	23,082
*Passengers per vehicle service hour**	2.45	2.64	2.95	2.65	2.41
Annual service miles	159,119	173,806	250,087	299,381	239,047
# of fixed-route miles	N/A	N/A	N/A	N/A	N/A
Service Area – square miles (note: all of Santa Cruz County)	607	607	607	607	607
Service Area Population	273,170	273,170	273170	273170	273170
*Passengers per vehicle service mile**	0.12	0.18	0.17	0.16	0.22
Average passengers per weekday	403	629	874	1033	1068
Total operating costs in budget	$733,057	$906,921	$1,208,447	$1,164,724	$1,392,795
*Operating cost per vehicle service hour**	$86.30	$73.31	$78.38	$57.48	$60.34
*Total operating cost per passenger**	$34.96	$27.75	$26.58	$21.68	$25.08
Average Farebox Revenue per passenger (describe what is included)	N/A	N/A	N/A	N/A	N/A
# of FTE employees (all employees, not just drivers)	19	19	23	26	26
*Vehicle Service hours/Employee**	447	651	670	779	888
# of routes	N/A	N/A	N/A	N/A	N/A
Average route length	7.59	5.32	5.50	5.57	4.30
Average travel times/rider	0.88	0.89	0.89	0.89	0.89
# of bus stops	N/A	N/A	N/A	N/A	N/A
# of vehicles in operation	22	22	26	26	26
# of monthly bus passes in circulation	N/A	N/A	N/A	N/A	N/A
Max vehicles in service at any time:	8	9	9	11	13
Hours of service:	8-4 PM	8-4 PM	8-4 PM	8-4 PM	8-4 PM
Approximate # of unduplicated passengers	2,057	2,443	2,211	2,758	2,952
Cost per unit of service plus text about long range plans to make/keep this low	$34.96	$27.75	$26.58	$20.81	$21.32
Funds and percentage spent on administration/overhead/grantee allocation/etc	34.087%	31.191%	40.706%	36.236%	26.003%
	$249,879	$282,878	$491,905	$422,044	$362,166
Actual financials compared with budget (see Exhibit G-2)					
Actual number of rides provided compared with goal	48% of goal	113% of goal	103% of goal	103% of goal	102% of goal

For 2020-2021, Lift Line provided a 20,970 one-way ride to Santa Cruz county residents. Due to COVID-19 regulations, Lift Line was at 48 % of the goal during FY20-21. State regulations forced the temporary closure to Meals on Wheels dining sites and Elderday adult daycare; this service was operated remotely to comply with the CDC recommendations. Lift Line reduced capacity on vehicles to 4 passengers on a bus and single riders on a minivan to comply with 6 feet of separation guidance. For 2021-2022, Lift Line provided 32,683. Lift Line is achieved 113% of the annual goal. For 2022-2023
Lift Line provided 45,473 rides. Lift Line achieved 103% of its goal. For 2023-2024 Lift Line provided 53,735 rides achieving 103% of its goal.
For the 2024-2025 fiscal year, Lift Line provided 55,528 rides achieving 102% of their goal. For the 2025-2026 fiscal year, Lift Line is on track to meet their ride goal.

COMMUNITY BRIDGES - LIFT LINE / CTSA
TDA/STA 2022-23, 2023-24, 2024-25 BUDGET TO ACTUAL

ACCOUNT TITLE	TDA/STA 2022-23 BUDGET	TDA/STA 2022-23 ACTUAL	TDA/STA 2023-24 BUDGET	TDA/STA 2023-24 ACTUAL	TDA/STA 2024-25 BUDGET	TDA/STA 2024-25 ACTUAL	TDA 2025-26 BUDGET
PERSONNEL:							
Salaries & Wages	362,433	479,360	591,168	482,612	505,847	454,056	441,186
Fringe Ben Unemployment	5,211	3,076	4,434	2,412	3,794	4,617	3,309
Workers Comp	14,579	20,177	26,479	38,047	39,507	26,096	35,560
Health Insurance	41,469	53,261	49,561	58,426	82,247	96,679	92,249
FICA	27,726	31,587	45,224	42,155	38,697	33,050	33,751
401K Plan	6,335	2,810	3,951	7,436	5,825	8,651	8,721
TOTAL PERSONNEL COSTS:	457,753	590,272	720,817	631,088	675,917	623,148	614,776
SERVICES & SUPPLIES:							
OPERATING:							
Vehicle Operations-Fuel	35,336	79,175	44,006	47,234	39,029	25,544	27,615
Vehicle Licenses	3,834	3,103	5,839	3,453	5,397	7,713	3,687
Vehicle Repair & Maintenance	14,603	13,679	27,433	24,273	37,921	32,131	27,743
Vehicle Insurance	39,014	26,974	35,585	32,627	36,570	14,076	26,081
Communications-Radio	25,291	3,339	27,731	40,855	42,463	90,358	28,617
TOTAL VEH. OPERATING COSTS:	118,078	126,270	140,595	148,442	161,381	169,823	113,742
OTHER OPERATING & ADMINISTRATION COSTS:							
Professional Services	0	69,521	0	48,546	54,031	39,634	32,633
Janitorial Services/Supplies	2,565	100	2,862	0	2,860	36	2,484
Publicity/Media	0	26,780	0	0	0	0	0
Staff travel	914	0	0	0	0	0	0
Minor Equipment	2,599	0	3,764	0	3,479	1,970	1,418
Equip Maintenance/Repair-Trapeze	6,761	781	1,293	87	1,195	179	441
Office Supplies	735	571	1,782	3,637	2,108	1,820	2,216
Program Supples	3,181	12,261	10,019	15,839	7,414	8,864	2,924
Vehicle Maintenance Supplies	44	891	2,178	6,598	2,937	3,153	2,892
Computer Supplies/Related	221	823	3,478	2,157	1,565	1,005	671
Postage	1,099	660	1,206	1,356	1,115	632	555
Space Rental	21,998	0	0	0	0	0	0
Utilities	2,890	8,507	6,370	19,935	8,722	19,194	8,793
Space Maintenance	1,312	1,714	2,953	2,384	2,730	3,909	6,641
Telephone	4,191	1,750	1,334	2,257	2,133	2,538	1,071
Misc Fees	2,025	1,793	2,718	1,888	2,842	2,657	1,531
Staff Training	3,009	450	1,852	699	1,659	1,181	828
Insurance-General Liability & Fidelity	3,007	2,910	2,910	2,910	2,910	2,910	2,910
Memberships/Subscriptions	309	781	4,754	3,352	3,569	2,475	2,934
Printing & Copying	71	3,656	262	20	3,542	6,040	734
Advertising (Recruitment)	0	1,236	3,720	1,176	1,459	208	1,542
Subsidized Taxi	42,615	180,636	65,737	102,626	11,573	39,756	11,984
Major Equipment - Non-5310	43,542	68,687	0	85,977	0	0	0
Agency Overhead	114,828	176,085	167,271	169,727	162,928	159,063	124,751
TOTAL ADMINISTRATION COSTS:	257,916	560,592	286,464	471,170	280,769	297,223	209,951
TOTAL EXPENDITURES	833,747	1,277,134	1,147,876	1,250,701	1,118,067	1,090,194	938,468
TOTAL REVENUES	833,747	1,277,134	1,147,876	1,250,701	1,118,067	1,090,194	938,468
NET GAIN (LOSS)	0	0	0	0	0	0	0

COMMUNITY BRIDGES - LIFT LINE / CTSA
TDA/STA 2019-20 2020-21 2021-22 BUDGET TO ACTUAL

ACCOUNT TITLE	TDA/STA 2022-23 BUDGET	TDA/STA 2022-23 ACTUAL	TDA/STA 2023-24 BUDGET	TDA/STA 2023-24 ACTUAL	TDA/STA 2024-25 BUDGET	TDA/STA 2024-25 ACTUAL	TDA 2025-26 BUDGET
REVENUE:							
TDA	733,747	972,132	875,569	975,664	854,841	854,841	938,468
STA	100,000	294,221	272,307	257,045	263,226	225,046	0
TAXI SCRIPT	0	10,781	0	17,992	0	10,307	0
TOTAL REVENUES	833,747	1,277,134	1,147,876	1,250,701	1,118,067	1,090,194	938,468

Attachment 5

RESOLUTION NO.

Adopted by the Santa Cruz County Regional Transportation Commission
on the date of May 7, 2026
on the motion of Commissioner
duly seconded by Commissioner

A RESOLUTION APPROVING THE FY 2026-27 CLAIM UNDER ARTICLE 3 AND ARTICLE 8 OF THE TRANSPORTATION DEVELOPMENT ACT FOR ADMINISTRATION AND PLANNING SERVICES BY THE SANTA CRUZ COUNTY REGIONAL TRANSPORTATION COMMISSION

BE IT RESOLVED BY THE SANTA CRUZ COUNTY REGIONAL TRANSPORTATION COMMISSION:

1. Pursuant to Public Utilities Code (PUC) Section 99233.1, a claim from the Santa Cruz County Regional Transportation Commission (RTC) for Transportation Development Act (TDA) Administration is approved in the amount of **$1,000,000.**

2. Under PUC Sections 99233.2, 9233.3, 99233.4, 99233.9 and 99402, a claim from the RTC for planning services to accomplish the Commission's FY 2026-27 Work Program is approved in the amount of **$917,378**.

3. Should the SCCRTC amend its FY 2026-27 budget to modify TDA revenue apportionments for RTC TDA administration and RTC planning services, the Executive Director is authorized to modify the payment amounts consistent with the RTC's approved FY 2026-27 budget.

AYES: COMMISSIONERS

NOES: COMMISSIONERS

ABSTAIN: COMMISSIONERS

_____

Eduardo Montesino, Chair

ATTEST:

_____

Sarah Christensen, Secretary

Distribution: RTC Programming, RTC Fiscal

Transportation Development Act (TDA) – Local Transportation Funds
CLAIM FORM

Project Information

1. Project Title: **RTC TDA Planning** and **RTC TDA Administration**

2. Implementing Agency: **SCCRTC**

3. Sponsoring Agency (if different) – must be a TDA Eligible Claimant: SCCRTC

4. Article 3 TDA Administration funding requested this claim: **$1,000,000**
   Article 8 TDA Planning funding requested this claim: **$689,378**

5. Fiscal Year (FY) for which funds are claimed: **FY 2026-27**

6. General purpose for which the claim is made, identified by the article and section of the TDA which authorizes such claims: ☒ **Article 3 & 8 TDA Administration and Planning**

7. Contact Person/Project Manager: Nisha Singh, Director of Internal Services
   Telephone Number: (831) 460-3200 E-mail: nsingh@sccrtc.org

   Secondary Contact (in event primary not available): Luis Mendez
   Telephone Number: (831) 460-3212 E-mail: lmendez@sccrtc.org

8. Project/Program Description/Scope (use additional pages, if needed, to provide details such as work elements/tasks.

   TDA-Administration: SCCRTC as Regional Transportation Planning Agency for Santa Cruz county distributes Transportation Development Act (TDA) Local Transportation Fund (LTF) and State Transit Assistance (STA) funds for planning, transit, bicycle facilities and programs, pedestrian facilities and programs and specialized transportation in accordance with state law and the unmet transit needs process. This task involves maintaining day-to-day operations of the Regional Transportation Commission (RTC) and implementation of the claims process for TDA funds, including:
   - Implement fiscal, personnel and administrative functions for Commission operations – including staff hiring, assignment lists, and performance evaluations; fiscal, personnel and administrative policies, procedures and systems.
   - Manage, coordinate and distribute Transportation Development Act (TDA) funds (Local Transportation Fund and State Transit Assistance), including apportionments, allocations and claims.
   - Coordinate review of appropriate TDA claims with advisory committees.

- Maintain records and pay claims for TDA, STA and other trust fund accounts.
- Manage, distribute and monitor funds that flow through the RTC budget.
- Provide staff support to the Budget and Administration/Personnel Committee.
- TDA Fiscal Audits and Internal Financial Statements
- TDA Triennial Performance Audits and implement recommendations in performance audits
- Prepare and submit to Caltrans the indirect cost allocation plan (ICAP).
- Coordinate annual unmet transit needs process, including outreach to traditionally underrepresented communities, public hearing and adopt resolution of unmet transit needs finding.
- Assist transit operators with annual financial audits.
- Obtain TDA fund estimates from County Auditor Controller.
- Monitor TDA revenue receipts, compare estimates and adjust estimates as necessary.
- Produce and distribute annual financial report.
- Annual reports and fact sheets
- Annual work program and quarterly reports
- Prepare and submit to State Controller the annual Financial Transactions Report and Government Compensation in California Report.
- Includes various services and supplies: office rent and utilities, copying materials, and office expenses.

TDA-Planning: These funds are used for the following planning projects.

- Regional Planning Coordination - coordination of regional transportation planning activities consistent with federal and state law to maintain a coordinated approach to transportation planning on a local, regional, state and federal level; includes RTC, Interagency Technical Advisory Committee, citizen advisory committee meetings, and coordination meetings with other agencies; tracking state and federal legislation
- Regional Transportation Plan development, including planning and implementation in coordination with AMBAG for the Metropolitan Transportation Plan/Sustainable Communities Strategy, and environmental review.
- Transit Planning
- Bicycle, Pedestrian, and Specialized Transportation Planning, including review of specialized transportation programs.
- Highway and Roadway Planning: including planning and coordination with Caltrans and local jurisdictions regarding road system needs for all users and funding options
- Public information program, including implementation of the regional Public Participation Plan, public outreach, website, surveys and other methods to collect community input, and respond to public inquiries.
- Transportation Improvement Program (TIP): Programming funds, monitoring projects
- Monitoring and providing input on state and federal legislative actions which

could impact planning or implementation of transportation projects.
- Transportation monitoring, including data collection, providing data and input for travel demand models.
- Pass through TDA funds to the Community Traffic Safety Coalition ($156,000) and Bike to Work ($72,000) for bicycle and pedestrian education and safety programs.

9. Project Location/Limits: **Santa Cruz County – RTC**

10. Justification for the project. (Why is this project needed? Primary goal/purpose of the project; problem to be addressed; project benefits; importance to the community)

These funds are needed to implement the multimodal programs and projects overseen by the RTC and to ensure funds to other entities are used efficiently and effectively, as well as to meet the obligations and responsibilities of the RTC as the Transportation Planning Agency established per TDA statutes under California Government Code Section 29532.1f.

11. Project Goals:
- Measures of performance, success or completion to be used to evaluate project/program:
  Ongoing review of budget and operations by RTC and public; implementation of and reports on RTC projects and programs; quarterly reports on the Overall Work Program (OWP); TDA fiscal and performance audits.
- Number of people to be served/anticipated number of users of project/program (ex. number of new or maintained bike miles; number of people served/rides provided):
  The RTC serves all travelers in Santa Cruz County through planning, project development and project implementation covering the entire region.

12. Consistency and relationship with the current Regional Transportation Plan (RTP) - Is program/project listed in the RTP and/or consistent with a specific RTP Goal/Policy? **Yes – consistent with the following goals from the 2045 RTP:**
- **Goal 1: Reduce vehicle miles traveled (VMT) in order to establish livable communities that improve people's access to their regular needs.**
- **Goal 2: Eliminate transportation related fatalities and serious injuries for all transportation modes.**
- **Goal 3: Deliver transportation improvements and maintenance cost effectively and responsive to the needs of all users of the transportation system.**

- **Goal 4: Establish a climate-resilient transportation system that anticipates, adapts to, and mitigates the impacts of climate change.**
- **Goal 5: Ensure that plans, investments, policies, and transportation decisions will reduce disparities for historically and systemically marginalized, underserved, and excluded populations.**

13. Impact(s) of project on other modes of travel, if any (ex. parking to be removed): **NA**

14. Estimated Project Cost/Budget, including other funding sources, and Schedule:
    What is the total project cost? **Administration: $2,243,529; Planning: $5,417,757**
    Is project fully funded? **Yes**
    What will TDA funds be used on (ex. administration, brochures, engineering, construction)? **Administration & Planning**

15. Preferred Method and Schedule for TDA fund distribution: **Biannually in two equal installments**

16. TDA Eligibility:

	YES?/ NO?
A. Has the project/program been approved by the claimant's governing body? Attach resolution to claim. (If "NO," provide the approximate date approval is anticipated.)	YES, RTC budget
B. Has this project previously received TDA funding?	YES
C. For capital projects, have provisions been made by the claimant to maintain the project or facility, or has the claimant arranged for such maintenance by another agency? (If an agency other than the Claimant is to maintain the facility provide its name: _____)	NA
D. Bike, Ped, and Specialized Transportation Claims: Has the project already been reviewed by the RTC Bicycle Committee and/or Elderly/Disabled Transportation Advisory Committee?	YES
E. For "bikeways," does the project meet Caltrans minimum safety design criteria pursuant to Chapter 1000 of the California Highway Design Manual? (Available on the internet via: http://www.dot.ca.gov).	NA

17. Goals for next fiscal year (ex. identify opportunities to maximize economies of scale). Describe any areas where special efforts will be made to improve efficiency and increase program usage:

Administration

- Continue to implement administrative and personnel changes to improve the efficiency and effectiveness of Commission operations
- Develop policies, procedures and systems as needed to ensure effective and efficient operation of agency
- Implement, as appropriate, recommendations of the Triennial Performance Audit
- Monitor grants and revenues and incorporate new grants and revenues
- Prepare budget and work program, and manage cash flow
- Annual fiscal audit
- Complete and implement FY 2025-FY 2027 Triennial Performance Audit

Planning

- Implementation of state and federally-mandated planning and programming requirements including state and federal planning priorities and factors
- Monitor and participate in efforts at the federal, state and local level related to global warming
- Develop and implement public participation programs
- Produce and distribute RTC agency reports and project fact sheets

- Coordinate with AMBAG, TAMC, Santa Cruz METRO, Caltrans, and local jurisdictions on Regional Transportation Plan (RTP) and Metropolitan Transportation Plan/Sustainable Communities Strategy (MTP/SCS) update and implementation
- Continue working with AMBAG to collect data for the Regional Travel Demand Model, RTP, MTP/SCS and other planning efforts
- Monitor state and local highway projects
- Produce high-capacity public transit alternatives analysis and network integration plan working with Santa Cruz METRO, other partner agencies, stakeholders and the public
- Produce a regional conservation investment strategy to better implement transportation projects

18. List the recommendations provided in your last Triennial Performance Audit and your progress toward meeting them. *Describe the work your agency has undertaken to implement each performance audit recommendation and the steps it will take to fully implement the recommendation. For any recommendations that have not been implemented, explain why the recommendation has not been implemented and describe the work your agency will undertake to implement each performance audit recommendation. Describe any problems encountered in implementing individual recommendations.*

FY 2022-FY 2024 Performance Audit Recommendations to the SCCRTC:

R1. Continue to ensure that the transit operator TDA process is consistent with the updated RTC rules and regulations. - This recommendation has been partially implemented and is being carried forward in this audit for full implementation.

R2. Continue to ensure the clarity of the performance eligibility criteria for TDA-Local Transportation Funds. – This recommendation has been partially implemented and is being carried forward in this audit for full implementation.

R3. Consider the development of a strategic plan. – This recommendation has been implemented.

R4. Hold an annual Board retreat to foster better communication and cohesion among commissioners. – The RTC held a Board retreat and will consider it for the future as appropriate.

Local Agency Certification:

This TDA Claim has been prepared in accordance with the SCCRTC's Budget, SCCRTC's Rules and Regulations, and Caltrans TDA Guidebook

(http://www.dot.ca.gov/hq/MassTrans/State-TDA.html). I certify that the information provided in this form is accurate and correct. I understand that if the required information has not been provided this form may be returned and the funding allocation may be delayed.

Name Nisha Singh Title: Director of Internal Services Date: 4/27/2026

AGENDA: May 7, 2026

TO: Regional Transportation Commission

FROM: Bella Kressman, Real Property Specialist
Nick Fabbricino, Real Property Technician

RE: Accept Bid and Award Contract TP2610 to Lisac General Engineering for a not-to-exceed value of $29,760 for grass and weed mowing vegetation control along portions of the Santa Cruz Branch Rail Line

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RECOMMENDATIONS

Staff recommends the Regional Transportation Commission (RTC) approve the attached resolution (Attachment 1) authorizing the Executive Director to enter into an agreement TP 2610 with Lisac General Engineering not-to-exceed $29,760 for vegetation control maintenance through weed and grass mowing along the Santa Cruz Branch Rail Line (Branch Line).

BACKGROUND

The RTC maintains the Branch Line track and corridor north of milepost 3.0, at Lee Road in Watsonville. Maintenance needs include ongoing and as-needed vegetation control to maintain clear access to the Branch Line, and to reduce invasive species growth, accumulation of hazardous fuel loads, and prevent degradation of track infrastructure from vegetation overgrowth.

Significant progress has been made over the past several years to control vegetation on the Branch Line through routine mowing of areas with high incidences of grass and weed growth. Grass and weed mowing occurs annually in June after the seasonal rain period has ended, before grasses become drier and create potential hazardous fuel conditions.

In 2019, by resolution, the RTC elected to become subject to the procedures of the California Uniform Public Construction Cost Accounting Act (CUPCCAA), which allows the RTC to procure construction contractors for public projects up to $220,000 through an informal bidding process.

DISCUSSION

RTC staff released an informal request for bids for vegetation control maintenance. The RTC received 4 qualified bids from contractors, with the lowest bid from Lisac General Engineering (Contractor) with a value of $29,760. Staff have determined that this bid is responsive and complete, and the amount is fair and reasonable based on prior vegetation control work within the same area.

Work under this contract will involve mowing areas along the Branch Line at approximately the following locations and as shown in the Attachment 1, Exhibit A, Scope of Work:

1) Aptos Village area between 8059 Aptos Street and Aptos Creek Road, (Milepost 12.6 – 12.5)
2) Between 30th Avenue and 17th Avenue, excluding Rodeo Gulch Bridge, in Live Oak (Milepost 17.2 to 17.9)
3) Between Bronson Street and Mountain View Avenue, Santa Cruz/Seabright Area (Milepost 19.1 – 19.3)
4) Between California Street and Shaffer Road, West side of Santa Cruz (Milepost 20.9 – 22.5)

Staff recommends adopting a resolution (Attachment 1) authorizing the Executive Director to enter into an agreement TP2610 with Lisac General Engineering (Exhibit A) for an amount not-to-exceed $29,760 for vegetation control along the Santa Cruz Branch Rail corridor. Upon Commission approval, work is anticipated to be completed before the July 4th holiday.

FISCAL IMPACT

There are no new fiscal impacts associating with accepting bids and awarding contract TP2610. Sufficient funds exist in the latest approved Measure D Active Transportation category 5-year plan and FY25/26 budget for Corridor Maintenance.

SUMMARY

Staff conducted an informal bidding process to procure bids from qualified contractors for vegetation control maintenance along the Santa Cruz Branch Rail corridor. Four qualified bids were received with the lower bid totaling $29,760 from Lisac General Engineering. Staff recommends accepting the bids and entering into a contract with Lisac General Engineering for a not-to-

exceed value of $29,760 to complete needed vegetation control maintenance along the SCBRL corridor.

Attachments:

1. Resolution
   A. Scope of Work and Bid Sheet TP2610

RESOLUTION NO.

Adopted by the Santa Cruz County Regional Transportation Commission
on the date of May 7, 2026
on the motion of Commissioner
duly seconded by Commissioner

A RESOLUTION ACCEPTING BIDS AND AUTHORIZING THE EXECUTIVE DIRECTOR TO EXECUTE AN AGREEMENT WITH LISAC GENERAL ENGINEERING (TP2610) FOR A NOT-TO-EXCEED VALUE OF $29,760 FOR VEGETATION CONTROL MAINTENANCE THROUGH WEED AND GRASS MOWING ALONG THE SANTA CRUZ BRANCH LINE CORRIDOR

WHEREAS, the Regional Transportation Commission (RTC) purchased the Santa Cruz Branch Line (Branch Line) in October 2012;

WHEREAS the RTC has ensured continuation of freight service with an agreement with a rail operator, implemented recreational rail service, began construction of a bicycle and pedestrian path and completed studies on potential additional uses of the branch rail line right-of-way;

WHEREAS the RTC maintains the Santa Cruz Branch Rail corridor north of active freight service in Watsonville;

WHEREAS, vegetation overgrowth within the Santa Cruz Branch Rail Line corridor threatens track infrastructure, creates hazardous fuels conditions, and must be addressed on an ongoing basis;

WHEREAS, RTC staff solicited bids for vegetation control maintenance needs along the Branch Line;

WHEREAS, RTC received 4 qualified and responsive bids from contractors, with Lisa General Engineering providing the lowest bid for the work anticipated under this contract.

THEREFORE, BE IT RESOLVED BY THE SANTA CRUZ COUNTY REGIONAL TRANSPORTATION COMMISSION THAT:

1. The RTC accepts the lowest responsive bid; and

2. The Executive Director is authorized to enter into an agreement with Lisac General Engineering for a not-to-exceed amount of $29,760 for vegetation control maintenance along the Branch Line, subject to final negotiation and legal review as to form.

AYES: COMMISSIONERS

NOES: COMMISSIONERS

ABSTAIN: COMMISSIONERS

_____
Eduardo Montesino, Chair

ATTEST:

_____
Sarah Christensen, Secretary

Exhibits: Scope of Work and Bid Sheet TP2610

Distribution: RTC Fiscal, RTC Project Manager, Contractor

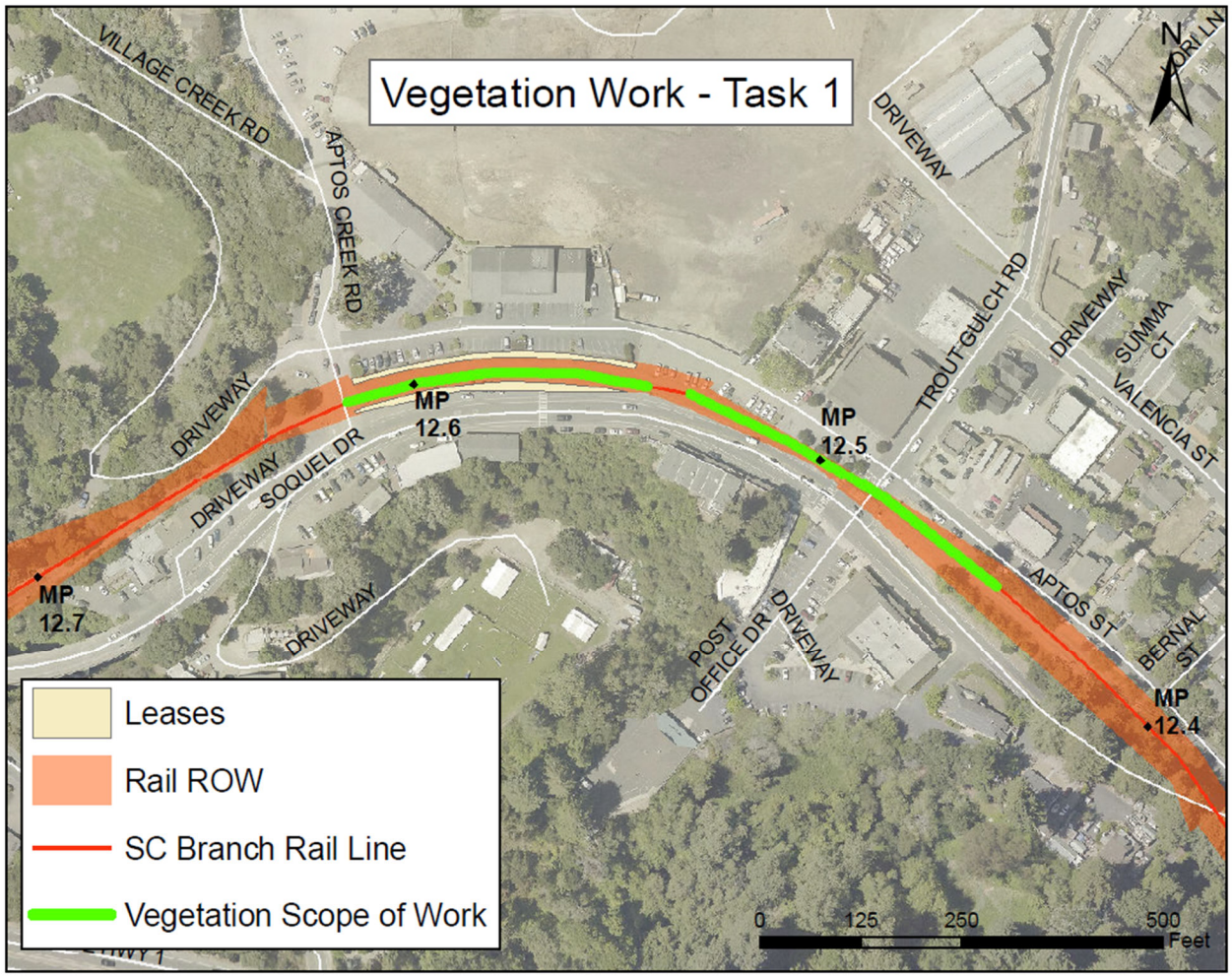
Scope of Work - Task Descriptions

Task 1: Grass & Weeds mowing (including wild radish and other herbaceous annuals) to within 3" of ground. Trimmings may be left in place.

Width of mowing on each side of tracks varies between 2 and 16 feet.

Delivery: Between 6/1/26 and 6/30/26

Location: from 8059 Aptos St to the Aptos Creek Road railroad crossing, Aptos

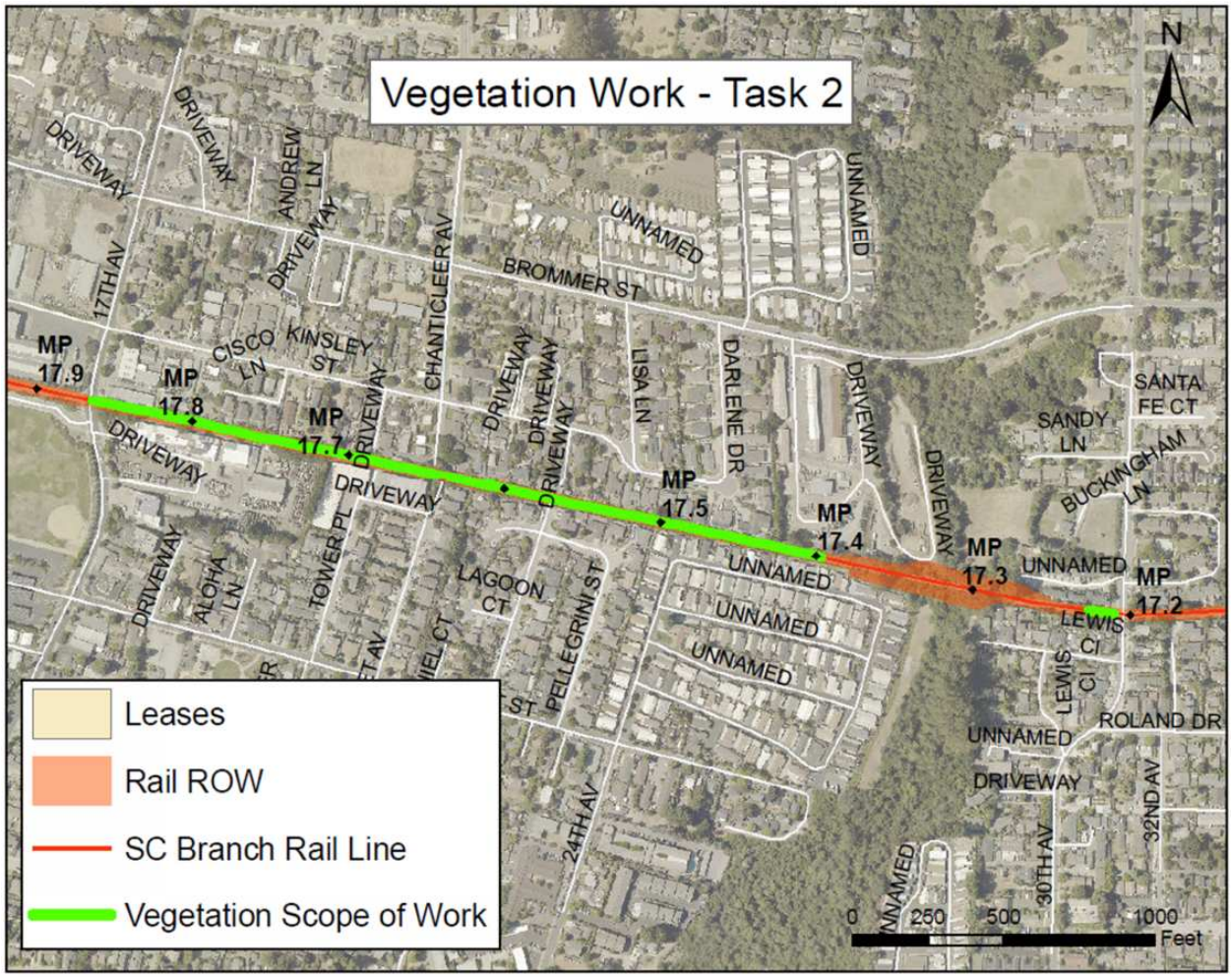


Task 2: Grass & Weeds mowing (including wild radish and other herbaceous annuals) to within 3" of ground. Trimmings may be left in place.

Inland (north) side of tracks only. Do not mow the perennial plants such as shrubs, ivy, iceplant, blackberries, etc.

Delivery: Between 6/1/26 and 6/30/26

Location: Where needed on west side of 30th Ave crossing, and between rear of county maintenance yard and 17th Ave crossing, Santa Cruz

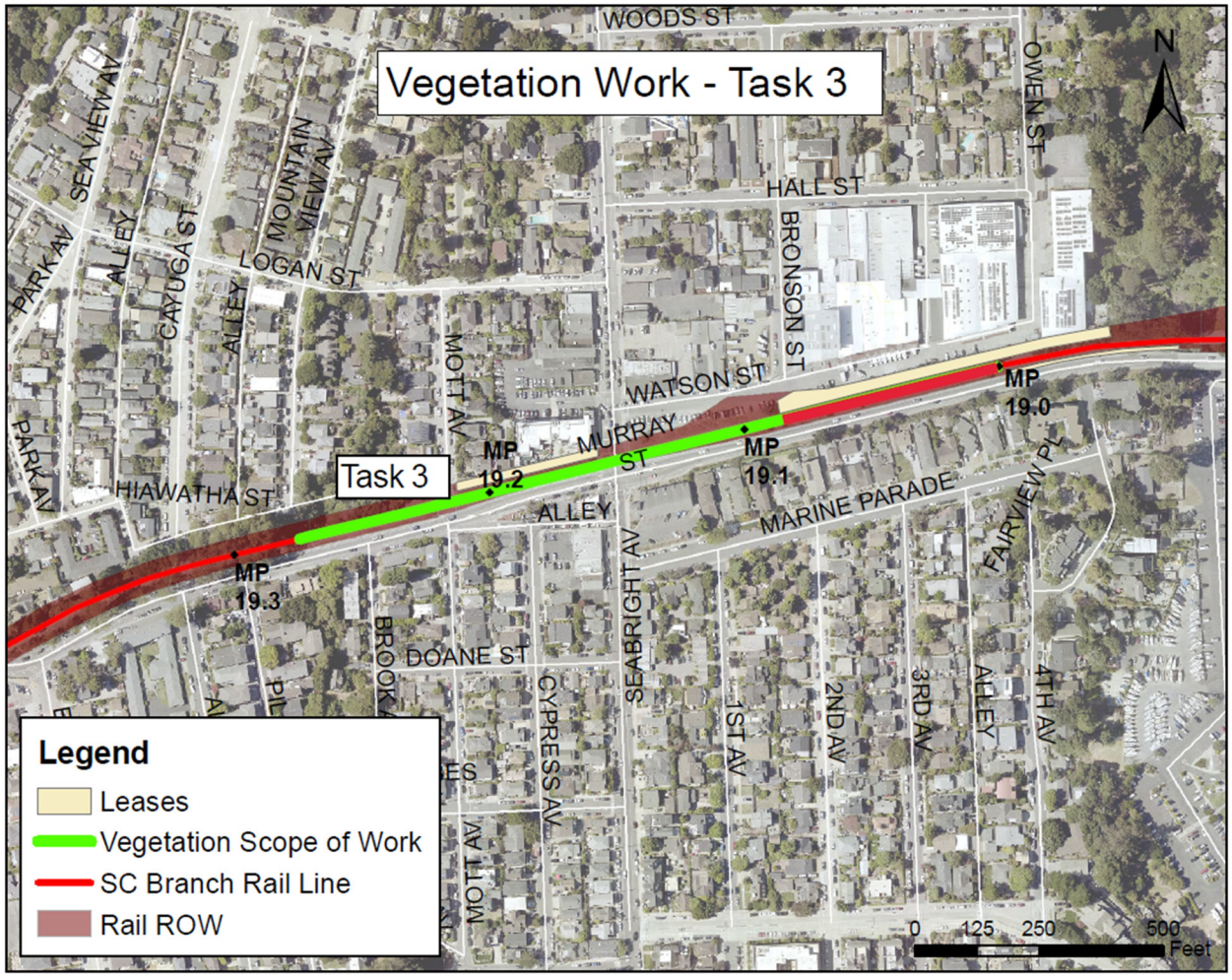


Task 3: Grass & Weeds mowing (including wild radish and other herbaceous annuals) to within 3" of ground. Trimmings may be left in place.

Between Bronson St and Mott Ave: Inland (north) side of tracks only. Between Mott Ave and Mountain View Ave: both sides of tracks. Width of mowing varies between 2 and 40 feet.

Delivery: Between 6/1/26 and 6/30/26

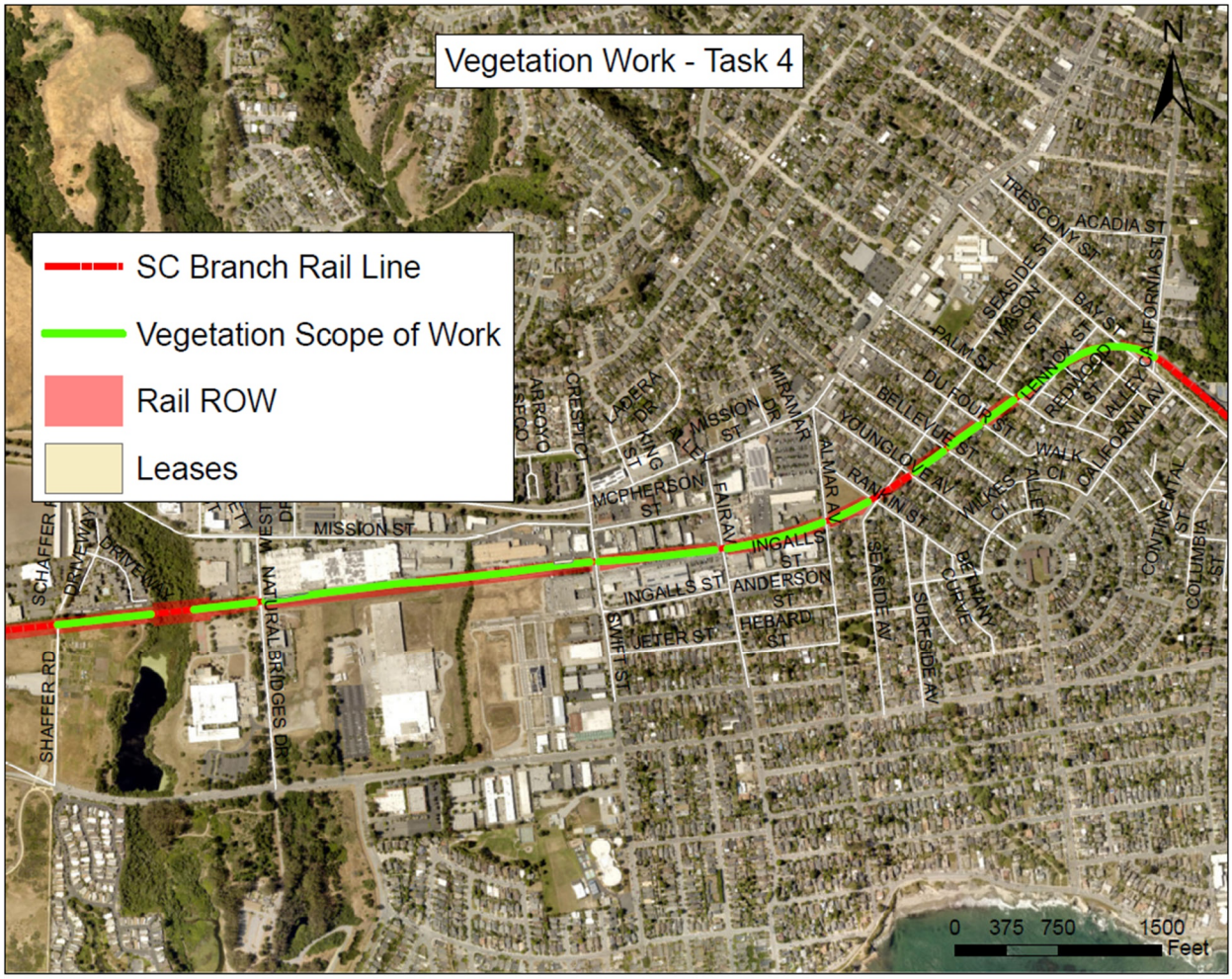
Location: Between Bronson St and Mountain View Ave, Santa Cruz



Task 4: Grass & Weeds mowing (including wild radish and other herbaceous annuals) to within 3" of ground. Trimmings may be left in place.

Both sides of tracks where needed, inland (north) side of the paved bike/ped trail fence only. Width of mowing varies between 2 and 40 feet.

Delivery: Between 6/1/26 and 6/30/26
Location: Where needed between California Street and Shaffer Road, Santa Cruz



Bid Sheet

Contractors are to fill out total prices for each task and the total of all work. Bid prices must include entire cost of all work "incidental" to completion of the work.

Printed name: Marko Lisac

Signature: Marko Lisac

Title: Owner

Company Name: Lisac General Engineering

Date: 4/2/2026

Company Address: 1450 Dell Avenue,Campbell, CA 95008

Task	Description	Approximate Area	Cost Estimate
Task 1	Aptos Village Area	14,000 s.f.	$ 2,170.00
Task 2	30th to 17th / Rodeo Gulch Bridge Area	11,000 s.f.	$ 9,455.00
Task 3	Seabright Area	19,000 s.f.	$ 2,945.00
Task 4	West Side Santa Cruz Area	98,000 s.f.	$ 15,190.00
		TOTAL BID	**$** 29,760.00

AGENDA: May 7, 2026

TO: Regional Transportation Commission (RTC)

FROM: RTC Staff

RE: Status report on FY 2025-26 Transportation Development Act Revenues for March 2026

BACKGROUND:

Transportation Development Act revenues are received monthly from the State of California Tax and Fee Administration. Attachment 1 provides the Commission with the status of cumulative revenue receipts for March 2026 and compares the total to the same period in fiscal year (FY) 2024-25 in dollars and as a percentage.

Included in the attachment are the FY 2025-26 Transportation Development Act revenues. March FY 2025–26 revenues were 9.02% higher than March FY 2024–25. Actual revenues for March FY 2025–26 were 7.62% higher than budgeted amount.

Staff will continue to monitor revenues and provide recommendations at a future Santa Cruz County Regional Transportation Commission (RTC) meeting, if action is needed.

DISCUSSION:

As the Regional Transportation Planning Agency for Santa Cruz County, the RTC is responsible for receiving and managing funds, and processing Transportation Development Act apportionments. These revenues are generated at the "point of sale" for purchases made within the County of Santa Cruz. Revenues are collected by the California Department of Tax and Fee Administration and distributed each month to the TDA trust fund held at the Santa Cruz County treasury for the RTC as administrator.

FY 2025-26 Cash Receipts

Transportation Development Act FY 2025-26 budgeted revenues are projected to increase by $295,229 (+0.57%), from an estimated $12,322,348 in FY 2024–25 to $12,617,577 in FY 2025–26. FY 2025-26 Transportation Development Act cash receipts for March 2026 are $79,519 (9.02%) higher at $961,286 compared to $881,767 in March 2025. March 2026 cash receipts represent January 2025 sales tax revenues as shown in Attachment 1.

Actual Cash Receipts March 2026			
FY 2024-25	FY 2025-26	Increase / (-) Decrease	
881,767	961,286	9.02%	79,519

Budgeted to Actuals March 2026			
Budgeted	Actual	Increase / (-) Decrease	
893,200	961,286	7.62%	68,086

FISCAL IMPACT:

This is a status report, there is no fiscal impact beyond reported TDA revenue.

Attachment

1. Status Report on Transportation Development Act Revenues as of March 2026

SCCRTC
TRANSPORTATION DEVELOPMENT ACT (TDA)
SUMMARY OF REVENUE RECEIPTS BY MONTH
FY2026 ENDING JUNE 30, 2026

ATTACHMENT 1

MONTH	FY2024-25 ACTUAL REVENUE	FY2025-26 BUDGETED REVENUE	FY2025-26 ACTUAL REVENUE	DIFFERENCE	DIFFERENCE AS % OF PROJECTION	CUMMULATIVE % OF ACTUAL TO PROJECTION	ACTUAL FY 2025-26 COMPARED TO ACTUAL FY 2024-25 **$ Increase (+) /Decrease (-) FY2025 to FY2026**	**% Increase (+) /Decrease (-) FY2025 to FY2026**
JULY	1,012,225	1,331,358	1,111,944	(219,414)	-16.48%	83.52%	**99,719**	9.85%
AUGUST	1,239,451	1,258,043	1,127,676	(130,367)	-10.36%	86.49%	**(111,775)**	-9.02%
SEPTEMBER	994,204	1,009,117	1,044,944	35,827	3.55%	91.28%	**50,741**	5.10%
OCTOBER	901,646	915,171	1,082,956	167,785	18.33%	96.76%	**181,309**	20.11%
NOVEMBER	1,120,653	1,137,463	1,199,320	61,857	5.44%	98.51%	**78,667**	7.02%
DECEMBER	1,018,473	1,033,750	1,009,591	(24,159)	-2.34%	98.38%	**(8,883)**	-0.87%
JANUARY	878,510	877,975	927,429	49,454	5.63%	99.22%	**48,920**	5.57%
FEBRUARY	1,292,658	1,319,500	1,308,861	(10,639)	-0.81%	99.22%	**16,204**	1.25%
MARCH	881,767	893,200	961,286	68,086	7.62%	99.98%	**79,519**	9.02%
APRIL	775,261	827,225	-					
MAY	1,297,651	1,065,750	-					
JUNE	1,037,186	949,025	-					
TOTAL	12,449,684	12,617,577	9,774,007	(1,570)	-0.01%	77.46%	**434,421**	**3.49%**

July 2025 through March 2026	9,339,586	9,775,577	9,774,007	(1,570)	**-0.02%**	**Cash**	434,421	**4.65%**
September 2025 through March 2026	7,087,910	7,186,176	7,534,387	348,211	**4.85%**	**Accrual**	446,477	**6.30%**

I:\FISCAL\7.TDA\MonthlyReceipts\FY2026\09. March 2026\[March FY2026 TDA Receipts.xlsx]Summary

AGENDA: May 7, 2026

TO: Regional Transportation Commission (RTC)

FROM: RTC STAFF

RE: Measure D Revenues from March 2026

BACKGROUND

Measure D revenues are received monthly from the California Department of Tax and Fee Administration and distributed to the direct recipients. Attachment 1 provides the Commission with the status of cumulative revenue receipts from July 2025 through March 2026 and compares the total to the same period in fiscal year (FY) 2024-25 in dollars and as a percentage.

Included in the attachment is the March 2026 Measure D revenue report, cash receipts are 2,045,223, (2.33%) higher than the receipts from March of 2025. Staff will continue to monitor revenues and provide updates monthly.

DISCUSSION:

Measure D FY2025-26 budgeted revenues were projected to decrease by $20,706 (.0007%) from $27,687,507 in FY2024-25 to $27,666,801 in FY2025-26, effectively no change in the projection.

FY 2025-26 Cash Receipts

FY 25-26 Measure D cash receipts for March 2026 are $46,613 (2.33%) higher at $2,045,223 compared to $1,998,610 in the same period in FY 2024-25. March 2026 cash receipts represent January 2026 sales tax revenues.

Jan. 2025	Jan. 2026	Increase / (-) Decrease	
1,998,610	2,045,223	2.33%	46,613

FY 2025-26 Quarterly Sales Tax Revenues

The March 2026 distribution from the California Department of Tax and Fee Administration represents January 2026 sales tax revenues.
For seasonal comparison, we compare the current and prior fiscal years at the end of each quarter on an accrual basis. Q1 & Q2 represent July 2025

through December 2025 revenues received from September 2025 through February 2026.

The table below reflects the April 2025 Measure D projection from Hinderliter de Llamas for FY 2024-25 Quarter 1 & 2.

FY 2025-26 Year Meas D Revenues - Quarterly Comparison to FY 2024-25 Accrual Basis - Actual

	Q1 (July-Sep)	Q2 (Oct-Dec)	Q3 (Jan-March)	Q4 (April - June)	Fiscal YTD
FY 2024-25	6,821,605	7,150,991			13,972,596
FY 2025-26	7,096,085	7,205,900			14,301,985
$ Difference	274,480	54,909			329,389
% Difference	4.02%	0.77%			2.36%

FY 2025-26 Year Meas D Revenues - Quarterly Comparison to FY 2024-25 Accrual Basis - Projected

	Q1 Projected (July-Sep)	Q2 Projected (Oct-Dec)	Q3 Projected (Jan-Mar)	Q4 Projected (Apr-Jun)	Fiscal YTD
FY 2024-25	6,865,876	7,134,629			14,000,505
FY 2025-26	7,025,727	7,196,987			14,222,714
$ Difference	159,851	62,358		-	222,209
% Difference	2.33%	0.87%			1.59%

Quarter 1 & 2 FY 2026 accrual basis-actual receipts were $329,389 (2.36%) higher compared to the same period in FY 2025. There is no data comparison for Quarter 3 FY 2026 because Quarter 3 ends May 31, 2026

As the administrator of Measure D, RTC allocates, administers, and oversees the expenditure of all Measure D revenues which are not directly allocated by formula annually to other agencies, consistent with the Expenditure Plan. Measure D revenues are collected by the California Department of Tax and Fee Administration and distributed to the RTC each month by wire transfer to the Santa Cruz County treasury into the Measure D general fund and then distributed to the separate fiduciary fund for each of the five investment categories. Each month the RTC distributes the revenues from the Neighborhood and Transit categories to the direct recipients based on actual revenues received.

FISCAL IMPACT:

This is a status report; there is no fiscal impact beyond reported Measure D revenue.

Attachments
1. Status Report on Measure D Revenues from March 2026.

SCCRTC
TRANSPORTATION TAX REGIONAL TRANSPORTATION FUND (TTRTF) - MEASURE D
SUMMARY OF REVENUE ALLOCATION BY MONTH
FY 2026 ENDING JUNE 30, 2026

	RATE	JULY	AUGUST	SEPTEMBER	OCTOBER	NOVEMBER	DECEMBER	JANUARY	FEBRUARY	MARCH	FY 2026 TOTAL	FY 2025 TOTAL	% Increase (+) /Decrease (-) FY 2025 to FY 2026	$ Increase (+) /Decrease (-) FY 2025 to FY 2026
GROSS		2,379,185.25	2,591,120.94	2,299,835.82	2,371,098.28	2,485,561.44	2,264,652.36	2,095,565.45	2,906,092.42	2,045,223.32	**21,438,335.28**	**16,025,430.16**		
BOE FEES		-	(60,410.00)	-	-	(60,410.00)	-	-	(60,410.00)	-	**(181,230.00)**	**(88,540.00)**		
NET		**2,379,185.25**	**2,530,710.94**	**2,299,835.82**	**2,371,098.28**	**2,425,151.44**	**2,264,652.36**	**2,095,565.45**	**2,845,682.42**	**2,045,223.32**	**21,257,105.28**	**15,936,890.16**	**33.38%**	**5,320,215.12**
ADMINISTRATION & IMPLEMENTATION - 729100/75381														
ADMINISTRATION - SALARIES & BENEFITS	**1%**	**23,791.85**	25,307.11	22,998.36	23,710.98	24,251.51	22,646.52	71,817.65	28,456.82	20,452.23	**263,433.05**	**159,368.90**	65.30%	104,064.15
O/H ADMIN		25,153.46	26,755.44	24,314.55	25,067.96	25,639.43	23,942.58	11,784.46	26,311.18	18,910.13	**207,879.20**	**120,121.12**	73.06%	87,758.07
SALARIES & O/H IMPLEME& OVERSIGHT		11,786.90	11,786.90	11,786.90	11,786.90	11,786.90	11,786.90	7,227.47	11,786.89	11,786.89	**101,522.65**	**70,139.55**	44.74%	31,383.10
SERVICES & SUPPLIES		11,177.42	11,177.42	11,177.42	11,177.42	11,177.42	11,177.42	12,469.08	12,469.08	12,469.08	**104,471.75**	**28,291.67**	269.27%	76,180.08
Subtotal		**71,909.63**	**75,026.86**	**70,277.23**	**71,743.26**	**72,855.26**	**69,553.42**	**103,298.66**	**79,023.98**	**63,618.34**	**677,306.65**	**377,921.24**	**79.22%**	**299,385.40**
TO DISTRIBUTE TO INVESTMENT CATEGORIES		**2,307,275.62**	**2,455,684.08**	**2,229,558.59**	**2,299,355.02**	**2,352,296.18**	**2,195,098.94**	**1,992,266.79**	**2,766,658.44**	**1,981,604.98**	**20,579,798.63**	**15,558,968.92**	**32.27%**	**5,020,829.72**
1. NEIGHBORHOOD - 729200/75382	**30%**	**692,182.69**	**736,705.22**	**668,867.58**	**689,806.51**	**705,688.85**	**658,529.68**	**597,680.04**	**829,997.53**	**594,481.49**	**6,173,939.59**	**4,667,690.67**	**32.27%**	**1,506,248.92**
SLV SR9	Fixed $	27,777.78	27,777.78	27,777.78	27,777.78	27,777.78	27,777.78	27,777.78	27,777.78	27,777.78	250,000.00	194,444.44	28.57%	55,555.56
HWY 17 Wildlife	Fixed $	13,888.89	13,888.89	13,888.89	13,888.89	13,888.89	13,888.89	13,888.89	13,888.89	13,888.89	125,000.00	97,222.22	28.57%	27,777.78
		41,666.67	**41,666.67**	**41,666.67**	**41,666.67**	**41,666.67**	**41,666.67**	**41,666.67**	**41,666.67**	**41,666.67**	**375,000.00**	**291,666.67**	**28.57%**	**83,333.33**
City of Capitola - V41597	4.80%	31,680.13	33,848.37	30,544.68	31,564.41	32,337.88	30,041.23	23,773.12	37,807.29	26,512.26	278,109.36	211,629.29	31.41%	66,480.07
City of Santa Cruz - V110467	22.33%	145,761.99	155,738.21	140,537.74	145,229.56	148,788.34	138,221.32	121,078.66	176,021.98	123,434.92	1,294,812.72	989,336.20	30.88%	305,476.52
City of Scotts Valley - V102713	4.93%	31,698.12	33,867.60	30,562.03	31,582.34	32,356.25	30,058.29	29,711.86	38,876.60	27,262.11	285,975.20	219,498.94	30.29%	66,476.26
City of Watsonville - V111928	16.02%	104,137.64	111,265.02	100,405.25	103,757.25	106,299.77	98,750.31	89,482.29	126,283.34	88,555.84	928,936.71	681,327.26	36.34%	247,609.45
County of Santa Cruz	51.93%	337,238.14	360,319.35	325,151.21	336,006.29	344,239.96	319,791.87	291,967.45	409,341.65	287,049.69	3,011,105.60	2,274,232.32	32.40%	736,873.28
	100%	**650,516.02**	**695,038.56**	**627,200.91**	**648,139.84**	**664,022.19**	**616,863.01**	**556,013.37**	**788,330.87**	**552,814.83**	**5,798,939.59**	**4,376,024.01**	**32.52%**	**1,422,915.58**
2. HWY Corridors - 729300/75383	**25%**	**576,818.91**	**613,921.02**	**557,389.65**	**574,838.75**	**588,074.05**	**548,774.73**	**498,066.70**	**691,664.61**	**495,401.24**	**5,144,949.66**	**3,889,742.23**	**32.27%**	**1,255,207.43**
3. TRANSIT/PARATRANSIT - 729400/75384	**20%**	**461,455.12**	**491,136.82**	**445,911.72**	**459,871.00**	**470,459.24**	**439,019.79**	**398,453.36**	**553,331.69**	**396,321.00**	**4,115,959.73**	**3,111,793.78**	**32.27%**	**1,004,165.94**
Santa Cruz Metro (SCMTD) 16%	80%	369,164.10	392,909.45	356,729.37	367,896.80	376,367.39	351,215.83	318,762.69	442,665.35	317,056.80	3,292,767.78	2,489,435.03	32.27%	803,332.75
Community Bridges - V127587 - 4%	20%	92,291.02	98,227.36	89,182.34	91,974.20	94,091.85	87,803.96	79,690.67	110,666.34	79,264.20	823,191.95	622,358.76	32.27%	200,833.19
4. ACTIVE TRANSPORT262626ATION - 729500/75385	**17%**	**392,236.86**	**417,466.29**	**379,024.96**	**390,890.35**	**399,890.35**	**373,166.82**	**338,685.35**	**470,331.93**	**336,872.85**	**3,498,565.77**	**2,645,024.72**	**32.27%**	**853,541.05**
5. RAIL CORRIDOR - 729600/75386	**8%**	**184,582.05**	**196,454.73**	**178,364.69**	**183,948.40**	**188,183.69**	**175,607.91**	**159,381.34**	**221,332.68**	**158,528.40**	**1,646,383.89**	**1,244,717.51**	**32.27%**	**401,666.38**
DISTRIBUTED TO INVESTMENT CATEGORIES	**100%**	**2,307,275.62**	**2,455,684.08**	**2,229,558.59**	**2,299,355.02**	**2,352,296.18**	**2,195,098.94**	**1,992,266.79**	**2,766,658.44**	**1,981,604.98**	**20,579,798.63**	**15,558,968.92**	**32.27%**	**5,020,829.72**
TOTAL ADMIN & IMPLEM AND INVESTMENT CATEGORIES		**2,379,185.25**	**2,530,710.94**	**2,299,835.82**	**2,371,098.28**	**2,425,151.44**	**2,264,652.36**	**2,095,565.45**	**2,845,682.42**	**2,045,223.32**	**21,257,105.28**	**15,936,890.16**	**33.38%**	**5,320,215.12**

I:\FISCAL\6.Measure D\2Distribution To Investment Category\FY2026\[FY2026 09 March 2026 Measure D Distribution with YTD comparison.xlsx]Summary

DATE: May 7, 2026

TO: Regional Transportation Commission

FROM: RTC Staff

RE: Authority to Enter into an Administration, Coordination, and License Agreement with Santa Cruz County Coastal Rail for the Remainder of the Freight Easement over the Santa Cruz Branch Rail Line

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RECOMMENDATIONS

Staff recommends that the Regional Transportation Commission (RTC) adopt a Resolution (Attachment 1) approving an Administration, Coordination, and License Agreement (Exhibit A to Attachment 1) with Santa Cruz County Coastal Rail (SCCCR) to serve as the common carrier (non-operating) for the Remainder of the Freight Easement over the Santa Cruz Branch Rail Line effective as of the conveyance of the Remainder of the Freight Easement from St. Paul & Pacific Rail (SPPR) to SCCCR.

BACKGROUND

The Santa Cruz County Regional Transportation Commission (RTC) owns the 32-mile Santa Cruz Branch Rail Line (SCBRL) corridor, spanning from the town of Pajaro, in north Monterey County, to Davenport in Santa Cruz County. The RTC purchased the corridor and all rail assets in 2012 to advance multi-modal transportation projects, including future passenger rail, freight service and a multi-use trail along the right-of-way. As part of the purchase, Union Pacific retained a freight easement right which has transferred to two common carriers since RTC acquired the SCBRL. The RTC entered into an Administration, Coordination, and License (ACL) Agreement with the current operator, St. Paul & Pacific Rail (SPPR), in 2018, however the RTC has managed and maintained the corridor and rail assets north of active freight operations in Watsonville since 2018.

To advance the RTC's goal of utilizing the SCBRL for transportation purposes, the RTC created a separate entity, Santa Cruz County Coastal Rail (SCCCR), a 501(c)(4) Social Welfare Non-Profit Corporation, formed at the March 19, 2026 RTC Special Meeting. At the April 2, 2026, Commission Meeting, the RTC approved a voluntary Separation and Release Agreement (Release

Agreement) with SPPR. The Release Agreement requires that SPPR file for discontinuance status for the out-of-service portion of the line and transfer this "Remainder" of the Freight Easement north of Watsonville (Lee Road, Milepost 3.0) to the SCCCR. A map of the SCBRL showing the active freight section in Watsonville in blue, and Remainder Freight Easement in red, is included as Figure 1.

Figure 1 - Map of SCBRL Showing Active Portion in Watsonville and Inactive Remainder Portion North of Watsonville

For SCCCR to accept the Remainder of the Freight Easement from SPPR, it must enter into a new ACL Agreement with the RTC. This ACL Agreement will be included with the Surface Transportation Board (STB) filing to transfer common carrier status from SPPR to SCCCR north of Milepost (MP) 3 in Watsonville.

DISCUSSION

The ACL Agreement between the RTC and SCCCR outlines the rights, obligations, and terms for advancing uses on the Remainder Freight Easement and Rail Property starting at MP 3.0 and continuing north for the remainder of the SCBRL. At present and assuming STB approval, staff anticipates that the SCBRL north of MP 3 will be under a discontinued designation, meaning that it is not available to shippers for freight use until certain substantial repairs are made to bridges and the railway facilities along the Remainder of the Freight Easement. The purpose of SCCCR under the ACL is to preserve the Remainder of the Freight Easement for reactivation of freight service when the repairs to the infrastructure are made and there is a reasonable request for freight shipping service, and to provide functions to manage and maintain the Remainder of the Freight

Easement property and facilities as necessary to accomplish the same. Staff anticipates SCCCR will remain the non-operating common carrier for the foreseeable future and will have limited responsibilities. The RTC has undertaken maintenance and improvement of the rail line north of MP 3 which is anticipated to continue.

The Commission will grant to SCCCR, subject to the terms of existing rail agreements, the rights to perform freight service without interference, to use, maintain, repair, and operate the Remainder of the Freight Easement , to enter into licenses and to make capital repairs to the Remainder of the Freight Easement property. Freight is not anticipated to occur on the Remainder of the Freight Line Easement until such time as repairs are made to the property, however the right to perform freight service is a critical function of the SCCCR as a designated common carrier. As such, the ACL Agreement includes allowable uses such as limited rail car storage that, while not likely to occur for the foreseeable future, are rights that would be provided to any rail operator for the RTC. Similarly the Commission will retain the rights to advance key public projects, like the Coastal Rail Trail and Passenger Rail, within the corridor so long as they do not permanently interfere with freight use. The RTC may perform activities that temporarily interfere with freight service as long as Railroad Facilities are restored at a future time when freight service is reactivated.

To memorialize this action, **staff recommends the Commission adopt a Resolution (Attachment 1) approving an Administration, Coordination, and License Agreement (Exhibit A to Attachment 1) with Santa Cruz County Coastal Rail to become the common carrier (non-operating) for the Remainder of the Freight Easement of the Santa Cruz Branch Rail Line north of MP 3.**

FISCAL IMPACT

There are no new fiscal impacts with the proposed actions. Sufficient funding exists in the current fiscal year budget for these expenditures. Expenditures for SCCCR will be funded through rail revenue. Any net earnings for SCCCR would be distributed to the Commission.

SUMMARY

An Administration, Coordination, and License (ACL) Agreement is needed for the inoperable portion of the SCBRL north of MP 3 with SCCCR to act as the common carrier (non-operating) for the Remainder Freight Easement property north of Watsonville.

ATTACHMENTS

1. Resolution
    a. ACL Agreement with SCCCR

RESOLUTION NO.

Adopted by the Santa Cruz County Regional Transportation Commission
on the date of May 7, 2026
on the motion of Commissioner
duly seconded by Commissioner

APPROVE AN ADMINISTRATION, COORDINATION, AND LICENSE AGREEMENT WITH SANTA CRUZ COUNTY REGIONAL RAIL (SCCCR) FOR THE REMAINDER OF THE FREIGHT EASEMENT NORTH OF WATSONVILLE OR MILEPOST 3 OVER THE SANTA CRUZ BRANCH RAIL LINE

WHEREAS, the Regional Transportation Commission (RTC) purchased the Santa Cruz Branch Rail Line (SCBRL) in October 2012 to provide regional multimodal transportation options for the public, including passenger rail, and freight rail service as long as it is required by the Surface Transportation Board (STB);

WHEREAS, as part of the acquisition, Union Pacific retained the freight easement and common carrier status for the SCBRL, and the current operator, St. Paul & Pacific Railroad, a subsidiary of Progressive Rail Inc. (SPPR) has owned the freight easement and operated the rail line under an Administrative, Coordination, and License Agreement (ACL Agreement) with the RTC since 2018;

WHEREAS, in March the RTC took steps to establish Santa Cruz County Coastal Rail (SCCCR), a 501(c)(4) Social Welfare Non-Profit Corporation to provide rail services by serving as the operating or non-operating common carrier of the Santa Cruz Branch Railroad Line to facilitate and provide passenger rail and freight rail services for the benefit of the public and provide functions to manage, operate, maintain, and improve the Remainder of the Freight Easement property as necessary;

WHEREAS, The purpose of SCCCR under the ACL is to preserve the Remainder of the Freight Easement for reactivation of freight service when the repairs to the infrastructure are made and there is a reasonable request for freight shipping service, and to provide functions to manage and maintain the Remainder of the Freight Easement property as necessary to accomplish the same;

WHEREAS, the RTC is in the process of effectuating an amicable termination of the current ACL Agreement with SPPR to transfer operations and common carrier obligations from SPPR to the SCCCR, and for SPPR to file for discontinuance on the non-operational portion of the SCBRL;

WHEREAS, the area between MP 3.0 and MP 31.39 will be designated as the Remainder of the Freight Easement for the Santa Cruz Branch Rail Line and will be transferred to the SCCCR per the terms of the Separation Agreement with

SPPR; a new operator separate from the non-operational portion of the SCBRL will acquire and operate the portion of the Santa Cruz Branch Rail Line freight easement in Watsonville between MP 0.4 and MP 3.0;

WHEREAS, the RTC desires to enter into a new ACL Agreement with SCCCR to provide a license agreement for freight service and to identify rights and obligations between both RTC and SCCCR.

THEREFORE, BE IT RESOLVED BY THE SANTA CRUZ COUNTY REGIONAL TRANSPORTATION COMMISSION THAT:

The Executive Director is hereby authorized to formally enter into an Administration, Coordination, and License Agreement with Santa Cruz County Coastal Rail for the Remainder of the Freight Easement and make non substantiative revisions subject to legal counsel review as to form.

AYES: COMMISSIONERS

NOES: COMMISSIONERS

ABSTAIN: COMMISSIONERS

_____
Eduardo Montesino, Chair

ATTEST:

_____
Sarah Christensen, Secretary

Exhibits:

a) Administration, Coordination, and License Agreement with Santa Cruz County Coastal Rail

ADMINISTRATION, COORDINATION, AND LICENSE AGREEMENT

This administration, coordination, and license agreement (the "Agreement") is dated as of _____, 2026, and is between the Santa Cruz County Regional Transportation Commission (the "Commission"), a public agency created under California law, and the Santa Cruz County Coastal Rail, a 501(c)(4) Social Welfare Non-Profit Corporation ("Railway").

The Commission purchased the Santa Cruz Branch Railroad Line (the "Property") from Union Pacific Railroad Company ("UP"), via an August 20, 2010, Purchase and Sale Agreement (the "Purchase and Sale Agreement");

UP reserved an easement to conduct common carrier freight railroad operations on and over the Property (the "Freight Easement"), which Freight Easement is set forth in the Quitclaim Deed by which UP, as grantor, quitclaimed all its right, title and interest in and to the Property to the Commission, as grantee;

UP quitclaimed all its right, title, and interest in and to the Freight Easement to a previous operator to act as the sole freight rail operator on the Freight Easement;

The Freight Easement requires that any assignment of the Freight Easement shall be conditioned upon the assignee assuming all of the obligations set forth in the Freight Easement, and entering into an administration, coordination and license agreement with the Commission;

The Commission has created Railway as a non-profit subsidiary entity to become the common carrier for all or a portion of the Santa Cruz Branch Railroad Line to advance priority transportation projects;

The general purpose of Railway under this Agreement is to preserve the Remainder of the Freight Line Easement and associated line of railroad for reactivation of freight service as and when the line of railroad is in a condition to handle freight traffic and there are any reasonable requests for service, and to provide functions to manage and maintain the Remainder of the Freight Easement property as necessary to accomplish the same ("Railway Purposes");

The prior administration, coordination and license agreement has been terminated and the Commission will coordinate the transfer of the Freight Easement for the area between MP 3.0 and MP 31.39 to Railway ("Remainder of the Freight Easement");

Railway will assume control of the Remainder of the Freight Easement for a 10-year term with an automatic 5-year renewal unless terminated by the RTC; and

Railway and the Commission desire to establish their respective rights and obligations with respect to the Remainder Property and the Remainder of the Freight Easement by entering into this Agreement.

The parties therefore agree as follows:

1. Definitions

1.1 The term "Commission" is defined in the introductory paragraphs of this Agreement and includes its directors, officers, employees, agents, parents, subsidiaries, affiliates, commonly controlled entities, and all others acting under its or their authority. This term excludes Railway for the purposes of this Agreement.

1.2 Reserved.

1.3 The term "FRA" is defined as the United States Federal Railroad Administration or its regulatory successor.

1.4 The term "Freight Easement" is defined in the introductory paragraphs of this Agreement.

1.5 The term "Freight Easement Property" is defined as the portion of the Property subject to the Freight Easement consisting of any and all real and personal property within ten (10) feet of the centerline of any track on the Property except where roadways, buildings, or Property boundary lines reduce such distance to less than ten (10) feet, and except for any retained rights and personal property described herein.

1.6 The term "Freight Service" is defined as any and all common carrier rail freight operations, rights, or obligations as to the

Freight Easement Property including freight transportation, switching, temporary rail car storage (subject to the conditions of Section 2.5), transloading freight and dispatching.

1.7 The term "Hazardous Materials" is defined as any substance: (a) that now or in the future is regulated or governed by, requires investigation or remediation under, or is defined as any hazardous waste, hazardous substance, bio-hazard, medical waste, pollutant, or contaminant under any governmental statute, code, ordinance, regulation, rule, or order, or any amendment thereto, including the Hazardous Material Transportation Act 49 U.S.C. § 5101 *et seq.,* the Comprehensive Environmental Response Compensation and Liability Act, 42 U.S.C. § 9601 *et seq.,* and the Resource Conservation and Recovery Act, 42 U.S.C. § 6901 *et seq.;* or (b) that is toxic, explosive, corrosive, flammable, radioactive, carcinogenic, dangerous, or otherwise hazardous, including gasoline, diesel, petroleum hydrocarbons, polychlorinated biphenyls (PCBs), asbestos, radon, and urea formaldehyde foam insulation.

1.8 The term "Hazardous Materials Laws" means all present and future governmental statutes, codes, ordinances, regulations, rules, orders, permits, licenses, approvals, authorizations, and other requirements of any kind applicable to Hazardous Materials.

1.9 The terms "include," "includes," and "including" are to be read as if they were followed by the phrase "without limitation."

1.10 The term "Loss" is defined as any loss, damage, claim, demand, action, cause of action, penalty, fine, payment, cost, liability, or expense of whatsoever nature, including court costs and reasonable attorneys' fees, resulting from or related to: (a) any injury to or death of any person, including officers, agents, and employees of the Commission or Railway; or (b) damage to or loss or destruction of any property, including the Property, any adjacent property, and the roadbed, tracks, equipment, other property of the Commission or Railway, and any property in the

Commission's or Railway' s care or custody.

1.11 The term "Property" is defined as the entire Santa Cruz Branch Railroad Line right-of-way purchased from UP by the Commission, including all improvements thereto, whether now existing or hereafter constructed.

1.12 The term "PUC" is defined as the California Public Utilities Commission.

1.13 The term "Railroad Facilities" is defined as all tracks and other railroad property and fixtures, including ties, switches, trackbeds, bridges, trestles, retaining walls, culverts, railroad signs, switch mechanisms, signals, grade crossings, active and passive grade crossing warning devices and other appurtenances associated with the trackage described on Exhibit A and located on the Freight Easement Property.

1.14 The term "Railway" is defined in the introductory paragraphs of this Agreement and includes its directors, officers, agents, parents, except for the purposes of this Agreement the Commission, subsidiaries, affiliates, commonly controlled entities, any other related persons and entities, and all others acting under its or their authority.

1.15 The term "Railway Purposes" is defined in the introductory paragraphs of this Agreement.

1.16 The term "Remainder Property" is defined as the portion of the Santa Cruz Branch Railroad Line right-of-way purchased from UP by the Commission between MP 3.0 and MP 31.39, including all improvements thereto, whether now existing or hereafter constructed, as shown on Exhibit B .

1.17 The term "Remainder of the Freight Easement" is defined as the portion of the Freight Easement related to the Remainder Property consisting of any and all real and personal property within ten (10) feet of the centerline of any track on the Property except where roadways, buildings, or Property boundary lines reduce such distance to less than ten (10) feet, and except for any retained rights and personal property described herein.

1.18 The term "STB" is defined as the United States Surface Transportation Board or its regulatory successor.

1.19 The term "UP" is defined in the introductory paragraphs of this Agreement.

1.20 The term "Watsonville Branch Line Property" is defined as the portion of the Santa Cruz Branch Railroad Line right-of-way between MP 0.4 and MP 3.0 purchased from UP by the Commission, including all improvements thereto, whether now existing or hereafter constructed, as shown on Exhibit C , to this Agreement.

1.21 The term "Watsonville Branch Line Freight Easement" is defined as the Freight Easement as it applies only to the Watsonville Branch Line Freight Easement Property.

1.22 The term "Watsonville Branch Line Freight Easement Property" is defined as the portion of the Property, as shown on Exhibit C, between approximately MP 0.4 and MP 3.0 subject to the Watsonville Branch Line Freight Easement consisting of any and all real and personal property within ten (10) feet of the centerline of any track on the Property except where roadways, buildings, or Property boundary lines reduce such distance to less than ten (10) feet, and except for any retained rights and personal property described herein.

2. Commission Grant Rights

2.1. Freight Service. Upon the later of the effective date of this Agreement or the date upon which Railway is approved by the STB to be a common carrier for the Remainder of the Freight Easement, the Commission grants Railway the exclusive right and obligation to provide Freight Service on the Remainder of the Freight Easement. Railway may not, in performing such Freight Service, exceed the maximum speeds authorized by applicable law for the existing track conditions or transport rail cars exceeding the applicable track and bridge weight limits.

2.2. Trackage License. The Commission grants Railway an exclusive license to use, maintain, repair, and operate all of the

Remainder of the Freight Easement and related Railroad Facilities for all Freight Service purposes.

2.3. No Material Interference with Freight Service. Notwithstanding the rights retained by the Commission under this Agreement, the exercise of such rights by the Commission may not materially interfere with Railway's Freight Service rights and obligations under federal law on, or rights under the Remainder of the Freight Easement, unless first approved by the STB.

2.4. Third-Party Licenses for Remainder Property.

2.4.1. Third-Party Licenses. The Commission reserves the right to grant additional licenses over the Remainder Property and the Railroad Facilities, (excluding licenses for temporary rail car storage or repairs on the Railroad Facilities), provided that any such licenses: (a) do not materially conflict with, and are subject and subordinate to, Railway's right to use, maintain, repair, and operate all of the Railroad Facilities on the Remainder of the Freight Easement for all Freight Service purposes, (b) do not materially conflict with, and are subject and subordinate to, any other license granted to Railway hereunder, (c) require the licensee to pay its proportionate share of Railway's prior (incurred within the preceding five years) and current costs (including labor costs, materials costs, equipment costs - using equivalent rental costs as a proxy for capital and maintenance and repair costs - travel, fuel, contract labor, and appropriate overhead) to maintain the Remainder Property and Railroad Facilities used by the licensee, and (d) require the licensee to (i) provide adequate insurance based on the scope and potential risks of operations of the licensee, as determined by the Commission and (ii) indemnify and hold harmless Railway and the Commission as to any Loss arising out of or related to licensee's operations.

2.4.2. If Railway constructs capital improvements to the Remainder of the Freight Easement and Railroad Facilities used by a third-party licensee, the Commission shall promptly and reasonably determine (i) (a) the benefit of such improvements to such licensee or (b) the diminution of value to such improvements for Railway, (ii) the apportionment of benefit or loss for such improvements between Railway and such licensee, and (iii) the appropriate amortization period for such improvements (for capital improvements the Commission shall make such determination concurrently with its approval of such capital improvements pursuant to Section 2.4.2). The Commission's contract with such licensee will (i) require the licensee to pay amounts due within 30 calendar days following receipt of written notice from Railway and (ii) name Railway as a third-party beneficiary with rights of enforcement. As used in this Agreement, the term "capital improvement" means any improvement or repair that is subject to the capital depreciation rules of the Internal Revenue Service.

2.4.3. Each third-party licensee's proportionate share of Railway's costs shall be calculated in advance by Railway (based on the prior year's maintenance and repair costs plus any reasonably anticipated extraordinary maintenance and repair costs, and the parties' relative need or usage during the licensee' s operating season) on a car-mile basis as to the Remainder Property and Railroad Facilities used by such licensee. (As used in this subsection, "repair costs" refers to the cost of repairs that maintain property in good operating condition and not to repairs that are "capital improvements," which are dealt with in Subsection 2.4.2.) Such licensee shall pay its proportionate share of costs monthly in advance during the months of the licensee's operations. Railway shall at the end of each calendar year reconcile the amounts paid to the actual costs incurred. The Commission's contract with such licensee will (i)

provide that if the actual costs exceed the amount charged to such licensee, such licensee will, within 30 calendar days following receipt of written notice of such reconciliation from Railway pay the additional amount to Railway and (ii) name Railway as a third-party beneficiary with rights of enforcement. If the actual costs are less than the amount charged to such licensee, Railway will within 30 calendar days following such reconciliation refund the balance to such licensee.

2.4.4. Reserved.

2.4.5. The Commission, may elect to require a lower level of liability insurance coverage for the licensee than the level of coverage then required of Railway under Section 9, provided that Railway reasonably concurs with the Commission that the level of operations of a licensee providing a lower level of liability coverage than required of Railway under Section 9 justifies the reduced coverage.

2.4.6. Railway will reasonably cooperate with any third-party holding rights to use the Remainder Property, including, without limitation, any third-party licensee seeking to secure the necessary certification or qualification required by applicable law to operate on the Railroad Facilities, provided such cooperation does not require significant unreimbursed expense for Railway.

2.4.7. In addition to all other rights of Commission under this Agreement, and notwithstanding anything to the contrary in this Agreement, the Commission reserves the right to use the Remainder Property including the Remainder of the Freight Easement and Railroad Facilities for special events. Such special events shall be subject to the provisions of Sections 6 and 7, provided that such special events will only be deemed to materially conflict with Freight Service if they operate during the same days and times of day, as Railway operations for Freight Service. The Commission will consult with Railway regarding

Railway's willingness and ability to operate such special events. Nothing in this paragraph shall preclude the Commission and Railway from negotiating arrangements for special events.

2.5. Temporary Rail Car Storage. Subject to the terms and conditions of this Agreement, Railway may undertake temporary rail car storage or repairs related to its own rail operations on the Railroad Facilities. For clarification, the staging of rail cars for unloading or loading in connection with transloading activities will not be considered rail car storage hereunder.

2.6. Reserved.

2.7. Warranties on Remainder of the Freight Easement. Other than as set forth herein, Railway shall take the Remainder of the Freight Easement without any express or implied warranties, including, but not limited to, any warranties of merchantability, fitness for a particular purpose or volume or quality of traffic on the Remainder of the Freight Easement, and subject to: (i) encroachments or other existing conditions, (ii) all existing ways, alleys, privileges, rights, appurtenances and servitudes, howsoever created, and (iii) the Commission's rights hereunder.

2.8. Release. Railway acknowledges that it has been formed by the Commission as a subsidiary entity for the limited purpose of carrying out common-carrier functions on the Remainder of the Freight Easement, including managing and maintaining the rail line, and that certain administrative activities may be performed by personnel of the Commission acting on Railway's behalf pursuant to a separate service agreement between the Commission and SCCCR. In light of the Commission's ongoing involvement, Railway hereby releases the Commission from any claims relating to the physical, environmental, or operational condition of the Remainder of the Freight Easement, except to the extent that any such claim arises from the Commission's gross negligence or willful misconduct, or from environmental contamination that was known, documented, or previously

identified by the Commission prior to Railway's involvement. Railway further agrees that any insurer providing coverage to Railway shall waive rights of subrogation against the Commission.

2.8.1. Railway hereby grants to Commission, on behalf of any insurer providing property, general liability, or automobile liability insurance to either Railway or Commission with respect to the operations of Railway, a waiver of any right to subrogation which any such insurer of Railway may acquire against Commission by virtue of the payment of any loss under such insurance.

2.8.2. If any Loss described in Section 2.82 is caused by a third party under contract with the Commission, the Commission may, at its option, (i) pursue any claim it may have against the third-party contractor, or (ii) assign to Railway any such claim. Any amounts recovered as a result of any such claim shall, to the extent they exceed any fees and costs incurred in pursuing such claim, be used to achieve the objectives of Railway or for any other purposes consistent with the Commission's objectives and, as necessary Proposition 116 restrictions.

2.8.3. If Railway commences abandonment proceedings for the Remainder of the Freight Easement under Section 1.2, the Commission will not assign any such claim to Railway and neither party will have any further responsibility under this Subsection 2.1 as to such claim. If Railway's abandonment application is withdrawn, or not approved by the STB, the Commission may assign such claim to Railway, as provided above.

2.8.4. The provisions of this Section 2.8 shall survive the termination or expiration of this Agreement.

2.9. The rights granted by the Commission under Sections 2.1-2.5 are subject to all existing licenses, leases, easements, restrictions, conditions, covenants, encumbrances, liens and

claims of title that may affect the Remainder Property including the Remainder of the Freight Easement and the word "grant" as used herein shall not be construed as a covenant against the existence of any thereof.

3. Limitation and Subordination of Rights Granted

3.1. Commission's Use of Property. The foregoing granted rights are subject and subordinate to the Commission's prior and continuing right to use and maintain the Property and the Remainder Property. Without limiting the generality of the foregoing, the Commission may construct, maintain, repair, renew, use, operate, change, modify or relocate public projects of any kind (including but not limited to a trail consistent with the Monterey Bay Sanctuary Scenic Trail (MBSST) Network Final Master Plan), railroad tracks, signals, communication equipment, fiber optics, pipelines, or other facilities upon, along, or across any or all of the Property and Remainder Property, all or any of which the Commission may freely do at any time or times without liability to Railway for compensation or damages; provided, however, that the Commission may not permanently materially interfere with Railway's rights and operations under this Agreement or Railway's Freight Service rights and obligations under federal law or under the Remainder of the Freight Easement, unless first approved by the STB; and provided, further, that the Commission shall to the extent possible notify Railway as soon as practicable of any such planned or actual interference and provided that the Commission takes all practicable measures to minimize any such interference. The Commission's activities may temporarily interfere with Railway's ability to perform future Freight Service if the Commission agrees to remove the interference and restore the Railroad Facilities and the Remainder of the Freight Easement at such time as Freight Service is reactivated. Railway shall reasonably cooperate with the Commission in implementing the foregoing uses of the Property and the Remainder Property.

3.2. Reserved.

3.3. Commission's Inspection Access; Access for Maintenance. The Commission may (i) inspect the Remainder of the Freight Easement and the related Railroad Facilities, including any

facility used in connection with Freight Service, and (ii) access the Remainder of the Freight Easement and related Railroad Facilities (including access with Commission or third-party rail vehicles) as necessary to maintain areas of the Remainder Property. The Commission shall ensure that any of its officers, directors, employees, agents, invitees, and contractors involved in such inspections are trained in all safety requirements and qualified for any operations related to work conducted on or near railroad operations.

3.4. Future At-Grade Crossings. The parties acknowledge that local governments may desire to create future at-grade public crossings. Railway shall, at no cost or expense to itself, cooperate with the efforts of any applicable local governments to secure PUC approval of such crossings; provided, however, that Railway shall be entitled to raise any reasonable safety concerns related to such crossings. The fees and costs associated with the construction, maintenance, and repair of such crossings shall be set either by agreement between Railway and the applicable local government (which agreement shall become a Railway Agreement under Sections 4.3 and 4.4), or by the PUC pursuant to Public Utilities Code Section 1202, *et seq.*

4. Assignment of Certain Contracts and Agreements

4.1. Upon approval of Railway to operate, or become non-operating common carrier for, all or a portion of the Remainder of the Freight Easement by the STB, the current operator will assign to Railway, certain agreements concerning the operation of the related Railroad Facilities, including all track agreements, grade crossing agreements, and other operating agreements set forth in Exhibit D hereto (all such agreements hereinafter referred to as the "Railway Agreements"), and (ii) to the Commission, all other agreements relating to the Property including the Remainder Property, including all easements, licenses, and leases (all such agreements hereinafter referred to as the "Commission Agreements"). For any assigned Railway Agreements that grant third-party rights of access to, or use of, the Remainder of the Freight Easement or related Railroad Facilities, Railway will instruct the holders of such agreements to name the Commission as an additional insured on their

insurance policies and provide copies of such agreements to the Commission.

4.2. Through this Agreement and consistent with its purposes, Railway is authorized to enter into, amend, administer, collect fees for, manage, negotiate, and terminate agreements related to the Remainder of the Freight Easement and the related Railroad Facilities, including but not limited to non-freight operator license agreements (i.e. excursion services or recreational use such as rail biking) crossing agreements, right-of-entry agreements, leases, maintenance of way contracts, and other agreements to achieve the purposes of the Railway.

4.3. Subject to the provisions of Section 2.3, which prohibit material interference with Railway's Freight Service rights and obligations under federal law or under the Remainder of the Freight Easement, unless first approved by the STB, any new Railway Agreement granting third-party rights of access to, or use of, the Remainder of the Freight Easement or related Railroad Facilities, or contemplating alterations thereto, is subject to Railway providing advance notice to the Commission. Such Railway Agreements will be documented by Railway using forms approved by the Commission, which forms shall, among other things, include provisions indemnifying the Commission and holding it harmless from any Loss in connection with the exercise of rights under such agreements, insurance requirements and the construction, maintenance, or operation, of any facilities constructed in connection with such agreements.

4.4. Railway is not, without the Commission's prior written consent (subject to the provisions of Section 2.3, which prohibit material interference with Railway's Freight Service rights and obligations under federal law or under the Remainder Freight Easement, unless first approved by the STB), to execute any new Railway Agreements affecting the Remainder of the Freight Easement or related Railroad Facilities for a term exceeding the term of this Agreement.

4.5. Railway is not, without the Commission's prior written consent, to terminate or modify any Railway Agreement

granting third-party rights of access to, or use of, the Remainder of the Freight Easement or related Railroad Facilities, or contemplating alterations thereto.

5. Maintenance and Operation of Railroad Facilities

5.1. Reserved.

5.2. Maintenance of Remainder of the Freight Easement and Railroad Facilities.

5.2.1. Remainder of the Freight Easement and Related Railroad Facilities. Railway shall keep the Remainder of the Freight Easement in good repair and in a good and safe condition with applicable law or any Railway Agreement, and in substantially the same condition provided by the Commission.

5.2.2. Weeds, Trash, Drainage and Graffiti. The parties agree that Railway shall be responsible for: (i) drainage and culvert maintenance and clearance on the entire Remainder of the Freight Easement unless a third person or entity is contractually responsible for such maintenance and clearance, and (ii) weed abatement, vegetation management, and trash collection over the Remainder of the Freight Easement as required by applicable law and in substantially the same condition provided by the Commission. If Railway does not assume such responsibility, then the Commission may elect to perform such maintenance responsibilities. The Commission grants Railway a license to enter all portions of the Remainder Property including the Remainder of the Freight Easement as necessary to perform such maintenance.

5.2.3. Slopes, Trees and Other Conditions outside of Santa Cruz Branch Line Freight Easement Property. Railway may, at its option, enter portions of the Remainder Property outside Remainder of the Freight Easement to maintain or repair slopes, clear fallen trees and branches, or address other conditions, as necessary to

ensure the safety and efficiency of Railway's operations. The Commission grants Railway a license to enter all portions of the Remainder Property as necessary to perform such work.

5.2.4. Scope of Maintenance. For purposes of this Section 5.2, the maintenance and repairs to be performed by Railway may include, (a) inspections, testing, track profiling, adjustments, lubricating, welding, re-spiking surfacing, tamping, and any other tasks constituting customary and routine maintenance of active track structures; (b) repair, renewal, replacement, or other customary and routine work required to ensure the safety of active Railroad Facilities, including compliance with any applicable bridge safety management program regulations that may be promulgated by the Secretary of Transportation pursuant to Public Law 110-432, Section 417, including the regulations set forth in 49 CFR Part 237; (c) weed and brush control and drainage management; and (d) compliance with all mandated reporting. The Commission shall have no responsibility to maintain the trackage, structures, or any other Railroad Facilities except as otherwise specifically required herein.

5.2.5. Concurrently with the execution of this Agreement, the required parties shall execute and deliver to the FRA a written notice of the assignment of track inspection and maintenance responsibilities, and bridge safety management responsibilities, to Railway in accordance with 49 CFR § 213.5(c) and 49 CFR § 237.3. The notice of assignment shall attach a copy of this Agreement.

5.2.6. Limits of Commission Liability. Notwithstanding the foregoing, the Commission shall be responsible for the maintenance of any improvement it constructs on any portion of the Remainder Property. Maintenance responsibility for improvements to public crossings shall be governed by the provisions of Section 2.10.

5.2.7. Reserved.

5.3. Ownership of Track Materials. All track materials, structures, and improvements installed by Railway on the Remainder of the Freight Easement, including any materials acquired or installed using Measure D funds or any other Commission funding sources, shall be and remain the property of the Commission. Railway does not own, and shall not acquire, any ownership interest in track materials or improvements. If Railway removes any materials as part of maintenance or repair activities performed by or on behalf of Railway, such removed materials shall remain the property of the Commission unless the Commission directs otherwise in writing.

5.4. Clearing of Obstructions, Derailments, and Wrecks. Railway shall as soon as practicable clear any obstructions, derailments, and wrecks of railroad equipment on Railroad Facilities, and shall restore the Remainder of the Freight Easement and Railroad Facilities to the condition required to provide freight service.

5.4.1. Reserved.

5.4.2. The Commission may perform the required action and charge Railway the reasonable cost thereof.

5.4.3. Nothing in this section is intended to preclude legal action by Railway or the Commission against any third party causing such obstruction, derailment, or wreck.

5.5. Responsibility for Repair or Replacement.

5.5.1. Reserved.

5.5.2. Damage Caused by Commission. Railway will not be responsible to repair or replace any damage to the Remainder of the Freight Easement or Railroad Facilities caused by the Commission, its officers, directors, employees, agents, or contractors.

5.5.3. Damage Caused by Acts of God or Other Factors beyond Railway's Control. If any portion of the Remainder of the

Freight Easement or the related Railroad Facilities are damaged or destroyed by flood, fire, civil disturbance, earthquake, earth movement, storm, sabotage, act of God, terrorism, accident or any other event beyond Railway's reasonable control, including damage or destruction caused by third parties, even if said damage or destruction originates outside of the Remainder of the Freight Easement, then Railway may (but, except to the extent covered by insurance required under this Agreement, shall not be required to) at no cost or expense to the Commission, (a) repair, or cause to be repaired, the damaged or destroyed portion of the Remainder of the Freight Easement or related Railroad Facilities; or (b) replace, or cause to be replaced, such portion of the Remainder of the Freight Easement or the Railroad Facilities. In the event Railway does not elect to repair or replace the damaged or destroyed portion of the Remainder of the Freight Easement or Railroad Facilities, Railway shall reasonably cooperate, at its own cost, with the Commission to seek funding and cause the repair or replacement of the damaged or destroyed Railroad Facilities, or otherwise to suspend or abandon (if and as permitted by the STB) Freight Service over such portion of the Property as the parties mutually agree is necessitated by the damage or destruction.

6. Construction, Relocation, or Removal of Railroad Facilities

6.1. By the Commission.

6.1.1. The license herein granted is subject to the Commission's needs and requirements to improve and use the Remainder Property. Subject to Railway's rights under this Agreement, the Commission, at its sole cost and expense, may add to or remove any portion of the Railroad Facilities, or change or relocate them to new locations as reasonably designated by the Commission, whenever, in the furtherance of the Commission's needs and requirements, the Commission finds such action to be necessary.

6.1.2. In the course of performing such work, the Commission may not permanently materially reduce, or otherwise materially interfere with, Railway's rights and operations under this Agreement or Railway's Freight Service rights and obligations under federal law or rights under the Remainder of the Freight Easement, unless first approved by the STB. The Commission's work may temporarily interfere with Railway's ability to perform future Freight Service if the Commission agrees to remove the interference and restore the Railroad Facilities and the Remainder of the Freight Easement at such time as Freight Service is reactivated. The Commission shall to the extent possible notify Railway as soon as practicable of any such planned or actual interference and take all practicable measures to minimize any such interference.

6.1.3. Reserved.

6.1.4. Commission may execute and administer all Right-of-Entry permits for the Remainder of the Freight Easement and the Remainder Property, provided that such Right-of Entry permits provide the same protections to the Commission and to Railway.

6.1.5. The Commission shall have the right to salvage, stockpile, or otherwise dispose of any Railroad Facilities removed pursuant to this section; provided, however, that if the removed Railroad Facilities are reusable elsewhere on the Remainder of the Freight Easement, then Railway shall have the right to so reuse them. Any Railroad Facilities not so reused on the Remainder Property shall be disposed of or otherwise removed at the Commission or Railway's expense, subject to the Commission's obligation to replace and restore such Railroad Facilities as provided under Section 6.1.2.

6.1.6. All such work performed, and any installation of Railroad Facilities, shall be in conformance with all applicable laws. If the Commission relocates any portion of the tracks used for Freight Service, the

centerline of the Freight Easement Property shall, upon completion of the relocation work, be deemed to have been modified to coincide with the centerline of the realigned tracks.

6.2. By Railway. Railway may, at its cost and expense, modify or improve the Remainder of the Freight Easement and Railroad Facilities as needed and in compliance with Railway's Purpose; provided, however, that Railway first obtains either the Commission's written approval of plans for such modifications and improvements. Subject to the provisions of Section 2.3, which prohibit material interference with Railway's Freight Service rights and obligations under federal law, or rights under the Remainder of the Freight Easement, unless first approved by the STB, Railway's modification or improvement of the Remainder of the Freight Easement and Railroad Facilities will be coordinated with existing or future legal public uses of the Remainder Property that the Commission may authorize. Railway may, upon the termination of this Agreement or upon the abandonment of any applicable section of the Remainder of the Freight Easement or portion of the Railroad Facilities, remove any modifications or improvements to such Remainder of the Freight Easement or Railroad Facilities that were paid for by Railway, that do not constitute any repair or replacement to such Remainder of the Freight Easement or related Railroad Facilities, and that have not become fixtures to such Remainder of the Freight Easement or related Railroad Facilities.

6.3. Reserved.

6.4. The terms, conditions, and stipulations expressed in this Agreement as to the Remainder of the Freight Easement and Railroad Facilities shall apply to the Remainder of the Freight Easement and Railroad Facilities as they may at any time be expanded, added to, modified, changed, or relocated.

7. Net Earning Use

7.1. No License Fees or Profit Sharing. Railway is a subsidiary entity created by the Commission to fulfill Railway Purposes. Because Railway currently has no employees and no independent Rail Service operations, , no license fees, profit sharing, net earnings transfers, or revenue-based payments shall be owed by Railway

to the Commission except as set forth in Section 7.2.

7.2. Revenues Collected on Behalf of the Commission. Railway shall not retain revenue or accumulate net earnings. Any revenue arising from freight activity, third-party access, rights-of-entry, special use agreements, or any other permitted activity shall be received by Railway and distributed to the Commission.

7.3. Reserved.

7.4. Reserved.

7.5. Commission Approval of Railway Budget . Railway shall submit its annual budget and any budget modifications to the Commission for review and approval. Railway shall only approve expenditures that are consistent with the approved budget.

7.6. Temporary Use of Laydown Space. Railway may from time to time make arrangements with a temporary shipper by rail for the use of otherwise unused laydown space (open space outside of the Remainder of the Freight Easement next to railroad track).

8. Term and Termination

8.1. This Agreement shall become effective when fully executed and delivered to the parties and shall continue in full force for a period of ten (10) years unless otherwise terminated by a minimum of one hundred eighty (180) days' written notice to the other party. The term of this Agreement shall automatically extend for an additional five (5) years at the end of the initial term or any extended term unless either party provides a minimum of 180 days' advance written notice to the other party that it desires to terminate this Agreement at the end of the then current term.

8.2. Reserved.

8.3. Abandonment. Railway may at any time, in its sole and absolute discretion, immediately and without any liability to the Commission (except as expressly provided herein, including but

not limited to Section 1.4): (a) seek STB approval to abandon Freight Service over all or such portion of the Remainder Property as Railway deems appropriate. No such abandonment or any concurrent proposed transfer of Freight Service operations shall be effective unless and until the STB has issued its approval thereof.

8.3.1. Any abandonment proceedings instituted by Railway shall comply with the abandonment provisions set forth in the Freight Easement, including the railbanking/OFA provisions thereof.

8.3.2. To the extent the STB approves abandonment or transfer of Freight Service over all or any part of the Remainder of the Freight Easement or Railroad Facilities, this Agreement and any other rights and obligations of Railway to the Commission, shall, remain in full force, with the exception of obligations, terms, or rights related to freight use. Upon the effective date of such abandonment, Railway may as determined by Commission or Railway's Directors (i) assign to the Commission or new operator, as applicable, any Railway Agreements affecting the abandoned or transferred Remainder of the Freight Easement and Railroad Facilities, (ii) quitclaim the abandoned portion of the Remainder of the Freight Easement to the Commission or new operator, as applicable, and (iii) execute any additional documents reasonably necessary to effectuate the purpose and intent of this Agreement.

8.4. Upon the effective date of termination of this Agreement, Railway shall, if so requested by the Commission, (i) assign to the Commission all Railway Agreements, (ii) quitclaim the Remainder of the Freight Easement to the Commission, and (iii) execute any additional documents reasonably necessary to effectuate the purpose and intent of this Agreement.

8.5. Reserved.

9. Insurance. Railway shall obtain insurance appropriate for the activities and uses to occur on the Remainder of the Freight Easement for the life of this Agreement. All insurance policies must be written by a reputable insurance company reasonably acceptable

to the Commission, or with a current Best's Insurance Guide Rating of A- and Class VII or better, and authorized to do business in California. The limits of insurance coverage required under this section shall be increased every five years during the term hereof and any extended term based on any increases or decreases in the Producer Price Index, or any successor index.

9.1 Railway Railroad Liability Insurance. If and when Railway were to operate Freight Service, then Railway would be required to provide and procure at its own cost and expense Railroad Liability insurance, including Federal Employee Liability Act insurance. The Commission retains full discretion to determine the types and limits of such coverage at such time and shall advise the Railway of such required amounts not later than thirty (30) days after Railway notifies Commission of Railway's intention to operate Freight Service. The minimum required insurance coverage amounts shall be as set forth in this Agreement.

9.2 Reserved.

9.3 Railway Liability Insurance. Until such time as Railway were to operate Freight Service, Railway shall provide and procure at its own cost and expense Commercial General Liability insurance in the minimum amount of $1,000,000 and Worker's Compensation insurance to the extent required by law. The liability insurance policy must include the Commission as an "additional insured" and the property insurance policy shall name the Commission as a loss payee.

9.4 Required Provisions. The insurance policy shall contain, or be endorsed to contain, the following provisions:

9.4.1 For any claims related to this Agreement, Railway's insurance coverage shall be primary insurance as respects the Commission, its directors, officers, employees, and agents and any insurance or self-insurance maintained by the Commission, its directors, officers, employees, or agents, shall be in excess of Railway's insurance and shall not contribute to

it. However, this section shall not apply to any claims that result from the sole negligence or willful misconduct of the Commission or its officers, directors, employees, agents, or invitees; as to any such claim, the Commission's insurance shall be primary, and any insurance or self-insurance maintained by Railway, its directors, officers, employees, or agents, shall be in excess of Commission's insurance and shall not contribute to it.

9.4.2 Railway shall comply with all reporting or other provisions of the policies, as necessary to maintain coverage required hereunder, including coverage to be provided to the Commission, its directors, officers, employees, or agents. Railway shall notify Commission in writing of any claims submitted relating to the Property under any policy required under this Agreement.

9.4.3 Railway's insurance shall apply separately to each insured against whom claim is made or suit is brought, except with respect to the limits of the insurer's liability.

9.4.4 Each insurance policy required by this Agreement shall be endorsed to state that coverage shall not be suspended, voided, canceled, reduced in coverage or in limits except after 30 days' prior written notice by certified mail, return receipt requested, has been given to the Commission.

9.5 The fact that insurance is obtained by Railway or by the Commission on behalf of Railway will not be deemed to release or diminish Railway's liability, including liability under the indemnity provisions of this Agreement. Damages recoverable by the Commission from Railway or any third party will not be limited by the amount of the required insurance coverage.

9.7 Commission Insurance. The Commission shall, at its own cost and expense, provide and procure such Commercial General Liability ("CGL") insurance as it deems necessary to cover its obligations under this Agreement.

9.8 Railroad Protective Liability (Work On or Near Tracks). Any contractor, utility, or third party performing work on or within 50 feet of the active portion of tracks shall be required to provide Railroad Protective Liability (RPL) insurance naming the Commission and Railway as insureds, with limits determined by the Commission in view of project risk, typically $2,000,000 each occurrence / $6,000,000 aggregate or $5,000,000 each occurrence / $10,000,000 aggregate, with capacity available up to $25,000,000. RPL coverage shall be primary and non-contributory and include waiver of subrogation in favor of the Commission and Railway. In lieu of Railroad Protective Liability insurance, the Commission in its sole discretion may alternatively require that the party performing work provide CGL insurance under which an exclusion of work within fifty (50) feet of railroad right-of-way shall be deleted (Endorsement CG2417).

9.9 Event and Venue Insurance (Excursion/Special Events). Where an excursion company sponsors passenger events or special activities using the Property, the excursion operator shall maintain Commercial General Liability with limits and endorsements required by the Commission, in addition to Railroad Liability. Policies shall name the Commission and Railway as additional insureds, be primary and non-contributory, and include waiver of subrogation.

10. Notices. All correspondence, notices, and other papers shall be delivered either in person or by certified or registered mail, postage prepaid, or via email, to the parties hereto at the following addresses:

If to Railway:

Clerk
Santa Cruz County Coastal Rail

1101 Pacific Avenue Suite 250
Santa Cruz, CA 95060
Fax: 831-460-3215
Email:

If to Commission:

Executive Director
Santa Cruz County Regional Transportation Commission
1101 Pacific Avenue Suite 250
Santa Cruz, CA 95060
Fax: 831-460-3215
Email: info@sccrtc.org

11. Coordination. Railway shall comply with all reasonable requests of the Commission for representatives of Railway to attend public meetings organized by the Commission to provide non-confidential information about Railway's operations under this Agreement.

12. Claims and Liens for Labor and Material. Railway agrees to pay in full for all materials joined or affixed to the Remainder of the Freight Easement, to pay in full all persons who perform labor upon the Remainder of the Freight Easement, and not to permit or suffer any mechanic's or materialman's lien of any kind or nature to be enforced against the Remainder of the Freight Easement or the Remainder Property, as to any work done or materials furnished thereon by Railway or at Railway's request. Railway shall indemnify, hold harmless and defend Commission (with counsel reasonably acceptable to Commission) against and from any and all liens, claims, demands, costs and expenses of whatsoever nature in any way connected with or growing out of such work done, labor performed, or materials furnished.

13. Property Taxes. So far as it lawfully may do so, the Commission shall assume, bear, and pay all property and other taxes and assessments of whatsoever nature or kind (whether general, local, or special) levied or assessed upon or against the Remainder Property, excepting taxes levied upon and against any Remainder of the Freight Easement or related Railroad Facilities. Railway shall assume, bear, and pay all property and other taxes and assessments

of whatsoever nature or kind (whether general, local, or special) levied or assessed upon or against any Remainder of the Freight Easement or related Railroad Facilities for which it has a license to operate, including possessory interest taxes under California Revenue and Taxation Code Section 107 *et seq.,* unless applicable law otherwise excuses payment of taxes due to the Railway's status as a common carrier railroad, or the Commission's ownership of the Remainder Property, or the Railroad Facilities.

14. Indemnity

14.1 Railway shall indemnify, defend and hold harmless the Commission from any Loss which is due to or arises from: (a) Railway's operation, maintenance, repair, or use of the Remainder of the Freight Easement, Railroad Facilities, any appurtenances thereto, or any part thereof; (b) Railway's provision of Freight Service; or (c) Railway's failure to comply with or perform any of the terms and conditions set forth in this Agreement; except to the extent that the Loss is caused by the negligence or willful misconduct of the Commission, its officers, agents, or employees, or a breach of an express material warranty of the Commission. The provisions of this section shall survive the termination or expiration of the term of this Agreement for a period of two years.

14.2 The Commission shall indemnify, defend and hold harmless Railway from any Loss to the extent caused by or arising from the negligence or willful misconduct of the Commission, its officers, agents, employees, and contractors. For purposes of this Section 14 only, the term "Loss" is limited to any loss, damage, claim, demand, action, cause of action, penalty, fine, payment, cost, liability, or expense of whatsoever nature, including court costs and reasonable attorneys' fees, resulting from or related to: (a) any injury to or death of any person, including officers, agents, and employees of the Commission or Railway; or (b) damage to or loss or destruction of Railway's equipment, rolling stock and any items being transported on behalf of Railway's customers. Any Loss related to damage to or destruction of the Remainder of the Freight Easement or Railroad Facilities is subject to the provisions of Section 2.8. The provisions of this section shall survive the termination or expiration of the term of this Agreement for a period of two years.

14.3 Each party's obligations to the other under Sections 14.1 and 14.2 respectively are subject to the following conditions: (a) the party seeking indemnification (the "Indemnified Party") shall, following Indemnified Party's discovery of a Loss for which Indemnified Party seeks indemnification, or of circumstances that may reasonably result in such a Loss, promptly deliver notice to the other party (the "Indemnifying Party") describing such Loss or circumstances, (b) the Indemnified Party shall make reasonable efforts to mitigate the effect of such Loss or circumstances, (c) the Indemnified Party shall give the Indemnifying Party the opportunity to control the defense against such Loss, and shall not compromise or settle such Loss without the Indemnifying Party's prior written consent, and (d) in no event shall either party be liable to the other for consequential, incidental, indirect or punitive damages, even if notified of the possibility of such damages, unless such damages are included in any third-party claim against the Indemnified Party.

15. Reserved

16. Hazardous Substances and Wastes

16.1 Except as provided in Subsection 16.2 through 16.6, Railway shall not be liable or responsible for any Hazardous Materials present on, in, or under the Remainder of the Freight Easement, or other problems relating to the Remainder of the Freight Easement, prior to the commencement date of its operations on the Remainder of the Freight Easement, except to the extent Railway's activities exacerbate the contamination of any such pre-existing Hazardous Materials.

16.2 Railway shall comply with all applicable laws in its occupancy, operation, and maintenance of the Remainder of the Freight Easement and Railroad Facilities. Without first obtaining the Commission's written permission (which may be withheld in the Commission's sole reasonable discretion), Railway shall not treat or dispose of Hazardous Materials on the Remainder of the Freight Easement including the Railroad Facilities. Railway

shall not release any Hazardous Materials on or at the Remainder of the Freight Easement or Remainder Property, including the Railroad Facilities, including through any drainage or sewer systems. Railway assumes all responsibility for the investigation and cleanup of any such release or exacerbation by Railway and shall indemnify, defend, and hold harmless the Commission and its property, its officers, agents, and employees, for all costs, including reasonable environmental consultant and reasonable attorneys' fees, and claims resulting from or associated with any such release or exacerbation by Railway. Railway shall assume all responsibility for and shall indemnify, defend, and hold harmless the Commission against all costs and claims associated with a release or leak of Hazardous Materials, or exacerbation of pre-existing Hazardous Materials, occurring between the commencement date of its ownership of the Remainder of the Freight Easement, and the expiration or sooner termination of this Agreement, and related to Railway's use of the Remainder of the Freight Easement and Railroad Facilities, unless such event was caused by the sole negligence or willful misconduct of the Commission, its officers, employees, or agents.

16.3 Railway shall not install any above-ground or underground storage tanks without the Commission's prior written consent, which consent may be granted or withheld in Commission's sole and absolute discretion. If such consent is granted, Railway shall obtain any necessary permits, notify the proper authorities, and provide the Commission with copies of any such permits and notifications. Railway shall assume all responsibility for and shall indemnify, defend, and hold harmless the Commission against all costs and claims associated with a release or leak of the contents of any such tank occurring between the commencement date of its ownership of the Remainder of the Freight Easement, and the expiration or termination of this Agreement, unless such event was caused by the sole negligence or willful misconduct of the Commission, its officers, employees, or agents.

16.4 The Commission understands and acknowledges that the regular operation and maintenance of railroad equipment and tracks involve the storage, use, and release of *de minimus* amounts of Hazardous Materials, including petroleum products,

creosote, and chromated copper arsenate. The Commission agrees that Railway shall not be liable or responsible for the *de minimus* release of any such Hazardous Materials, unless (i) such release violates applicable law, or (ii) the Commission is otherwise entitled to defense and indemnity under Section 14.1 or 16.2.

16.5 If Railway knows, or has reasonable cause to believe, that any Hazardous Materials have come to be located under or about the Remainder of the Freight Easement or Railroad Facilities, other than as specifically provided herein or as previously consented to in writing by the Commission, Railway shall immediately give the Commission written notice thereof, together with a copy of any statement, report, notice, registration, application, permit, business plan, license, claim, action, or proceeding given to or received from any governmental authority or private party concerning the presence, spill, release, discharge of, or exposure to, such Hazardous Materials.

16.6 This Section 16 shall continue in full force and effect regardless of whether this Agreement is terminated pursuant to any other provision or the Remainder of the Freight Easement and Railroad Facilities are abandoned and vacated by Railway.

17. Trespassers and Dangerous Conditions. Railway shall not be required to take any action or incur any expense (including posting signage or warnings, providing fencing or other security) as to or against trespassers on the Remainder Property, or invitees of the Commission, other than to promptly notify local law enforcement and the Commission concerning any trespassers observed on the Remainder Property by Railway personnel. If Railway becomes aware of any dangerous conditions on or about the Remainder Property, Railway shall promptly notify the Commission of such conditions.

18. Waivers. The failure of either party hereto to enforce any of the provisions of this Agreement, or to enforce any right or option which is herein provided, shall in no way be construed to be a waiver of such provision(s) as to the future, nor in any way to affect the validity of this Agreement or any part hereof, or the right of either party to thereafter enforce each and every such provision and to exercise any such right or option. No waiver of any breach of this Agreement shall be held to be a waiver of any other or subsequent breach.

19. Consent. Unless expressly provided to the contrary elsewhere in this Agreement, whenever the consent, approval, judgment, or determination (collectively, "consent") of a party is required or permitted under this Agreement, the consenting party shall exercise good faith and reasonable judgment in granting or withholding such consent. No party may unreasonably withhold or delay its consent; except as otherwise expressly provided herein, consent shall be deemed to have been withheld if a party fails to consent to the other party within 30 days of having been given written notice of the other party's intention to take any action as to which consent is required or permitted.

20. Entire Agreement. This document, and the exhibits attached hereto, constitute the entire agreement between the parties, all oral agreements being merged herein, and supersedes all prior representations, agreements, arrangements, understandings, or undertakings, whether oral or written, between or among the parties relating to the subject matter of this Agreement that are not fully expressed herein.

21. Modification to Agreement. The provisions of this Agreement may be modified at any time by agreement of the parties hereto, provided such modification is in writing and signed by all parties to this Agreement. Any agreement made after the date of this Agreement and related to the subject matter contained herein shall be ineffective to modify this Agreement in any respect unless in writing and signed.

22. No Assignment Absent Consent. Except as specifically provided in this Agreement, Railway shall not assign this Agreement, in whole or in part, or any rights herein granted, without the Commission's prior written consent.

23. Successors and Assigns. Subject to the provisions of Section 23, this Agreement shall be binding upon and inure to the benefit of the parties hereto and their respective heirs, executors, administrators, successors, and permitted assigns.

24. Venue and Choice of Law

24.1 Any and all disputes, controversies, or claims arising out of, relating to, or in connection with this Agreement shall be

instituted and maintained in a competent court in Santa Cruz County, California, with regard to claims arising under California law, and Santa Clara County, with regard to claims arising under Federal law, and the parties hereby consent to the jurisdiction of any such court and to service of process by any means authorized under California law.

24.2 This Agreement shall be governed, construed, and enforced in accordance with the laws of the State of California, without reference to its conflicts of laws provisions. The prevailing party in any claim or action arising out of or connected with this Agreement shall be entitled to recover all reasonable attorneys' fees and related costs, in addition to any other relief that may be awarded by any court or other tribunal of competent jurisdiction.

25. Miscellaneous

25.1. In the event that any of the provisions of this Agreement are held by a court or other tribunal of competent jurisdiction to be invalid or unenforceable, the remaining portions hereof shall remain in full force and effect and any invalid or unenforceable provisions shall be enforced to the maximum extent possible so as to effect the intent of the parties and shall be reformed to the extent necessary to make such provisions valid and enforceable. Without limiting the generality of the foregoing, if the requirement in Section 5.2 that Railway comply with applicable bridge safety management program regulations (under Public Law 110-432, Section 417) is held to be a non-delegable duty of the Commission, the Commission may, at its option, (i) undertake this obligation and charge Railway for the cost thereof, or (ii) terminate this Agreement.

25.2 Reserved.

25.3 Each party acknowledges that the officer executing this Agreement has the authority to enter into this Agreement on behalf of the party and in so doing is authorized to bind the party on whose behalf he or she is signing, to the terms and conditions of this Agreement.

25.4 This Agreement may be executed in one or more counterparts and by facsimile signature, each of which shall be deemed an

original, but all of which together constitute one and the same instrument.

In witness whereof, the parties hereto have caused this Agreement to be executed as of the date first herein written.

SANTA CRUZ COUNTY REGIONAL
TRANSPORTATION COMMISSION

By:

_____

Sarah Christensen,

Executive Director

Approved as to form

By:

_____

Steve Mattas,

RTC Legal Counsel

SANTA CRUZ COUNTY COASTAL RAIL

By:

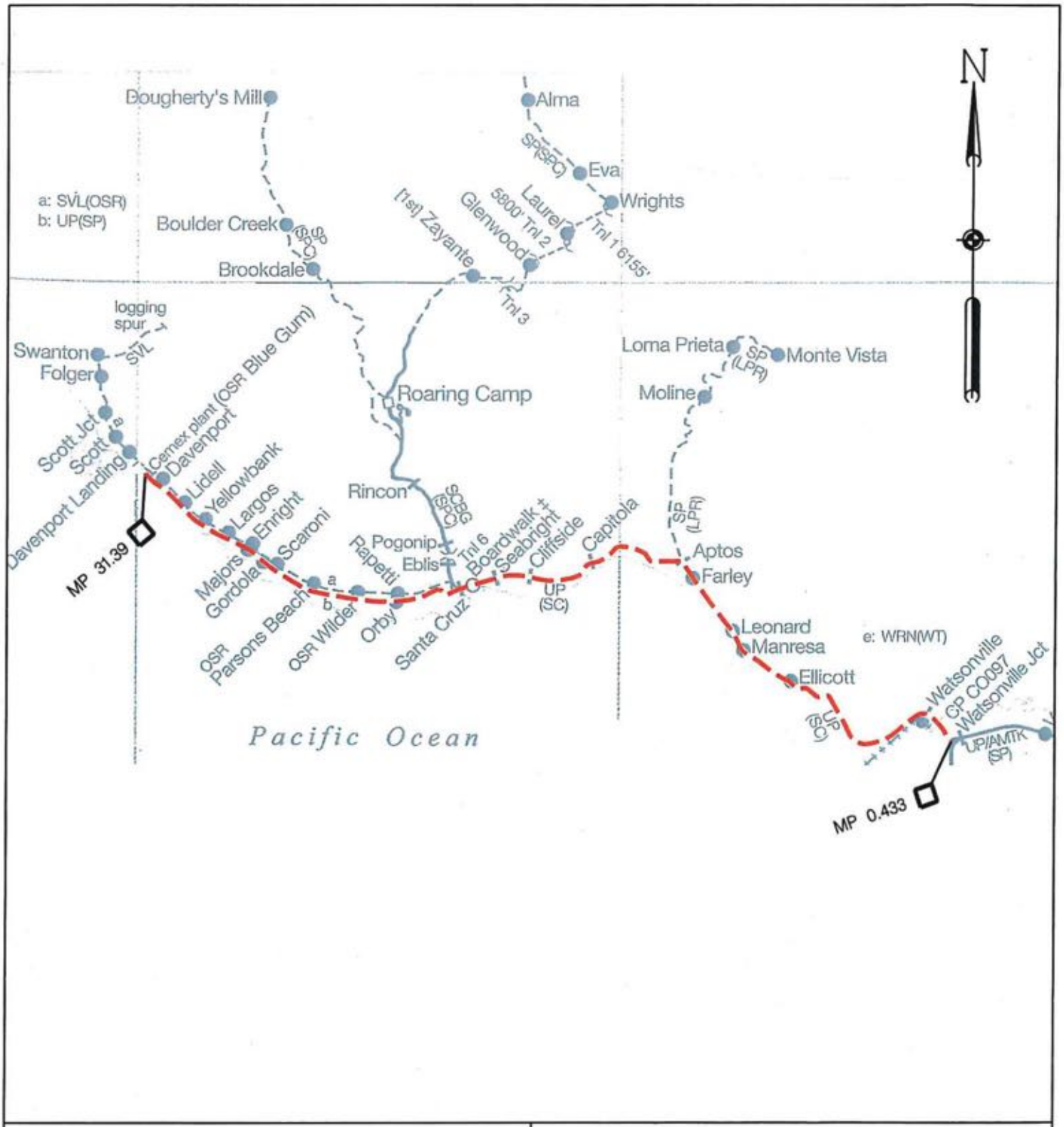
_____

Eduardo Montecino

Chairperson

EXHIBIT A

Map of Railroad Facilities



NOT TO SCALE

LEGEND

LINE TO BE LEASED SHOWN
MP 0.433 – 31.39

EXHIBIT "A"

UNION PACIFIC RAILROAD CO.

TO ACCOMPANY AGREEMENT WITH
SIERRA NORTHERN RAILWAY
WATSONVILLE JCT – DAVENPORT, CA.
M.P. 0.433 – 31.39+– SANTA CRUZ SUB.
SP CA V72 /1–6 & V89 /1–7
REAL ESTATE DEPARTMENT OMAHA NE.
FILE #1728–03 DATE: 11–2–2009 T.D.A.

...\My Documents\2009\0172803.dgn 11/25/2009 2:45:42 PM

EXHIBIT B

Map of Remainder Property and Remainder of Freight Easement

EXHIBIT C

Map of Watsonville Branch Line Property

SCCRTC

Santa Cruz Branch Rail Line and Spurs * MP .4 - MP 3.
*Spurs shown are a combination of privately owned and RTC owned

NAD 1983 StatePlane California III FIPS 0403 Feet

January 15, 2026

N

0 0.15 0.3 Miles

EXHIBIT D

Railway Agreements

Exhibit D: Railway Agreements															
Assigned by U.P.R.R. REAL ESTATE DEPARTMENT															
MILE POST NO. 0.433															
FOLDER NO. 0172803															
PROJECT	AUDIT	FOLDER	# of FNET I	LEG STAT	PARTY NAME	PURPOSE	MANAGER	COUNTY	CITY	ST	SUBDV	MP START	ANNUAL AMT	DISPOSITION	CONTAINED
186878	207416	158035	1	Active	CITY OF WATSONVILLE	Crossing - Public Roadway	Paul G. Farrell	Santa Cruz	WATSONVILLE	CA	Mojave	102.62	$0	Assigned	Totally
190837	202098	161195	1	Active	SANTA CRUZ CITY OF	Warning Devices - Public Roadway	Paul G. Farrell	Santa Cruz	SANTA CRUZ	CA	SANTA CRUZ BRANCH	119.4	$0	Assigned	Totally
200142	S155932		1	Active	APTOS SEASCAPE CORP	Crossing - Private Roadway	Kylan Crawford	Santa Cruz	APTOS	CA	SP Route Code EC	111.04	$0	Assigned	Totally
200154	S157723		1	Active	SANTA CLARA COUNTY OF	Crossing - Public Roadway	Paul G. Farrell	Santa Cruz	APTOS	CA	SP Route Code EC	111	$0	Assigned	Totally
200156	S156717		1	Active	SANTA CRUZ COUNTY OF	Crossing - Public Roadway	Paul G. Farrell	Santa Cruz	APTOS	CA	SP Route Code EC	113.7	$0	Assigned	Totally
200157	S157786		1	Active	SANTA CRUZ COUNTY OF	Crossing - Public Roadway	Paul G. Farrell	Santa Cruz	APTOS	CA	SP Route Code EC	108	$0	Assigned	Totally
203028	S158150		1	Active	SANTA CRUZ CITY OF	Crossing - Public Roadway	Paul G. Farrell	Santa Cruz	ORBY	CA	SP Route Code EL	81.4	$0	Assigned	Totally
203789	S163007		1	Active	SANTA CRUZ PORT DISTRI	Crossing - Private Roadway	Kylan Crawford	Santa Cruz	SEABRIGHT	CA	SP Route Code EC	119.09	$0	Assigned	Totally
206269	S032513	250763	1	Active	COUCH DISTRIBUTING CO INC	Track: Industry Track Agreement	John Herdzina	Santa Cruz	WATSONVILLE	CA	SP Route Code EC	103.1	$0	Assigned	Totally
210408	S189267		1	Active	SANTA CRUZ COUNTY OF	Crossing - Private Roadway	Kylan Crawford	Santa Cruz	CLIFFSIDE	CA	SP Route Code EC	118.1	$0	Assigned	Totally
211518	S012360		1	Active	TOBEYS RASP SERVICE INC	Track	John Herdzina	Santa Cruz	SANTA CRUZ	CA	SP Route Code EL	80.7	$0	Assigned	Totally
231292	S194780		2	Active	RESETAR, ANTHONY P / PILO, MARY	Crossing - Private Roadway	Kylan Crawford	Santa Cruz	WATSONVILLE	CA	SP Route Code EC	102	$0	Assigned	Totally
235323	S191872		1	Active	TRESTLE BEACH ASSOCIATES	Crossing - Private Roadway	Kylan Crawford	Santa Cruz	APTOS	CA	SP Route Code EC	109.6	$0	Assigned	Totally
238757	S182045		1	Active	CALIFORNIA UNIVERSITY REGENTS	Crossing - Private Roadway	Kylan Crawford	Santa Cruz	ORBY	CA	SP Route Code EL	81.8	$10	Assigned	Totally
239770	S161499		1	Active	SULLIVAN, R. & A.	Crossing - Private Roadway	Kylan Crawford	Santa Cruz	APTOS	CA	SP Route Code EC	109.07	$10	Assigned	Totally
245617	S171658		1	Active	GARCIA, R.L.	Crossing - Private Roadway	Kylan Crawford	Santa Cruz	CAPITOLA	CA	SP Route Code EC	115.6	$10	Assigned	Totally
245622	S212398	206085	1	Active	HOLCOMB CORPORATION	Crossing - Private Roadway	Kylan Crawford	Santa Cruz	APTOS	CA	SP Route Code EC	110.54	$134.98	Assigned	Totally
252817	S157272		1	Active	LORENZI, G,B,LO & ZEIHER, K	Crossing - Private Roadway	Kylan Crawford	Santa Cruz	MAJORS	CA	SP Route Code EL	86.51	$10	Assigned	Totally
253187	S184589		1	Active	SANDOVAL SALVADOR	Crossing - Private Roadway	Kylan Crawford	Santa Cruz	ORBY	CA	SP Route Code EL	80.2	$0	Assigned	Totally
256900	S181065		1	Active	SANTA CRUZ COUNTY CA	Crossing - Public Roadway	Paul G. Farrell	Santa Cruz	CLIFFSIDE	CA	SP Route Code EC	117.1	$0	Assigned	Totally
256902	S192311		1	Active	SANTA CRUZ COUNTY CA	Crossing - Private Roadway	Kylan Crawford	Santa Cruz	APTOS	CA	SP Route Code EC	112.81	$0	Assigned	Totally
257860	S211909	181663	1	Active	SANTA CRUZ CITY OF	Crossing - Private Roadway	Kylan Crawford	Santa Cruz	SANTA CRUZ	CA	SP Route Code EC	120.41	$80	Assigned	Totally
260304	S708852	195115	3	Active	CASCADE REFRIGERATED NORTHERN CALIF., INC.	Track: Track Lease (Non-Haz)	John Herdzina	Santa Cruz	WATSONVILLE	CA	SP Route Code EC	102.01	$2,160	Assigned	Totally
367101	207254	58589	1	Active	MARTINELLI & COMPANY	Crossing - Private Roadway	John S. Hertzler		SYSTEM	CA		0	$130.48	Assigned	Totally
410634	S015548	250762	2	Active	DEL MAR FOOD PRODUCTS CORPORATION	Track: Industry Track Agreement	John Herdzina	Santa Cruz	WATSONVILLE	CA		103.1	$0	Assigned	Totally
412823	S000771		2	Active	PISTA, B.	Track	John Herdzina	Santa Cruz	WATSONVILLE	CA			$0	Assigned	Totally
446570	S017462		2	Active	SANTA CRUZ COUNTY OF	Crossing Public Roadway Grade Separation	Paul G. Farrell	Monterey	APTOS	CA			$	Assigned	Totally
455863	S080717		3	Active	COUNTY OF SANTA CRUZ	Crossing - Public Roadway	Paul G. Farrell	Monterey	APTOS	CA			$	Assigned	Totally
457023	S087624		1	Active	CAPITOLA, CITY OF	Crossing - Public Roadway	Paul G. Farrell	Santa Cruz	CAPITOLA	CA			$	Assigned	Totally
457497	S091557		1	Active	CAPITOLA, CITY OF	Crossing - Public Roadway	Paul G. Farrell	Santa Cruz	CAPITOLA	CA			$	Assigned	Totally
459511	S108176		1	Active	COAST DAIRIE & LAND CO.	Crossing - Private Roadway	Kylan Crawford	Santa Cruz	DAVENPORT	CA			$	Assigned	Totally
465104	SPA7491		1	Active	SANTA CRUZ COUNTY OF	Warning Devices - Public Roadway	Paul G. Farrell	Monterey	APTOS	CA		112.8	$	Assigned	Totally
514595	211721	76287	1	Active	SANTA CRUZ , CITY OF	Crossing - Public Roadway	Paul G. Farrell	Santa Cruz	SANTA CRUZ	CA			$	Assigned	Totally
655249	227449	211468	2	Active	SANTA CRUZ, CITY OF	Crossing - Public Roadway	Paul G. Farrell	Santa Cruz	SANTA CRUZ	CA	Santa Cruz Sub.	20.78	$	Assigned	Totally
655250	227485	211469	3	Active	SANTA CRUZ, CITY OF	Crossing - Public Roadway	Paul G. Farrell	Santa Cruz	SANTA CRUZ	CA	Santa Cruz Sub.	20.75	$0	Assigned	Totally
655251	228377	211470	1	Active	SANTA CRUZ, CITY OF	Crossing - Public Roadway	Paul G. Farrell	Santa Cruz	SANTA CRUZ	CA	Santa Cruz Sub.	19.02	$	Assigned	Totally
690096	242123	232126	1	Active	SANTA CRUZ, CITY OF	Crossing - Public Roadway	Paul G. Farrell	Santa Cruz	SANTA CRUZ	CA	Santa Cruz Lead	22.09	$	Assigned	Totally
702125	253471	252215	1	Active	SILVER CREEK YUBA I, LLC	Crossing - Private Roadway	Kylan Crawford	Santa Cruz	WATSONVILLE	CA	Santa Cruz	9.4	$0	Assigned	Totally
702128	253472	252218	1	Active	SILVER CREEK YUBA I, LLC.	Crossing - Private Roadway	Kylan Crawford	Santa Cruz	WATSONVILLE	CA	Santa Cruz	9.57	$0	Assigned	Totally
716300	259047	267911	5	Active	CALIFORNIA, STATE OF	Crossing - Public Roadway	Paul G. Farrell	Santa Cruz	DAVENPORT	CA	Santa Cruz Lead	31.28	$0	Assigned	Totally
719596	261655	271611		Active	SANTA CRUZ, BIG TREES & PACIFIC RAILWAY	Trackage Rights &Interchange Agreement	Melissa Grosz	Santa Cruz	SANTA CRUZ	CA			$0	Assigned	Totally

AGENDA: May 7, 2026

TO: Santa Cruz County Regional Transportation Commission

FROM: Krista Corwin, Administrative Assistant II

RE: Monthly Meeting Schedule

The monthly meeting schedule is presented to inform the Commission and the public of upcoming Commission, Committee, and Advisory Committee meetings. The meetings are open to the public. Information needed to attend the meetings can be found on the first page of the meeting agenda. Agendas for the meetings will be posted to the appropriate webpage five to seven days prior to the meetings.

- Commission Meetings: https://sccrtc.org/meetings/regional-transportation-commission/agendas/
- Budget and Administration/Personnel Committee: https://sccrtc.org/meetings/budget-administration-personnel-committee/
- Bicycle Advisory Committee: https://sccrtc.org/meetings/bicycle-advisory-committee/
- Elderly and Disabled Transportation Advisory Committee: https://sccrtc.org/meetings/elderly-disabled/
- Interagency Technical Advisory Committee: https://sccrtc.org/meetings/inter-agency/
- Traffic Operations System/SAFE on 17: https://sccrtc.org/meetings/traffic-operations-system-safe-on-17/
- Measure D Taxpayer Oversight Committee: https://sccrtc.org/meetings/measure-d-taxpayer-oversight-committee/

Attachments:

1. Three Month Meeting Schedule

Three Month Meeting Schedule **May 7, 2026 RTC Meeting**
www.sccrtc.org May 2026-July 2026

Note: Please check website for most up-to-date information. All meetings are subject to cancellation when there are no action items to be considered.

Date	Day	Meeting Body	Time	Place
05/07/26	Thu	Regional Transportation Commission	9:00am	Watsonville
05/07/26	Thu	Santa Cruz County Coastal Rail	9:00am	Watsonville
05/11/26	Mon	Bicycle Advisory Committee	5:30pm	RTC Office
05/12/26	Tue	Elderly & Disabled TAC	1:30pm	RTC Office
05/21/26	Thu	Regional Transportation Commission	9:00am	TBD
05/21/26	Thu	Interagency Technical Advisory Committee	1:30pm	RTC Office
06/11/26	Thu	Regional Transportation Commission	9:00am	Watsonville
06/08/26	Mon	Bicycle Advisory Committee	5:30pm	RTC Office
06/09/26	Tue	Elderly & Disabled TAC	1:30pm	RTC Office
06/18/26	Thu	Regional Transportation Commission	9:00am	TBD
06/18/26	Thu	Interagency Technical Advisory Committee	1:30pm	RTC Office
		No Meetings in July		

- *RTC Office – 1101 Pacific Avenue, Suite 250A, Santa Cruz, CA*
- *Watsonville – 275 Main Street, Watsonville, CA*

AGENDA: May 7, 2026

TO: Regional Transportation Commission

FROM: Sarah Christensen, Executive Director

RE: Caltrans Report

RECOMMENDATIONS

Staff recommends that the Regional Transportation Commission (RTC) receive a report generated by Caltrans on their active projects within Santa Cruz County.

BACKGROUND

Caltrans provides a project update report listing all active project locations, brief description, construction timeline, cost, assigned project manager, construction contractor (as applicable) and comments with updates to the Commission for each RTC meeting.

DISCUSSION

The May 7, 2026 Caltrans report includes updates on projects in construction and under development. Changes since the last project update are shown in bold-face font. Each project location is listed by route and postmile, which can be found using the Caltrans postmile services website query tool: postmile.dot.ca.gov. The types of projects range from storm damage repairs, pavement preservation, drainage upgrades, bridge rehabilitation or replacement, and safety upgrades. Resources for general Caltrans inquiries can be found after the project update report.

FISCAL IMPACT

There are no fiscal impacts associated with receiving a report generated by Caltrans on their active projects within Santa Cruz County.

ATTACHMENTS

1. Caltrans Project Update Report

PROJECT UPDATE REPORT – SANTA CRUZ COUNTY

Prepared and finalized April 27, 2026 for the Santa Cruz County Regional Transportation Commission (SCCRTC)'s Board Meeting on: **May 7, 2026**

REPORT PURPOSE: This report lists high profile or moderate to high impact to the traveling public projects on the State Highway System (SHS) in Santa Cruz County (SCR). This report does not necessarily list all projects or encroachment permit activities. To be included in the SCCRTC's agenda packet, this report generally begins compiling information two to three weeks in advance of the SCCRTC's board meeting. Please refer to Caltrans' News Releases and social media posts for the most up to date road closure information and activity notices.

For information on current roadway conditions and active closures: https://quickmap.dot.ca.gov/
For a 7-day look-ahead on planned lane closures, updated each Friday: https://lcswebreports.dot.ca.gov/searchdistricts?district=5

Given the sheer number of Caltrans projects in Santa Cruz County, and to assist in providing satisfactory responses: If a Commissioner/Commissioner's Alternate of the SCCRTC intends in advance to ask about a particular project at the Board meeting, it is kindly requested that they submit their inquiry in advance so that Caltrans staff have time to research details & nuances on the matter.

The projects below are listed in order of State Route, then by beginning post mile, with all projects covering multiple State Routes listed first. There are two tables of projects displayed:

1. "*Projects in Construction*" (Milestone range: Construction Contract Approval to Construction Contract Acceptance);
2. "*Projects in Development*" (project phases "Project Initiation Document" (PID), "Project Approval & Environmental Documents" (PA&ED), "Plans, Specifications, & Estimates" (PS&E), and "Right of Way" (RW));

The Right of Way phase often overlaps with the Plans, Specifications, & Estimates (PS&E) phase. Oversight Projects are usually only included below when Caltrans is the Lead Agency for a given phase or activity. Maintenance activities are not generally included. Generally, updates since the last publication of the project update list are in **bold** type.

Please see a list of Caltrans resources available to the public at the end of this document.

PROJECT UPDATE REPORT – SANTA CRUZ COUNTY

Prepared and finalized April 27, 2026 for the Santa Cruz County Regional Transportation Commission (SCCRTC)'s Board Meeting on: **May 7, 2026**

	Projects in CONSTRUCTION							
	Project Name / EA ID	**State Route / Post Mile (PM)**	**Description**	**Construction Timeline**	**Project Costs & Fund Source**	**Project Manager**	**Contractor**	**Comments & Updates to Commissioners**
C1	Drainage Improvements **1K640**	**State Route**: 1 **PM**: MON SR-1 PM 101.53 to SCR County Line / SCR PM 0 to R7.7 From 0.5 miles south of the Santa Cruz / Monterey County Line to 0.2 miles north of Larkin Valley Rd	Culvert repairs, improved lighting, new traffic monitoring systems, and construct maintenance vehicle pullouts.	February 2025 – **July** 2026	**Construction Capital**: $5.9 million **Total**: $12 million SHOPP- Drainage	Ryan Caldera	Granite Construction	Construction in progress. Please watch for Caltrans News Releases and social media posts regarding specific construction updates. **This project's completion has been delayed due to the need to implement a necessary change order at one location. Completion of this change and final inspections are anticipated by the end of July.**
C2	Auxiliary Lanes & BOS from State Park Dr to Bay/Porter **0C733**	**State Route**: 1 **PM**: 10.4 to 13.3	Construct auxiliary lanes between State Park Dr & Bay/Porter interchanges. Construct Bus-on-shoulder elements. Reconstruct the Capitola Ave overcrossing.	July 2023 – November 2029	**Construction Capital**: $82.3 million **Total**: $94.1 million SCCRTC Project-Caltrans Lead for Construction	Madilyn Jacobsen	Granite Construction Company	Regular project updates are being published as News Releases through Caltrans' Public Information Office and SCCRTC's constant contact list. Both publications use identical information.
C3	Aux Lanes & BOS 41st to Soquel Ave **0C732**	**State Route:** 1 **PM**: 13.4 to 14.9	Construct auxiliary Lanes, Bus-on-shoulder elements, & bicycle/pedestrian overcrossing near Chanticleer Avenue.	November 2022 – **May** 2026	**Construction Capital**: $34.6 million **Total**: $39.1 million Oversight Project: SCCRTC Project - Caltrans Lead for Construction	Madilyn Jacobsen	Granite Construction Company	The project held a ribbon cutting ceremony on July 30, 2025. Minor construction activities will continue through Spring 2026. **Plant establishment will continue into 2028**.

PROJECT UPDATE REPORT – SANTA CRUZ COUNTY

Prepared and finalized April 27, 2026 for the Santa Cruz County Regional Transportation Commission (SCCRTC)'s Board Meeting on: **May 7, 2026**

	Projects in CONSTRUCTION							
	Project Name / EA ID	**State Route / Post Mile (PM)**	**Description**	**Construction Timeline**	**Project Costs & Fund Source**	**Project Manager**	**Contractor**	**Comments & Updates to Commissioners**
C4	FLAP N. Coast Rail Trail **1N610**	**State Route:** 1 **PM:** 26.45 to 28.78	Formalize two parking areas along Highway 1 with toilet facilities and other amenities. Add turn-pockets on Highway 1 for entry into parking lots. Install a crosswalk with high-visibility striping across Highway 1 in Davenport. Convert existing pedestrian beacon to Rectangular Rapid Flashing Beacons on existing poles.	April 2024 – August 2026	**Construction Capital:** $31.9 million Oversight Project: Federal Highway Administration: Central Federal Lands	Madilyn Jacobsen	Joseph J. Albanese Inc.	FHWA awarded the construction contract in late April 2024. Construction is underway and estimated to be complete in late summer 2026. Construction activities focused on the Davenport Beach parking lot has begun, with the area now closed to informal parking while crews work.
C5	Felton Safety Improvements **1M400**	**State Route**: 9 **PM**: 6.3 to 7.2 From Kirby St To the San Lorenzo Valley High School signaled intersection	Construct a continuous sidewalk and a bikeable shoulder on the west/southbound side of Highway 9 from Graham Hill Rd to the SLV Schools Complex.	November 2025 – August 2027	**Construction Capital**: $5.8 million **Total**: $17.6 million 010 Safety Funds	Kelli Hill	Granite Rock Company	**Necessary utility relocations are now anticipated to be completed by the end of May. The contractor is anticipated to begin construction activities in June.** This project will use some overnight one-way reversing traffic, but will keep at least one lane in each direction open during the day. Please watch for updates via Caltrans News Releases.

PROJECT UPDATE REPORT – SANTA CRUZ COUNTY

Prepared and finalized April 27, 2026 for the Santa Cruz County Regional Transportation Commission (SCCRTC)'s Board Meeting on: **May 7, 2026**

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C6	Upper Drainage & Erosion Control Improvements **1G950**	**State Route**: 9 **PM**: 8.5 to 25.5 In Boulder Creek from Holiday Ln, just south of Ben Lomond, to 4.7 miles north of the SR 236/9 Junction	Upgrade drainage and erosion control at 17 spot locations along Highway 9	July 2025 – **January** 2027	**Construction Capital**: $11.1 million **Total**: $19.5 million SHOPP- Sustainability / Climate Change	Kelli Hill	Gordon N. Ball	Please watch for Caltrans News Releases and social media posts for specific construction updates. This project features several full and partial closures both at night and during the day. This project will feature a temporary signal for reversing traffic between Brookdale & Boulder Creek, which is anticipated to be activated the first week of May.
C7	San Lorenzo River Bridge & Kings Creek Bridge Replacement **1H470**	**State Route**: 9 **PM**: 13.6 &15.5 North of Boulder Creek, at the San Lorenzo River Bridge and at Kings Creek Bridge	Replaces the San Lorenzo River and Kings Creek bridges on State Route 9 north of Boulder Creek	September 2025 – May 2028	**Construction Capital**: $14.7 million **Total**: $25.9 million SHOPP- Bridge	Kelli Hill	Gordon N. Ball	This project will use temporary signals for reversing traffic at each bridge location for 24/7 traffic control. **The temporary signals are targeted to be activated the week of April 27. An on-call temporary bike/pedestrian shuttle through the area will be available 7 days/week 7am-6pm. See flyer below for more details.** Please see Caltrans News Releases for more up-to-date project notices.

PROJECT UPDATE REPORT – SANTA CRUZ COUNTY

Prepared and finalized April 27, 2026 for the Santa Cruz County Regional Transportation Commission (SCCRTC)'s Board Meeting on: **May 7, 2026**

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C8	SR-129 CAPM **1J830**	**State Route**: 129 **PM**: 0.0 to 0.56 In and near Watsonville from the Hwy 1/129 junction to Salsipuedes Creek Bridge. This project includes curb extensions at select locations on SR-152.	Pavement Preservation (grind and repave), Lighting, Sign Panel Replacement and TMS Elements improvements	January 2026 – June 2027	**Construction Capital**: $8.1 million **Total**: $17.1 million SHOPP- Pavement	Madilyn Jacobsen	Teichert Construction	A construction contract was approval in late January 2026. Construction activities began in mid-March. Please watch for Caltrans News Releases for construction updates. This project focuses on Highway 129's pavement but also features activities on Highway 152.
C9	Struve Slough Sidewalk Repair **1S380**	**State Route**: 152 **PM**: T1.35 to T1.59 Along SR-152 westbound	Repair the sidewalk and supporting embankment located along Highway 152 westbound at Struve Slough.	October 2025 – **April** 2026	**Construction Capital**: $5.17M **Total**: $6.395M SHOPP- Permanent Restoration Director's Order	Madilyn Jacobsen	Granite Rock Company	**Construction has been completed with the sidewalk reopened to the public. This project will be removed from this list after the June publication.**

Please continue to the next page for Projects in Development

PROJECT UPDATE REPORT – SANTA CRUZ COUNTY

Prepared and finalized April 27, 2026 for the Santa Cruz County Regional Transportation Commission (SCCRTC)'s Board Meeting on: **May 7, 2026**

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D1	SR-17 Pavement Maintenance Treatment **1R450**	**State Route:** 1, 17, 152 **PM:** SR-17 0.15 to 0.55 NB lanes; SR-1 fish hook; SR-152 east of Carlton Rd	Install Non-Rubberized Open Grade Friction Coarse pavement for enhanced vehicle to roadway grip at 4 locations in Santa Cruz County	Summer 2027 – Summer 2028	**Construction Capital:** $2.1M **Total:** $2.1 million Minor A Program	Kristen Langager	PS&E/RW	This project began its design phase in late February 2026 and anticipates reaching the milestone 95% Design by early Fall 2026.
D2	Pajaro Flood Management Bridges **1Q980**	**State Routes:** 129 & 152 **PMs:** 1.841 & 2.028	Raise levees along the Pajaro River and Salsipuedes Creek and raise & replace the SR-152 (36-0001) and SR-129 (36-0034) bridges over Salsipuedes Creek.	Fall 2028 – Winter 2030-31	Local Funds Oversight Project: Pajaro Regional Flood Management Agency	Ryan Caldera	PA&ED	The local agency developed a Project Initiation Document (PID) using a consultant. The final document was approved and signed. Caltrans will continue to serve as the oversight agency through the Environmental Phase (PA&ED), anticipated to begin in early 2026.

PROJECT UPDATE REPORT – SANTA CRUZ COUNTY

Prepared and finalized April 27, 2026 for the Santa Cruz County Regional Transportation Commission (SCCRTC)'s Board Meeting on: **May 7, 2026**

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D3	Harkins Slough Bike-Ped Overcrossing **1G490**	**State Route:** 1 **PM:** 1.86 to 2.73	Widen overcrossing to accommodate the widening of the sidewalk and addition of a Class 4 two-way bikeway on the north side of the bridge.	Fall 2026 – Summer 2028	**Construction Capital**: $10.54 million **Total**: $15.8 million Active Transportation Program Funds Oversight Project: Caltrans completing PS&E and RW on behalf of City of Watsonville.	Madilyn Jacobsen	PS&E/RW	City of Watsonville and Caltrans have completed Design plans. The CTC allocated Construction Phase funds on March 21, 2025. The City advertised the project on February 4th and opened bids on March 25th. **The City is seeking to award the contract in April 2026**. Efforts continue to complete the final utility relocation prior to beginning Construction activities. Note: This project is part of the City's ATP Project called the "Safer Access to Pajaro Valley High School and Beyond".
D4	Freedom to State Aux Lanes **0C734**	**State Route:** 1 **PM:** 8.1 to 10.7	Construct auxiliary lanes between State Park Dr and Freedom Blvd at ramps. Construct bus-on-shoulder facilities, bridge replacements, and the Class 1 Rail Trail	Spring 2027 – Fall 2029	**Construction Capital**: $165 million **Total**: $221 million SCCRTC Project-Caltrans CEQA/NEPA Lead Agency	Madilyn Jacobsen	PS&E/RW	This project's construction will be split into two separate efforts, one led by Caltrans for elements within the State's right-of-way (RW), and one led by SCCRTC for elements outside the State's RW. Efforts continue to split and finalize the Design plans.

PROJECT UPDATE REPORT – SANTA CRUZ COUNTY

Prepared and finalized April 27, 2026 for the Santa Cruz County Regional Transportation Commission (SCCRTC)'s Board Meeting on: **May 7, 2026**

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D5	Roadside Safety **1J962**	**State Route**: 1 **PM**: 10.6 to 26 From State Park Dr to Laguna Rd (North)	Rehabilitate drainage systems, enhance highway worker safety including paving select gores, replace lighting, and install TMS	Winter 2026-27 – Spring 2029	**Construction Capital**: $9 million **Total**: $12 million SHOPP- Drainage	Mark Leichtfuss	PS&E/RW	**The project milestone, "Ready to List" is targeted to be reached in June 2026. The allocation of construction funds is scheduled for August 2026. Construction contract approval is anticipated to occur in January 2027 with work activities beginning shortly after.**
D6	SR 1/9 Junction Lighting Project **1Q250**	**State Route:** 1 **PM:** 17.46 to 17.66	Construct continuous lighting approaching the junction of SR 1 with SR 9 to improve intersection illuminance and uniformity and to enhance motorist and pedestrian safety.	Summer 2026 – Spring 2027	**Construction Capital**: $1.6 million **Total**: $3.5 million 010 Safety Funds	Aaron Wolfram	PS&E/RW	The project reached milestone "Ready to List" in early January 2026 and will now prepare to seek and award a construction contract.

PROJECT UPDATE REPORT – SANTA CRUZ COUNTY

Prepared and finalized April 27, 2026 for the Santa Cruz County Regional Transportation Commission (SCCRTC)'s Board Meeting on: **May 7, 2026**

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D7	Santa Cruz CAPM **1M110**	**State Route**: 1 **PM**: 17.5 to 20.2 In & near the City of Santa Cruz from 0.06 miles south of SR-1/9 Junction to 0.09 miles north of the Mission St intersection	Grinding/ paving 2.7 miles of pavement, upgrading up to 89 curb ramps, guard rail upgrade, sign panel upgrade, loop detector replacement; enhanced crosswalks; pedestrian refuge islands; 2 new bus stop locations.	Fall 2027 – Spring 2029	**Construction Capital**: $9.9 million **Total**: $16.8 million SHOPP-Pavement IIJA Supplement	Madilyn Jacobsen	PS&E/RW	This project is in the Plans, Specifications & Estimates (PS&E) phase, aka the Design phase. The 95% Design milestone was reached in December 2025. Final design continues.
D8	Cotoni-Coast Dairies NM Hwy 1 Overpass **1S850**	**State Route:** 1 **PM:** 26.764 to 26.764 Over State Route 1 north of the entrance to the Yellowbank Parking lot.	Construct a pedestrian overcrossing over State Route 1, connecting BLM lands known as the Cotoni-Coast Dairies to the MBSST. This project is also known as Segment 5, Phase 3 of the North Coast Rail Trail.	Fall 2029 – Summer 2031	**Construction Capital**: $2.195M **Total**: $5.4M Oversight Project: SCCRTC and FHWA Central Federal Lands	Madilyn Jacobsen	PA&ED	SCCRTC and Caltrans kicked off this oversight project in January 2025. Preliminary (30%) plans and relevant environmental documents were reviewed. Coordination continues on the project's environmental and preliminary engineering phase.

PROJECT UPDATE REPORT – SANTA CRUZ COUNTY

Prepared and finalized April 27, 2026 for the Santa Cruz County Regional Transportation Commission (SCCRTC)'s Board Meeting on: **May 7, 2026**

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D9	Scott Creek Coastal Resiliency Project **1M720**	**State Route:** 1 **PM:** 31.3 to 32	Replace the existing Scott Creek Bridge with a bridge that addresses the needs of the proposed restoration of the Scott Creek Lagoon.	Fall 2034 – Winter 2037-38	**Construction Capital:** $151 million **Total:** $190 million SHOPP- Bridge Health Potentially other funding sources	Kristen Langager	PA&ED	This project is conducting studies and related work as part of the Project Approval & Environmental Document (PA&ED) phase. This project is a multi-agency collaboration project and the team continues to seek funding opportunities for future phases and ways to reduce overall construction costs. This project is currently studying the impacts of two build alternatives.
D10	Waddell Creek Bridge Replacement **1R420**	**State Route:** 1 **PM:** 36.3	Replace existing Waddell Creek Bridge to address scour at existing structure and build a new bridge that will address climate resiliency and sea level rise.	Targeted Construction Year: 2030-31	To be developed during the PID phase SHOPP- Bridge Health	Aaron Wolfram	PID	Development of this bridge replacement project's Project Initiation Document has been put on a long-term pause to allow the SCCRTC's Coastal Resiliency study to be completed prior to the project moving forward. Although no updates are anticipated, this project will be kept on this list for awareness.

PROJECT UPDATE REPORT – SANTA CRUZ COUNTY

Prepared and finalized April 27, 2026 for the Santa Cruz County Regional Transportation Commission (SCCRTC)'s Board Meeting on: **May 7, 2026**

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D11	SR-9 South CAPM **1K890**	**State Route**: 9 **PM**: 0.046 to 7.5 From 0.5 miles south of Irwin Way to 150 feet south of El Solyo Heights Dr	Pavement Preservation Drainage repair/ replacement New Sidewalk: - Laurel Dr to Kirby St (SB side) - Russell Ave to Kirby St (NB side) - Graham Hill Rd/SR-9 intersection to NB bus stop on Graham Hill. - El Solyo Heights to Lazy Woods Rd (SB side) Bike lane Graham Hill to Laurel Dr. Bike boxes at Graham Hill/SR-9 intersection Enhanced transit stop access & boarding area at SLV Schools Complex & El Solyo Heights Dr.	Spring 2028 – Spring 2030	**Construction Capital**: $14.7 million **Total**: $25 million SHOPP-Pavement Local Contribution pending coop agreement with SCCRTC	Kelli Hill	PS&E/RW	The project met the Design milestone "60% Plans" in January and continues to create and refine designs details, specifications, and estimates. This project will continue in close partnership with the SCCRTC to deliver additional complete streets scope.

PROJECT UPDATE REPORT – SANTA CRUZ COUNTY

Prepared and finalized April 27, 2026 for the Santa Cruz County Regional Transportation Commission (SCCRTC)'s Board Meeting on: **May 7, 2026**

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D12	Hwy 9 Complete Streets: Seg 5-Boulder Creek: River St to Bear Creek Rd **1M555**	**State Route**: 9 **PM**: 12.45 to 13.239 On Hwy 9 in Boulder Creek from River St to Bear Creek Rd	This project proposes at select locations: curb extensions; widened and new sidewalk; traffic calming measures; enhanced crosswalks.	Summer 2029 – Summer 2031 Pending availability of funding	Oversight Project: SCCRTC Project. SCCRTC leading PA&ED phase	Kelli Hill	PA&ED	Following the completion of the RTC-funded Project Initiation Document by Caltrans in 2022, RTC has opened & funded the PA&ED phase for the segment of Hwy 9 through Boulder Creek. RTC will conduct the primary PA&ED work. Caltrans will be the CEQA and NEPA lead-agency. A draft environmental document is anticipated to be available to the public in Winter 2026-27.
D13	Boulder Creek Pedestrian Safety Enhancement Project **1T340**	**State Route:** 9 **PM**: 12.78 to 12.92 On Hwy 9 in Boulder Creek between Mountain St and Forest St	This project proposes to construct: a sidewalk on the southbound side of Hwy 9 from the Lomond St bus stop to Mountain St; mid-block crossing & RRFB between Mountain St and Lomond St; curb extensions across Hwy 9 on the north side of the Lomond St intersection; curb extensions on the north & south side of Forest St intersection	Spring 2029 – Fall 2029	**Construction Capital:** $3.25 million **Total**: To be estimated during the PID phase 010 Safety Funds	Kelli Hill	PID	This is a Reactive Safety project. A traffic safety investigation was conducted resulting in the project's scope being recommended and approved as a method to enhance pedestrian safety in the area. This project is coordinating with SCCRTC's 1M555 Boulder Creek Complete Streets project.

PROJECT UPDATE REPORT – SANTA CRUZ COUNTY

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D14	SR-9 North CAPM **1K900**	**State Route**: 9 **PM**: 18.89 to 27.09 From 0.4 miles south of Saratoga Toll Rd to the Santa Cruz/San Mateo County Line	Pavement preservation strategies including but not limited to dig-outs, profile grinding, overlay, placing shoulder backing and dike. Reconstruct guardrail, rehabilitate or replace 6 culvert and replace 67 sign panels	Winter 27-28 – Winter 28-29	**Construction Capital**: $7.5 million **Total**: $13.15 million SHOPP-Pavement	Kelli Hill	PS&E/RW	The project has submitted 100% plans to the Office Engineer for final review. However, due to the State budget's funding constraints, this project's construction period has been pushed out.
D15	Waterman Gap Fish Passage **1K901**	**State Route:** 9 **PM**: 19.2 to 19.2	The project is a "child" of the 1K900 pavement project. This project proposes to replace a culvert identified as a fish passage barrier with a bridge structure. This project is in partnership with the CA State Parks.	Winter 26-27 – Fall 2028	**Construction Capital:** $9.17 million **Total**: $14.65 million SHOPP-Sustainability/ Climate Change Federal Grant + State Parks Contribution	Kelli Hill	PS&E/RW	This project is progressing its Design in tandem with "parent" project 1K900. Although this project's "parent" (1K900) is being pushed out due to funding constraints, this culvert to bridge component will continue to target construction beginning in the 2026-27 fiscal year to remain in alignment with outside funding components.

PROJECT UPDATE REPORT – SANTA CRUZ COUNTY

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D16	SR-17 Drainage Improvements **1K670**	**State Route:** 17 **PM:** 0 to 12.5 At various locations within the project limits	Stormwater mitigation by replacing and restoring culverts and drainage systems at 13 locations.	Spring 2029 – Spring 2030	**Construction Capital**: $4.6 million **Total**: $9.5 million SHOPP-Stormwater Mitigation	Linda Baker	PS&E/RW	The design phase (PS&E) began in March 2024, with the milestone, 60% Design, reached October 30, 2025. Due to the State budget's funding constraints, this project's schedule is being pushed out. The project now targets reaching 95% Design in Fall 2027, and a construction period beginning in Spring 2029.
D17	SR-17 Drainage System Replacement **2A390**	**State Route:** 17 **PM:** 7.61	Replace 1 drainage systems currently in poor condition.	Winter 28-29 – Spring 2030	**Construction Capital:** Pending Minor A Program	Aaron Wolfram	PAED	This is a new project splitting off a drainage system location from project 1R980, which originally studied two locations. Project 1R980 experienced challenges moving forward with both locations.
D18	SR-17 Replace Culvert **1R980**	**State Route:** 17 **PM:** 11.96	Replace 1 drainage systems currently in poor condition.	Winter 27-28 – Summer 2028	**Construction Capital:** Pending Minor A Program	Aaron Wolfram	PA&ED	The Project is on schedule for an approved Project Report and Environmental Document in Summer 2026. The drainage system at postmile 7.31, originally studied in this project, has been split off into its own project due to the combined capital cost of doing both exceeding the Minor A Program's funding ceiling.

PROJECT UPDATE REPORT – SANTA CRUZ COUNTY

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D19	Hwy 129 & Hwy 1 Ramp Roundabout Project **1T330**	**State Route**: 129 **PM**: L0.12 to L0.12 On Hwy 129 at the Hwy 1 northbound on- and off-ramp	This project proposes to construct: a one-lane roundabout with bypass lanes	Spring 2029 – Fall 2029	**Construction Capital**: $7 million **Total**: To be estimated during the PID phase 010 Safety Funds	Aaron Wolfram	PID	This is a new Reactive Safety project responding to the determination that the location has a Traffic Safety Index of greater than 230. A traffic safety investigation was conducted resulting in the project's scope being recommended and approved as a method to improve the project area's statistics.
D20	Highway 129 Pavement Preservation Project **1R340**	**State Route:** 129 **PM:** 0.56 to 9.998 (County line)	Pavement preservation (CAPM)- grind and repave pavement, refresh striping. Replace degraded culverts.	Spring 2034 – Summer 2035	**Construction Capital**: $16 million **Total**: $21.3 million SHOPP-Pavement	Aaron Wolfram	PID Completed (Candidate for Programing)	This project completed its Project Initiation Document (PID) in June 2025 and is now a candidate project to be funded to begin its environmental (PA&ED) phase. Due to the State budget's funding constraints, this project's schedule is being pushed out.

PROJECT UPDATE REPORT – SANTA CRUZ COUNTY

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D21	SR-152 Rehabilitation Project **1P110**	**State Route**: 152 **PM**: T0.31 to 4.14 In and near Watsonville, from the SR-1/152 junction to 0.5 miles east of Carlton Rd	Preserve pavement, rehabilitate or replace Salsipuedes Creek culvert/bridge, replace culverts, rehabilitate traffic signals, upgrade curb ramps, reconstruct guardrail, replace sign panels, and complete streets elements including road diet, bike lanes, and curb extensions in various locations	Long-lead: Spring 2031 – Winter 2033-34	**Construction Capital**: $28.3 million **Total**: $44.7 million SHOPP-Complete Streets; Pavement	Madilyn Jacobsen	PA&ED	The Project team began the Project Approval & Environmental Document (Environmental) phase in July 2024. This phase will conduct project-level studies evaluating the impact and feasibility of proposed scope. A draft environmental document is targeted to be ready in late Winter 2026-27. The Final Environmental Document and the Project Report are anticipated to be completed by Fall 2027. **A Value Analysis has been completed with recommendations for cost savings being incorporated into the project. Traffic Studies are underway pertaining to the Road Diet aspect of the project.**
D22	Downtown Watsonville Pedestrian Safety Project **1Q150**	**State Route**: 152 **PM**: T2.45 to T2.929 In Watsonville, between Freedom Blvd & Beck St	Construct curb extensions & high visibility crosswalks to enhance pedestrian safety	Winter 2026-27 – Summer 2029	**Construction Capital**: $4.6 million **Total**: $10.1 million 010 Safety Fund	Madilyn Jacobsen	PS&E/RW	Design work reached the 95% Design milestone on October 29, 2025 and has submitted plans to the Office Engineer for final review. The project continues toward the Ready to List milestone, estimated in early June 2026.

PROJECT UPDATE REPORT – SANTA CRUZ COUNTY

Prepared and finalized April 27, 2026 for the Santa Cruz County Regional Transportation Commission (SCCRTC)'s Board Meeting on: **May 7, 2026**

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D23	Watsonville Downtown Gateway Intersection Redesign **1S400**	**State Route:** 152 **PM:** T2.5 to T2.5 In Watsonville, at the intersection of Hwy 152 & Freedom Blvd	Perform an intersection control evaluation and consider conceptual redesigns, including as a roundabout, of the intersection that are consistent with adjacent & overlapping State & Local projects & plans.	Spring 2031	To be developed during the PID phase. This project's Project Initiation Phase is funded and led by Caltrans with the understanding that further development must be carried forward by a local agency.	Kelli Hill	PID	This project, identified in the Watsonville Downtown Specific Plan, won State-sponsored Project Initiation Document (PID) development. The State-sponsorship program only covers the project's first phase, at which point a local agency will need to lead it forward. This Project's Project Initiation Document (PID) is targeted for completion in June.
D24	Scour Mitigation (Bridge No. 36-0006) **1P240**	**State Route:** 236 **PM:** 4.27 to 4.27 On Hwy 236 over Boulder Creek at Branson Ranch Rd	Place a reinforced concrete curtain wall along the footing of one abutment; patching "spalls and rock pockets" to prevent scour from undermining the bridge structure.	Summer 2027 – Fall 2027	**Construction Capital**: $1.1 million **Total**: $3.3 million SHOPP Minor A	Linda Baker	PS&E/RW	PS&E package has been submitted to the Office Engineer for review. The milestone Ready to List (RTL) is anticipated to be reached in June 2026.

ACRONYMS USED IN THIS REPORT:

ADA	Americans with Disabilities Act
CC	Coastal Commission
CCA	Construction Contract Acceptance (formal end of Construction activities)
CEQA	California Environmental Quality Act
CMAQ	Congestion Mitigation Air Quality
CTC	California Transportation Commission
DOE	District Office Engineer (conducts review of final design plan packages for completion)
ED	Environmental Document
EIR	Environmental Impact Report
HFST	High Friction Surface Treatment
Hwy	Highway
ISOAP	Intersection Safety & Operational Assessment Process
MBSST	Monterey Bay Sanctuary Scenic Trail
NB	Northbound
PIR	Project Initiation Report- a type of PID and a product of the PID phase
PM	Postmile or Post Mile or Project Manager (based on context)
PSR-PDS	Project Study Report-Project Development Support- a type of PID and a product of the PID phase
RRFB	Rectangular Rapid Flashing Beacon
RTL	Ready to List- when project design is complete, and efforts begin to take the project to Bid
SB	Southbound or Santa Barbara (depending on context)
SB1	Senate Bill 1, the Road Repair and Accountability Act of 2017
SCCP	Solutions for Congested Corridors [grant program]
SCL	Santa Clara (County)
SCR	Santa Cruz (City or County)
SHOPP	State Highway Operation and Protection Program
SR	State Route
STIP	State Transportation Improvement Program
TMS	Traffic Management System
VMT	Vehicle Miles Travelled

Project Phases

PID	Project Initiation Document *(development of the project scope)*
PA&ED	Project Approval and Environmental Document *(study of environmental impacts of project scope; development of a Project Report; determination of project's permit, right-of-way, and mitigation needs)*
PS&E	Plans, Specifications, and Estimates *(the Design phase)*
RW	Right-of-Way
CON	Construction, as a phase title

-Resources-

COMMUNICATIONS:

For General Caltrans' Inquiries, or to be added to the Santa Cruz County News Release Distribution List:

Public Information Office, District 5
Info-d5@dot.ca.gov
General Phone: (805) 549-3318

For Project Specific Questions or Partnering Opportunities:

Please reach out to the Public Information Office who will assist with coordinating your inquiry.

REQUESTS:

Customer Service Requests:
To notify Caltrans of specific concerns regarding current roadway or facility conditions, please submit a Customer Service Request through the following website: https://csr.dot.ca.gov/

Examples of Customer Service Requests:
Any of the following on the State's highway system:
- Streetlight issues
- Plant over-growth
- Damaged roadway
- Graffiti
- Trash on the roadway
- Any other highway concern or maintenance issue

For less specific concerns, please reach out to the Public Information Officer to be directed to the appropriate respondent.

Public Records Requests:
For all public records requests, please submit your request through the Public Records Request portal:
https://caltrans.mycusthelp.com/WEBAPP/_rs/(S(4iui15cbqujv3ppvenlmgvx1))/supporthome.aspx

INFORMATIONAL:

Quickmaps Mobile App/Caltrans Website: "Caltrans QuickMap"
- Available for free in the Apple App Store and Google Play Store
- Provides realtime conditions for the State Highway System
- Desktop Format: https://quickmap.dot.ca.gov/

Caltrans Lane Closures Reporting System: https://lcswebreports.dot.ca.gov/
- Provides a 7-day look-ahead for planned lane closures
- Does not include unanticipated emergency closures (see Quickmaps for in-the-moment roadway conditions)

Caltrans' Postmile Tool
- Postmiles or Post Miles are used to specify locations on California's State Highway System.
- Postmiles may have prefixes or suffixes and may use up to three decimal places.
- Use this website to locate or determine postmiles along the State Highway System (SHS) or to determine the closest highway postmile to a location off the system.
- https://postmile.dot.ca.gov/PMQT/PostmileQueryTool.html

Caltrans CCTV Camera Map: https://cwwp2.dot.ca.gov/vm/iframemap.htm
- Allows the public to see current conditions along the State Highway System

The Caltrans District 5 Office of Local Assistance: https://dot.ca.gov/programs/local-assistance/
- Includes links to many Federal and State funding opportunities
- Can help guide interested folks through the above-mentioned program requirements

The Official Caltrans District 5 Webpage: https://dot.ca.gov/caltrans-near-me/district-5

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QUICKMAP
SCAN FOR CURRENT PROJECTS

News Release

Date: Monday, April 27, 2026
District: 05 – Santa Barbara, San Luis Obispo, Monterey, San Benito, and Santa Cruz Counties
Contact: Heidi Crawford or Ashton Harris
Phone: (805) 549-3138 or (805) 549-3318

FOR IMMEDIATE RELEASE

TEMPORARY TRAFFIC SIGNAL ON HIGHWAY 9 IN BOULDER CREEK WILL RESULT IN ONE-WAY REVERSING TRAFFIC BEGINNING APRIL 28

SANTA CRUZ COUNTY — Travelers on Highway 9 near Boulder Creek will encounter one-way reversing traffic control starting April 28.

The Highway 9 **San Lorenzo River and Kings Creek Bridge Replacement Project** is taking place north of Boulder Creek and involves the full replacement of these bridges for the safety of the traveling public.

- King's Creek Bridge Replacement / Post Mile 15.41 to 15.55
- San Lorenzo River Bridge Replacement / Post Mile 13.58 to 13.69

Traffic control continues Monday, April 27 through Friday, May 1 from 7 am to 5 pm as crews install a temporary signal at these locations.

The temporary signals are scheduled for activation on Tuesday, April 28 at Kings Creek and Thursday, April 30 at San Lorenzo River Bridge providing 24/7 signalized one-way control.

The one-way traffic control supports the ongoing bridge replacement work where crews during this first phase of the project will close the southbound lane to replace the southbound portion of the bridge.

Please allow for extra time for your trips through the area. Drivers can expect delays of up to 10 minutes. Driveways within the limits of the one-way control will have push buttons by their driveways to activate the signal. Temporary shuttle calls will be available from 7 am to 6 pm 7 days a week for pedestrians and cyclists.

Shuttle service details:

- To send a request, call the phone number posted at the shuttle stop. Wait time is **15 minutes** from the time your request is received. Here is a list of pick-up and drop-off locations:

1. PM 13.078 - METRO stop at Middleton Ave.
2. PM 13.688 - METRO stop at Monaco Ln.

3. PM 14.139 - METRO stop at Cresta Dr.
4. PM 14.426 - METRO stop at Brookside Dr.
5. PM 15.097 - METRO stop at Pleasant Way
6. PM 15.312 - Near the Garrahan Park entrance
7. PM 15.412 - METRO stop on Pool Dr.
8. PM 16.267 - Near Seeds of Knowledge Preschool campus

Road information and updates can also be found on Caltrans District 5 Social Media platforms: X/Twitter at: @CaltransD5, Facebook at: Caltrans Central Coast (District 5) and Instagram at: Caltrans_D5.

Our crews deserve to get home safely too.
Drive slowly and carefully in work zones.

CHP Traffic Incident Information Page: http://cad.chp.ca.gov
Traveler information in real time at: https://quickmap.dot.ca.gov/

| CleanCA.com | CleanWaterCA.com | #BeWorkZoneAlert | X | Facebook | YouTube |

###

AGENDA: May 7, 2026

TO: Regional Transportation Commission (RTC)

FROM: Sierra Topp, Transportation Planning Technician
Amanda Marino, Transportation Planner

RE: 2026 Draft Unmet Transit and Paratransit Needs List

RECOMMENDATIONS

The Elderly and Disabled Transportation Advisory Committee and staff recommend that the Santa Cruz County Regional Transportation Commission:

1. Adopt the 2026 Draft Unmet Transit and Paratransit Needs List (Attachment 1), with revisions as appropriate following the public hearing; and

2. Consider unmet transit and paratransit needs as funding becomes available.

BACKGROUND

The State allocates ¼ cent share of the state's 7.25 cent sales tax to the region according to the Transportation Development Act (TDA). The Santa Cruz County Regional Transportation Commission (RTC) allocates these funds according to formula as adopted in the RTC Rules and Regulations. The majority of TDA funding is apportioned to the Santa Cruz Metropolitan Transit District. Other amounts are apportioned to Community Bridges, the Volunteer Center, and to local jurisdictions for bicycle and pedestrian projects.

TDA statutes require transportation planning agencies using TDA funds for local streets and roads projects, including development, construction, and maintenance of the city or county's streets and highways network, to implement a public process, including a public hearing. This process identifies unmet transit needs of transit dependent or disadvantaged persons, and determines if unmet transit needs can be reasonably met. Although the RTC does not allocate TDA funds to local streets and roads

projects, and therefore is not required to perform this analysis, the RTC endeavors to solicit regular input on unmet transit and paratransit needs.

The RTC's Elderly and Disabled Transportation Advisory Committee (E&D TAC) serves as the state designated social services transportation advisory council. This council is established to address federal and state requirements and local concerns regarding transportation accessibility issues for the elderly and persons with disabilities.

DISCUSSION

RTC staff, in coordination with the E&D TAC, annually prepares a list of unmet transit and paratransit needs in Santa Cruz County. This list identifies transportation needs that are not currently addressed by the existing public transit system and gaps in transportation services that may serve the most vulnerable populations in Santa Cruz County. RTC and partner agencies can refer to this Unmet Transit and Paratransit Needs List to inform decision making and future investments. Funding options for strategies, programs and services on the list include, but are not limited to, State Transit Assistance (STA), Low Carbon Transit Operations Program (LCTOP), Transportation Development Act (TDA), State of Good Repair (SGR), FTA5310, TNC Access for All, and other RTC discretionary funds.

Public input is a key component to development the Unmet Transit and Paratransit Needs List. To obtain input on the 2026 Unmet Transit and Paratransit Needs List, RTC presented the draft list to the E&D TAC (February 2026), requested input and updates from partner agencies (February/March 2026), and solicited public input (March-May 2026) including email announcements (3,300 subscribers), a digital survey (77 responses), flyers at community centers, senior centers, public libraries, UCSC campus, and local businesses, attended focus groups (Life on Wheels focus group, Felton Library, Grey Bears Food Distribution, Watsonville Safeway, Watsonville Senior Center), and participated in a Paratransit ride along (March/April).

Comments showed a focus on the need for: increased transit frequency, reliability, expanded service in general, coverage in specific areas and express services between Santa Cruz and Watsonville. There were also responses regarding navigating transit services, the comfort of riding transit, and the need for passenger rail. Comments also address challenges with navigating paratransit qualification criteria, more efficient bus loading and timing, and the need to expand bike share programs into Watsonville and San Lorenzo Valley. There were also comments related to collecting information on existing facilities and travel paths to ensure they are being

maintained properly. New additions to the list were shared with transit agencies and reviewed by the E&D TAC.

The updated *2026 Unmet Transit and Paratransit Needs* list is included as Attachment 1 and new strategies to address needs are shown in red. Unmet Transit and Paratransit Needs List survey results are included as Attachment 2.

The focus areas described in the Unmet Transit and Paratransit Needs List are evaluated to determine consistency with how well they advance community and E&D TAC priority areas and RTP goals. The evaluation criteria address access and mobility, equity, safety, health, economic vitality, cost and benefits. To inform prioritization of the focus areas and strategies, they are also weighted based on their anticipated impact on addressing an unmet need listed in the plan (i.e. no impact, limited impact, moderate, strong or high impact). Although some strategies may be prioritized higher than others, all strategies on the unmet needs list are eligible to pursue funding. Attachment 3 defines the evaluation criteria and weighting. The Unmet Transit and Paratransit Needs List also includes a status of projects and services that address unmet needs, where applicable.

A list of items that have been addressed and removed prior to the adoption of the 2025 Unmet Transit and Paratransit Needs List are shown in Table 1 and items removed since the 2025 list was adopted are shown in Table 2. This is helpful in demonstrating where progress has been made to address unmet transit and paratransit needs.

Table 1: Needs addressed prior to 2025:

Strategies Implemented	**Focus Area**	**Reason Removed**
Provide express bus service using bus-on-shoulder operations on Highway 1.	Interregional and Cross-County Services	Need Addressed - Under construction
Install Wi-Fi on buses.	Transit Stops, Bus, and Accessibility Improvements	Need Addressed - Implemented and in service
Investigate options for renovating or redeveloping Santa Cruz Metro Center.	Transit Station and Facility Improvements	Need Addressed - Under construction

Strategies Implemented	Focus Area	Reason Removed
Improve Watsonville Transit Center, including enhanced parking.	Transit Station and Facility Improvements	Need Addressed - Planned development
Implement an Automated Vehicle Location (AVL) system for on-time performance tracking and data reporting.	Real-Time Operations, Safety, and Modernization	Need Addressed - Implemented and in service
Deploy an Automatic Passenger Counting (APC) system to support efficient service planning and reporting.	Real-Time Operations, Safety, and Modernization	Need Addressed - Implemented and in service
Install audio and video surveillance on all buses to improve passenger and operator security.	Real-Time Operations, Safety, and Modernization	Need Addressed - Implemented and in service

Table 2: Needs addressed since adoption of 2025 Unmet Needs List.

Strategies Implemented	Focus Area	Reason Removed
Increase funding opportunities for capital projects related to CTSA paratransit operating facilities.	Consolidated Transportation Services Agency (CTSA) Facilities	Strategy implemented and in service
Staff Accessible Services Coordinator to assist Santa Cruz Metro riders, older adults, and disabled community utilize Santa Cruz METRO transit services.	Improve Access to Information, Publicity, and Outreach	Strategy implemented and in service

The Elderly and Disabled Transportation Advisory Committee and staff recommend that the Regional Transportation Commission (RTC) adopt the 2026 Unmet Transit and Paratransit Needs List (Attachment 1), with revisions as appropriate, following the public hearing and consider unmet transit and paratransit needs as funding becomes available.

Next Steps

Staff will continue to solicit input on transit and paratransit needs, projects, and services through discussions at the E&D TAC and direct input from members of the public on an ongoing basis. Staff will also consider potential funding options to address unmet transit and paratransit needs as new funding becomes available. In addition, staff will continue to provide input on pedestrian facilities and access to transit in support of addressing focus areas on the Unmet Transit and Paratransit Needs List.

FISCAL IMPACTS

There are no new fiscal impacts associated with developing and presenting the Unmet Transit and Paratransit Needs List.

SUMMARY

TDA statutes require transportation planning agencies to consult with their designated social services transportation advisory councils to annually identify transit needs. Although the RTC does not allocate TDA funds to local streets and roads, including for development, construction, and maintenance of the city or county's streets and highways network, and therefore is not required to perform an analysis of unmet transit needs, the RTC endeavors to solicit regular input on unmet transit and paratransit transit needs to provide a useful tool to prioritize needs in the region. E&D TAC and RTC Staff recommend adoption of the 2026 Draft Unmet Transit and Paratransit Needs List, following public hearing on the item.

ATTACHMENTS:

1. 2026 Unmet Transit and Paratransit Needs List
2. Survey Results
3. Evaluation Criteria Applied to Strategies to Address Unmet Transit and Paratransit Needs

DRAFT 2026 Unmet Transit and Paratransit Needs List

Need and Opportunity	Access and Mobility	Equity	Safety	Health	Economic Vitality	Cost versus Benefit	Environment (Reduce Emissions)	Score	Priority Rank	Potential Strategies	Agency Status Update (2024-2025)
Weight	**30%**	**20%**	**20%**	**10%**	**10%**	**5%**	**5%**				
1.0 General											
NEED: Safe Travel Paths and Accessibility Improvements											
Improve Accessibility for Seniors, People with Disabilities, and Low-Income Individuals	5	5	5	5	5	5	3	**4.90**	**High**	Safe bicycle and pedestrian travel paths between senior/disabled living areas, medical facilities, employment locations, retail centers, entertainment venues, bus stops, and potential future transit stations. Improve accessibility at and to bus stops (EX: sidewalk, curb cuts, and crosswalk improvements connecting frequently visited destinations). Secure funding for Safe Paths of Travel improvements (e.g. RTC Safe Paths of Travel Final Report). Possible loan program, incentives, or penalties for property owners to make repairs. Expand publicity regarding sidewalk maintenance. Charging stations needed along busy corridors for ebikes, scooters, and mobility devices Create consistent program across all jurisdictions to track and maintain facilities and paths of travel for all different users. Work with the community to better collect information on the condition of travel paths and report to jurisdictions.	**SCCRTC:** - Complete Streets Enhancements (Felton/SLV) - Countywide pedestrian signal updates - Safe routes to school programs - Rail Trail - Transit oriented development grant program - Hazard Reports **METRO:** - Rapid Corridors project studied and recommended accessibility improvements at over 100 bus stops; funding secured for a portion of the project **- Reinstated travel training program expanding outreach to community organizations serving seniors, people with disabilities, and low-income individuals.** **Volunteer Center:** - provides safe travel paths for vulnerable users
Coordination with Construction Events and Companies	5	5	5	5	1	5	1	**4.40**	**High**	Enforce policies to ensure objects and construction materials are not blocking the ROW. Better messaging alerting the community of big construction events and how transit will be affected - especially Paratransit services and medical appointments.	**SCCRTC** - Cruz511 Services

Need and Opportunity	Access and Mobility	Equity	Safety	Health	Economic Vitality	Cost versus Benefit	Environment (Reduce Emissions)	Score	Priority Rank	Potential Strategies	Agency Status Update (2024-2025)
Weight	**30%**	**20%**	**20%**	**10%**	**10%**	**5%**	**5%**				
NEED: Transportation Services for Seniors, Disabled, and Low-Income Individuals											
Transportation to Areas with High Concentrations of Seniors, Disabled, and Low-Income Individuals	5	5	5	5	5	5	4	**4.95**	**High**	Support alternative transportation programs (e.g., vanpool programs for housing areas outside of the transit service area). Explore pilot projects (e.g., regularly scheduled paratransit trips, 2-3 times per week). Increase bus service near senior living facilities. Evaluate on-demand transit services. Senior grocery delivery services within a mile of a bus stop (the senior orders at local grocery & on-demand picks up & deliverer).	**SCCRTC:** - TNC Access for All - On demand wheelchair accessible vehicle program - Senior employment ride reimbursement - Transit oriented development grant program - Vanpool incentive program **METRO:** - Reimagine METRO service improvements have resulted in a 30% increase in service, including increased frequency near senior living facilities (e.g. Garfield Park, La Posada, Aegis Living Aptos, Paloma Del Mar). **-Extended travel training outreach to senior living facilities.** **Volunteer Center:** - Free door to door **rides to services like grocery stores and medical appointments** - Grocery Shopper program shops and delivers groceries to the homes of vulnerable seniors. - Offer carpool options to program participants and rides to those with mobility devices.
Incentivize Development Near Transit										Incentivize affordable housing for seniors and low-income individuals within the transit service areas. Offer incentives for senior, social services, and medical providers to be located in transit service areas.	**METRO:** - METRO is pursuing a goal to develop over 175 affordable housing units at METRO transit centers across the county in conjunction with local not-for-profit housing partners.
Transportation for Caregivers of Seniors and Disabled Clients	5	5	2	4	5	4	1	**4.05**	**High**	Support programs providing transportation for caregivers to clients. Reinstating ride-to-work programs for caregivers.	**Volunteer Center:** **-** Regularly provide rides to caregivers who support disabled clients with shopping and medical appointments.
Taxi Voucher Programs	4	3	1	5	4	4	1	**3.15**	**Medium**	Secure funding for taxi vouchers for seniors, low-income individuals, and caregivers. Provide taxi vouchers to low-income families.	**Community Bridges Lift Line:** - Offers Taxi Scrip Coupons **at a discounted price to low income families.**

Need and Opportunity	Access and Mobility	Equity	Safety	Health	Economic Vitality	Cost versus Benefit	Environment (Reduce Emissions)	Score	Priority Rank	Potential Strategies	Agency Status Update (2024-2025)
Weight	**30%**	**20%**	**20%**	**10%**	**10%**	**5%**	**5%**				
NEED: Transportation Services for Low-Income Families and Vulnerable Individuals											
Transportation Services for Low-Income Families with Children	5	5	3	5	5	5	5	**4.60**	**High**	Support welfare-to-work programs and training initiatives. Provide transportation services to government facilities, critical services, and youth-serving destinations.	
Affordable or Free Transit Programs	5	5	3	5	5	5	5	**4.60**	**High**	Support programs providing free or reduced transit fares for seniors, disabled, unhoused, youth, and low-income individuals. Free fare for all county residents or employees. Offer free transit rides for jurors, veterans, and on election days.	**Community Bridges Lift Line:** - Veterans Medical Transportation - Extended Services **- Free rides for seniors to Medical services** **METRO:** - Youth Cruz Free - Free Fare Program for Legally Blind Riders - Discounted fares for older adults and people with disabilities - Partnered with County to pilot new route (78) to new County of Santa Cruz Human Services Department in Watsonville **Volunteer Center:** - Ongoing campaigns to recruit volunteer drivers - Provides free transportation to educational opportunities for low-income and disabled individuals.
Transportation for Justice-Impacted Individuals and Families	5	3	3	5	5	4	1	**3.95**	**Medium**	Provide transportation for individuals and families to juvenile halls, detention centers, courts, and diversion programs. Explore volunteer driver programs, TNC (Transportation Network Companies), and taxi vouchers for family visits to detention facilities.	

Need and Opportunity	Access and Mobility	Equity	Safety	Health	Economic Vitality	Cost versus Benefit	Environment (Reduce Emissions)	Score	Priority Rank	Potential Strategies	Agency Status Update (2024-2025)
Weight	**30%**	**20%**	**20%**	**10%**	**10%**	**5%**	**5%**				
Improve Access to Information, Publicity, and Outreach	5	5	4	5	3	3	1	**4.30**	**High**	Streamline communication with a central point of contact within health providers for specialized transportation services. Support funding for continuous communication and outreach to seniors, people living with disabilities, and transportation providers. Publicize existing specialized transportation options (e.g., ADA paratransit, non-ADA paratransit, taxi services, TNC Access for All, Medi-Cal rides, mobility training). Provide annual updates to transportation service providers about paratransit options within Santa Cruz County and neighboring counties. Staff Accessible Services Coordinator to assist Santa Cruz Metro riders, older adults, and disabled community utilize Santa Cruz METRO transit services. Improve public information on qualifying and utilizing paratransit service.	**SCCRTC:** - Guide to Specialized Transportation Services **Community Bridges Lift Line:** - Advertise with Lift Line **METRO:** **-Mobility Training Coordinator hired to assist Santa Cruz Metro riders, older adults, and disabled community utilize Santa Cruz METRO transit services.**
2.0 Paratransit/Specialized Transportation Services											
NEED: Coordinated Transportation Systems and Centralized Mobility Information											
Implement a Mobility Management Center	5	3	3	5	4	5	3	**4.00**	**High**	Develop a coordinated, seamless-to-the-public system for specialized transportation with a centralized Mobility Management Center. Assess feasibility and seek funding for center development and assess existing information/referral services Utilize information technology to provide accessible transit information for all users.	**Volunteer Center:** **-** refer callers whose requests cannot be accommodated to other programs such as Liftline or Metro.
UCSC On-Campus Paratransit Service	5	3	3	5	3	4	1	**3.75**	**Medium**	Provide increased UCSC on-campus paratransit services between campus destinations to accommodate demand.	**Community Bridges Lift Line:** - On-demand WAV service to UCSC and Cabrillo through the TNC Lift Line program

Need and Opportunity	Access and Mobility	Equity	Safety	Health	Economic Vitality	Cost versus Benefit	Environment (Reduce Emissions)	Score	Priority Rank	Potential Strategies	Agency Status Update (2024-2025)
Weight	**30%**	**20%**	**20%**	**10%**	**10%**	**5%**	**5%**				
NEED: Accessibility and Specialized Vehicle Services											
Accessible Vehicles for Taxi Service and Rideshare	5	5	3	5	5	5	3	**4.50**	**High**	Provide wheelchair-accessible vehicles for taxis and rideshare services. Ensure accessible on-demand ride services for those using mobility devices. Support multi-person ride access for on-demand TNC services to reduce costs and carbon footprint. Maintain continuous funding for the TNC Access for All Program. Expand and support funding for taxi voucher programs to cover various demographics, especially for low-income individuals. Secure funding for vouchers for special care trips and medically necessary trips. Expand Bcycle Rideshare to Watsonville and SLV	**SCCRTC:** - TNC Access for All - On demand wheelchair accessible vehicle program **Community Bridges Lift Line:** - Advertise with Lift Line - Measure D - TDA Funding - Taxi Scrip Coupons - Group rides
Specialized Care Trips and Gurney Transportation	5	5	3	5	1	4	1	**3.95**	**Medium**	Provide affordable specialized care trips for medically fragile individuals needing "bed-to-bed" transport. Identify a service provider for gurney trips and assist in vehicle procurement. Partner with assisted living and hospice care to provide specialized care services. Publicize availability of services for medically fragile individuals.	

Need and Opportunity	Access and Mobility	Equity	Safety	Health	Economic Vitality	Cost versus Benefit	Environment (Reduce Emissions)	Score	Priority Rank	Potential Strategies	Agency Status Update (2024-2025)
Weight	**30%**	**20%**	**20%**	**10%**	**10%**	**5%**	**5%**				
NEED: Paratransit and ADA-Compliant Services											
ADA Paratransit Service Expansion and Access	5	4	2	5	5	5	2	**4.05**	**High**	Support policies to expand the ADA-mandated paratransit service area. Provide paratransit services on holidays. Expand programs providing specialized transportation to areas outside the ADA service area for a fee or free. Continue ADA Paratransit certification services at group facilities to reach more individuals.	**SCCRTC:** - TNC Access for All - On demand wheelchair accessible vehicle program **METRO:** - Planned increase in ParaCruz service hours **Community Bridges Lift Line:** - Extended Services - Access for All Program **- Medical ride program offering out of county medical transportation** **Volunteer Center:** - Provide transportation services from areas not served by transit or ADA paratransit service. - Provide services majority of holidays
Inter-County and Regional Paratransit Connections	5	4	2	5	5	5	2	**4.05**	**High**	Establish direct, accessible transit routes connecting neighboring counties (Monterey, San Benito, Santa Clara). Develop a coordination plan between regional specialized transportation agencies that supports inter-regional specialized transportation programs, either free or fee-based. Establish feeder services to connect with inter-regional transit and light rail stations.	**SCCRTC:** - Zero Emission Passenger Rail & Trail Project (ZEPRT) - Monterey Bay Sanctuary Scenic Trail **Community Bridges Lift Line:** - Out of County Medical Transportation
NEED: Voucher Programs and Subsidized Transportation											
Free or Low-Cost Paratransit Options	5	5	3	5	5	5	2	**4.45**	**High**	Continue providing funding to expand discounted and free paratransit rides, ADA-accessible on-demand rides, and options to access educational/work opportunities for low-income and disabled individuals.	**SCCRTC:** - TNC Access for All **Community Bridges Lift Line:** - Extended Services - Access for All program

Need and Opportunity	Access and Mobility	Equity	Safety	Health	Economic Vitality	Cost versus Benefit	Environment (Reduce Emissions)	Score	Priority Rank	Potential Strategies	Agency Status Update (2024-2025)
Weight	**30%**	**20%**	**20%**	**10%**	**10%**	**5%**	**5%**				
Same-Day Medical and Non-Medical Trips	5	5	3	5	5	5	2	**4.45**	**High**	Support funding for same-day transportation to medical, non-medical, and essential services. Increase capacity of transportation services for dialysis and other medical appointments. Fund transportation services to meal sites, senior activity centers, stroke centers, and medical facilities. Provide transportation services to support seniors' health, safety, and independence. Provide free or low cost 24/7 on-demand rides for medical emergencies.	**Community Bridges Lift Line:** - Regional Medical Transportation - Elderday Transportation - Extended Services Volunteer Center: - Transportation Program currently offers free same day rides to these services like meal sites, senior activity centers, stroke and dialysis centers, and other medical facilities.
NEED: Volunteer Driver Programs and Community Partnerships											
Volunteer Driver Recruitment and Support	5	5	3	5	3	5	5	**4.40**	**High**	Expand recruitment for "on-call" drivers and promote services in underserved areas (south-county and San Lorenzo Valley). Support the Volunteer Center Transportation Program. Seek volunteer drivers for transportation from areas not served by transit or ADA paratransit. Support “on-call” volunteer driver programs for specialized transportation needs.	**SCCRTC:** - Volunteer Center Transportation Program - TNC Access for All **Community Bridges Lift Line:** - Provides paratransit service to rural areas in Santa Cruz County. **Volunteer Center:** - Transportation Program provides free door to door rides for low income and seniors who are unable to access METRO Routes, ParaCruz, or Lift Line Paratransit Services routes due to location, schedule, or comfort levels.
NEED: Specialized Services for Mental Health and Cognitive Needs											
Transportation for Cognitive and Mental Health Needs	5	5	1	5	3	5	1	**3.80**	**Medium**	Provide on-demand services for individuals with mental health conditions. Offer services to help those with mental illnesses navigate transit and paratransit eligibility requirements.	**Community Bridges Lift Line:** - Extended Services

Need and Opportunity	Access and Mobility	Equity	Safety	Health	Economic Vitality	Cost versus Benefit	Environment (Reduce Emissions)	Score	Priority Rank	Potential Strategies	Agency Status Update (2024-2025)
Weight	**30%**	**20%**	**20%**	**10%**	**10%**	**5%**	**5%**				
NEED: Projected Needs and Funding for Future Transportation Demand											
Long-Term Paratransit and Specialized Service Planning	5	5	1	3	5	5	1	**3.80**	**Medium**	Project funding needs for fixed-route, ADA, and non-ADA paratransit services over a 15-30 year horizon. Establish designated funding sources to support future paratransit demands due to the growing senior population (ex: Silver Tsunami).	**SCCRTC:** - TDA Administration
3.0 Paratransit/Specialized Transportation Capital											
NEED: Paratransit Operating and Maintenance Facilities											
ParaCruz Operating Facilities	3	3	2	3	3	5	5	**3.00**	**Medium**	Acquire and develop a permanent operations and maintenance facility for ParaCruz to reduce operating costs. Increase funding opportunities for paratransit capital projects, specifically supporting ParaCruz facilities.	**METRO:** - Initiated Facilities Master Plan process to locate permanent home for ParaCruz operations - Continue to seek funding for design and construction
Consolidated Transportation Services Agency (CTSA) Facilities	3	3	2	3	3	5	5	**3.00**	**Medium**	Increase funding opportunities for capital projects related to CTSA paratransit operating facilities.	Community Bridges Lift Line: **- Established Lift Line Headquarters**
NEED: Paratransit Vehicle Replacement and Electric Vehicles											
Paratransit Vehicle Replacement Funding	4	4	3	3	4	5	5	**3.80**	**Medium**	Increase funding opportunities for paratransit capital projects, including electric vehicle and zero-emission vehicle replacements. Take measures to include electric vehicles as a purchase option in the Section 5310 grant program, supporting environmentally friendly paratransit upgrades.	**SCCRTC**: - Transportation System Electrification **Community Bridges Lift Line:** - Continues to replace fossil fuel burning vehicles with electric vehicles. Currently Lift Line operates 5 EV vehicles and plans to add 2 more EV vehicles to their fleet. - Purchasing DC Fast Charger for electric fleet **METRO:** - METRO has developed a comprehensive fleet electrification plan that outlines the steps that they will take to reach their goal of 100% electrification by 2037.
NEED: Electric Vehicle Charging and Emergency Preparedness											
Electric Vehicle Charging Infrastructure	4	4	3	3	4	5	5	**3.80**	**Medium**	Support funding for electric vehicle (EV) charging stations and infrastructure to accommodate paratransit electric and zero-emission vehicles.	**SCCRTC:** Transportation System Electrification
Electric Vehicle Emergency Preparedness	4	4	3	3	4	5	5	**3.80**	**Medium**	Develop an EV emergency preparedness plan that includes battery storage solutions, emergency-use vehicles, and facility support.	**SCCRTC:** Transportation System Electrification
4.0 Transit Services											
NEED: Increased Frequency and Span of Transit Service											

Need and Opportunity	Access and Mobility	Equity	Safety	Health	Economic Vitality	Cost versus Benefit	Environment (Reduce Emissions)	Score	Priority Rank	Potential Strategies	Agency Status Update (2024-2025)
Weight	**30%**	**20%**	**20%**	**10%**	**10%**	**5%**	**5%**	**Score**			
High-Density and Mixed-Use Areas	5	5	5	5	5	4	5	**4.95**	**High**	Increase frequency and extend service hours in densely populated areas and mixed-use zones, including: - Downtown Santa Cruz to Capitola Mall Transit Center via Live Oak corridor - Mission Street, Soquel, Old San Jose Road, Scotts Valley Drive, Aptos, Corralitos, and Santas Village Road - Pacific Ave, connecting the boardwalk to the Town Clock and Beach Flats in Santa Cruz - Creation of a "Beach Loop" in summer for low-income families from Watsonville - Countywide service connecting to the boardwalk - More bus stops and frequent service along Bay and High Street - Provide express service to Watsonville from Santa Cruz and other population centers in North County. Enhance service specifically for major employment centers, especially areas with high concentrations of low-income jobs. Increase weekend service.	**METRO:** - Reimagine METRO Phase 1: Simpler and more direct service between Santa Cruz and Watsonville. - Reimagine METRO Phase 2: Expansion to routes 1, 2, 3B 16, 17, 18, 19, 35, 40, 41, 73, 78, 90x - Saturday and Sunday frequencies that match weekdays on most routes, including Routes 1, 2, 3, 17, 20, 35, 75. - All-day express service between Watsonville and Santa Cruz on Route 90X, every 30 minutes on weekdays and every 60 minutes on weekends.
Expand Coverage and Evening Services	5	3	3	5	5	5	5	**4.20**	**High**	Extend evening service coverage on Route 35 in San Lorenzo Valley, including Mt. Store and Country Club routes. More stops on Hwy 9, Graham Hill Road, in Lompico, Green Valley Road, Alba Road, South Felton and Bonny Doon. Reinstate and expand service along Morrissey, Branciforte, Prospect Heights, and Fairmount Increase evening service for Watsonville, La Selva Beach, Capitola Esplanade (Route 55 weekend). Establish a county-wide "All Nighter" 24-hour circular bus network connecting downtown areas and all four transit stations. Increased early-morning and late-night transit service to serve visitors in Downtown Santa Cruz, workers with early and late night shifts On-Demand Service for those in Rural Areas.	**METRO:** - Reimagine METRO Phase 2: Increased weekend service on Route 35 that matches weekday service levels. More direct service between the San Lorenzo Valley and Santa Cruz. - Route 73: New routing and service increase in Capitola Village. - Route 55: New routing and service increase in Aptos/Seacliff/Rio Del Mar

Need and Opportunity	Access and Mobility	Equity	Safety	Health	Economic Vitality	Cost versus Benefit	Environment (Reduce Emissions)	Score	Priority Rank	Potential Strategies	Agency Status Update (2024-2025)
Weight	**30%**	**20%**	**20%**	**10%**	**10%**	**5%**	**5%**				
University of California, Santa Cruz (UCSC) Transit Service	5	3	3	5	5	5	5	**4.20**	**High**	Increase weekend and weekday service to UCSC and its employment center in Scotts Valley. Add service from UCSC to the east side of Santa Cruz. Add service along Walnut Street to westside and UCSC Increase frequency on priority routes to a 15-minute interval. Increase frequency, and add early-morning service on Route 20 to the Coastal Campus, to serve students and staff with early work shifts, with earlier routes stopping at front gate.	**METRO:** - Reimagine METRO Phase 1: Higher frequency at UCSC.
Interregional and Cross-County Services	5	3	3	5	5	5	5	**4.20**	**High**	Increase weekend service on Highway 17 Provide direct services to: Los Gatos, San Jose Airport, Monterey County, Salinas Intermodal Transportation Center, Live Oak to San Jose Diridon Station, Gilroy VTA, and BART Berryessa Station. Make easier connections for those travelling from Boulder Creek to Bay Area Support an integrated transit network Allow local paratransit, school, and charter busses to access bus on shoulder lane Coordinate with MTC to connect transit service.	**SCCRTC:** - Bus on Shoulder **METRO:** - Final Reimagine METRO Phase 2 Improvements - Highway 17: Additional weekday and weekend service.
Passenger Rail Service	5	3	3	5	5	5	5	**4.20**	**High**	Passenger rail connecting Santa Cruz County to other jurisdictions Support integrated transit network and multimodal transfer stations along the Santa Cruz Branch Rail Line for BRT or rail service (per Unified Corridor Investment Study and Transit Corridor Alternatives Analysis).	**SCCRTC:** - Zero Emission Passenger Rail and Trail project (ZEPRT)
NEED: Enhanced Connectivity between Key Destinations											

Need and Opportunity	Access and Mobility	Equity	Safety	Health	Economic Vitality	Cost versus Benefit	Environment (Reduce Emissions)	Score	Priority Rank	Potential Strategies	Agency Status Update (2024-2025)
Weight	**30%**	**20%**	**20%**	**10%**	**10%**	**5%**	**5%**	**Score**			
Primary Destinations within Santa Cruz County	5	3	3	5	5	5	5	**4.20**	**High**	Increase service county-wide to Capitola Mall, Capitola Village, and Cabrillo College. Expand service to new residential and commercial areas in Watsonville. Improve north-south transit connections, such as Soquel Ave/Drive to coastal communities. Provide service to libraries, public venues, public agencies, and sheriff offices. Investment Study and Transit Corridor Alternatives Analysis. Develop express routes, such as from Watsonville to Scotts Valley Improve service from San Lorenzo Valley to Cabrillo college campuses. Increased bus service from Dominican Hospital to Watsonville. Increased bus service to Dominican Hospital.	**METRO:** - Reimagine METRO Phase 2: New Route 78. New all-day service on West Beach Street, Ohlone Parkway, and to the new County Social Service offices at Westridge. This route will also serve Watsonville Community Hospital and Freedom Centre. - Route 55: New routing and service increase in Aptos/Seacliff/Rio Del Mar: Route 55 service now starts at Cabrillo College and runs to Aptos/Seacliff/Rio Del Mar - Route 73: New routing and service increase in Capitola Village.
Tourist Destinations and Special Events	5	2	3	5	5	5	5	**4.00**	**High**	Provide service to major tourist areas, including Wilder Ranch, Big Basin, Henry Cowell, Nisene Marks, Waddell Creek, North Coast, DeLaveaga Park, and weekend service to the Boardwalk via Highway 17. Establish partnerships with the Santa Cruz Visitor Center to provide special event services.	**SCCRTC:** - Rail Trail
NEED: Faster and Easier Transit System-Wide											
System-Wide Efficiency	5	3	3	5	5	5	5	**4.20**	**High**	Enhance connections by increasing frequency and service span to reduce transfer wait times. Improve timing for better connections and transfers. Investigate opportunities for transit priority lanes, signal priority, and direct service routes to minimize transfers.	**METRO:** - Reimagine METRO - All projects intend to increase service by over 40 percent through the Reimagine METRO service restoration and expansion plan
Commuter Service	5	3	3	5	5	5	5	**4.20**	**High**	Improve commuter transit, including options for Highway 17 service extensions to Watsonville and faster routes between San Lorenzo Valley and Santa Cruz (EX: express busses).	
Signal Priority and Corridor Efficiency	5	2	2	5	4	5	4	**3.65**	**Medium**	Install transponders for signal priority on major corridors to improve traffic flow, reduce travel time, and enhance on-time performance. Increase service frequency to 15-minute intervals on the East Side of Santa Cruz. Increase service frequency to 15-minute intervals in Watsonville.	**SCCRTC:** - Countywide Pedestrian Signal Upgrades **METRO:** - Reimagine METRO implemented 15-minute service on three corridors, including Route 1 traveling from Santa Cruz to Watsonville via Soquel - Rapid Corridors project studied and recommended transit signal improvements at 60+ intersections on routes 1 and 2.

Need and Opportunity	Access and Mobility	Equity	Safety	Health	Economic Vitality	Cost versus Benefit	Environment (Reduce Emissions)	Score	Priority Rank	Potential Strategies	Agency Status Update (2024-2025)
Weight	**30%**	**20%**	**20%**	**10%**	**10%**	**5%**	**5%**	**Score**			
NEED: Intra-Community and Micro-Transit Options											
Intra-Community Services	4	3	4	4	5	3	4	**3.85**	**Medium**	Develop neighborhood-focused transit options, such as: Circulators in San Lorenzo Valley and Scotts Valley and micro-Transit programs in San Lorenzo Valley, Scotts Valley, Soquel, Aptos, and Watsonville. Explore partnerships with ride-hail and taxi services for first/last-mile connections.	

Need and Opportunity	Access and Mobility	Equity	Safety	Health	Economic Vitality	Cost versus Benefit	Environment (Reduce Emissions)	Score	Priority Rank	Potential Strategies	Agency Status Update (2024-2025)
Weight	**30%**	**20%**	**20%**	**10%**	**10%**	**5%**	**5%**				
5.0 Transit Capital											
NEED: Transit Stops, Bus, and Accessibility Improvements											
ADA and Accessibility Enhancements	5	3	5	5	3	5	1	**4.20**	**High**	Ensure all bus stops are ADA-compliant. Prioritize bus stop improvements, focusing on high usage by seniors and individuals with disabilities. Add braille, raised numbers, and technology-based wayfinding for bus routes at stops, with adjustable height for wheelchair access. Increase level boarding stops to make it easier for users to board and deboard buses.	METRO: - Rapid Corridors project studied and recommended accessibility improvements at over 100 bus stops; funding secured for a portion of the project
Safety and Comfort Features	5	2	5	5	3	5	2	**4.05**	**High**	Install shelters, benches, and lighting at all bus stops, with solar LED lights, in-pavement lighting, and in-road warning lights. Add bus stop amenities, such as digital bus tracking, USB charging, and Wi-Fi. Partner with private companies to enhance Wi-Fi availability. Improve pedestrian safety and access around transit stops, especially around Soquel Drive, Rio Del Mar, and Felton "Bus Stops Moves" for a healthier Santa Cruz - Signage showing exercises to do while you wait for your bus.	**METRO:** - Purchased and installed 30 new bus shelters with solar lighting and big belly trash cans - Seeking funding through Rapid Corridors project for bus stop upgrades at 100+ stops on Route 1, 2, 73 and 90X. - All METRO buses are now equipped with Wi-Fi
Committee Oversight	3	2	4	4	1	4	1	**2.85**	**Low**	Reinstate and fund a bus stop committee to assess and monitor accessibility and make recommendations.	
Language Accessibility	5	2	3	5	2	5	1	**3.50**	**Medium**	Multi-lingual wayfinding, signage, and bus materials. Hire bilingual staff for customer support.	
NEED: Transit Station and Facility Improvements											
Transit Station Upgrades	5	2	5	5	5	4	3	**4.25**	**High**	Coordinate improvements for Capitola Transit Center with Capitola Mall ownership. Install bike lockers at all transit stations	**METRO:** - Pacific Station/METRO Center being redeveloped into 125 affordable housing units and new transit center - Planned Watsonville Transit Center redevelopment into 65 affordable housing units and new transit center. - Both Pacific Station and Watsonville Transit Center redevelopment projects include secure bike parking for hundreds of bikes.

Need and Opportunity	Access and Mobility	Equity	Safety	Health	Economic Vitality	Cost versus Benefit	Environment (Reduce Emissions)	Score	Priority Rank	Potential Strategies	Agency Status Update (2024-2025)
Weight	**30%**	**20%**	**20%**	**10%**	**10%**	**5%**	**5%**				
Facility Maintenance	5	2	3	3	3	4	3	**3.45**	**Medium**	Ensure funding for ongoing maintenance of bus stops, parking lots transit centers and related transit facilities. Add multi-fuel electricity generators at transit centers county-wide	**METRO:** - METRO's operating and capital reserves ensure ongoing maintenance of bus stops and transit centers
NEED: Bus Replacement and Maintenance											
Replacement of Aging Buses and Equipment	5	2	3	3	3	4	5	**3.55**	**Medium**	Replace buses that are beyond their useful life, including those serving rural areas. Prioritize funding for electric vehicle replacements and electric charging infrastructure.	**METRO:** - Has 9 battery electric buses (BEBs) and 53 fuel cell electric buses (FCEB) - 60% of total fleet - and has committed to only purchasing zero emission buses going forward.
NEED: Multimodal Connections											
Park-and-Ride and Multimodal Access	4	2	2	3	4	5	3	**3.10**	**Medium**	Construct park-and-ride lots along inter-city routes with limited feeder service. Add bike lockers and bike-sharing stations at key transit access points and micro-transit centers (EX: Water and Ocean) to facilitate first/last mile of travel. Expand the Pasatiempo park-and-ride lot and create a park-and-ride near Hwy 1 in Watsonville for transit connection.	**SCCRTC:** **-** Park and ride lot development
NEED: Real-Time Operations, Safety, and Modernization											
Operational Monitoring and Passenger Data	5	3	2	5	4	4	4	**3.80**	**Medium**	Incorporate an open access mobility as a service (MaaS) platform for booking, fare payment, and verification	**METRO:** - Completed implementation of AVL and APC systems in 2024
Security Enhancements	3	1	5	3	1	3	1	**2.70**	**Low**		**METRO:** - All METRO buses are equipped with audio and video surveillance safety systems
Fare and Service Planning Modernization	5	2	2	5	3	4	2	**3.40**	**Medium**	Introduce electronic fare payment options for faster boarding and convenience. Upgrade planning and scheduling software for optimized service planning and community outreach.	**METRO:** - Splash pass - Santa Cruz METRO Real-Time - METRO has received state funding to implement a contactless payment system **(Tentative launch summer 2026, with updates to fare structure)**

How do you normally get around? (select only the options you use regularly)	If you do not use public transit or paratransit, explain why.	If you do use public transit or paratransit please select the services you've used. Check all that apply.	What bus route number(s) do you typically ride? (Leave blank if you do not ride the bus.)	How often do you ride public transit buses?	How often do you use paratransit van services (example ParaCruz or Lift Line)?	Where do you take public transit or paratransit? Check all that apply.	What trips would you like to take by public transit or paratransit that you cannot make now? (may include origin and destination, time of day, day of week, and purpose of trip)	Can you describe a transit service or bus stop improvement that would enhance transit/paratransit service in your area?	Have you ever experienced any of these issues when trying to use transit or paratransit services? Check all that apply.	How do you usually get information about transit schedules, routes, bus stop locations, and fare prices? Check all that apply.	What age are you?	What is your ethnicity or race?	What is your current living situation?	Employment Status (check all that apply)
Drive Personal Car;	Too far to get to bus stop from my house and bus comes infrequently and takes too long to get to Santa Cruz due to traffic			I never ride public transit	I never use paratransit services	I never take the bus or paratransit;	I could potentially take a bus from Browns Valley and Corralitos Rd to Watsonville down green Valley to gym or Target shopping center	See prior answer			65-74 years old	Caucasian/ White (not Latino);	Own	Retired;
Bike ;Drive Personal Car;	There is no longer bus service on Graham Hill Rd	METRO Bus (SCMTD);	35 & Hwy 17	At least once per month	I never use paratransit services	Recreation;	I often go to Kuumbwa for evening shows. I shop and use the bank and library downtown. I like to go out to eat downtown. I can do none of these using the bus.	Reinstating service on Graham Hill Rd		Transit Agency's Website: https://scmetro.org/;	65-74 years old	Caucasian/ White (not Latino);	Own	Retired;
Bike ;Drive Personal Car;Walk ;	I work at 6am in the far Westside. Route 20 and other routes start too late in the day for me to use them and even then I'd need to do a bunch of transfers. I end up only using the bus to get to UCSC or other odds and ends. I'd like to use it more and drive less	METRO Bus (SCMTD);	18	At least once per month	I never use paratransit services	Occasional meetings at UCSC;	I'd like to be able to get from Lincoln/Walnut to the Seymour center in time for my 6am shift 17 Express to BART would be useful to visit friends in Berkeley/Oakland Bring back Route 13 to UCSC via Walnut. My loved one would be able to make great use of it I'd like to be able to take the Coast Starlight to Southern CA and ZEPRT would help with that	Convert right lanes of Mission St and Ocean St into bus-only lanes so buses don't get stuck in traffic I support the listed efforts to give buses traffic signal priority and the ability to preempt signals. Pedestrian push buttons need to be more responsive on Mission St; I have to wait forever to cross Mission so I end up just jaywalking because I have to catch the bus More bike lockers please. Ones that don't charge money. Also we need lockers for items! I would love to take the bus to go for a run at Nicene, for example, but where to store my stuff? Fight for ZEPRT and oppose any "interim" trail projects meant to stall progress on ZEPRT. Given the choice I'd rather have no trail at all than to cover the tracks with asphalt For the San Lorenzo Valley connections, ride-hail services like Uber/Lyft are not a reliable or desirable option for transport. Insourced connector services and expanding B-cycle to the Valley would be a better option. Trolleybuses would be excellent for the high-frequency routes around UCSC. With regenerative braking these can be excellent on hills and free up battery and hydrogen buses for other routes	You had difficulties navigating how to pay for your bus ride;	Transit Agency's Website: https://scmetro.org/;Mobile Apps (please specify in the box below);Transit App;Third Party Websites (i.e. Google Maps etc.);At the Stop/Station, Ex: Schedule by Stop: https://scmetro.org/rider-info/how-to-ride/;	25-34 years old	Decline to state ;	Rent	Work full time;
Drive Personal Car;	I can't get to work on time in watsonville on the bus. 745am. I would also have to drop my son at school there before work as well.			I never ride public transit	I never use paratransit services	I never take the bus or paratransit;	I would like to take the bus to work and back. M-f	Needs to run more often and earlier in the am.	Mobile schedules were difficult to access or inaccurate;	Transit Agency's Website: https://scmetro.org/;Google maps;	45-54 years old	Caucasian/ White (not Latino);	Own	Work full time;
Bike ;Drive Personal Car;Walk ;CALTRAIN AMTRAK BART CARPOOL;	Locally public transit takes more than twice as long as riding my bike! EXAMPLE: 30 min by car to Salinas Train Station, 1.25 hours by Bike, or 2.5 hours by Bus. The local Buses only hold 3 bikes, but the Train, which has the right of way and can hold 160 bikes with 2 bike cars. All we need to get out of traffic is the reasonable alternative of high capacity commuter rail with dedicated bike cars connecting to integrated bikeways and the California State Rail System.	CALTRAIN, AMTRAK, BART;	I can ride my human powered bike faster than the BUS!	At least once per year	I never use paratransit services	School;Shopping ;Work;Recreation;Social Activities;Visiting Family, Wedding, Funeral;	Local Train Station to San Jose, San Fransisco BART and CALTRAIN, Santa Barbara on Coast Starlight, Emeryville to Truckee on California Zepher	Express Busses that hold more Bikes! High capacity Commuter Rail with dedicated Bike Cars connecting to Integrated Bikeways and the California State Railroad System, including High Speed Bullet Trains running on Renewable Energy.	Bike racks are full;	GO Santa Cruz County https://gosantacruzcounty.org/;	55-64 years old	Caucasian/ White (not Latino);	Own	Homemaker;

How do you normally get around? (select only the options you use regularly)	If you do not use public transit or paratransit, explain why.	If you do use public transit or paratransit please select the services you've used. Check all that apply.	What bus route number(s) do you typically ride? (Leave blank if you do not ride the bus.)	How often do you ride public transit buses?	How often do you use paratransit van services (example ParaCruz or Lift Line)?	Where do you take public transit or paratransit? Check all that apply.	What trips would you like to take by public transit or paratransit that you cannot make now? (may include origin and destination, time of day, day of week, and purpose of trip)	Can you describe a transit service or bus stop improvement that would enhance transit/paratransit service in your area?	Have you ever experienced any of these issues when trying to use transit or paratransit services? Check all that apply.	How do you usually get information about transit schedules, routes, bus stop locations, and fare prices? Check all that apply.	What age are you?	What is your ethnicity or race?	What is your current living situation?	Employment Status (check all that apply)
bike;	Low income, disabled people are locked into the county unless they have medical appointments outside of the County. The people I work for cannot travel to the SF Bay Area without very expensive multiple transfers, difficult in a wheelchair. Furthermore, low income disabled people cannot afford the rides to SF or San Jose and are effectively stranded. There is no Taxi, UBER WAV or Lyft for wheelchair out of the Santa Cruz Area. People are stranded.						out of the county	transit map at the bus stop (not digital)						
Drive Personal Car;Public Transit Buses (METRO);Walk ; Bike ;	Infrequency of service, timeliness and too few stops. No near stop for an expedient route.	METRO Bus (SCMTD);		At least once per month	I never use paratransit services	School;Shopping ;	Simple commute, direct, timely, and efficient	Closer and more stops, timeliness of buses, more frequent service	Bike racks are full;Mobile schedules were difficult to access or inaccurate;	Transit Agency's Website: https://scmetro.org/;Third Party Websites (i.e. Google Maps etc.);	65-74 years old		Own	Student;Work part time;Retired;
Bike ;	Bus service is too infrequent. Bus service doesn't run into/out of Watsonville without arduous detour into Aptos. With the infrequent service to La Selva (2 hours between buses) combined with the transfer in Aptos, the bus doesn't make sense.	METRO Bus (SCMTD);	Route2	At least once per year	I never use paratransit services	From Santa Cruz Metro Station to Aptos;	La Selva Beach to Watsonville, then return service during daylight hours (8am to 6pm) for grocery shopping.	Bus service from Dominican Hospital to Watsonville Metro Station that runs upon Soquel Drive, San Andreas Road, Beach Street to reach the Watsonville Metro Station.	Bike racks are full;Priority seating is not available for older adults and customers with disabilities.;	Paper Schedules/ Ride Guide Books, Ex: Metro Rider Guide or the Guide to Specialized Transportation (https://www.sccrtc.org/wp-content/uploads/2025/11/FINAL-Guide-to-Specialized-Transportation-Services-2025.pdf);Calling the ticket office;	65-74 years old	Don't wish to respond ;	Own	Retired;
Public Transit Buses (METRO);Walk ; Bike ;Electric Bike;Get rides from others (friends, family, helpers);		METRO Bus (SCMTD);	1, 41, 11	Daily	I never use paratransit services	Work;Recreation ;Social Activities;	Express route from downtown santa cruz to watsonville.	Rt 40 Stop on hwy 1 near wilder ranch. 35X bus going to big basin on the weekdays		Transit Agency's Website: https://scmetro.org/;Paper Schedules/ Ride Guide Books, Ex: Metro Rider Guide or the Guide to Specialized Transportation (https://www.sccrtc.org/wp-content/uploads/2025/11/FINAL-Guide-to-Specialized-Transportation-Services-2025.pdf);Calling the ticket office;	25-34 years old	Caucasian/ White (not Latino);	Rent	Work full time;Work multiple jobs;
Drive Personal Car;Walk ;	In my experience, it takes 2+ hours to get from Scotts Valley to 41st Ave., and even longer the farther south/east I need to travel. 4 hours for a round trip? Frozen foods thaw. Don't even think about buying ice cream. A lot of the time is spent waiting for a connecting bus at transfer points, like Ocean and Water.	METRO Bus (SCMTD);	35 and what used to be 71	At least once per year	I never use paratransit services	Shopping ;Medical Appointments;	Scotts Valley to 17th Ave. 9am, varies, vehicle maintenance Scotts Valley to 41st Ave. 10am, varies, grocery shopping		You had difficulties navigating how to pay for your bus ride;Mobile schedules were difficult to access or inaccurate;	Transit Agency's Website: https://scmetro.org/;Paper Schedules/ Ride Guide Books, Ex: Metro Rider Guide or the Guide to Specialized Transportation (https://www.sccrtc.org/wp-content/uploads/2025/11/FINAL-Guide-to-Specialized-Transportation-Services-2025.pdf);At the Stop/Station, Ex: Schedule by Stop: https://scmetro.org/rider-info/how-to-ride/;Mobile Apps (please specify in the box below);Santa Cruz Metro app;	75 years or older	Caucasian/ White (not Latino);	Own	Retired;

How do you normally get around? (select only the options you use regularly)	If you do not use public transit or paratransit, explain why.	If you do use public transit or paratransit please select the services you've used. Check all that apply.	What bus route number(s) do you typically ride? (Leave blank if you do not ride the bus.)	How often do you ride public transit buses?	How often do you use paratransit van services (example ParaCruz or Lift Line)?	Where do you take public transit or paratransit? Check all that apply.	What trips would you like to take by public transit or paratransit that you cannot make now? (may include origin and destination, time of day, day of week, and purpose of trip)	Can you describe a transit service or bus stop improvement that would enhance transit/paratransit service in your area?	Have you ever experienced any of these issues when trying to use transit or paratransit services? Check all that apply.	How do you usually get information about transit schedules, routes, bus stop locations, and fare prices? Check all that apply.	What age are you?	What is your ethnicity or race?	What is your current living situation?	Employment Status (check all that apply)
Bike ;Electric Bike;Drive Personal Car;	Not sure if credit cards are accepted, and I don't carry cash.			At least once per year	I never use paratransit services	Highway 17 to Dirdon Statuon;	Plese add a trip to SJC. You could leverage a few trips from the current highway 17 express. Currently I have to take 2 more bus lines from Dirdon Station to get to SJC.	Find a bus stop that's closer to the corner of RDM and Soquel. Maybe near the Bailey Realty office. It's difficult to walk from the Arco on RDM to the current bus stops on Soquel.	You had difficulties navigating how to pay for your bus ride;Mobile schedules were difficult to access or inaccurate;	At the Stop/Station, Ex: Schedule by Stop: https://scmetro.org/rider-info/how-to-ride/;	65-74 years old	Caucasian/ White (not Latino);	Rent	Retired;
Public Transit Buses (METRO);Drive Personal Car;Get rides from others (friends, family, helpers);Bike ;Walk ;		METRO Bus (SCMTD);	18, 16	At least once per month	I never use paratransit services	Work;Shopping ;Recreation;		Consistent arrival times and headways and more accurate bus tracking; managing crowds at heavier use hours	Bike racks are full;Mobile schedules were difficult to access or inaccurate;	Transit Agency's Website: https://scmetro.org/;	25-34 years old	Asian;	Rent	Work full time;
Drive Personal Car;Walk ;	The stops are not convenient.			At least once per year	I never use paratransit services	Social Activities;		Bring back these routes that served Prospect Heights. 1). Prospect Heights: Morrissey to Pacheco, to Prospect Heights, past De Laveaga Elementary to Harbor High, down to Soquel Ave. and then circling back to downtown. 2). Reinstate the stops on Route 91 on both sides of Morrissey Blvd. at Fairmount, . Note: The Prospect Heights bus ran for years every hour on the half hour serving those of us on the east side of Hwy 1, as well as students and parents going to the two schools.		Transit Agency's Website: https://scmetro.org/;	75 years or older	Caucasian/ White (not Latino);	Own	Retired;
Get rides from others (friends, family, helpers);Walk ;	Don't know how to qualify to ride.			I never ride public transit	I never use paratransit services	I never take the bus or paratransit;	Don't know how to use transit				75 years or older	Caucasian/ White (not Latino);	Own	Retired;
Electric Bike;	The walk to the bus stations on either high or Bay Street are prohibitively far for me when I am too ill to use my ebike, and my ebike is faster than the bus when I'm staying within Santa Cruz city. I don't know if I qualify to use paratransit as I'm not legally recognized as disabled with a placard or benefits (I've not applied).	METRO Bus (SCMTD);	17 Express, 11	At least once per year	I never use paratransit services	Social Activities;	Cabrillo college library and Aptos in general. To a much lesser extent: La Selvia / Manresa Beach. Elkhorn Slough Reserve. Henry Cowell State Park.Over the summer I would like to go to the Santa Cruz boardwalk or wharf.	I cannot use a bus stop that doesn't have a bench. I am heat sensitive so adjacent trees or shelter allow me to wait for longer if necessary. I'm not sure if my ebike can fit on the bus bike rack— if it can that would be immensely useful and would open up a huge new range of space. I know having all the buses gather at front street is generally useful, but a couple routes nearby that go to different places (eg. High street to Cabrillo College) would be more useful for me as switching buses makes me much less likely to use the service. A couple express routes would also be very useful, I am easily fatigued so slow bus trips really limit the distance I can go.	Mobile schedules were difficult to access or inaccurate;	Transit Agency's Website: https://scmetro.org/;Third Party Websites (i.e. Google Maps etc.);	25-34 years old	Caucasian/ White (not Latino);	With parents who own	Unemployed;
Drive Personal Car;Get rides from others (friends, family, helpers);Uber/Lyft;	It's too far to the nearest stop on a dangerous road for pedestrians. Also service is infrequent.			I never ride public transit	I never use paratransit services	I never take the bus or paratransit;	Branciforte Drive to midtown, downtown and beach. 9-5, weekdays and weekends	A bus stop at DelaVeaga park			65-74 years old	Mixed Race;	Own	Retired;

How do you normally get around? (select only the options you use regularly)	If you do not use public transit or paratransit, explain why.	If you do use public transit or paratransit please select the services you've used. Check all that apply.	What bus route number(s) do you typically ride? (Leave blank if you do not ride the bus.)	How often do you ride public transit buses?	How often do you use paratransit van services (example ParaCruz or Lift Line)?	Where do you take public transit or paratransit? Check all that apply.	What trips would you like to take by public transit or paratransit that you cannot make now? (may include origin and destination, time of day, day of week, and purpose of trip)	Can you describe a transit service or bus stop improvement that would enhance transit/paratransit service in your area?	Have you ever experienced any of these issues when trying to use transit or paratransit services? Check all that apply.	How do you usually get information about transit schedules, routes, bus stop locations, and fare prices? Check all that apply.	What age are you?	What is your ethnicity or race?	What is your current living situation?	Employment Status (check all that apply)
Drive Personal Car;	No service on Alba Road and if there were service it would not take me to my usual destinations	METRO Bus (SCMTD);Highway 17 Express;	35	At least once per year	I never use paratransit services	Shopping ;San Jose State Univ;	San Lorenzo Valley should have "a real express bus" from Highlands Park in Ben Lomond via Highway One Bus On Shoulder Lanes to Cabrillo College during the academic year (one stop only at SV Transit Center)	See above		At the Stop/Station, Ex: Schedule by Stop: https://scmetro.org/rider-info/how-to-ride/;	75 years or older	Caucasian/ White (not Latino);	own with bank	Volunteer regularly;
Drive Personal Car;Electric Bike;Uber/Lyft;	E-bike is fast, easy and inexpensive for trips under 4 miles and for traveling to UCSC			At least once per year	I never use paratransit services	I never take the bus or paratransit;	I would like to be able to have my disabled, elderly parents visit and for them to use these services	Sidewalks with a protective right-of-way barrier between the street and sidewalk, with traffic calming features to reduce speeding. Like on King Street. Every street should be be like street.	Priority seating is not available for older adults and customers with disabilities.;Mobility device reserved areas on the bus are unavailable/full;Bike racks are full;You had difficulties navigating how to pay for your bus ride;Mobile schedules were difficult to access or inaccurate;	Transit Agency's Website: https://scmetro.org/;At the Stop/Station, Ex: Schedule by Stop: https://scmetro.org/rider-info/how-to-ride/;Mobile Apps (please specify in the box below);Cruz511: https://cruz511.org/;	55-64 years old	Caucasian/ White (not Latino);	Own	Volunteer regularly;Retired;
Walk ;Electric Bike;	Faster to ride an electric bike.	METRO Bus (SCMTD);	3A	At least once per month	I never use paratransit services	Shopping ;Medical Appointments;Social Activities;			Bike racks are full;Bike does not fit on bike rack ;	Transit Agency's Website: https://scmetro.org/;	75 years or older	Caucasian/ White (not Latino);	Own	Retired;
Bike ;	The bus service is too infrequent. The service is reliant on a transfer to Route 55's 2 hour meandering route that eventually gets to La Selva. Because of that, the only "easy" way to get home to La Selva using Metro bus service is by taking Route 2 to Rob Roy Junction then bicycle the 3 miles up the Bonito Drive hill. Heck, then I might as well just bike the entire way from a trip to Watsonville.	METRO Bus (SCMTD);	Route 2	At least once per year	I never use paratransit services	Shopping ;Recreation;Social Activities;Medical Appointments;	Trips to San Francisco using Route 17 to Diridon, then CalTrain. But to get to the Route 17 means taking Route 55 then Route 1 or 2, then wait for the next Route 17. Getting home? Good luck with that! The Route 55 is on a 2 hour schedule and if you miss the last one then you're up the creek.	Yes. Run either Route 2 or Route 1 along San Andreas Road to Beach Street to Watsonville Metro. Or, change Route 55's turn-around by having it go straight up Mar Monte Avenue to Highway 1 and take Highway 1 to Larkin Valley/San Andreas back to Seascape Boulevard. That would allow for Route 1 to make a stop IN BOTH DIRECTIONS along Highway 1 at the Mar Monte Avenue/Highway 1 interchange to accept transfers from Route 55.	ParaCruz vehicles were completely booked;You were not qualified for ParaCruz services ;Mobility device reserved areas on the bus are unavailable/full;Mobile schedules were difficult to access or inaccurate;	Calling the ticket office;	prefer to not respond;	Own	Retired;

How do you normally get around? (select only the options you use regularly)	If you do not use public transit or paratransit, explain why.	If you do use public transit or paratransit please select the services you've used. Check all that apply.	What bus route number(s) do you typically ride? (Leave blank if you do not ride the bus.)	How often do you ride public transit buses?	How often do you use paratransit van services (example ParaCruz or Lift Line)?	Where do you take public transit or paratransit? Check all that apply.	What trips would you like to take by public transit or paratransit that you cannot make now? (may include origin and destination, time of day, day of week, and purpose of trip)	Can you describe a transit service or bus stop improvement that would enhance transit/paratransit service in your area?	Have you ever experienced any of these issues when trying to use transit or paratransit services? Check all that apply.	How do you usually get information about transit schedules, routes, bus stop locations, and fare prices? Check all that apply.	What age are you?	What is your ethnicity or race?	What is your current living situation?	Employment Status (check all that apply)
Drive Personal Car;Walk ;	I combine errands. I typically go from Cabrillo Street to the PO, take the street near Soquel Elementary over to Wharf Road to the Capitola Library, up Clares to Kohls or Ross, on to Trader Joes and home OR I might go to several stores along 41st Avenue and home through Capitola Village. What I would love is some sort of hop on / hop off shuttle that serves Capitola locals. Free would be lovely, but a one day use pass would be ok. I am temporarily unable to drive due to a hip replacement.	Spouse drives;		I never ride public transit	I never use paratransit services	Shopping ;Medical Appointments;Anticipate near future need;	Cabrillo Street to Dignity Health Dominican complex: (Quest Lab, mammogram bldg., Bay Eye Medical, Dr. Magid - dermatology). Cabrillo Street to Aptos - Dr. Chinnam, dentist. Dr. Richert, periodontic cleanings. Being retired, I try to make medical appointments late mornings.	I am using a folding walker so I would like to be able to sit while waiting and embark easily.		Paper Schedules/ Ride Guide Books, Ex: Metro Rider Guide or the Guide to Specialized Transportation (https://www.sccrtc.org/wp-content/uploads/2025/11/FINAL-Guide-to-Specialized-Transportation-Services-2025.pdf);	65-74 years old	Caucasian/ White (not Latino);	Own	Retired;
Drive Personal Car;Bike ;Uber/Lyft;	Cost, Limited Times and Inconvenient Routes						San Jose Airport or San Francisco Airport, both irregular Downtown Santa Cruz, for Opera or Dinner, irregular, Fridays or weekends			Transit Agency's Website: https://scmetro.org/;At the Stop/Station, Ex: Schedule by Stop: https://scmetro.org/rider-info/how-to-ride/;	55-64 years old	Caucasian/ White (not Latino);	Own	Retired;
Drive Personal Car;	I commute to San Mateo, car is easier for holding groceries, comfort, and for coming and going without waiting or worrying about missing a bus			I never ride public transit	I never use paratransit services	I never take the bus or paratransit;	Monterey			GO Santa Cruz County https://gosantacruzcounty.org/;	25-34 years old	Caucasian/ White (not Latino);	Own	Work full time;
Drive Personal Car;Walk ;Public Transit Buses (METRO);Get rides from others (friends, family, helpers);		METRO Bus (SCMTD);	35X	At least once per month	I never use paratransit services	Work;Social Activities;	A bus line from midtown to seabright beach would be great!	I would take the bus to work more often if the 35 came more frequently		Transit Agency's Website: https://scmetro.org/;Paper Schedules/ Ride Guide Books, Ex: Metro Rider Guide or the Guide to Specialized Transportation (https://www.sccrtc.org/wp-content/uploads/2025/11/FINAL-Guide-to-Specialized-Transportation-Services-2025.pdf);	25-34 years old	Caucasian/ White (not Latino);	Rent	Work full time;
Public Transit Buses (METRO);Walk ;		METRO Bus (SCMTD);	11,18,19,20,2	Daily	I never use paratransit services	Work;Shopping ;Recreation;Medical Appointments;Social Activities;	many places east of Ocean Street are hard to get to because there isn't a lot of bus lines that allow you to go north/south. For example, getting anywhere south of Broadway in seabright would require an extensive walk. additionally any service on the weekend is pretty lacking given the time between each bus running. For example, I take the 18 to Safeway, but given the fact that it runs once an hour, a simple grocery trip can take 2-3 hours even if I'm only in the store for 30 minutes.	generally, more stops need shelters and benches. getting groceries when it's very hot or raining can be a miserable experience without shade or cover. also, the 11 bus stop on river extension (near the Wells Fargo) was removed and adds significantly to my commute in the morning. I would love to see more frequent stops added instead of being removed! usually, a bus trip also includes at least a 20 minute walk. I still use the bus because I believe in it, and I do not have a car, but many people feel like that walk is prohibitive.	Mobile schedules were difficult to access or inaccurate;	Third Party Websites (i.e. Google Maps etc.);the Transit app;	25-34 years old	Caucasian/ White (not Latino);	Rent	Work full time;
Drive Personal Car;Walk ;	I don't use it consistently because it makes my commute to work 1 hr in one direction instead of 15-20 mins.	METRO Bus (SCMTD);	1, 2, 16	At least once per year	I never use paratransit services	Work;Social Activities;	I would take the bus down the top of Ocean St to the bottom of Ocean by the river. Or from downtown or the Ocean st to the harbor.	More north to south routes would be nice. Up and down 17th Ave from Highway to beach. Up and down Ocean st from Highway to beach. Express routes for commuting during rush hour.	Bike racks are full;	Transit Agency's Website: https://scmetro.org/;Third Party Websites (i.e. Google Maps etc.);	35-44 years old	Caucasian/ White (not Latino);	Rent	Work full time;

How do you normally get around? (select only the options you use regularly)	If you do not use public transit or paratransit, explain why.	If you do use public transit or paratransit please select the services you've used. Check all that apply.	What bus route number(s) do you typically ride? (Leave blank if you do not ride the bus.)	How often do you ride public transit buses?	How often do you use paratransit van services (example ParaCruz or Lift Line)?	Where do you take public transit or paratransit? Check all that apply.	What trips would you like to take by public transit or paratransit that you cannot make now? (may include origin and destination, time of day, day of week, and purpose of trip)	Can you describe a transit service or bus stop improvement that would enhance transit/paratransit service in your area?	Have you ever experienced any of these issues when trying to use transit or paratransit services? Check all that apply.	How do you usually get information about transit schedules, routes, bus stop locations, and fare prices? Check all that apply.	What age are you?	What is your ethnicity or race?	What is your current living situation?	Employment Status (check all that apply)
Drive Personal Car;	Have a car			I never ride public transit	I never use paratransit services	I never take the bus or paratransit;	None	No			75 years or older	Caucasian/ White (not Latino);	Own	Retired;
Drive Personal Car;	Drive myself			I never ride public transit	I never use paratransit services						75 years or older	Caucasian/ White (not Latino);	Own	Retired;
Drive Personal Car;	I can still drive			I never ride public transit	I never use paratransit services	I never take the bus or paratransit;					75 years or older	Caucasian/ White (not Latino);	Own	Retired;
Drive Personal Car;	Already have car			I never ride public transit	I never use paratransit services	I never take the bus or paratransit;	None				75 years or older	Caucasian/ White (not Latino);	Own	Retired;
Drive Personal Car;	I used to use SC public transit when I didn't have a car, but now that I do I rely solely on my car for transportation.		I used to ride the 18/19 and the highway 17 express	At least once per year	I never use paratransit services	Work;	I currently work in Los Gatos, and the Highway 17 Express does not stop in Los Gatos, it goes straight to diridon station.	Less transfers to Monterey, and a route that passes through Los Gatos		Transit Agency's Website: https://scmetro.org/;	25-34 years old	Caucasian/ White (not Latino);	Rent	Work full time;
Drive Personal Car;Bike ;	I used it once or twice, but had to wait like half an hour for a bus, so it just doesn't seem worth it.						I'd like to go from Morrissey/Soquel to: downtown, Capitola mall, pleasure point, and Costco/Joby Aviation	More frequent busses. I wish I could get anywhere in town from anywhere else in town without have to walk more than 15 minutes on each side and without having to wait more than 15 minutes at a bus stop.			25-34 years old	Caucasian/ White (not Latino);	Rent	Work full time;
Drive Personal Car;Walk ;	Too many students on buses in evenings, unreliable arrival times	METRO Bus (SCMTD);	18, 19, 20	At least once per month	I never use paratransit services	Work;	Across the river routes -- Laurel to Broadway to Ocean		Bike racks are full;You had difficulties navigating how to pay for your bus ride;	Mobile Apps (please specify in the box below);Transit app;	25-34 years old	Caucasian/ White (not Latino);	Rent	Work full time;Student;
Drive Personal Car;	There is no public transit that goes from Boulder creek to Cupertino			I never ride public transit	I never use paratransit services	I never take the bus or paratransit;					35-44 years old	Caucasian/ White (not Latino);	Own	Work full time;
Drive Personal Car;Get rides from others (friends, family, helpers);Walk ;	I am sorry to say that I haven't made the extra effort to get familiar with the routes and procedures. I would like to know more about services available to seniors. I am in my 80's and am trying not to drive in the evenings and appreciate rides in the later day/night when I am too tired to drive.						Directly to the San Jose airport!!!!	Airport service.	Mobile schedules were difficult to access or inaccurate;	Calling the ticket office;At the Stop/Station, Ex: Schedule by Stop: https://scmetro.org/rider-info/how-to-ride/;	75 years or older	Caucasian/ White (not Latino);	Own	Retired;

How do you normally get around? (select only the options you use regularly)	If you do not use public transit or paratransit, explain why.	If you do use public transit or paratransit please select the services you've used. Check all that apply.	What bus route number(s) do you typically ride? (Leave blank if you do not ride the bus.)	How often do you ride public transit buses?	How often do you use paratransit van services (example ParaCruz or Lift Line)?	Where do you take public transit or paratransit? Check all that apply.	What trips would you like to take by public transit or paratransit that you cannot make now? (may include origin and destination, time of day, day of week, and purpose of trip)	Can you describe a transit service or bus stop improvement that would enhance transit/paratransit service in your area?	Have you ever experienced any of these issues when trying to use transit or paratransit services? Check all that apply.	How do you usually get information about transit schedules, routes, bus stop locations, and fare prices? Check all that apply.	What age are you?	What is your ethnicity or race?	What is your current living situation?	Employment Status (check all that apply)
Walk ;Bike ;	i wish that the 17 bus ran more frequently and had better options for passes for regular commuters. also wish the residential buses ran more frequently	METRO Bus (SCMTD);		At least once per year	I never use paratransit services	Work;School;Social Activities;	san jose/highway 17 bus		Bike racks are full;Bike does not fit on bike rack ;	Transit Agency's Website: https://scmetro.org/;Paper Schedules/ Ride Guide Books, Ex: Metro Rider Guide or the Guide to Specialized Transportation (https://www.sccrtc.org/wp-content/uploads/2025/11/FINAL-Guide-to-Specialized-Transportation-Services-2025.pdf);At the Stop/Station, Ex: Schedule by Stop: https://scmetro.org/rider-info/how-to-ride/;Third Party Websites (i.e. Google Maps etc.);GO Santa Cruz County https://gosantacruzcounty.org/;From my work or school;	25-34 years old	Caucasian/ White (not Latino);	Rent	Student;Work full time;
Drive Personal Car;Walk ;Bike ;Public Transit Buses (METRO);	The stops by my house stopped running	METRO Bus (SCMTD);	3A, 20, 19, 18	At least once per month	I never use paratransit services	School;			Bike racks are full;	Transit Agency's Website: https://scmetro.org/;	18-24 years old	Mixed Race;	Rent	Student;Work part time;
Drive Personal Car;Walk ;Bike ;Public Transit Buses (METRO);		METRO Bus (SCMTD);	3a, 3b, 16, 18, 19, 20	At least once per month		Work;	more times to south county and to Monterey		You had difficulties navigating how to pay for your bus ride;Mobile schedules were difficult to access or inaccurate;	Transit Agency's Website: https://scmetro.org/;At the Stop/Station, Ex: Schedule by Stop: https://scmetro.org/rider-info/how-to-ride/;	35-44 years old	Caucasian/ White (not Latino);	Rent	Work full time;
Walk ;Bike ;Drive Personal Car;	Combination of three problems: 1. Not enough bike racks on the bus, if I need to bring my bike with me I'm not guaranteed a spot on the bus, which leads to increased wait times and makes transportation to work unrealistic 2. No express buses for my route - from my home to my job, the commute would be a minimum of 1 hour if I make every connection and no bus is full. That adds a minimum of two hours to my work day, but realistically it adds around 3-3.5 hours to my day 3. No late buses. On days where I am not working, there are no late buses to my home (service ends before midnight).							Express routes, increased bike capacity, increased routes to UCSC during peak hours.	Bike racks are full;	Transit Agency's Website: https://scmetro.org/;	45-54 years old	Mixed Race;Latino/Latinx;Caucasian/White (not Latino);	Rent	Work full time;
Drive Personal Car;Walk ;Electric Bike;	inconvenient			At least once per year	I never use paratransit services	17 express to/from Dideron station;		I want rail!		Transit Agency's Website: https://scmetro.org/;	55-64 years old	Caucasian/ White (not Latino);	Rent	Work full time;

How do you normally get around? (select only the options you use regularly)	If you do not use public transit or paratransit, explain why.	If you do use public transit or paratransit please select the services you've used. Check all that apply.	What bus route number(s) do you typically ride? (Leave blank if you do not ride the bus.)	How often do you ride public transit buses?	How often do you use paratransit van services (example ParaCruz or Lift Line)?	Where do you take public transit or paratransit? Check all that apply.	What trips would you like to take by public transit or paratransit that you cannot make now? (may include origin and destination, time of day, day of week, and purpose of trip)	Can you describe a transit service or bus stop improvement that would enhance transit/paratransit service in your area?	Have you ever experienced any of these issues when trying to use transit or paratransit services? Check all that apply.	How do you usually get information about transit schedules, routes, bus stop locations, and fare prices? Check all that apply.	What age are you?	What is your ethnicity or race?	What is your current living situation?	Employment Status (check all that apply)
Public Transit Buses (METRO);Drive Personal Car;Get rides from others (friends, family, helpers);		METRO Bus (SCMTD);	35/35X	At least once per week	I never use paratransit services	Work;Recreation;Social Activities;	I work in Scotts valley late on fridays, so I have to drive to work because the bus schedual becomes inconsistent. If the bus schedualed remained consistently every 30 minutes until 11 I would take it to work on those days.		You had difficulties navigating how to pay for your bus ride;	Transit Agency's Website: https://scmetro.org/;At the Stop/Station, Ex: Schedule by Stop: https://scmetro.org/rider-info/how-to-ride/;	18-24 years old	Caucasian/ White (not Latino);	Rent	Work multiple jobs;
Public Transit Buses (METRO);Get rides from others (friends, family, helpers);Drive Personal Car;Walk ;Bike ;		METRO Bus (SCMTD);	2, 3A	At least once per week	I never use paratransit services	Work;Social Activities;Medical Appointments;	I commute from my University back home late at night because I take night classes (weekdays) and there are times when I can't catch a bus in time because the last buses from Downtown metro center to the Capitola mall end before 12:00 am.	I would take the bus for many more social activities if the lines running from Downtown to the East side were more aligned with the times the bars close. I would also go Downtown much more if the buses ran later.		Third Party Websites (i.e. Google Maps etc.);	25-34 years old	Mixed Race;	Rent	Work full time;Student;
Public Transit Buses (METRO);Get rides from others (friends, family, helpers);Bike ;		METRO Bus (SCMTD);	1, 2, 73, 72, 75, 35	At least once per week	I never use paratransit services	School;Shopping;Recreation;Social Activities;		water dispensers in busses	Bike does not fit on bike rack ;Bike racks are full;	Third Party Websites (i.e. Google Maps etc.);Mobile Apps (please specify in the box below);transit;Transit Agency's Website: https://scmetro.org/;	12-17 years old	Caucasian/ White (not Latino);	Rent	Student;
Public Transit Buses (METRO);Get rides from others (friends, family, helpers);Walk ;		METRO Bus (SCMTD);	17, 18, 19, 2, 3A	Daily	I never use paratransit services	School;Shopping;Recreation;Social Activities;Medical Appointments;	Late night 17 coming back from San Jose	N-a		Mobile Apps (please specify in the box below);Transit app;	25-34 years old	Caucasian/ White (not Latino);	Rent	Student;
Drive Personal Car;Get rides from others (friends, family, helpers);Walk ;Bike ;Uber/Lyft;	The closest bus stop is 1 mile away. If I'm able to factor in bike riding, I can make it work, but otherwise the bus stop location isn't great.	METRO Bus (SCMTD);	2, 3, 73	At least once per year	I never use paratransit services	Recreation;Shopping;Social Activities;	Having a more robust public transit would encourage me to use it more frequently for work, personal appointments, etc. I would most often use it early in the morning, early afternoons, and on weekends.	If there was a bus stop somewhere along Morrissey Blvd, especially if it were closer to the highway, it would significantly increase my ridership.	Bike racks are full;	Transit Agency's Website: https://scmetro.org/;Paper Schedules/ Ride Guide Books, Ex: Metro Rider Guide or the Guide to Specialized Transportation (https://www.sccrtc.org/wp-content/uploads/2025/11/FINAL-Guide-to-Specialized-Transportation-Services-2025.pdf);At the Stop/Station, Ex: Schedule by Stop: https://scmetro.org/rider-info/how-to-ride/;	35-44 years old	Caucasian/ White (not Latino);	Rent	Work multiple jobs;

How do you normally get around? (select only the options you use regularly)	If you do not use public transit or paratransit, explain why.	If you do use public transit or paratransit please select the services you've used. Check all that apply.	What bus route number(s) do you typically ride? (Leave blank if you do not ride the bus.)	How often do you ride public transit buses?	How often do you use paratransit van services (example ParaCruz or Lift Line)?	Where do you take public transit or paratransit? Check all that apply.	What trips would you like to take by public transit or paratransit that you cannot make now? (may include origin and destination, time of day, day of week, and purpose of trip)	Can you describe a transit service or bus stop improvement that would enhance transit/paratransit service in your area?	Have you ever experienced any of these issues when trying to use transit or paratransit services? Check all that apply.	How do you usually get information about transit schedules, routes, bus stop locations, and fare prices? Check all that apply.	What age are you?	What is your ethnicity or race?	What is your current living situation?	Employment Status (check all that apply)
Public Transit Buses (METRO);Drive Personal Car;Get rides from others (friends, family, helpers);Walk ;		METRO Bus (SCMTD);	19	At least once per month	I never use paratransit services	Work;Shopping ;Recreation;	Early in the morning (6:30 am) from my home in the circles to my work on Broadway Ave.	I think there should still be a bus stop for most buses at Trader Joe's even after that stops being the depot	Mobile schedules were difficult to access or inaccurate;	Mobile Apps (please specify in the box below);Both Santa Cruz METRO apps;	18-24 years old	Caucasian/ White (not Latino);	Living with my parents who own	Work full time;Volunteer regularly;
Bike ;Drive Personal Car;Public Transit Buses (METRO);		METRO Bus (SCMTD);	Highway 17 Express	At least once per month	I never use paratransit services	Shopping ;Recreation;Social Activities;Medical Appointments;		Buses that are faster, more frequent, and run later in the evening		Transit Agency's Website: https://scmetro.org/;Paper Schedules/ Ride Guide Books, Ex: Metro Rider Guide or the Guide to Specialized Transportation (https://www.sccrtc.org/wp-content/uploads/2025/11/FINAL-Guide-to-Specialized-Transportation-Services-2025.pdf);Third Party Websites (i.e. Google Maps etc.);	25-34 years old	Caucasian/ White (not Latino);	Rent	Unemployed;
Public Transit Buses (METRO);Walk ; Bike ;Electric Bike;Get rides from others (friends, family, helpers);BCycle Bike Share ;		METRO Bus (SCMTD);	4, 17	At least once per month	I never use paratransit services	Work;Social Activities;Shopping ;	More times of day, evenings and weekends	Clear indication of when next bus is expected		Transit Agency's Website: https://scmetro.org/;At the Stop/Station, Ex: Schedule by Stop: https://scmetro.org/rider-info/how-to-ride/;Cruz511: https://cruz511.org/;GO Santa Cruz County https://gosantacruzcounty.org/;	45-54 years old			Work full time;
Drive Personal Car;	I work in Capitola. Having to transfer in Santa Cruz adds an extra hour to my commute. I would bus to work if I could ride from Mission St to Capitola in less than a half hour	METRO Bus (SCMTD);		At least once per year	I never use paratransit services	Home;	SC to Capitola for work							
Public Transit Buses (METRO);Walk ; Bike ;		METRO Bus (SCMTD);VTA, BART, Caltrain, AC Transit;	1, 17, 35	At least once per month	I never use paratransit services	School;Recreation;	to Santa Cruz Shakespeare (in Delaveaga Park) for performances—currently too far from nearest bus stop			Transit Agency's Website: https://scmetro.org/;Paper Schedules/ Ride Guide Books, Ex: Metro Rider Guide or the Guide to Specialized Transportation (https://www.sccrtc.org/wp-content/uploads/2025/11/FINAL-Guide-to-Specialized-Transportation-Services-2025.pdf);At the Stop/Station, Ex: Schedule by Stop: https://scmetro.org/rider-info/how-to-ride/;Third Party Websites (i.e. Google Maps etc.);	65-74 years old	Caucasian/ White (not Latino);	Own	Retired;
Electric Bike;Uber/Lyft;Public Transit Buses (METRO);		METRO Bus (SCMTD);	11, 17, 18, 19,	Daily	I never use paratransit services	Work;Shopping ;	Direct service Santa Cruz from/to San Jose Airport or San Francisco International Airport	More frequent services between San Jose and Santa Cruz; Santa Cruz to/from San Jose Airport or San Francisco International Airport		Transit Agency's Website: https://scmetro.org/;	45-54 years old	Asian;	Rent	Work full time;

How do you normally get around? (select only the options you use regularly)	If you do not use public transit or paratransit, explain why.	If you do use public transit or paratransit please select the services you've used. Check all that apply.	What bus route number(s) do you typically ride? (Leave blank if you do not ride the bus.)	How often do you ride public transit buses?	How often do you use paratransit van services (example ParaCruz or Lift Line)?	Where do you take public transit or paratransit? Check all that apply.	What trips would you like to take by public transit or paratransit that you cannot make now? (may include origin and destination, time of day, day of week, and purpose of trip)	Can you describe a transit service or bus stop improvement that would enhance transit/paratransit service in your area?	Have you ever experienced any of these issues when trying to use transit or paratransit services? Check all that apply.	How do you usually get information about transit schedules, routes, bus stop locations, and fare prices? Check all that apply.	What age are you?	What is your ethnicity or race?	What is your current living situation?	Employment Status (check all that apply)
Public Transit Buses (METRO);Drive Personal Car;Get rides from others (friends, family, helpers);Walk ;Bike ;Electric Bike;BCycle Bike Share ;Uber/Lyft ;		METRO Bus (SCMTD);	17, 18, 19	At least once per month	I never use paratransit services	Shopping ;Recreation;Social Activities;Work;	I would love to be able to access State Parks via transit. It's very frustrating to not have a bus that goes up graham hill road. Express route between Santa Cruz and Monterey (similar to hwy 17 express) would be so welcomed. Additionally I'd like to be able to get Los Gatos without going all the way to San Jose and then back.	Direct routes from mission st to south county without needing to go downtown first	Bike racks are full;Bike does not fit on bike rack ;	At the Stop/Station, Ex: Schedule by Stop: https://scmetro.org/rider-info/how-to-ride/;Third Party Websites (i.e. Google Maps etc.);Mobile Apps (please specify in the box below);	45-54 years old	Caucasian/ White (not Latino);	Own	Work full time;
Walk ;Electric Bike;	I'm a bit of a germophile	METRO Bus (SCMTD);	17	At least once per year	I never use paratransit services	Travel;	Big Basin	Garbage Baskets		Transit Agency's Website: https://scmetro.org/;	75 years or older	Caucasian/ White (not Latino);	Rent	Retired;
Drive Personal Car;Walk ;	unclear about schedules and coverage						direct fast transit over highway 17 to and from airport			Transit Agency's Website: https://scmetro.org/;	75 years or older	Caucasian/ White (not Latino);	Own	Retired;
Drive Personal Car;	I would like to commute to downtown SC from Watsonville. I would like it if there was an express trip to and from.			I never ride public transit	I never use paratransit services	I never take the bus or paratransit;	I would like to take the bus from SC Fairgrounds to the DT Santa Cruz Metro station. I would take this trip M-F. I would like to be there by 8:00am and leave between 5:15/5:30. I commute to work and would like an alternative to driving everyday.	NA			55-64 years old			Work full time;
Public Transit Buses (METRO);Drive Personal Car;Walk ;Electric Bike;BCycle Bike Share ;		METRO Bus (SCMTD);	35X, 35	At least once per week	I never use paratransit services	Work;Social Activities;Recreation;	Visit relatives in Carmel Valley or Sacramento. Too many transfers, not frequent or fast enough service. Day trips to San Francisco. Timing with 17 and Caltrain is not always great. Evening return times can be limited. Have to drive the first leg to SVTC. SJC airport - too many transfers once in SJ. Asian grocery store trips in Santa Clara Co - requires too many transfers once in SJ and difficult to carry loads on transit. Work trips and visits to Los Angeles	**Part 1** - I wish the 35X ran all the time, or at least a few later trips after work, I cannot always make the 5:30pm departure from downtown SC so til 6 or 6:30pm would be awesome - Bus service on Graham Hill - currently I walk about 0.8 miles to the Felton stop. So a stop by Roaring Camp or Zayante Road would be closer and I would not have to ride my bike. -Please retire or replace the older bike racks with the closed loops at the rear wheel - mine and many other bikes struggle to fit. Wide tire bikes are more common now and struggling to fit in the narrow racks. -Bus racks with some sort of fold down ramp that allows one to roll their bike from the curb into the rack rather than lifting which is difficult for me and many others. Or some other ground-level rack solution. Also many people riding ebikes now which are heavier. -Generally the bus is quite loud - engine noise and rattling seats. I usually wear noise cancelling headphones. -Adding a safe long term bike storage at Scotts Valley Transit center. Currently I have to drive the first leg of my trip when I take the 17, but I would be willing to ride if there was a safe place to park my bike for the day (or multiple days). Should have this at all transit centers. -If there was a train or genuine separated BRT that would remove me from Highway 1 commute traffic I would consider moving to south Santa Cruz county. -I want an easy quick food option in the metro centers, maybe a mini mart with a mix of prepared to go and packaged foods, and household needs. To be able to grab something in 3mins or less. - Service every 15 minutes or faster!	Bike racks are full;Bike does not fit on bike rack ;Mobile schedules were difficult to access or inaccurate;	Mobile Apps (please specify in the box below);Transit app;Transit Agency's Website: https://scmetro.org/;At the Stop/Station, Ex: Schedule by Stop: https://scmetro.org/rider-info/how-to-ride/;Third Party Websites (i.e. Google Maps etc.);	35-44 years old	Caucasian/ White (not Latino);	Own	Work full time;

How do you normally get around? (select only the options you use regularly)	If you do not use public transit or paratransit, explain why.	If you do use public transit or paratransit please select the services you've used. Check all that apply.	What bus route number(s) do you typically ride? (Leave blank if you do not ride the bus.)	How often do you ride public transit buses?	How often do you use paratransit van services (example ParaCruz or Lift Line)?	Where do you take public transit or paratransit? Check all that apply.	What trips would you like to take by public transit or paratransit that you cannot make now? (may include origin and destination, time of day, day of week, and purpose of trip)	Can you describe a transit service or bus stop improvement that would enhance transit/paratransit service in your area?	Have you ever experienced any of these issues when trying to use transit or paratransit services? Check all that apply.	How do you usually get information about transit schedules, routes, bus stop locations, and fare prices? Check all that apply.	What age are you?	What is your ethnicity or race?	What is your current living situation?	Employment Status (check all that apply)
								Part 2 of above submission (Sorry, the rest of this is infrastructure not bus service 😊:) - Update the Conference Drive bridge railing - currently very low and has large gaps, feels unsafe and easy to fall over or through for both kids and adults. - Making a contiguous sidewalk from the intersection of Conference drive and roaring camp road to the Felton bus stop. - Adding a crosswalk across Graham Hill Road at Conference drive, from the northeast corner. In my experience the visibility down both directions of Graham Hill is better here than at the recently installed RRFB crosswalk, and the road is more narrow for a shorter crossing time. - Adding a bike lane on Graham Hill between Grandview and the Felton bus stop. - Better striping or design of the curbside westbound lane of Graham Hill Road between the two entrances to the Felton Faire shopping center. Some treat this as a travel lane or way to get to the slip lane onto Mt Hermon road, others avoid it and merge after. - Striped crosswalk across both driveways into Felton Faire, especially the Northern one which is very wide and people make wide angle fast turns into the lot.						
Bike ;	I use the Highway 17 bus and BART when I go visit my sister in Oakland, but I don't normally bus around Santa Cruz County. When I have taken a SC County bus it has felt crowed and slow. I like the idea of sitting on a bus and letting someone else drive, but not when I have done it, I haven't been able to get a seat. It is hot, and I get motion sick while we just sit there stuck in traffic. When I was a UCSC student, full busses would always just drive past me as I stood waiting at the bust stop. We need more service, more regular service, and ways for busses to move quickly regardless of rush hour traffic.	highway 17 bus;	highway 17 bus	At least once per year	I never use paratransit services	my sister's in Oakland;	Sometimes maybe I would so social things in other parts of the county, but if I can't bike there, I usually drive my husband's car or get a ride with someone else.	just generally more service, less crowded service, and service that doesn't get stuck in rush hour traffic	Bike racks are full;	Transit Agency's Website: https://scmetro.org/;	45-54 years old	Caucasian/ White (not Latino);	Own	Work full time;
Walk ;Public Transit Buses (METRO);Drive Personal Car;		METRO Bus (SCMTD);		At least once per year	I never use paratransit services	Recreation;Social Activities;Shopping ;	I would like to take a train throughout the county to various places like the people voted for - please do not strip away what we overwhelmingly voted for, that is not what should happen in a democracy. It is anti-democratic to go against the will of the people.	I would like to take a train throughout the county to various places like the people voted for - please do not strip away what we overwhelmingly voted for, that is not what should happen in a democracy. It is anti-democratic to go against the will of the people.	You had difficulties navigating how to pay for your bus ride;	Transit Agency's Website: https://scmetro.org/;Cruz511: https://cruz511.org/;	35-44 years old		Rent	Work full time;
Drive Personal Car;Walk ;Electric Bike;	not an option at this time	METRO Bus (SCMTD);	route 1	At least once per year	I never use paratransit services	Work;	none at the moment	better lighting during the winter days	Mobile schedules were difficult to access or inaccurate;	Transit Agency's Website: https://scmetro.org/;	65-74 years old	Caucasian/ White (not Latino);	Own	Work full time;
Drive Personal Car;Walk ;Electric Bike;	Not convenient			I never ride public transit	I never use paratransit services	I never take the bus or paratransit;		Add bus stops on Soquel Avenue			65-74 years old	Caucasian/ White (not Latino);	Own	Retired;

How do you normally get around? (select only the options you use regularly)	If you do not use public transit or paratransit, explain why.	If you do use public transit or paratransit please select the services you've used. Check all that apply.	What bus route number(s) do you typically ride? (Leave blank if you do not ride the bus.)	How often do you ride public transit buses?	How often do you use paratransit van services (example ParaCruz or Lift Line)?	Where do you take public transit or paratransit? Check all that apply.	What trips would you like to take by public transit or paratransit that you cannot make now? (may include origin and destination, time of day, day of week, and purpose of trip)	Can you describe a transit service or bus stop improvement that would enhance transit/paratransit service in your area?	Have you ever experienced any of these issues when trying to use transit or paratransit services? Check all that apply.	How do you usually get information about transit schedules, routes, bus stop locations, and fare prices? Check all that apply.	What age are you?	What is your ethnicity or race?	What is your current living situation?	Employment Status (check all that apply)
Drive Personal Car;Electric Bike;	Business needs kept in vehicle			I never ride public transit	I never use paratransit services	I never take the bus or paratransit;		westside to south county		Paper Schedules/ Ride Guide Books, Ex: Metro Rider Guide or the Guide to Specialized Transportation (https://www.sccrtc.org/wp-content/uploads/2025/11/FINAL-Guide-to-Specialized-Transportation-Services-2025.pdf);	65-74 years old	Caucasian/ White (not Latino);	Own	Work full time;
Drive Personal Car;Electric Bike;	I live up on top of the steep Thurber hill and the bus stop is all the way at the bottom. Walking to/from the bus stop would add 45 minutes of strenuous walking to my trip. (Occasionally I'll drive down the hill and park near the bus stop in order to use the bus.) Ebiking to my workplace near River St Plaza is faster than taking 2 buses with a transfer.	METRO Bus (SCMTD);	#1 and #17	At least once per year	I never use paratransit services	Social Activities;	Santa Cruz Gardens neighborhood (up Thurber) to River St Plaza, or to Simpkin Swim Center (walking is about the same time), or to Wilder Ranch	More accessible, destination-based signeage about the bus routes placed at the bus stop. For example my mother-in-law is new to Santa Cruz and it would be helpful for her to clearly see which bus # to take to get to the Grocery Store from her bus stop. Operating the mobile app will be challenging for her. She is used to prepaid cards.	You had difficulties navigating how to pay for your bus ride;	Transit Agency's Website: https://scmetro.org/;Third Party Websites (i.e. Google Maps etc.);	25-34 years old	Caucasian/ White (not Latino);	Own	Work part time;
Bike ;		METRO Bus (SCMTD);	1, 2, 73	Daily	I never use paratransit services	Work;Recreation ;Social Activities;Medical Appointments;				Transit Agency's Website: https://scmetro.org/;Cruz511: https://cruz511.org/;Mobile Apps (please specify in the box below);	45-54 years old	Caucasian/ White (not Latino);	Own	Work full time;
Walk ;Bike ;Drive Personal Car;	Good health to be able to bike and walk most of the time.	METRO Bus (SCMTD);	1	At least once per year	I never use paratransit services	Recreation;	None	None	Bike racks are full;	Transit Agency's Website: https://scmetro.org/;Paper Schedules/ Ride Guide Books, Ex: Metro Rider Guide or the Guide to Specialized Transportation (https://www.sccrtc.org/wp-content/uploads/2025/11/FINAL-Guide-to-Specialized-Transportation-Services-2025.pdf);At the Stop/Station, Ex: Schedule by Stop: https://scmetro.org/rider-info/how-to-ride/;	65-74 years old	Caucasian/ White (not Latino);	Own	Retired;
Drive Personal Car;Walk ;Bike ;Public Transit Buses (METRO);	I only rarely use it because it starts too late and the available routes don't run close enough to my house	METRO Bus (SCMTD);	18, 19	At least once per year	I never use paratransit services	Social Activities;	I start work at 6am at either the Seymour Center or the main UCSC campus depending on the task. The first bus in the morning leaves too late for me to get to my 6am shifts on time. I also have to walk a substantial distance to get to the bus stop. I looked at some historic bus routes and really wish Route 13 could be brought back; it would go exactly where I need. Route 20 should also start earlier, even if it just stops outside the coastal science campus gates if they haven't opened yet	Bus Shelters that protect from lightning during winter storms. I have a fear of being caught in a thunderstorm while biking or waiting for the bus And bring back Route 13! For the routes themselves, more bus only lanes and signal preemption to get buses to go faster than car traffic Need to have a way to check and reload bus cash card balances online and also tap to pay credit cards on the buses. The service center hours are far too limited as well	You had difficulties navigating how to pay for your bus ride;	Transit Agency's Website: https://scmetro.org/;Mobile Apps (please specify in the box below);	45-54 years old	Latino/Latinx;	Rent	Work full time;Volunteer regularly;

How do you normally get around? (select only the options you use regularly)	If you do not use public transit or paratransit, explain why.	If you do use public transit or paratransit please select the services you've used. Check all that apply.	What bus route number(s) do you typically ride? (Leave blank if you do not ride the bus.)	How often do you ride public transit buses?	How often do you use paratransit van services (example ParaCruz or Lift Line)?	Where do you take public transit or paratransit? Check all that apply.	What trips would you like to take by public transit or paratransit that you cannot make now? (may include origin and destination, time of day, day of week, and purpose of trip)	Can you describe a transit service or bus stop improvement that would enhance transit/paratransit service in your area?	Have you ever experienced any of these issues when trying to use transit or paratransit services? Check all that apply.	How do you usually get information about transit schedules, routes, bus stop locations, and fare prices? Check all that apply.	What age are you?	What is your ethnicity or race?	What is your current living situation?	Employment Status (check all that apply)
Drive Personal Car;Walk ;Bike ;	Not convenient, takes a long time						I'd love to be able to take a bus to Campbell for my work commute. Diridon station is not convenient as there are no good connections and 17 bus is infrequent. I wouldn't mind bringing able to bus to Cabrillo Farmers Market on Saturdays, but for me to use public transit I really need it to run every 15-20 minutes and I need to know about it.			Transit Agency's Website: https://scmetro.org/;	55-64 years old		Own	Work full time;
Public Transit Buses (METRO);Bike ;Electric Bike;		METRO Bus (SCMTD);	1 and 35	At least once per week	I never use paratransit services	Work;Shopping ;Social Activities;Medical Appointments;Recreation;	Trips to south felton in Forest Lakes where I live. The metro bus used to run to the park in Forest Lakes on Lakeside Dr but doesn't anymore. My house is close to.this park and I take the 35 by the closest stop is downtown felton 2.5 miles away	Add a stop in Forest lakes	Bike does not fit on bike rack ;Bike racks are full;	Mobile Apps (please specify in the box below);Transit app;	35-44 years old	Middle Eastern;Hispanic;	Own	Work full time;
Get rides from others (friends, family, helpers);Walk ;	Do not know where to get information .			I never ride public transit	I never use paratransit services	I never take the bus or paratransit;	Trip to beach	No	Mobile schedules were difficult to access or inaccurate;You had difficulties navigating how to pay for your bus ride;		75 years or older	Caucasian/ White (not Latino);	Own	Retired;
Public Transit Buses (METRO);Drive Personal Car;Bike ;		METRO Bus (SCMTD);Uber;	41,,,35,,,1,,,2,,,	At least once per week	I never use paratransit services	Work;Shopping ;Recreation;	Alba Road, near old schoolhouse pick up. Travel to San Jose (airport and train), Santa Cruz, Watsonville, Monterey.	Some way to pick up and drop off, like a uber, or self driving car. On call timing would work well.	Bike racks are full;You had difficulties navigating how to pay for your bus ride;	Transit Agency's Website: https://scmetro.org/;At the Stop/Station, Ex: Schedule by Stop: https://scmetro.org/rider-info/how-to-ride/;	55-64 years old	Caucasian/ White (not Latino);	Own	Retired;
Drive Personal Car;	Not needed	Van provided by Assisted Living Residence;	N/A	I never ride public transit	I never use paratransit services	I never take the bus or paratransit;		N/A			75 years or older	Caucasian/ White (not Latino);	Assisted Living	Retired;
Public Transit Buses (METRO);Walk ;Bike ;Electric Scooter;Electric Bike			1 are the two or 3A 3B 18	Daily	I never use paratransit services	Work;Shopping ;School;Recreation;Social Activities;Medical Appointments	N/A	Phone charging at the bus stop if that's at all possible		At the Stop/Station, Ex: Schedule by Stop: https://scmetro.org/rider-info/how-to-ride/;Third Party Websites (i.e. Google Maps etc.)	35-44 years old	Mixed Race	Rent	Work part time
Drive Personal Car;Walk ;Get rides from others (friends, family, helpers)	Bus service is not frequent enough to where I'm going and bus stop is a little too far.			At least once per year	I never use paratransit services	I never take the bus or paratransit	To the gym in Watsonville and Santa Cruz, shopping, and from Watsonville to downtown Santa Cruz for dinner.	More frequent service in senior area in Watsonville. Every 15 minutes or so.	You had difficulties navigating how to pay for your bus ride;Mobile schedules were difficult to access or inaccurate	Transit Agency's Website: https://scmetro.org/	75 years or older	Caucasian/ White (not Latino)	Own	Retired

How do you normally get around? (select only the options you use regularly)	If you do not use public transit or paratransit, explain why.	If you do use public transit or paratransit please select the services you've used. Check all that apply.	What bus route number(s) do you typically ride? (Leave blank if you do not ride the bus.)	How often do you ride public transit buses?	How often do you use paratransit van services (example ParaCruz or Lift Line)?	Where do you take public transit or paratransit? Check all that apply.	What trips would you like to take by public transit or paratransit that you cannot make now? (may include origin and destination, time of day, day of week, and purpose of trip)	Can you describe a transit service or bus stop improvement that would enhance transit/paratransit service in your area?	Have you ever experienced any of these issues when trying to use transit or paratransit services? Check all that apply.	How do you usually get information about transit schedules, routes, bus stop locations, and fare prices? Check all that apply.	What age are you?	What is your ethnicity or race?	What is your current living situation?	Employment Status (check all that apply)
Walk	I have worked very hard to excel in my career enough to be able to move back to the west side, where everything I need to access is within walking distance of my home, including my work. I was, up until a few weeks ago, very reliant on public transit, taking the bus from Boulder Creek to the west side, but no longer have that need. I really did enjoy my time as a transit user, and took pride in my eventual ability to master that very specific, very tricky bus commute. I will answer all questions from this point forward from the perspective I had as a transit user.	METRO Bus (SCMTD)	35	Daily	I never use paratransit services	Work;Shopping ;Social Activities		More frequent trips from the west side to the transit center, specifically on the 20 bus. Often times buses are scheduled to arrive on time in order for me to make my second bus back to Boulder Creek, but because of the sheer amount of people taking those buses they are delayed, and I end up missing the second bus and having to wait an extra 25-30 minutes for the next one.		Third Party Websites (i.e. Google Maps etc.)	25-34 years old	Caucasian/ White (not Latino)	Rent	Work full time
Public Transit Buses (METRO);Drive Personal Car;Walk ;Electric Bike		METRO Bus (SCMTD)	1, 2, 55	At least once per month	I never use paratransit services	Social Activities;Medical Appointments;Recreation;Shopping				Transit Agency's Website: https://scmetro.org/;Paper Schedules/ Ride Guide Books, Ex: Metro Rider Guide or the Guide to Specialized Transportation (https://www.sccrtc.org/wp-content/uploads/2025/11/FINAL-Guide-to-Specialized-Transportation-Services-2025.pdf);At the Stop/Station, Ex: Schedule by Stop: https://scmetro.org/rider-info/how-to-ride/	65-74 years old	Caucasian/ White (not Latino)	Own	Retired;Volunteer regularly
Public Transit Buses (METRO);Walk ; Bike		METRO Bus (SCMTD)	1, 2.	At least once per week	I never use paratransit services	Work;Recreation ;Social Activities;Medical Appointments;Shopping	A direct route to Monterey. Currently 3.5 hrs to 4 hours.		Bike racks are full	Third Party Websites (i.e. Google Maps etc.)	55-64 years old	Caucasian/ White (not Latino)	Rent	Work part time
Drive Personal Car;Walk ;Bike	The last time I checked, the routes I would use - for example, to go to the shopping center on Main St. that contains Nob Hill and CVS - are too infrequent.			At least once per year	I never use paratransit services	Recreation	From the stop at Freedom and Stanford, in Watsonville, to the Main St. Shopping Center where Nob Hill and CVS are located. From Freedom and Stanford to Palm Beach, part of Sunset State Beach, in Watsonville. I would even walk or drive downtown to take a bus to the beach.	A public transit route to the closest beach to Watsonville, Palm Beach, part of Sunset State Beach, is imperative for equitable access to recreation and exposure to nature for Watsonville families and youth. As I understand, we are the only community on the Central Coast without public transportation to the beach.		Transit Agency's Website: https://scmetro.org/;Third Party Websites (i.e. Google Maps etc.);At the Stop/Station, Ex: Schedule by Stop: https://scmetro.org/rider-info/how-to-ride/	65-74 years old	Caucasian/ White (not Latino)	Own	Retired
Public Transit Buses (METRO);Drive Personal Car;Get rides from others (friends, family, helpers);Walk		METRO Bus (SCMTD)	16, 18, 19	Daily	I never use paratransit services	Work;Social Activities;Medical Appointments;Shopping ;Recreation	Late night travel to/from downtown, travel on holidays (though I would rather employees have holidays off). Any trip that requires taking more than one bus (i.e. a transfer at the metro center) often takes too much energy for me to consistently do.	More bus stops with benches (particularly benches with cover), consistent functionality of both visual & auditory indicators of approaching stops, more consistently turning the lights off at night when traveling between stops (and turning them on again when people are getting on/off the bus)	Priority seating is not available for older adults and customers with disabilities.;Mobility device reserved areas on the bus are unavailable/full	Third Party Websites (i.e. Google Maps etc.);Transit Agency's Website: https://scmetro.org/;Paper Schedules/ Ride Guide Books, Ex: Metro Rider Guide or the Guide to Specialized Transportation (https://www.sccrtc.org/wp-content/uploads/2025/11/FINAL-Guide-to-Specialized-Transportation-Services-2025.pdf);From my work or school	25-34 years old	Caucasian/ White (not Latino)	Rent	Work full time

Attachment 3

2026 Unmet Transit and Paratransit Needs List

Criteria and Weighted Scores:

Access and Mobility (30%)	Enhance access and mobility for users regardless of age and ability
Equity (20%)	Create a more equitable transportation network reducing the divide between benefit and burden for users.
Safety (20%)	Improve safety conditions for vulnerable users and reduce traffic related fatalities and injury.
Health (10%)	Positively impact health outcomes for individuals and groups.
Economic Vitality (10%)	Promote economic vitality and increase peoples access to opportunities like jobs, education, healthcare, and recreation.
Cost vs Benefit (5%)	Evaluate the cost-effectiveness of the proposed opportunity by comparing the expected benefits to the expected costs.
Environment (5%)	Adapt the transportation system to reduce impacts from climate change.

Score Definition:

Score 1 (Low)	**Minimal or No Impact:** Criteria is not relevant to the opportunity and has little to no impact on the need of a specific population.
Score 2 (Low)	**Limited Impact:** Is somewhat relevant to the success of implementation but shows minor improvements with limited scope.
Score 3 (Medium)	**Moderate Impact:** Offers noticeable improvements and benefits but with some limitations.
Score 4 (High)	**Strong Impact:** Provides substantial improvements but may not fully address all aspects of the criterion.
Score 5 (High)	**High Impact/Effectiveness:** Significantly improves outcomes related to the criterion; is required for the success of projects.